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Contents

Chapter 1
What is OpenOffice.org? ................................................................. 1
  What is OpenOffice.org? .......................................................... 2
  What does OpenOffice.org include? ........................................... 2
  The advantages of OpenOffice.org .......................................... 4
    How does OpenOffice.org compare? ....................................... 5
    Features ................................................................................ 5
    New features in version 2 ..................................................... 7
  Minimum requirements ......................................................... 8
  Getting the software ............................................................. 9
  Installing the software .......................................................... 9
  How to get help ...................................................................... 9
    Help system ......................................................................... 9
    Free online support ........................................................... 10
    Paid support and training .................................................. 10
    Other resources and addons .............................................. 11
  A short history of OpenOffice.org ......................................... 11
  How is OpenOffice.org licensed? ........................................... 11
  What is “open source”? ....................................................... 12
  Frequently asked questions ............................................... 12

Chapter 2
Starting OpenOffice.org .............................................................. 15
  Starting OOo from the system menu ........................................ 16
    Windows ........................................................................... 16
    Linux/GNOME .................................................................. 17
    Linux/KDE ....................................................................... 18
    Mac OS X ........................................................................ 19
  Starting from an existing document ....................................... 20
    For Windows users ............................................................ 20
  Using the Quickstarter under Windows ............................... 20
    Using the Quickstarter icon ............................................. 20
    Disabling the Quickstarter .............................................. 21
    Reactivating the Quickstarter ........................................ 21
  Using the Quickstarter under Linux .................................... 21
  Preloading OOo under Linux/KDE ....................................... 21
Chapter 3
File Management in OpenOffice.org.........................................................23
Starting a new file.................................................................................24
Opening an existing file.........................................................................25
Saving files.............................................................................................26
  Password protection.............................................................................27
  Saving a document automatically.........................................................27
Exporting files.........................................................................................27
  Export to XHTML, BibTeX, LaTeX, MediaWiki, Flash............................27
  Export to PDF.....................................................................................28
E-mailing files..........................................................................................33
Renaming and deleting files....................................................................34
  Renaming a file...................................................................................34
  Deleting a file.....................................................................................34
Using the Open and Save As dialogs.......................................................34
File associations.......................................................................................36
Digital signing of documents.................................................................38
File formats............................................................................................38
  Default file formats............................................................................39
  Opening text documents...................................................................40
  Opening spreadsheets........................................................................40
  Opening presentations........................................................................41
  Opening graphic files.........................................................................41
  Opening formula files........................................................................41
  Saving text documents.......................................................................41
  Saving spreadsheets..........................................................................42
  Saving presentations..........................................................................42
  Saving drawings................................................................................42
Writer/Web can save in these formats....................................................43

Chapter 4
Menus and Toolbars.............................................................................45
Menus........................................................................................................46
  Customizing the menu font..................................................................46
  Customizing menu content..................................................................47
Toolbars..................................................................................................48
  Floating toolbars.................................................................................48
  Long-click buttons and tear-off toolbars.............................................48
  Displaying or hiding toolbars.............................................................49
### Contents

- Moving toolbars .............................................................. 49
- Docking/floating windows and toolbars .............................. 50
- Customizing a toolbar ...................................................... 50
- Creating a new toolbar .................................................... 51
- Using the Navigator ............................................................. 52
- Arranging chapters using the Navigator .............................. 53

**Chapter 5**

**Setting up OpenOffice.org** .................................................. 55

- Choosing options that affect all of OOo .................... 56
  - User Data options ................................................................. 56
  - General options ................................................................. 57
  - Memory options ............................................................... 59
  - View options ..................................................................... 59
  - Print options ................................................................. 62
  - Path options ................................................................. 63
  - Color options ................................................................. 63
  - Font options ................................................................. 64
  - Security options ............................................................ 65
  - Appearance options ...................................................... 67
  - Accessibility options .................................................... 67
  - Java options ................................................................. 68
  - Online Update options .................................................... 69

- Choosing options for loading and saving documents ............ 70
  - General Load/Save options ........................................ 70
  - VBA Properties Load/Save options .............................. 71
  - Microsoft Office Load/Save options ............................ 72
  - HTML compatibility Load/Save options ...................... 73

- Choosing language settings ........................................ 74
  - Install the required dictionaries .................................. 74
  - Change some locale and language settings .................... 74
  - Choose spelling options ............................................. 76

- Choosing Internet options ........................................... 77

- Controlling OOo’s AutoCorrect functions ...................... 77

**Chapter 6**

**Getting Started with Writer** ............................................. 79

- What is Writer? ............................................................... 80
- The Writer interface ..................................................... 80
- Changing document views ........................................... 81
- Creating a new document ............................................. 81
<table>
<thead>
<tr>
<th>Topic</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Creating a document from a template</td>
<td>81</td>
</tr>
<tr>
<td>Saving a document</td>
<td>82</td>
</tr>
<tr>
<td>Saving as a Microsoft Word document</td>
<td>82</td>
</tr>
<tr>
<td>Working with text</td>
<td>83</td>
</tr>
<tr>
<td>Selecting items that are not consecutive</td>
<td>83</td>
</tr>
<tr>
<td>Selecting a vertical block of text</td>
<td>84</td>
</tr>
<tr>
<td>Cutting, copying, and pasting text</td>
<td>85</td>
</tr>
<tr>
<td>Moving paragraphs quickly</td>
<td>85</td>
</tr>
<tr>
<td>Finding and replacing text and formatting</td>
<td>85</td>
</tr>
<tr>
<td>Inserting special characters</td>
<td>86</td>
</tr>
<tr>
<td>Setting tab stops and indents</td>
<td>87</td>
</tr>
<tr>
<td>Checking spelling</td>
<td>88</td>
</tr>
<tr>
<td>Using AutoCorrect</td>
<td>89</td>
</tr>
<tr>
<td>Using word completion</td>
<td>89</td>
</tr>
<tr>
<td>Using AutoText</td>
<td>90</td>
</tr>
<tr>
<td>Inserting dashes and non-breaking spaces</td>
<td>90</td>
</tr>
<tr>
<td>Formatting text</td>
<td>91</td>
</tr>
<tr>
<td>Using styles</td>
<td>91</td>
</tr>
<tr>
<td>Formatting paragraphs</td>
<td>91</td>
</tr>
<tr>
<td>Formatting characters</td>
<td>92</td>
</tr>
<tr>
<td>Autoformatting</td>
<td>92</td>
</tr>
<tr>
<td>Creating numbered or bulleted lists</td>
<td>93</td>
</tr>
<tr>
<td>Hyphenating words</td>
<td>93</td>
</tr>
<tr>
<td>Undoing and redoing changes</td>
<td>95</td>
</tr>
<tr>
<td>Tracking changes to a document</td>
<td>96</td>
</tr>
<tr>
<td>Recording changes</td>
<td>96</td>
</tr>
<tr>
<td>Inserting notes</td>
<td>97</td>
</tr>
<tr>
<td>Accepting or rejecting changes and comments</td>
<td>98</td>
</tr>
<tr>
<td>Formatting pages</td>
<td>99</td>
</tr>
<tr>
<td>Which layout method to choose?</td>
<td>99</td>
</tr>
<tr>
<td>Creating headers and footers</td>
<td>101</td>
</tr>
<tr>
<td>Numbering pages</td>
<td>101</td>
</tr>
<tr>
<td>Including the total number of pages</td>
<td>102</td>
</tr>
<tr>
<td>Restarting page numbering</td>
<td>102</td>
</tr>
<tr>
<td>Changing page page margins</td>
<td>103</td>
</tr>
<tr>
<td>Creating a table of contents</td>
<td>104</td>
</tr>
<tr>
<td>Creating indexes and bibliographies</td>
<td>104</td>
</tr>
<tr>
<td>Printing from Writer</td>
<td>105</td>
</tr>
<tr>
<td>Selecting print options for a document</td>
<td>106</td>
</tr>
<tr>
<td>Selecting default print options</td>
<td>106</td>
</tr>
</tbody>
</table>
## Contents

- Previewing pages before printing................................................................. 107

### Chapter 7
**Getting Started with Calc**........................................................................ 109

- What is Calc?................................................................................................ 110
- Spreadsheets, sheets, and cells................................................................. 110
- Parts of the main Calc window................................................................. 110
  - Title bar, menu bar, and toolbars......................................................... 111
  - Formula bar......................................................................................... 111
  - Individual cells................................................................................... 112
  - Sheet tabs............................................................................................ 112
- Starting new spreadsheets......................................................................... 112
- Opening existing spreadsheets................................................................. 113
- Saving spreadsheets................................................................................. 113
- Navigating within spreadsheets.............................................................. 114
  - Going to a particular cell..................................................................... 114
  - Moving from cell to cell....................................................................... 114
  - Moving from sheet to sheet................................................................. 115
- Selecting items in a sheet or spreadsheet.................................................. 116
  - Selecting cells..................................................................................... 116
  - Selecting columns and rows............................................................... 117
  - Selecting sheets................................................................................... 118
- Working with columns and rows............................................................... 119
  - Inserting columns and rows............................................................... 119
  - Deleting columns and rows............................................................... 119
- Working with sheets.................................................................................. 120
  - Inserting new sheets........................................................................... 120
  - Deleting sheets................................................................................... 121
  - Renaming sheets.................................................................................. 121
- Viewing Calc............................................................................................. 121
  - Freezing rows and columns............................................................... 121
  - Splitting the window........................................................................... 122
- Entering data into a sheet.......................................................................... 124
  - Entering numbers................................................................................ 124
  - Entering text....................................................................................... 124
  - Entering numbers as text.................................................................... 125
  - Entering dates and times...................................................................... 125
- Printing with Calc..................................................................................... 125
  - Printing a spreadsheet........................................................................ 125
  - Printer options.................................................................................... 126
Selecting sheets to print..........................................................................................................................126
Details, order, and scale...............................................................................................................................127
Adjusting the print range...............................................................................................................................128
Page breaks..................................................................................................................................................130
Headers and footers......................................................................................................................................131

Chapter 8
Getting Started with Draw..........................................................................................................................133
What is Draw?................................................................................................................................................134
The Draw workplace........................................................................................................................................134
  Rulers.........................................................................................................................................................134
  Status bar..................................................................................................................................................136
  Toolbars.....................................................................................................................................................136
  Standard toolbar....................................................................................................................................137
  Line and Filling toolbar............................................................................................................................137
  Drawing toolbar......................................................................................................................................138
  Color Bar................................................................................................................................................138
  Options toolbar......................................................................................................................................139
Positioning objects with snap functions.......................................................................................................140
  Snap to grid..............................................................................................................................................141
Positioning objects with helper lines...........................................................................................................142
The basic drawing shapes...............................................................................................................................143
  Drawing a straight line.............................................................................................................................143
  Drawing an arrow...................................................................................................................................143
  Drawing a rectangle or square................................................................................................................144
  Drawing a circle or ellipse.......................................................................................................................144
Writing text....................................................................................................................................................145
Using connectors..........................................................................................................................................145
Selection modes.............................................................................................................................................146
  Changing the selection mode..................................................................................................................147
Selecting objects..........................................................................................................................................147
  Direct selection........................................................................................................................................147
  Selection by framing...............................................................................................................................148
  Selecting hidden objects........................................................................................................................148
Arranging objects..........................................................................................................................................148
  Selecting several objects.........................................................................................................................149
Moving and dynamically adjusting an object’s size..................................................................................149
  Dynamic movement of objects.............................................................................................................149
  Dynamic size modification of objects..................................................................................................149
Special effects...............................................................................................................................................150
## Contents

Rotation..............................................................................................................................150
Inclination and perspective............................................................................................150
Duplication.......................................................................................................................151
Cross-fading....................................................................................................................152
Editing objects................................................................................................................152
Inserting pictures from other sources........................................................................153
Exchanging objects with other programs....................................................................154

### Chapter 9
Getting Started with Impress........................................................................................155
What is Impress?..............................................................................................................156
Creating a new presentation.........................................................................................156
   Planning a presentation...............................................................................................156
   Starting the Presentation Wizard..............................................................................157
Formatting a presentation.............................................................................................160
   Main window of Impress..............................................................................................160
   Building a presentation...............................................................................................162
   Inserting additional slides.......................................................................................166
   Working with slides......................................................................................................168
   Workspace..................................................................................................................170
Running the presentation...............................................................................................174

### Chapter 10
Getting Started with Base.............................................................................................175
Introduction.....................................................................................................................176
Creating a database.......................................................................................................177
   Creating a new database.............................................................................................178
   Creating database tables............................................................................................178
   Defining relationships...............................................................................................188
Creating a database form..............................................................................................190
   Using the Wizard to create a form..............................................................................191
   Modifying a form.........................................................................................................194
   Creating forms in Design View..................................................................................209
   Creating subforms in Design View............................................................................209
Accessing other data sources......................................................................................209
   Accessing a dBase database.....................................................................................209
   Accessing a Mozilla address book..........................................................................210
   Accessing spreadsheets.............................................................................................210
   Registering databases created by OOo2.x...............................................................211
Using data sources in OpenOffice.org.........................................................................211
   Viewing data sources.................................................................................................211
# Contents

Editing data sources.................................................................................................................211  
Launching Base to work on data sources...................................................................................212  
Using data sources in OOO documents.....................................................................................212  
Entering data in a form..................................................................................................................213  
Creating queries..........................................................................................................................216  
Using the Wizard to create a query..............................................................................................216  
Using the Design View to create a query.....................................................................................219  
Creating reports..........................................................................................................................224  
Creating a static report................................................................................................................225  
Creating a dynamic report...........................................................................................................228  
Modifying a report.......................................................................................................................230  
More ways to create reports........................................................................................................232  

Chapter 11  
**Getting Started with Math**.................................................................................................233  
What is Math?...............................................................................................................................234  
Getting started............................................................................................................................234  
Entering a formula.........................................................................................................................235  
The Selection window..................................................................................................................235  
Example 1:.................................................................................................................................236  
Right-click menu..........................................................................................................................237  
Markup........................................................................................................................................237  
Greek characters..........................................................................................................................238  
Example 2:...................................................................................................................................239  
Customizations..............................................................................................................................240  
Formula editor as a floating window.............................................................................................240  
How can I make a formula bigger?..............................................................................................241  
Formula layout..............................................................................................................................242  
Brackets are your friends..............................................................................................................242  
Equations over more than one line..............................................................................................242  
Common problem areas..............................................................................................................243  
How do I add limits to my sum/integral?.....................................................................................243  
Brackets with matrices look ugly!...............................................................................................243  
How do I make a derivative?........................................................................................................244  
Numbering equations..................................................................................................................244  

Chapter 12  
**Working with Templates**........................................................................................................247  
What is a template?.......................................................................................................................248  
Using a template to create a document.......................................................................................248  
Creating a template....................................................................................................................249
Contents

Creating a template from a document ................................................................. 249
Creating a template using a wizard ................................................................. 250
Editing a template ......................................................................................... 251
Adding templates with Extension Manager .................................................. 253
Setting a default template ............................................................................ 254
  Setting a custom template as the default .................................................... 254
  Resetting the default to OOo’s in-built Default template ......................... 255
Organizing templates .................................................................................... 255
  Creating a template folder ........................................................................... 255
  Deleting a template folder ......................................................................... 255
  Moving a template ...................................................................................... 256
  Deleting a template .................................................................................... 256
  Importing a template .................................................................................. 256
  Exporting a template .................................................................................. 256

Chapter 13

Working with Styles....................................................................................... 257
  What are styles? .......................................................................................... 258
  Why use styles? .......................................................................................... 259
Examples of page style use ........................................................................... 259
  Defining a different first page for a document .......................................... 259
  Dividing a document into chapters ............................................................. 260
  Changing page orientation within a document ......................................... 260
  Different headers on right and left pages .................................................... 260
Examples of paragraph style use .................................................................... 261
  Controlling page breaks automatically ...................................................... 261
  Compiling an automatic table of contents ............................................... 262
  Speeding up work by defining a sequence of styles .................................. 262
Applying styles .............................................................................................. 262
  Using the Styles and Formatting window .................................................. 262
  Using Fill Format mode ............................................................................ 263
  Using the Apply Style list ......................................................................... 263
  Assigning styles to shortcut keys ............................................................... 264
Modifying styles ............................................................................................. 265
  Changing a style using the Style dialog .................................................... 266
  Updating a style from a selection ............................................................... 266
  Using AutoUpdate (paragraph and frame styles only) ................................ 266
  Updating styles from another document or template ............................... 266
Creating new (custom) styles ....................................................................... 267
  Creating a new style using the Style dialog .............................................. 267
# Contents

Creating a new style from a selection.................................................................267  
Dragging and dropping a selection to create a style........................................268  
Copying and moving styles................................................................................268  
Using the Template Management dialog.........................................................268  
Loading styles from a template or document....................................................269  
Deleting styles....................................................................................................270

## Chapter 14

### Working with Graphics and the Gallery......................................................271

- Introduction.......................................................................................................272
- Inserting an image from a file...........................................................................272  
  - Linking an image file.....................................................................................272  
  - Embedding linked images..............................................................................273  
- Inserting images from a graphics program....................................................273  
- Inserting images using a scanner.....................................................................274  
- Modifying and positioning graphics................................................................274  
- Using the OpenOffice.org Gallery................................................................274  
  - Inserting images into a document.................................................................275  
  - Inserting objects as links...............................................................................276  
  - Inserting an object as a background..............................................................276  
- Managing the Gallery........................................................................................277  
  - Adding objects to the Gallery......................................................................277  
  - Deleting images from the Gallery.................................................................278  
  - Adding a new theme to the Gallery...............................................................278  
  - Deleting a theme from the Gallery...............................................................278  
  - Location of the Gallery and the objects in it...............................................278

## Chapter 15

### Using Fontwork............................................................................................279

- What is Fontwork?............................................................................................280  
- The Fontwork toolbars....................................................................................280  
- Creating a Fontwork object.............................................................................280  
- Editing a Fontwork object...............................................................................282  
  - Using the Fontwork toolbar.........................................................................282  
  - Using the Formatting toolbar.......................................................................283  
  - Using menu options.......................................................................................286  
- Moving and resizing Fontwork objects..........................................................287

## Chapter 16

### Creating Web Pages:....................................................................................289

- Introduction.......................................................................................................290
Assigning shortcut keys........................................................................................................322
  Saving changes to a file........................................................................................................323
  Loading a saved keyboard configuration..........................................................................324
  Resetting the shortcut keys...............................................................................................324
  Running macros................................................................................................................324
Keyboard shortcuts using the function keys........................................................................324
General shortcut keys for OpenOffice.org..............................................................................325
Shortcut keys in the Gallery..................................................................................................326
  Shortcut keys in the New Theme area of the Gallery.........................................................326
  Shortcut keys in the Gallery preview area..........................................................................327
Selecting rows and columns in a database table (opened by F4).........................................327
Shortcut keys for drawing objects.........................................................................................327

Index .....................................................................................................................................329
Chapter 1

What is OpenOffice.org?
What is OpenOffice.org?

OpenOffice.org is a freely available, full-featured office suite. This chapter describes:

- The components of OpenOffice.org
- Some of the enhancements and new features in version 2
- How OpenOffice.org compares with other office suites
- How to get help
- How OpenOffice.org is licensed
- Answers to some common questions

Note: Because someone else owns the trademark OpenOffice, the correct name for both the open-source project and its software is OpenOffice.org.

OpenOffice.org (OOo) is both a software product and a community of volunteers that produces and supports the software.

Everyone is free to redistribute OOo, thanks to its open source license (see “How is OpenOffice.org licensed?” on page 11).

If you are new to OOo, its open source development, and the community that produces and supports it, you should read this chapter.

OOo 2.0 was a major upgrade of an already feature-rich office suite. If you have used previous versions of OOo, please look over the section “New features in version 2” on page 7.

What does OpenOffice.org include?

The OpenOffice.org 2.x office suite includes the following components.

Writer (word processor)

Writer is a feature-rich tool for creating letters, books, reports, newsletters, brochures, and other documents. You can insert graphics and objects from other components into Writer documents. Writer can export files to HTML, XHTML, XML, Adobe’s Portable Document Format (PDF), and several versions of Microsoft Word files. It also connects to your email client.
What does OpenOffice.org include?

**Calc (spreadsheet)**

![Calc screenshot]

Calc has all of the advanced analysis, charting and decision-making features expected from a high-end spreadsheet. It includes over 300 functions for financial, statistical, and mathematical operations, among others. The Scenario Manager provides “what if” analyses. Calc generates 2-D and 3-D charts, which can be integrated into other OOo documents. You can also open and work with Microsoft Excel workbooks and save them in Excel format. Calc can export spreadsheets to Adobe’s PDF and to HTML.

**Impress (presentations)**

![Impress screenshot]

Impress provides all the common multimedia presentation tools, such as special effects, animation, and drawing tools. It is integrated with the advanced graphics capabilities of OOo’s Draw and Math components. Slideshows can be further enhanced with Fontwork’s special effects text, as well as sound and video clips. Impress is compatible with Microsoft’s PowerPoint file format and can also save your work in numerous graphics formats, including Macromedia Flash (SWF).

**Draw (vector graphics)**

![Draw screenshot]

Draw is a vector drawing tool that can produce everything from simple diagrams or flowcharts to 3-D artwork. Its Smart Connectors feature allows you to define your own connection points. You can use Draw to create drawings for use in any of OOo’s other components, and you can create your own clipart and add it to the Gallery. Draw can import graphics from many common formats and save them in over 20 formats including PNG, HTML, PDF, and Flash.

**Base (database)**

![Base screenshot]

Base provides tools for day-to-day database work within a simple interface. It can create and edit forms, reports, queries, tables, views, and relations, so that managing a connected database is much the same as in other popular database applications. Base provides many new features, such as the ability to analyze and edit relationships from a diagram view. Base incorporates HSQLDB as its default relational database engine. It can also use dBASE, Microsoft Access, MySQL, or Oracle, or any ODBC- or JDBC-compliant database. Base also provides support for a subset of ANSI-92 SQL.
Math (formula editor)

\[ x = \frac{-b \pm \sqrt{b^2 - 4ac}}{2} \]

Math is OOo’s formula or equation editor. You can use it to create complex equations that include symbols or characters not available in standard font sets. While it is most commonly used to create formulas in other documents, such as Writer and Impress files, Math can also work as a stand-alone tool. You can save formulas in the standard Mathematical Markup Language (MathML) format for inclusion in webpages and other documents not created by OOo.

The advantages of OpenOffice.org

Here are some of the advantages of OpenOffice.org over other office suites:

- **No licensing fees.** OOo is free for anyone to use and distribute at no cost. Many features that are available as extra cost add-ins in other office suites (like PDF export) are free with OOo. There are no hidden charges now or in the future.

- **Open source.** You can distribute, copy, and modify the software as much as you wish, in accordance with either of OOo’s Open Source licenses.

- **Cross-platform.** OOo 2.x runs on several hardware architectures and under multiple operating systems, such as Microsoft Windows, Mac OS X, Linux, and Sun Solaris.

- **Extensive language support.** OOo’s user interface is available in over 40 languages, and the OOo project provides spelling, hyphenation, and thesaurus dictionaries in over 70 languages and dialects. OOo also provides support for both Complex Text Layout (CTL) and Right to Left (RTL) layout languages (such as Hindi, Hebrew, and Arabic).

- **Consistent user interface.** All the components have a similar “look and feel,” making them easy to use and master.

- **Integration.** The components of OpenOffice.org are well integrated with one another.
  - All the components share a common spelling checker and other tools, which are used consistently across the suite. For example, the drawing tools available in Writer are also found in Calc, with similar but enhanced versions in Impress and Draw.
  - You do not need to know which application was used to create a particular file (for example, you can open a Draw file from Writer).

- **Granularity.** Usually, if you change an option, it affects all components. However, OOo options can be set at a component level or even document level.

- **File compatibility.** OOo includes PDF and Flash export capabilities, as well as support for opening and saving files in many common formats including Microsoft Office, HTML, XML, WordPerfect, and Lotus 123 formats.

- **No vendor lock-in.** OOo 2.x uses OpenDocument, an XML (eXtensible Markup Language) file format developed as an industry standard by OASIS (Organization for the Advancement of Structured Information Standards). These files can easily be unzipped and read by any text editor, and their framework is open and published.
The advantages of OpenOffice.org

- **You have a voice.** Enhancements, software fixes, and release dates are community-driven. You can join the community and affect the course of the product you use.

You can read more about OpenOffice.org, its mission, history, licensing, and other organizational information here: [http://www.openoffice.org/about.html](http://www.openoffice.org/about.html)

**How does OpenOffice.org compare?**

OpenOffice.org can match and exceed the feature set of competing office suites. The following table lists the main components of OOo and compares them with their equivalents in two leading office suites, *Microsoft Office 2003* (MSO) and *WordPerfect Office X3* (WP).

<table>
<thead>
<tr>
<th>Function</th>
<th>OOo</th>
<th>MSO</th>
<th>WP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Word processor</td>
<td>Writer</td>
<td>Word®</td>
<td>WordPerfect® X3</td>
</tr>
<tr>
<td>Spreadsheet</td>
<td>Calc</td>
<td>Excel®</td>
<td>Quattro Pro® X3</td>
</tr>
<tr>
<td>Vector graphics</td>
<td>Draw</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Presentation graphics</td>
<td>Impress</td>
<td>PowerPoint®</td>
<td>Presentations™ X3</td>
</tr>
<tr>
<td>Database</td>
<td>Base</td>
<td>Access® ¹</td>
<td>Paradox® ²</td>
</tr>
<tr>
<td>Math or formula editor</td>
<td>Math</td>
<td>yes</td>
<td>no</td>
</tr>
</tbody>
</table>

¹ Professional version only.
² Professional and Student and Teacher editions only.

**Features**

The following tables list some important features of OpenOffice.org and compare them with two leading office suites, *Microsoft Office 2003* (MSO) and *WordPerfect X3* (WP).

**Styles and formatting**

<table>
<thead>
<tr>
<th>Feature</th>
<th>OOo</th>
<th>MSO</th>
<th>WP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Navigator</td>
<td>yes</td>
<td>limited¹</td>
<td>no</td>
</tr>
<tr>
<td>Styles and Formatting window</td>
<td>yes</td>
<td>yes</td>
<td>no</td>
</tr>
<tr>
<td>Keyboard support for paragraph styles</td>
<td>yes</td>
<td>yes</td>
<td>no</td>
</tr>
<tr>
<td>Support for page, frame, and list styles</td>
<td>yes</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Word completion</td>
<td>yes</td>
<td>Excel only</td>
<td>no</td>
</tr>
<tr>
<td>Spelling and language proofing modules</td>
<td>70+</td>
<td>50+²</td>
<td>25</td>
</tr>
<tr>
<td>Formula or equation tools</td>
<td>yes</td>
<td>yes</td>
<td>no</td>
</tr>
</tbody>
</table>

¹ “Outline View” in Word offers a subset of the features of OOo’s Navigator.
² Requires an additional license for the the *Multilingual User Interface Pack.*
Interoperability

<table>
<thead>
<tr>
<th>Feature</th>
<th>OOo</th>
<th>MSO</th>
<th>WP</th>
</tr>
</thead>
<tbody>
<tr>
<td>PDF export capability</td>
<td>yes</td>
<td>yes1</td>
<td>yes</td>
</tr>
<tr>
<td>Flash export capability</td>
<td>yes</td>
<td>no</td>
<td>yes</td>
</tr>
<tr>
<td>XML export capability</td>
<td>yes</td>
<td>yes</td>
<td>yes</td>
</tr>
<tr>
<td>OpenDocument XML format</td>
<td>yes</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Import/Export Microsoft Office files</td>
<td>yes</td>
<td>yes</td>
<td>yes</td>
</tr>
<tr>
<td>Import WordPerfect files</td>
<td>yes</td>
<td>yes</td>
<td>yes</td>
</tr>
<tr>
<td>Import Lotus 123 files</td>
<td>yes</td>
<td>yes</td>
<td>yes</td>
</tr>
<tr>
<td>Connect to external databases</td>
<td>yes</td>
<td>yes</td>
<td>yes</td>
</tr>
<tr>
<td>(MySQL, Oracle, Access, etc.)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Languages available (localizations)</td>
<td>40+</td>
<td>35+</td>
<td>30</td>
</tr>
<tr>
<td>Supported operating systems</td>
<td>Windows, Mac OS X, Linux, Solaris</td>
<td>Windows only2</td>
<td>Windows only</td>
</tr>
<tr>
<td>Unicode language support</td>
<td>yes</td>
<td>yes</td>
<td>no</td>
</tr>
</tbody>
</table>

1 Requires additional third-party software, such as PDF Writer or PDF Converter.
2 Microsoft Office: Mac is not feature compatible with Microsoft Office 2003.

Programmability

Macros are programs that automate tasks and can be embedded in a document. The following table lists the languages available for macro development in each office suite.

<table>
<thead>
<tr>
<th>Language</th>
<th>OOo</th>
<th>MSO</th>
<th>WP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Basic-derived language</td>
<td>OpenBasic</td>
<td>VBA</td>
<td>VBA</td>
</tr>
<tr>
<td>Beanshell</td>
<td>yes</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Java</td>
<td>yes</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>JavaScript</td>
<td>yes</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Python</td>
<td>yes</td>
<td>no</td>
<td>no</td>
</tr>
</tbody>
</table>

Beyond simple macros, some office suites can be extended to include new features. This capability usually takes the form of plug-ins. In the case of OpenOffice.org, it can also be done through changes to the source code.

<table>
<thead>
<tr>
<th>Feature</th>
<th>OOo</th>
<th>MSO</th>
<th>WP</th>
</tr>
</thead>
<tbody>
<tr>
<td>C and C++</td>
<td>yes</td>
<td>yes</td>
<td>yes</td>
</tr>
<tr>
<td>Java</td>
<td>yes</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Python</td>
<td>yes</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Source code available!</td>
<td>yes</td>
<td>no</td>
<td>no</td>
</tr>
</tbody>
</table>

Security
New features in version 2

OpenOffice.org 2.x delivers hundreds of improvements and new features. Here are some of the major enhancements.

- **Simplified installation.** Installations are now performed by platform-native installers with no need to use command-line switches (or flags) for multi-user installations. You can also specify which version of Java (if any) is to be used by OOo from the installation interface.

- **New database component.** In the new stand-alone database component, you can create forms, reports, queries, tables, views, and relations. OOo now includes HSQLDB, a small, fast, relational database engine that supports a subset of ANSI-92 SQL, along with an easy-to-use interface. Additionally, it is now easier than ever to use other databases (dBASE, MySQL, Oracle, among others).

- **New file format.** OOo 2.x uses the new OpenDocument XML file format (standardized by OASIS, http://www.oasis-open.org/home/index.php) as its default file format. This new file format is also used in StarOffice, IBM Workspace, and KOffice, and will be used by other products in the future. OOo 2.x can still read and save files in formats previously supported by OOo 1.x, including Microsoft Office formats.

- **Native system theme integration.** To further integrate OpenOffice.org with the underlying operating system, all user interface elements (such as buttons and scrollbars) have the same look as those used in other native applications for each platform.

- **Digital signatures.** Digital signatures provide authentication of the true author or editor of a document. This feature also provides security with running macros.

- **Enhanced encryption.** Implementation of the new XML (eXtensible Markup Language) encryption algorithm offers additional document security.

- **Usability improvements.** Redesigned toolbars are more usable and display only selected default tools and related options. The usability of the Menus tab of the Tools > Customize dialog has been improved. Several features have been renamed to conform with common office suite terminology (for example, the “AutoPilot” is now a “Wizard”).

- **Thumbnails.** The new plug-in for the the native file explorer provides a thumbnail preview of an OOo file. Some of the more common file system explorers that can use this new feature are Nautilus (Gnome), Konqueror (KDE), and Microsoft Windows Explorer.

- **Import and export filters**
  - Improved PDF export filter now includes PDF bookmarks, PDF notes, security, and more.
  - Enhanced export to HTML produces valid XHTML 1.0 Strict documents. XHTML export has been enabled for Calc, Draw, and Impress.
  - You can now open Microsoft Office password-protected documents.
The advantages of OpenOffice.org

- New import filters for WordPerfect and Lotus 123.
- New export filters for BibTeX, LaTeX, and MediaWiki.
- **Send document as e-mail.** OOo 2.x makes it easier to use your email client to send the active document as an attachment.
- **Enhanced mail merge feature.** Enhancements include better management of databases and saving into one single file.
- **Drag and drop selections to create styles.** Drag and drop a text selection into the Styles and Formatting window to create a new paragraph style or character style.
- **Form controls.** Form controls can be embedded in all OOo documents that support a form layer.
- **New keyboard shortcuts.** You can now use the keyboard to perform the actions found under Edit > Paste Special. Multiple selected sheets in a spreadsheet can be deselected using the keyboard. Paragraph and other styles can be assigned to key combinations.
- **Auto recovery of files and the workspace environment.** The OOo Error Reporting tool and the document recovery features have been combined. Now if OOo crashes, the active documents are saved. You can recover the documents and send an error report.
- **Enhanced features in Calc.** These enhancements include improved number recognition, an improved Hyperlink function, conditional arrays, a greater selection of predefined headers and footers, more options for defining how to print sheets, new options for the DataPilot feature, and support for right-to-left languages.
- **Calc row limit increased.** The number of spreadsheet rows has been increased to 65536, the same number of rows as Microsoft Excel.
- **Enhanced multimedia.** The multimedia presentation model uses the W3C’s Synchronized Multimedia Integration Language (SMIL) standard. Now Impress can render nearly all of the Microsoft PowerPoint animation effects. Two new task panels provide access to shape and slide transition effects.
- **Programmatic control of menu and toolbar items.** Third-party developers can write plug-ins to manipulate menu bar and toolbar layouts to their needs. Developers can now insert, remove, and modify menu items, context menus, and toolbar items at runtime.
- **Scripting framework.** The scripting framework allows you to write macros in a number of languages other than OOo Basic. You can assign these macros to menu items, keyboard combinations, application and document events, form controls within documents, and various objects within documents.

**Minimum requirements**

OpenOffice.org 2.x requires one of the following operating systems:

- **Microsoft Windows** 98, Windows ME, Windows 2000 (Service Pack 2 or higher), Windows XP, Windows 2003, or Windows Vista
- **GNU/Linux Kernel version** 2.2.13 and glibc 2.2.0 or newer
- **Mac** OS X 10.3.x (10.3.5 recommended), Mac OS X 10.4.x, X11 required
- **Solaris** version 8 or higher
Minimum requirements

More operating systems will be supported in the future.

Some OpenOffice.org features (wizards and the HSQLDB database engine) require that the Java Runtime Environment (JRE) be installed on your computer. Although OOo will work fine without Java support, some features will not be available. You can download the latest version from http://www.java.com.

For a more detailed (and up-to-date) listing of requirements, see: http://www.openoffice.org/dev_docs/source/sys_reqs_20.html.

Getting the software

You can get the OpenOffice.org installation package in any of these ways:

- Download a copy from the project’s home page: http://www.openoffice.org.
- Download a copy using the Peer to Peer client, BitTorrent. The instructions are here: http://distribution.openoffice.org/p2p/.
- Purchase a copy on a CD-ROM or other digital form from a third-party distributor. The project maintains a listing of distributors; however, these distributors are not connected with, nor endorsed by OpenOffice.org: http://distribution.openoffice.org/cdrom/sellers.html.

Installing the software

Information on installing and setting up OpenOffice.org on the various supported operating systems is given here: http://download.openoffice.org/common/instructions.html

You can also download the more detailed Setup Guide (in several languages) from http://documentation.openoffice.org/setup_guide2/index.html

How to get help

Help system

OOo comes with an extensive Help system. This is your first line of support for using OOo.

To display the full Help system, press F1 or select OpenOffice.org Help from the Help menu. In addition, you can choose whether to activate tooltips, extended tips, and the Help Agent (using Tools > Options > General).

If tooltips are enabled, place the mouse pointer over any of the icons to see a small box (“tooltip”) with a brief explanation of the icon’s function. For a more detailed explanation, select Help > What's This? and hold the pointer over the icon.
Free online support

The OpenOffice.org community not only develops software, but provides free, volunteer-based support. Users of OOo can get comprehensive online support from community venues such as newsgroups, forums, or mailing lists. There are also numerous websites run by users that offer free tips and tutorials.

<table>
<thead>
<tr>
<th><strong>Free OpenOffice.org support</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Users Mailing List</strong></td>
</tr>
<tr>
<td>List archives are here:</td>
</tr>
<tr>
<td><strong>Documentation Project</strong></td>
</tr>
<tr>
<td>See also the Documentation wiki,</td>
</tr>
<tr>
<td><strong>Native Language Project</strong></td>
</tr>
<tr>
<td><strong>Mac Support</strong></td>
</tr>
<tr>
<td><strong>OpenOffice.org Community Forum</strong></td>
</tr>
<tr>
<td><strong>The OpenOffice.org Forum</strong></td>
</tr>
</tbody>
</table>

Read more about the support options for OpenOffice.org at:
http://support.openoffice.org/index.html

Paid support and training

Alternatively, you can pay for support services. Service contracts can be purchased from a vendor or consulting firm specializing in OpenOffice.org.

OOo is supported by Sun Microsystems, Inc. under the Sun Software Support program, which includes two levels of support that cover extended business hours or around-the-clock service for mission-critical deployments. http://www.sun.com/service/support/software/openoffice/index.html

A list of independent consultants and the services they offer, listed alphabetically by region and then by country, is provided on the OpenOffice.org website. http://bizdev.openoffice.org/consultants.html
Other resources and addons

Several websites provide additional free resources and addons to enhance OpenOffice.org. The following table lists a few of these websites.

<table>
<thead>
<tr>
<th>Free OOo templates, artwork, addons, and other resources</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>OpenOffice.org Extensions</strong></td>
</tr>
<tr>
<td><strong>OOExtras</strong></td>
</tr>
<tr>
<td><strong>OOoMacros</strong></td>
</tr>
<tr>
<td><strong>Open Clip Art Library</strong></td>
</tr>
<tr>
<td><strong>OpenOffice.org Macro Information</strong></td>
</tr>
</tbody>
</table>

A short history of OpenOffice.org

The OpenOffice.org project began when Sun Microsystems released the source code (“blueprints”) for its StarOffice® software to the open source community in 2000. This allowed Sun to use the technical expertise and rapid development times of an open-source project in the development of its own software products. All recent versions of Sun’s StarOffice use source code developed by the OpenOffice.org community. However, the products do not provide exactly the same features due to the copyrights of third parties that are not compatible with open-source licensing.

Read more about OpenOffice.org’s history and organization at: [http://about.openoffice.org/]

Information about StarOffice can be found at: [http://www.sun.com/software/star/staroffice/]

How is OpenOffice.org licensed?

OpenOffice.org is distributed under the Open Source Initiative (OSI) approved Lesser General Public License (LGPL).

The LGPL can be viewed on the OOo website at: [http://www.openoffice.org/licenses/lgpl_license.html]

For more general information on OOo’s licensing, please refer to: [http://www.openoffice.org/license.html]
What is “open source”?

The ideals of open-source software can be explained by the four essential rights, which are embodied within the Free Software Foundation’s General Public License (GPL):

- The right to use the software for any purpose.
- Freedom to redistribute the software for free or for a fee.
- Access to the complete source code of the program (that is, the “blueprints”).
- The right to modify any part of the source, or use portions of it in other programs.

Another view of this philosophy comes from the Open Source Definition:

“The basic idea behind open source is very simple: When programmers can read, redistribute, and modify the source code for a piece of software, the software evolves. People improve it, people adapt it, people fix bugs. And this can happen at a speed that, if one is used to the slow pace of conventional software development, seems astonishing.”

For more information on Free and Open Source software, visit these websites:

Open Source Initiative (OSI): http://www.opensource.org
Free Software Foundation (FSF): http://www.gnu.org

Frequently asked questions

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is this software a “demo” version?</td>
<td>No, this is a fully functioning software suite.</td>
</tr>
<tr>
<td>May I distribute OOo to anyone?</td>
<td>Yes.</td>
</tr>
<tr>
<td>How many computers may I install it on?</td>
<td>As many as you like.</td>
</tr>
<tr>
<td>May I sell it?</td>
<td>Yes.</td>
</tr>
<tr>
<td>May I use OpenOffice.org in a business?</td>
<td>Yes.</td>
</tr>
<tr>
<td>Is OpenOffice available in my language?</td>
<td>OpenOffice.org has been translated (localized) into over 40 languages, so your language probably is supported. Additionally, there are over 70 spelling, hyphenation, and thesaurus dictionaries available for languages, and dialects that do not have a localized program interface. The dictionaries are available from the OpenOffice.org website at: <a href="http://lingucomponent.openoffice.org/download_dictionary.html">http://lingucomponent.openoffice.org/download_dictionary.html</a></td>
</tr>
<tr>
<td>How can you make it for free?</td>
<td>A large share of the development, and much of the support for the project, is currently supplied or sponsored by Sun Microsystems. There are also many other people who work on OoO as volunteers.</td>
</tr>
<tr>
<td>What if I need technical support?</td>
<td>Read the section titled “How to get help”.</td>
</tr>
<tr>
<td>Who owns the software?</td>
<td>The copyright is shared by Sun Microsystems and all the volunteers who have contributed.</td>
</tr>
</tbody>
</table>
### Frequently asked questions

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Does that mean that they can take away the software?</td>
<td>No. The licenses under which OOo is developed and distributed can never be revoked, so it cannot be taken away.</td>
</tr>
<tr>
<td>I am writing a software application. May I use programming code from OpenOffice.org in my program?</td>
<td>You may, within the parameters set in the LGPL. Read the license: <a href="http://www.openoffice.org/license.html">http://www.openoffice.org/license.html</a></td>
</tr>
<tr>
<td>Why is my favorite feature from StarOffice not available in OpenOffice.org?</td>
<td>That feature is probably a third-party add-on that Sun cannot distribute with OpenOffice.org.</td>
</tr>
<tr>
<td>Why do I need Java to run OpenOffice.org? Is it written in Java?</td>
<td>OpenOffice.org is not written in Java; it is written in the C++ language. Java is one of several languages that can be used to extend OOo. The Java JDK/JRE is only required for some features. The most notable one is the HSQLDB relational database engine. <strong>Note</strong>: Java is available at no cost. If you don't want to use Java, you can still use nearly all of the features of OOo.</td>
</tr>
<tr>
<td>How can I contribute to OpenOffice.org?</td>
<td>You can help with the development of OOo in many ways, and you do not need to be a programmer. To start, check out this webpage: <a href="http://www.openoffice.org/contributing.html">http://www.openoffice.org/contributing.html</a></td>
</tr>
<tr>
<td>What’s the catch?</td>
<td>There really is none; read the licenses: <a href="http://www.openoffice.org/license.html">http://www.openoffice.org/license.html</a></td>
</tr>
</tbody>
</table>
Chapter 2
Starting OpenOffice.org
Starting OOo from the system menu

Using the system menu is the most common way to launch OpenOffice.org. The system menu is the standard menu from which most applications are started. On Windows, it is called the Start menu. On GNOME, it is called the Applications menu. On KDE it is identified by the KDE logo. On Mac OS X, it is the Applications menu.

When OpenOffice.org was installed, a menu entry was added to your system menu. The exact name and location of this menu entry depends on the graphical user interface. This chapter looks at Windows, GNOME and KDE on Linux, and Mac OS X. The concepts should easily be applicable to another operating system.

Windows

On Windows, the OpenOffice.org menu is located in Programs > OpenOffice.org 2.x, where “2.x” corresponds to the version number of OpenOffice.org. Figure 1 shows a typical setup on Windows XP. Select OpenOffice.org Writer to start Writer with a blank document.

![Figure 1: Starting OOo from the Windows XP Start menu](image-url)
Linux/GNOME

**GNOME** installations differ from one distribution to the next. Most modern distributions come with OpenOffice.org already installed. You will find OpenOffice.org under **Applications > Office**. See Figure 2.

*Figure 2: Starting OOo from the GNOME Applications menu*

Fedora/Red Hat Enterprise Linux comes with OpenOffice.org installed. On the GNOME desktop, OOo can be found under **Main Menu > Office**. If you have installed a newer version of OOo, you will find it under **Main Menu > Office > More Office Applications**.

If OOo was downloaded from the [http://www.openoffice.org](http://www.openoffice.org) website, OOo is under **Applications > Other**.
Linux/KDE

On KDE, OpenOffice.org is installed in its own menu, called “Office” (see Figure 3).

Some Linux distributions install OpenOffice.org in the Office submenu. Mandrake is such a distribution. In this case, to launch Math (for example), choose Office > Word processors > OpenOffice.org Math. Figure 4 illustrates this.
Starting OOo from the system menu

Mac OS X

Go to the folder where you installed OpenOffice.org. You should see its icon in the Applications folder (Figure 5). To start OpenOffice.org, double-click its icon. This opens a text document in Writer.

Figure 5: Starting OOo from the Applications folder on Mac OS X

To open the other components (Draw, Calc, Impress, Base), go to the File menu of the Writer window and select the component you want. See Figure 6.

Figure 6: Opening different OOo components on the Mac
Starting from an existing document

You can start OOo automatically by double-clicking the filename of an OOo document in a file manager such as Windows Explorer. The appropriate component of OOo will start and the document will be loaded.

For Windows users

File associations are used to open certain types of files automatically with OpenOffice.org. When installing OOo, you could choose to associate Microsoft Office file types with OOo. If you chose to do this, then when you double-click on a .doc (Word) file, it opens in Writer; a .xls (Excel) file opens in Calc, and a .ppt (Powerpoint) file opens in Impress.

If you did not associate the file types, then when you double-click on a Microsoft Word document, it opens in Microsoft Word (if Word is installed on your computer), Excel files open in Excel, and Powerpoint files open in Powerpoint.

You can use another method to open .doc files in OOo and save in the .doc format from OOo. See Chapter 3 (File Management in OpenOffice.org) for more information.

Using the Quickstarter under Windows

The Quickstarter is an icon that is placed in the Windows system tray during system startup. It indicates that OpenOffice.org has been loaded and is ready to use. (The Quickstarter loads library .DLL files required by OOo, thus shortening the startup time for OOo components by about half.) If the Quickstarter is disabled, see “Reactivating the Quickstarter” if you want to enable it.

Using the Quickstarter icon

Right-click the Quickstarter icon in the system tray to open a pop-up menu from which you can open a new document, open the Templates and Documents dialog, or choose an existing document to open. (See Figure 7.) You can also double-click the Quickstarter icon to display the Templates and Documents dialog.

Figure 7: Quickstarter popup menu
Disabling the Quickstarter

To close the Quickstarter, right-click on the icon in the system tray, and then click Exit Quickstarter on the pop-up menu. The next time the computer is restarted, the Quickstarter will be loaded again.

To prevent OpenOffice.org from loading during system startup, deselect the Load OpenOffice.org during system start-up item on the pop-up menu. You might want to do this if your computer has insufficient memory, for example.

Reactivating the Quickstarter

If the Quickstarter has been disabled, you can reactivate it by selecting the Load OpenOffice.org during system start-up checkbox in Tools > Options > OpenOffice.org > Memory.

Using the Quickstarter under Linux

Some installations of OpenOffice.org under Linux have a Quickstarter that looks and acts like the one described above for Windows (the checkbox on the Memory page is labeled Enable systray quickstarter).

Preloading OOo under Linux/KDE

In Linux/KDE, you can use KDocker to have OOo loaded and ready for use at startup. KDocker is not part of OOo; it is a generic “systray app docker” that is helpful if you open OOo often.

Starting from the command line

You may want to start OOo from the command line (using the keyboard instead of the mouse). Why? Well, by using the command line, you have more control over what happens when OOo is started. For example, using the command line, you can tell Writer to load a document and print it immediately, or to start without showing the splash screen.

Note Most users will never need to do this.

There is more than one way to start OOo from the command line, depending on whether you have installed a customized version or the standard download from the OOo website.

If you installed using the download on the OOo website, you can start Writer by typing at the command line:

    soffice -writer
    or
    swriter

Writer will start and create a new document. Likewise, you can start other OOo components from the command line:
To see a list of options you can use when starting Writer at the command line, type:

```
soffice -?
```

Below is a list of some of the more popular options.

<table>
<thead>
<tr>
<th><strong>Option</strong></th>
<th><strong>Description</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>-help</td>
<td>Get a complete list of options.</td>
</tr>
<tr>
<td>-nologo</td>
<td>Do not show the startup screen.</td>
</tr>
<tr>
<td>-show &lt;odp-file&gt;</td>
<td>Start presentation immediately.</td>
</tr>
<tr>
<td>-view &lt;documents ...&gt;</td>
<td>Open documents in viewer (read-only) mode.</td>
</tr>
<tr>
<td>-minimized</td>
<td>Start OOo minimized.</td>
</tr>
<tr>
<td>-norestore</td>
<td>Suppress restart/restore after fatal errors.</td>
</tr>
<tr>
<td>-invisible</td>
<td>No startup screen, no default document and no UI. This is useful for third-party applications that use functionality provided by OOo.</td>
</tr>
</tbody>
</table>

If you have a customized version of OOo (such as the one provided by Linux Mandrake or Gentoo), you can start Writer by typing at the command line:

```
oowriter
```

**Note**  Although the command syntax differs, the effect is identical: it starts OOo with an empty Writer document.
Chapter 3
File Management in OpenOffice.org
Starting a new file

You can create a new, blank document in OOo in several ways. If you already have a document open, the new document appears in a new window.

- Use **File > New** and choose the type of document.
- Use the arrow next to the **New** button on the main toolbar. A menu of choices (Figure 8) drops down; select the type of document to be created.

![Figure 8. The New menu from the toolbar](image)

- Use a “Quick start” program. For example, the Microsoft Windows version of OpenOffice.org has a **Quickstart** icon in the system tray. See Chapter 2 (Starting OpenOffice.org) for more information about the Quickstart icon.
- Press **Control+N** on the keyboard.
- Use **File > Wizards** for some types of documents. (See Figure 9.)
**Opening an existing file**

To open an existing document from within any component of OpenOffice.org, choose **File > Open**, or click the **Open File** icon on the Standard Toolbar, or press **Control+O**.

The Open dialog appears. Figure 10 shows the Windows XP version of this dialog.

In this dialog, you can reduce the list of files by selecting the type of file you are looking for. For example, if you choose **Text documents** as the file type, you will only see documents Writer can open (including .odt, .doc, .txt); if you choose **Spreadsheets**, you will see .ods, .xsl, and other files that Calc opens.

Select the file you want, and then click **Open**.

You can also open an existing document that is in an OpenDocument format by double-clicking on the file’s icon on the desktop or in a file manager such as Windows Explorer (see Table 1 for a list of OpenDocument file extensions).

If you have associated Microsoft Office file formats with OpenOffice.org, you can also open these files by double-clicking on them. See “File associations” on page 36.
Opening an existing file

Figure 10. Open dialog in Windows XP

Note Under Microsoft Windows you can use either the OpenOffice.org Open and Save As dialogs or the ones provided by Microsoft Windows. See “Using the Open and Save As dialogs” on page 34.

Saving files

To save a new file:

1) Choose File > Save As.

2) When the Save As dialog appears, enter the file name and verify the file type (if applicable).

To save an open document with the current file name, choose File > Save. This will overwrite the last saved state of the file.
**Saving files**

**Password protection**

To protect an entire document from being viewable without a password, use the option on the Save As dialog to enter a password. This option is only available for files saved in OpenDocument formats or the older OpenOffice.org 1.x formats.

1) On the Save As dialog, select the checkbox beside *Save with password*, and then click *Save*. You will receive a prompt:

![Password Protection Dialog]

2) Type the same password in the *Password* field and the *Confirm* field, and then click *OK*. If the passwords match, the document is saved password protected. If the passwords do not match, you receive the prompt to enter the password again.

**Note**  
Passwords must contain a minimum of 5 characters. Until you have entered 5 characters, the *OK* button remains inactive.

**Saving a document automatically**

You can choose to have OpenOffice.org save files for you automatically. Automatic saving, like manual saving, overwrites the last saved state of the file. To set up automatic file saving:

1) Choose *Tools > Options > Load/Save > General*. (See Figure 20.)

2) Mark *Save AutoRecovery information every*, and set the time interval.

**Exporting files**

OpenOffice.org uses the term “export” for some file operations involving a change of file type. If you cannot find what you want under Save As, look under Export as well.

**Export to XHTML, BibTeX, LaTeX, MediaWiki, Flash**

OpenOffice.org can export files to XHTML.

In addition, OOo Writer can export to BibTeX (.bib), LaTeX 2e (.tex) and (new in OOo 2.3) MediaWiki (.txt). OOo Draw and OOo Impress can export to Macromedia Flash (.swf).

To export to one of these formats, choose *File > Export*. On the Export dialog, specify a file name for the exported document, then select the required format in the *File format* list and click the *Export* button.
Exporting files

Export to PDF

OpenOffice.org can directly export to PDF (Portable Document Format). This industry-standard file format is ideal for sending the file to someone else to view using Adobe Reader or other PDF viewers.

Click the Export Directly as PDF icon to export the entire document using the default PDF settings. You are asked to enter the file name and location for the PDF file, but you do not get a chance to choose a page range, the image compression, or other options.

For more control over the content and quality of the resulting PDF, use File > Export as PDF. The PDF Options dialog opens. This dialog has four pages (General, Initial View, User Interface, Links, and Security). Make your selections, and then click Export. Then you are asked to enter the location and file name of the PDF to be created, and click Save to export the file.

General page of PDF Options dialog

On the General page (Figure 11), you can choose which pages to include in the PDF, the type of compression to use for images (which affects the quality of images in the PDF), and other options.

![Figure 11: General page of PDF Options dialog](image)

28 Chapter 3 File Management in OpenOffice.org
Range section

- **All**: Exports the entire document.
- **Pages**: To export a range of pages, use the format 3-6 (pages 3 to 6). To export single pages, use the format 7;9;11 (pages 7, 9, and 11). You can also export a combination of page ranges and single pages, by using a format like 3-6;8;10;12.
- **Selection**: Exports whatever material is selected.

Images section

- **Lossless compression**: Images are stored without any loss of quality. Tends to make large files when used with photographs. Recommended for other images.
- **JPEG compression**: Allows for varying degrees of quality. A setting of 90% tends to work well with photographs (small file size, little perceptible loss).
- **Reduce image resolution**: Lower-DPI (dots per inch) images have lower quality.

**Note**

EPS images with embedded previews are exported only as previews. EPS images without embedded previews are exported as empty placeholders.

General section

- **PDF/A-1**: PDF/A is an ISO standard established in 2005 for long-term preservation of documents, by embedding all the pieces necessary for faithful reproduction (such as fonts) while forbidding other elements (including forms, security, encryption, and tagged PDF). If you select PDF/A-1, the forbidden elements are greyed-out (not available).
- **Tagged PDF**: Includes special tags into the corresponding PDF tags. Some tags that are exported are table of contents, hyperlinks, and controls. This option can increase file sizes significantly.
- **Export notes**: Exports notes in Writer and Calc documents as PDF notes. You may not want this!
- **Export bookmarks**: Exports headings in Writer documents, and page names in Impress and Draw documents, as “bookmarks” (a table of contents list displayed by some PDF readers, including Adobe Reader).
- **Create PDF form - Submit format**: Choose the format of submitting forms from within the PDF file. This setting overrides the control’s URL property that you set in the document. There is only one common setting valid for the whole PDF document: PDF (sends the whole document), FDF (sends the control contents), HTML, and XML. Most often you will choose the PDF format.
- **Export automatically inserted blank pages**: Writer only. If this option is selected, automatically inserted blank pages are exported to the PDF. This is best if you are printing the PDF double-sided. For example, books usually have chapters set to always start on an odd-numbered (right-hand) page. When the previous chapter ends on an odd page, OOo inserts a blank page between the two odd pages. This option controls whether to export that blank page.

**Initial View page of PDF Options dialog**

On the Initial View page (Figure 12), you can choose how the PDF opens by default in a PDF viewer. The selections should be self-explanatory.
Exporting files

User Interface page of PDF Options dialog

On the User Interface page (Figure 13), you can choose more settings to control how a PDF viewer displays the file. Some of these choices are particularly useful when you are creating a PDF to be used as a presentation or a kiosk-type display.
Exporting files

Window options section
- **Resize window to initial page.** PDF viewer resizes to fit the first page of the PDF.
- **Center window on screen.** PDF viewer window is centered on the computer screen.
- **Open in full screen mode.** PDF viewer opens full-screen instead of in a smaller window.
- **Display document title.** PDF viewer displays the document’s title in the title bar.

User interface options section
- **Hide menubar.** PDF viewer hides the menu bar.
- **Hide toolbar.** PDF viewer hides the toolbar.
- **Hide window controls.** PDF viewer hides other window controls.

Transitions section
In Impress, displays slide transition effects as their respective PDF effects.

Bookmarks section
Select how many heading levels are displayed as bookmarks, if *Export bookmarks* is selected on the General page.

Links page of PDF Options dialog
From OOo 2.4, PDF export includes options to choose how links in documents are exported to PDF.

![PDF Options](Figure_14.png)

**Figure 14: Links page of PDF Options dialog**

**Export bookmarks as named destinations.** If you have defined Writer bookmarks, Impress or Draw slide names, or Calc sheet names, this option exports them as “named destinations” to which Web pages and PDF documents can link.

**Convert document references to PDF targets.** If you have defined links to other documents with OpenDocument extensions (such as .ODT, .ODS, and .ODP), this option converts the files names to .PDF in the exported PDF document.

**Export URLs relative to file system.** If you have defined relative links in a document, this option exports those links to the PDF.

**Cross-document links.** Defines the behavior of links clicked in PDF files.
**Security page of PDF Options dialog**

PDF export includes options to encrypt the PDF (so it cannot be opened without a password) and apply some digital rights management (DRM) features.

- With an *open password* set, the PDF can only be opened with the password. Once opened, there are no restrictions on what the user can do with the document (for example, print, copy, or change it).

- With a *permissions password* set, the PDF can be opened by anyone, but its permissions can be restricted. See Figure 15.

- With *both* the open password and permission password set, the PDF can only be opened with the correct password, and its permissions can be restricted.

**Note** Permissions settings are effective only if the user’s PDF viewer respects the settings.

Figure 16 shows the pop-up dialog displayed when you click the **Set open password** button on the Security page of the PDF Options dialog.

After you set a password for permissions, the other choices on the Security page (shown in Figure 15) become available. These selections should be self-explanatory.
E-mailing files

OOo provides several ways to quickly and easily send a document as an e-mail attachment in one of three formats: OpenDocument (OOo’s default format), Microsoft Office format, or PDF. The exact choices depend on the OOo component in use.

As an example, to send a Writer document in .ODT (OpenDocument Text) format:

1) Choose File > Send > Document as E-mail. OOo opens the e-mail program specified in Tools > Options > Internet > E-mail. The document is attached.

2) In your e-mail program, enter the recipient, subject, and any text you want to add, then send the e-mail.

File > Send > E-mail as OpenDocument Text has the same effect.

If you choose E-mail as Microsoft Word, OOo first creates a .DOC file and then opens your e-mail program with the .doc file attached. Similarly, if you choose E-mail as PDF, OOo first creates a PDF using your default PDF settings (as when using the Export Directly as PDF toolbar button) and then opens your email program with the .PDF file attached.

To e-mail a document to several recipients, you can use the features in your e-mail program or you can use OOo’s mail merge facilities to extract email addresses from an address book.

For details, see Chapter 5 (Printing, Faxing, Exporting, and E-mailing) and Chapter 11 (Using Mail Merge) in the Writer Guide.
Renaming and deleting files

You can rename or delete files within the OpenOffice.org dialogs, just as you can in your usual file manager. However, you cannot copy or paste files within the dialogs.

Renaming a file

To rename a file while using OpenOffice.org:

1) Choose File > Open and browse to the required file.
2) Right-click on the file name and choose Rename from the pop-up menu. The file name will be selected.
3) Typing replaces the selected name, or use a left or right arrow key to move the insertion point to modify the existing name.

Deleting a file

To delete a file while using a dialog:

1) Right-click on the file name to display a pop-up menu.
2) Click Delete. On the confirmation dialog, click Delete.

Note

Instead of Right-click > Delete, you can simply press the Delete key.

Using the Open and Save As dialogs

If you are using Microsoft Windows, you can choose whether to use the OpenOffice.org Open and Save As dialogs or the ones provided by Windows. To view or change which type of dialog OpenOffice.org uses:

1) Choose Tools > Options > OpenOffice.org > General.
2) Select the Use OpenOffice.org dialogs checkbox.

This section discusses the OpenOffice.org Open and Save As dialogs. See Figures 17 and 18 for examples of these dialogs.
Using the Open and Save As dialogs

The three buttons in the top right of the OOo Open dialog (Figure 17) are, from left to right:

- **Go Up One Level** in the folder (directory) hierarchy. This is a long-click button if you want to go up higher than just one level.

- **Create New Folder**.

- **View Menu**.

For OpenOffice.org documents that have been saved with more than one version, use the version drop-down to select which version you wish to open in read-only mode. For Microsoft Office documents, only the current version can be opened.

Use the **Files of type** field to specify the type of file to be opened or the format of the file to be saved.

The **Read-only** checkbox opens the file for reading and printing only. Consequently, most of the toolbars disappear, and most menu options are disabled. An **Edit File** button is displayed on the Function Toolbar to open the file for editing.

It is possible to open files from the web using URLs.
Using the Open and Save As dialogs

File associations

File associations are used to open certain types of files automatically with OpenOffice.org. You can choose to associate Microsoft Office files with OOo. If you do this, the files remain as Microsoft Office files, but the icons for the files change to the OOo icons, and double-clicking on the icons opens the files in OOo. (You can still open the files in Microsoft Office by starting MS Office and then choosing File > Open.)

When installing OOo, you are prompted to associate file types, as shown in Figure 19. If you want to continue to open your Microsoft Office files in Office by double-clicking them, do not check these boxes. (You can open MS Office files in OOo by starting OOo and then choosing File > Open.)
If during installation you chose not to have OpenOffice.org automatically open Microsoft Word files, you can change this later.

1) In Windows, go to Settings > Add or Remove Programs. Scroll down to OpenOffice.org 2.0 and click once on it. Two buttons should be visible: Change and Remove, as shown in Figure 20. This may appear different on your system.

2) Click Change to start the Installation Wizard.

3) Continue through the Installation Wizard until you reach the page shown in Figure 19. Select the file types you want OOo to open (put a mark in each checkbox) and click OK.

Figure 19. Choosing file associations when installing OpenOffice.org

Figure 20. Changing the OOo installation on Windows XP
Digital signing of documents

To sign a document digitally, you need a personal key, the certificate. A personal key is stored on your computer as a combination of a private key, which must be kept secret, and a public key, which you add to your documents when you sign them. You can get a certificate from a certification authority, which may be a private company or a governmental institution.

When you apply a digital signature to a document, a kind of checksum is computed from the document’s content plus your personal key. The checksum and your public key are stored together with the document.

When someone later opens the document on any computer with a recent version of OpenOffice.org, the program will compute the checksum again and compare it with the stored checksum. If both are the same, the program will signal that you see the original, unchanged document. In addition, the program can show you the public key information from the certificate. You can compare the public key with the public key that is published on the web site of the certificate authority.

Whenever someone changes something in the document, this change breaks the digital signature.

On Windows operating systems, the Windows features of validating a signature are used. On Solaris and Linux systems, files that are supplied by Thunderbird, Mozilla or Firefox are used. For a more detailed description of how to get and manage a certificate, and signature validation, see “Using Digital Signatures” in the OOo Help.

To sign a document:

1) Choose File > Digital Signatures.

2) If you have not saved the document since the last change, a message box appears. Click Yes to save the file.

3) After saving, you see the Digital Signatures dialog. Click Add to add a public key to the document.

4) In the Select Certificate dialog, select your certificate and click OK.

5) You see again the Digital Signatures dialog, where you can add more certificates if you want. Click OK to add the public key to the saved file.

A signed document shows an icon in the status bar. You can double-click the icon to view the certificate.

File formats

OpenOffice.org can import Microsoft Office files. However, at the time of writing, Microsoft Office cannot import files in the OpenDocument format used by OOo. Users of MS Office 2000, XP, 2003, and 2007-SP1 can install an ODF plugin from Sun Microsystems that enables Microsoft Word, Excel and PowerPoint to read and write OpenDocument files. The plugin is available from http://www.sun.com/software/star/odf_plugin/.

If you want to send a file to Microsoft Office users and be sure they can open it, save the file in a Microsoft Office format or in .rtf. Table 1 is a list for quick reference.
Table 1: Comparison of OpenDocument and Microsoft Office file types

<table>
<thead>
<tr>
<th>OpenDocument type</th>
<th>Application</th>
<th>Extension</th>
<th>MS Office equiv</th>
</tr>
</thead>
<tbody>
<tr>
<td>Text</td>
<td>Writer</td>
<td>.odt</td>
<td>.doc</td>
</tr>
<tr>
<td>Text Template</td>
<td>Writer</td>
<td>.ott</td>
<td>.dot</td>
</tr>
<tr>
<td>Master Document</td>
<td>Writer</td>
<td>.odm</td>
<td>.doc</td>
</tr>
<tr>
<td>Spreadsheet</td>
<td>Calc</td>
<td>.ods</td>
<td>.xsl</td>
</tr>
<tr>
<td>Spreadsheet Template</td>
<td>Calc</td>
<td>.ots</td>
<td>.xst</td>
</tr>
<tr>
<td>Drawing</td>
<td>Draw</td>
<td>.odg</td>
<td>N/A</td>
</tr>
<tr>
<td>Drawing Template</td>
<td>Draw</td>
<td>.otg</td>
<td>N/A</td>
</tr>
<tr>
<td>Presentation</td>
<td>Impress</td>
<td>.odp</td>
<td>.ppt</td>
</tr>
<tr>
<td>Presentation Template</td>
<td>Impress</td>
<td>.otp</td>
<td>.pot</td>
</tr>
<tr>
<td>Formula</td>
<td>Math</td>
<td>.odf</td>
<td>N/A</td>
</tr>
<tr>
<td>Chart</td>
<td>Chart</td>
<td>.odc</td>
<td>N/A</td>
</tr>
<tr>
<td>Database</td>
<td>Base</td>
<td>.odb</td>
<td>.mdb</td>
</tr>
</tbody>
</table>

**Default file formats**

OpenOffice.org saves files in the OpenDocument format by default unless told otherwise. This default can be changed, for example, if you always want to save as Microsoft Office files. To change the default file formats:

1) Go to **Tools > Options > Load/Save > General**. (See Figure 21.)

2) In the Default file format section of this page, choose a document type (for example, “Text document”) and a file format from the **Always save as** list.

3) Repeat for each document type, as necessary.

4) Click **OK** to save your changes.

**Notes**

If the option “Warn when not saving in OpenDocument or default format” is checked on the Options – Load/Save – General dialog (Figure 21), a warning dialog about potential loss of formatting may be displayed. In most cases, no loss of formatting will occur, so you may find this warning annoying and choose to disable it.

The Java Runtime Environment is required to use the mobile device filters for ApportisDoc (Palm), Pocket Word, and Pocket Excel.
Opening text documents

In addition to OpenDocument formats (.odt, .ott, .oth, and .odm), Writer 2.x can open the formats used by OOo 1.x (.sxw, .stw, and .sxg) and the following text document formats:

- Microsoft Word 6.0/95/97/2000/XP (.doc and .dot)
- Microsoft Word 2003 XML (.xml)
- Microsoft WinWord 5 (.doc)
- StarWriter formats (.sdw, .sgl, and .vor)
- AportisDoc (Palm) (.pdb)
- Pocket Word (.psw)

WordPerfect Document (.wpd)
WPS 2000/Office 1.0 (.wps)
DocBook (.xml)
Ichitaro 8/9/10/11 (.jtd and .jtt)
Hangul WP 97 (.hwp)
.rtf, .txt, and .csv

When opening .htm or .html files (used for web pages), OpenOffice.org customizes Writer for working with these files.

Opening spreadsheets

In addition to OpenDocument formats (.ods and .ots), Calc 2.x can open the formats used by OOo 1.x (.sxc and .stc) and the following spreadsheet formats:

- Microsoft Excel 97/2000/XP (.xls, .xlw, and .xlt)
- Microsoft Excel 4.x–5.0/95 (.xls, .xlw, and .xlt)
- Microsoft Excel 2003 XML (.xml)
- Data Interchange Format (.dif)
- dBase (.dbf)
- .htm and .html files including Web page queries
- Quattro Pro 6.0 (.wb2)

Rich Text Format (.rtf)
Text CSV (.csv and .txt)
Lotus 1-2-3 (.wk1, .wks, and .123)
StarCalc formats (.sdc and .vor)
SYLK (.slk)
Pocket Excel (pxl)
Opening presentations

In addition to OpenDocument formats (.odp, .odg, and .otp), Impress 2.x can open the formats used by OOo 1.x (.sxi and .sti) and the following presentation formats:

- Microsoft PowerPoint 97/2000/XP (.ppt, .pps, and .pot)
- StarDraw and StarImpress (.sda, .sdd, .sdp, and .vor)
- CGM – Computer Graphics Metafile (.cgm)

Opening graphic files

In addition to OpenDocument formats (.odg and .otg), Draw 2.x can open the formats used by OOo 1.x (.sxd and .std) and the following graphic formats:

<table>
<thead>
<tr>
<th>Format</th>
<th>Format</th>
<th>Format</th>
<th>Format</th>
<th>Format</th>
<th>Format</th>
</tr>
</thead>
<tbody>
<tr>
<td>BMP</td>
<td>JPEG, JPG</td>
<td>PCX</td>
<td>PSD</td>
<td>SGV</td>
<td>WMF</td>
</tr>
<tr>
<td>DXF</td>
<td>MET</td>
<td>PGM</td>
<td>RAS</td>
<td>SVM</td>
<td>XBM</td>
</tr>
<tr>
<td>EMF</td>
<td>PBM</td>
<td>PLT</td>
<td>SDA</td>
<td>TGA</td>
<td>XPM</td>
</tr>
<tr>
<td>EPS</td>
<td>PCD</td>
<td>PNG</td>
<td>SDD</td>
<td>TIF, TIFF</td>
<td></td>
</tr>
<tr>
<td>GIF</td>
<td>PCT</td>
<td>PPM</td>
<td>SGF</td>
<td>VOR</td>
<td></td>
</tr>
</tbody>
</table>

Opening formula files

In addition to OpenDocument Formula (.odf) files, Math 2.x can open the format used by OOo 1.x (.sxm), StarMath, (.smf), and MathML (.mml) files.

When opening a Word document that contains an embedded equation editor object, if the option for it is checked in Tools > Options > Load/Save > Microsoft Office, the object will be automatically converted to an OpenOffice.org Math object.

Saving text documents

In addition to OpenDocument formats (.odt and .ott), Writer 2.x can save in these formats:

- OpenOffice.org 1.x Text Document (.sxw)
- OpenOffice.org 1.x Text Document Template (.stw)
- Microsoft Word 6.0, 95, and 97/2000/XP (.doc)
- Microsoft Word 2003 XML (.xml)
- Rich Text Format (.rtf)
- StarWriter 3.0, 4.0, and 5.0 (.sdw)
- StarWriter 3.0, 4.0, and 5.0 Template (.vor)
- Text (.txt)
- Text Encoded (.txt)
- HTML Document (OpenOffice.org Writer) (.html and .htm)
- DocBook (.xml)
- AportisDoc (Palm) (.pdb)
- Pocket Word (.psw)
Note The .rtf format is a common format for transferring text files between applications, but you are likely to experience loss of formatting and images. For this reason, other formats should be used.

Saving spreadsheets

In addition to OpenDocument formats (.ods and .ots), Calc 2.x can save in these formats:

- OpenOffice.org 1.x Spreadsheet (.sxc)
- OpenOffice.org 1.x Spreadsheet Template (.stc)
- Microsoft Excel 97/2000/XP (.xls and .xlw)
- Microsoft Excel 97/2000/XP Template (.xlt)
- Microsoft Excel 5.0 and 95 (.xls and .xlw)
- Microsoft Excel 2003 XML (.xml)
- Data Interchange Format (.dif)
- dBase (.dbf)
- SYLK (.slk)
- Text CSV (.csv and .txt)
- StarCalc 3.0, 4.0, and 5.0 formats (.sdc and .vor)
- HTML Document (OpenOffice.org Calc) (.html and .htm)
- Pocket Excel (.pxl)

Note The Java Runtime Environment is required to use the mobile device filters for AportisDoc (Palm), Pocket Word, and Pocket Excel.

Saving presentations

In addition to OpenDocument formats (.odp, .otp, and .odg), Impress 2.x can save in these formats:

- OpenOffice.org 1.x Presentation (.sxi)
- OpenOffice.org 1.x Presentation Template (.sti)
- Microsoft PowerPoint 97/2000/XP (.ppt and .pps)
- Microsoft PowerPoint 97/2000/XP Template (.pot)
- StarDraw, StarImpress (.sda, .sdd, and .vor)

Impress can also export to MacroMedia Flash (.swf) and any of the graphics formats listed for Draw.

Saving drawings

Draw can only save in the OpenDocument Drawing formats (.odg and .otg), the OpenOffice.org 1.x formats (.sxd and .std) and StarDraw format (.sda, .sdd, and .vor).

However, Draw can also export to BMP, EMF, EPS, GIF, JPEG, MET, PBM, PCT, PGM, PNG, PPM, RAS, SVG, SVM, TIFF, WMF, and XPM.
**Writer/Web can save in these formats**

- HTML document (.html and .htm)
- OpenOffice.org 1.0 HTML Template (.stw)
- OpenOffice.org 2.x HTML Template (.oth)
- StarWriter/Web 4.0 and 5.0 (.vor)
- Text (OpenOffice.org Writer/Web) (.txt)
- Text Encoded (OpenOffice.org Writer/Web) (.txt)
Chapter 4

Menus and Toolbars

Using and customizing those common to all OpenOffice.org components
Menus

The Menu bar (Figure 22) is located across the top of the screen, just below the Title bar. The main menu selections are **File**, **Edit**, **View**, **Insert**, **Format**, **Table**, **Tools**, **Window**, and **Help**. When you choose one of the menus, a submenu drops down to show other options.

![Menu bar](image)

**Figure 22. Menu bar**

- **File** contains commands that apply to the entire document such as **Open**, **Save**, and **Export as PDF**.
- **Edit** contains commands for editing the document such as **Undo** and **Find & Replace**.
- **View** contains commands for controlling the display of the document such as **Zoom** and **Web Layout**.
- **Insert** contains commands for inserting elements into your document such as **Header**, **Footer**, and **Picture**.
- **Format** contains commands, such as **Styles and Formatting** and **AutoFormat**, for formatting the layout of your document.
- **Table** shows all commands to insert and edit a table in a text document.
- **Tools** contains functions such as **Spellcheck**, **Customize**, and **Options**.
- **Window** contains commands for the display window.
- **Help** contains links to the Help file, What’s This help, and information about the version of OpenOffice.org you have installed.

**Customizing the menu font**

If you want to change the menu font from that supplied by OOO to the system font for your operating system, do this:

1) Choose **Tools > Options > OpenOffice.org > View**.
2) Check **Use system font for user interface**.
3) Click **OK**.
Menus

Customizing menu content

It is possible to customize menus in OpenOffice.org. To customize menus:

1) Choose **Tools > Customize.**

2) On the **Customize** dialog, pick the **Menus** tab (Figure 23).

3) In **OpenOffice.org <name of the program (example: Writer)> Menus**, select the menu you want to customize in the **Menu** drop-down list.
   - You can customize each menu by clicking on the **Menu** or **Modify** buttons.
   - You can add commands in a menu by clicking on the **Add** button.
   - You can create a new menu by clicking on the **New** button.

4) In the **Save In** drop-down list, choose whether to save this changed menu for the application (for example, Writer) or for a selected document.

5) When you have finished, click **OK** to save your changes.

![Customize dialog](image)

*Figure 23. The Menus tab of the Customize dialog*
Toolbars

The top toolbar (default position) is called the **Standard toolbar**. The Standard toolbar is consistent across the OpenOffice.org applications.

The second toolbar across the top (default location) is the **Formatting toolbar**. It is a context-sensitive bar that shows the relevant tools in response to the cursor’s current position or selection. For example, when the cursor is on a graphic, the Formatting bar provides tools for formatting graphics; when the cursor is in text, the tools are for formatting text.

Floating toolbars

Writer includes several additional context-sensitive toolbars, whose defaults appear as floating toolbars in response to the cursor’s current position or selection. For example, when the cursor is in a table, a floating **Table** toolbar appears, and when the cursor is in a numbered or bullet list, the **Bullets and Numbering** toolbar appears. You can dock these toolbars to the top, bottom, or side of the window, if you wish (see “Moving toolbars” on page 49).

Long-click buttons and tear-off toolbars

Buttons with a small black triangle will display submenus, tear-off toolbars, and other ways of selecting things, depending on the button.

Figure 24 shows the Paste submenu.

Figure 25 shows a tear-off toolbar from the Drawing toolbar.

The tear-off toolbars can be floating or docked along an edge of the screen or in one of the existing toolbar areas. To move a floating tear-off toolbar, drag it by the title bar. See “Moving toolbars” on page 49.
Displaying or hiding toolbars

To display or hide toolbars, choose View > Toolbars, then click on the name of a toolbar in the list. An active toolbar shows a checkmark beside its name. Tear-off toolbars are not listed in the View menu.

Moving toolbars

To move a docked toolbar, place the mouse pointer over the toolbar handle, hold down the left mouse button, drag the toolbar to the new location, and then release the mouse button.

To move a floating toolbar, click on its title bar and drag it to a new location. Figures 26 and 27 show examples.
Docking/floating windows and toolbars

Toolbars and some windows, such as the Navigator and the Styles and Formatting window, are dockable. You can move, re-size or dock them to an edge.

To dock a window or toolbar, do one of the following:

- Click on the title bar of the floating window and drag it to the side until you see the outline of a box appear in the main window (see Figure 28), then release the window. This method depends on your system’s window manager settings, so it may not work for you.
- Hold down the Control key and double-click on a vacant part of the floating window to dock it in its last position. If that does not work, try double-clicking without using the Control key.

To undock a window, hold down the Control key and double-click on a vacant part of the docked window.

Note

The Styles and Formatting window can also be docked or undocked by using Control+double-click on the gray area next to the icons at the top of the window.

Customizing a toolbar

1) Open the Toolbars page of the Customize dialog in one of these ways:
   - On the toolbar, click the arrow at the end of the toolbar and choose Customize Toolbar.
   - Choose View > Toolbars > Customize from the menu bar.
   - Choose Tools > Customize from the menu bar.

2) On the Toolbars tab of the Customize dialog (Figure 29), choose in the Toolbar drop-down list the toolbar you want to customize.

3) Click the Toolbar button on the right to display a drop-down list of choices including Icons Only, Text Only, Icons and Text, and Restore Default Settings. For toolbars you created, the choices also include Rename and Delete.

4) To display or hide commands, select or deselect the checkboxes in the Toolbar Content – Commands section.

5) To change the position of commands on a toolbar, select a command and click the big up and down arrows to the right of the lists.

6) To add commands to a toolbar, click the Add button on the right. The Add Commands dialog opens. Follow the instructions on this dialog and then click Add to return to the Customize dialog.
In the **Save In** drop-down list, choose whether to save this changed toolbar for the application (for example, Writer) or for a selected document.

8) When you have finished, click **OK** to save your changes.

---

**Note**

There is no in-built tool button editor. To use a custom icon, save it to the `{install path}/share/config/symbol` directory in *.bmp* format. OOo automatically searches this directory for new icons each time the Customize Buttons dialog is opened. Custom icons must be 16 x 16 or 26 x 26 pixels in size and cannot contain more than 256 colors.

---

**Creating a new toolbar**

To create a new toolbar:

1) Choose **Tools > Customize > Toolbars** from the menu bar.

2) Click **New**. This will create a toolbar called **New Toolbar1**.

3) Customize the toolbar as above.
Using the Navigator

The Navigator displays all objects contained in a document. It provides a very convenient way to move around a document and find items in it. The Navigator button is located on the Standard Toolbar.

The Navigator (Figure 30) displays lists of Headings, Tables, Bookmarks, Graphics, Text frames, and other items. Click the + sign by any of the lists to display the contents of the list.

If you only want to see the content in a certain category, highlight the category and click the Content View icon.

Note  The Navigator looks somewhat different in a master document. See Chapter 13 (Working with Master Documents) in the Writer Guide for more details.

The Navigator helps you to reach objects quickly. Double-click on the object in the Navigator to jump directly to that object’s location in the document, as shown in Figure 31.
Arranging chapters using the Navigator

You can arrange chapters and move headings in a Writer document by using the Navigator.

1) Click the Content View icon.
2) Click on the heading in question.
3) Drag the heading to a new location on the Navigator or click the heading in the Navigator list, then click Promote Chapter or Demote Chapter.
Chapter 5

Setting up OpenOffice.org

Choosing options to suit the way you work
Choosing options that affect all of OOo

This section covers some of the settings that apply to all the components of OpenOffice.org. For information on settings not discussed here, see the online help.

**Note** The illustrations in this chapter were taken from the English (UK) version of OOo. The spelling of some terms may be different from those you see on your screen, especially if you are using the default English (US) version.

1) Click **Tools > Options**. The list in the left-hand box varies depending on which component of OOo is open. The illustrations in this chapter show the list as it appears when a Writer document is open.

2) Click the + sign to the left of **OpenOffice.org** in the left-hand section. A list of subsections drops down.

![Figure 32: OpenOffice.org Options](image)

**Note** The **Back** button has the same effect on all pages of the Options dialog. It resets the options to the values that were in place when you opened OpenOffice.org.

**User Data options**

Because OOo’s revision features mark your changes and comments with the name or initials stored in User Data, you will want to ensure that your name and initials appear there. To do this:

1) In the Options dialog, click **OpenOffice.org > User Data**.

2) Fill in the form on the OpenOffice.org – User Data page (Figure 33), or amend or delete any existing incorrect information.
Choosing options that affect all of OOo

**General options**

1) In the Options dialog, click **OpenOffice.org > General**.

2) On the OpenOffice.org – General page (Figure 34), the options are as described below.
Help - Tips
When Help Tips are active, one or two words will appear when you hover the cursor over an icon or field on the main OOo window. This setting also affects the display of notes: if both Help Tips and Extended Tips are turned off, then you will not see the contents of a note when you hover the cursor on the note.

Help - Extended tips
When Extended tips are active, a brief description of the function of a particular icon or menu command, or a field on a dialog appears when you hover the cursor on that item.

Help Agent
To turn off the Help Agent (similar to Microsoft’s Office Assistant), deselect this checkbox. To restore the default Help Agent behavior, click Reset Help Agent.

Help formatting
High contrast is an operating system setting that changes the system color scheme to improve readability. To display Help in high contrast (if your computer’s operating system supports this), choose one of the high-contrast style sheets from the pull-down list. For Windows XP, the high-contrast style options are as described below.

<table>
<thead>
<tr>
<th>High-contrast style</th>
<th>Visual effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>Default</td>
<td>Black text on white background</td>
</tr>
<tr>
<td>High Contrast #1</td>
<td>Yellow text on black background</td>
</tr>
<tr>
<td>High Contrast #2</td>
<td>Green text on black background</td>
</tr>
<tr>
<td>High Contrast Black</td>
<td>White text on black background</td>
</tr>
<tr>
<td>High Contrast White</td>
<td>Black text on white background</td>
</tr>
</tbody>
</table>

Open/Save dialogs
To use the standard Open and Save dialogs for your operating system, deselect the Use OpenOffice.org dialogs checkbox. When this checkbox is selected, the Open and Save dialogs supplied with OpenOffice.org will be used. See Chapter 3 (File Management) more about the OOo Open and Save dialogs.

Document status
Choose whether printing a document counts as changing the document. If this option is selected, then the next time you close the document after printing, the print date is recorded in the document properties as a change and you will be prompted to save the document again, even if you did not make any other changes.

Year (two digits)
Specifies how two-digit years are interpreted. For example, if the two-digit year is set to 1930, and you enter a date of 1/1/30 or later into your document, the date is interpreted as 1/1/1930 or later. An “earlier” date is interpreted as being in the following century; that is, 1/1/20 is interpreted as 1/1/2020.
Memory options

1) In the Options dialog, click **OpenOffice.org > Memory**.

2) On the OpenOffice.org – Memory dialog (Figure 35):
   - More memory can make OpenOffice.org faster and more convenient (for example, more undo steps require more memory); but the trade-off is less memory available for other applications and you could run out of memory altogether.
   - To load the Quickstarter (an icon on the desktop or in the system tray) when you start your computer, select the checkbox near the bottom of the dialog. This makes OpenOffice.org start faster; the trade-off is OOo uses some memory even when not being used. This option (called “Enable systray quickstarter”) is disabled in some Linux installations.

![](image)

**Figure 35. Choosing Memory options for the OpenOffice.org applications**

View options

The choices of View options affect the way the document window looks and behaves.

1) In the Options dialog, click **OpenOffice.org > View**.

2) On the OpenOffice.org – View page (Figure 36), set the options to suit your personal preferences. Some options are described below.

**User Interface – Scaling**

If the text in the help files and on the menus of the OOo user interface is too small or too large, it can be changed by specifying a scaling factor. Sometimes a change here can have unexpected results, depending on the screen fonts available on your system. However, it does not affect the actual font size of the text in your documents.

**User Interface – Icon size and style**

The first box specifies the display size of toolbar icons (Automatic, Small, or Large). The Automatic icon size option uses the setting for your operating system. The second box specifies the icon set (theme); here the Automatic option uses an icon set compatible with your operating system and choice of desktop: for example, KDE or Gnome on Linux.
Choosing options that affect all of OOO

**User Interface – Use system font for user interface**
If you prefer to use the system font (the default font for your computer and operating system), instead of the font provided by OOo, for the user interface, select this checkbox.

**User interface – Screen font antialiasing**
(Not available in Windows, so not shown in Figure 36.) Select this checkbox to smooth the screen appearance of text. Enter the smallest font size to apply antialiasing.

**Menu – icons in menus**
Select this option if you want icons as well as words to be visible in menus.

**Font Lists - Show preview of fonts**
When you select this option, the font list looks like Figure 37, left, with the font names shown as an example of the font; with the checkbox deselected, the font list shows only the font names, not their formatting (Figure 37, right). The fonts you will see listed are those that are installed on your system.

**Font Lists - Show font history**
When you select this option, the last five fonts you have assigned to the current document are displayed at the top of the font list.
Choosing options that affect all of OOo

3D view – Use OpenGL
Specifies that all 3D graphics from Draw and Impress will be displayed in your system using OpenGL-capable hardware. If your system does not have OpenGL-capable hardware, this setting will be ignored.

3D view – Use OpenGL – Optimized output
Select this option for optimized OpenGL output. Disable the optimization in case of graphical errors of 3D output.

3D view – Use dithering
The Use dithering option uses dithering to display additional colors when the computer’s graphics system offers less than the optimal 16 million (24-bit) colors. Dithering creates the illusion of new colors and shades by varying the pattern of color pixels. Varying the patterns of black and white dots, for instance, produces different shades of grey.

Note
Internally, 3-D graphics are always created with 16 million colors (24-bit color depth) and dithering can be used to compensate when fewer actual colors are available. Without dithering, several bits of color information would be omitted, leading to significantly reduced image quality.

3D view – Object refresh during interaction
Specifies that if you rotate or move a 3-D object, the full display is rotated or moved and not a grid frame.

Tip
Press Shift+Control+R to restore or refresh the view of the current document.

Mouse positioning
Specifies if and how the mouse pointer will be positioned in newly opened dialog boxes.

Middle mouse button
Defines the function of the middle mouse button.

- Automatic scrolling – dragging while pressing the middle mouse button shifts the view.
- Paste clipboard – pressing the middle mouse button inserts the contents of the “Selection clipboard” at the cursor position.

The “Selection clipboard” is independent of the normal clipboard that you use by Edit > Copy/Cut/Paste or their respective keyboard shortcuts. Clipboard and “Selection clipboard” can contain different contents at the same time.

<table>
<thead>
<tr>
<th>Function</th>
<th>Clipboard</th>
<th>Selection clipboard</th>
</tr>
</thead>
<tbody>
<tr>
<td>Copy content</td>
<td>Edit &gt; Copy Control+C</td>
<td>Select text, table, or object.</td>
</tr>
<tr>
<td>Paste content</td>
<td>Edit &gt; Paste Control+V</td>
<td>Clicking the middle mouse button pastes at the mouse pointer position.</td>
</tr>
<tr>
<td>Pasting into another document</td>
<td>No effect on the clipboard contents.</td>
<td>The last marked selection is the content of the selection clipboard.</td>
</tr>
</tbody>
</table>
Print options

Set the print options to suit your default printer and your most common printing method. You can change these settings at any time, either through this dialog or during the printing process (by clicking the Options button on the Print dialog).

1) In the Options dialog, click OpenOffice.org > Print.

2) On the OpenOffice.org – Print dialog (Figure 38), look at the Printer warnings section near the bottom.

3) Here you can choose whether to be warned if the paper size or orientation specified in your document does not match the paper size or orientation available for your printer. Having these warnings turned on can be quite helpful, particularly if you work with documents produced by people in other countries where the standard paper size is different from yours.

Tip If your printouts are coming out incorrectly placed on the page or chopped off at the top, bottom, or sides, or the printer is refusing to print, the most likely cause is page size incompatibility.

![Figure 38. Choosing general printing options to apply to all OOO components](image)
**Path options**

You can change the location of files associated with, or used by, OpenOffice.org to suit your working situation. In a Windows system, for example, you might want to store documents by default somewhere other than My Documents.

1) In the Options dialog, click **OpenOffice.org > Paths**.

2) To make changes, select an item in the list shown in Figure 39 and click **Edit**. On the Select Paths dialog (not shown), add or delete folders as required, and then click **OK** to return to the Options dialog. Note that some items have at least two paths listed: one to a shared folder (which might be on a network) and one to a user-specific folder (normally on the user’s personal computer).

**Tip**  You can use the entries in the OpenOffice.org – Paths dialog to compile a list of files, such as those containing AutoText, that you need to back up or copy to another computer.

![Figure 39. Viewing the paths of files used by OpenOffice.org](image)

**Color options**

In the OpenOffice.org – Colors dialog (Figure 40), you can specify colors to use in OOO documents. You can select a color from a color table, edit an existing color, or define new colors. These colors will then be available in color selection palettes in OOO.
Choosing options that affect all of OOo

Font options

You can define replacements for any fonts that might appear in your documents. If you receive from someone else a document containing fonts that you do not have on your system, OpenOffice.org will substitute fonts for those it does not find. You might prefer to specify a different font from the one the program chooses.

1) In the Options dialog, click **OpenOffice.org > Fonts**.

2) On the OpenOffice.org – Fonts dialog (Figure 41):
   - Select the **Apply Replacement Table** checkbox.
   - Select or type the name of the font to be replaced in the **Font** box. (If you do not have this font on your system, it will not appear in the drop-down list in this box, so you need to type it in.)
   - In the **Replace with** box, select a suitable font from the drop-down list of fonts installed on your computer.

3) The checkmark to the right of the **Replace with** box turns green. Click on this checkmark. A row of information now appears in the larger box below the input boxes. Select the checkboxes under **Always** and **Screen**.

4) In the bottom section of the dialog, you can change the typeface and size of the font used to display source code such as HTML and Basic (in macros).
Choosing options that affect all of OOo

Security options

Use the OpenOffice.org – Security page (Figure 42) to choose security options for saving documents and for opening documents that contain macros.

Figure 42. Choosing security options for opening and saving documents
Choosing options that affect all of OOo

Security options and warnings

If you record changes, save multiple versions, or include hidden information or notes in your documents, and you do not want some of the recipients to see that information, you can set warnings to remind you to remove this information, or you can have OOo remove some information automatically. Note that (unless removed) much of this information is retained in a file whether the file is in OpenOffice.org’s default OpenDocument format, or has been saved to other formats, including PDF.

Click the Options button to open a separate dialog with specific choices (Figure 43).

![Security options and warnings dialog](image)

Figure 43: Security options and warnings dialog

Remove personal information on saving. Select this checkbox to always remove user data from the file properties when saving the file. To manually remove personal information from specific documents, clear this checkbox and then use the Delete button under File > Properties > General.

Ctrl-click required to follow hyperlinks. In older versions of OOo, clicking on a hyperlink in a document opened the linked document. Now you can choose whether to keep this behavior (by unchecking this box). Many people find creation and editing of documents easier when accidental clicks on links do not activate the links.

The other options on this dialog should be self-explanatory.

Macro security

Click the Macro Security button to open the Macro Security dialog (not shown here), where you can adjust the security level for executing macros and specify trusted sources.

File sharing options for this document

Select the Open this document in read-only mode checkbox to restrict this document to be opened in read-only mode only. This option protects the document against accidental changes. It is still possible to edit a copy of the document and save that copy with the same name as the original.

Select the Record changes checkbox to enable recording changes. This is the same as Edit - Changes – Record. To allow other users of this document to apply changes, but prevent them from disabling change recording, click the Protect button and enter a password.


Appearance options

Writing, editing, and page layout are often easier to do when you can see as much as possible of what is going on in your document. You may wish to make visible such items as text, table, and section boundaries (in Writer documents), page breaks in Calc, and grid lines in Draw or Writer. In addition, you might prefer different colors (from OOO’s defaults) for such items as note indicators or field shadings.

On the OpenOffice.org – Appearance page (Figure 44), you can specify which items are visible and the colors used to display various items.

1) In the Options dialog, click **OpenOffice.org > Appearance**.

2) To show or hide items such as text boundaries, select or deselect the checkboxes next to the names of the items.

   To change the default colors for items, click the down-arrow in the *Color Setting* column by the name of the item and select a color from the pop-up box.

3) To save your color changes as a color scheme, click **Save**, type a name in the *Scheme* box; then click **OK**.

![Figure 44. Showing or hiding text, object, and table boundaries](image)

Accessibility options

Accessibility options include whether to allow animated graphics or text, how long help tips remain showing, some options for high contrast display, and a way to change the font for the user interface of the OpenOffice.org program (see Figure 45).

Accessibility support relies on Sun Microsystems Java technology for communications with assistive technology tools. See “Java options” on page 68. The *Support assistive technology tools* option is not shown on all OOO installations. See *Assistive Tools in OpenOffice.org* in the Help for other requirements and information.
Choosing options that affect all of OOo

1) In the Options dialog, click **OpenOffice.org > Accessibility**.
2) Select or deselect the options as required.

**Java options**

If you install or update a Java Runtime Environment (JRE) after you install OpenOffice.org, or if you have more than one JRE installed on your computer, you can use the Java options page (Figure 46) to choose the JRE for OOo to use.

If you are a system administrator, programmer, or other person who customizes JRE installations, you can use the Parameters and Class Path pages (reached from the Java page) to specify this information.

1) In the Options dialog, click **OpenOffice.org > Java**.
2) If you do not see anything listed in the middle of the page, wait a few minutes while OOo searches for JREs on the hard disk.
3) If OOo finds one or more JREs, it will display them there. You can then select the **Use a Java runtime environment** checkbox and (if necessary) choose one of the JREs listed.
Choosing options that affect all of OOo

Figure 46. Choosing a Java runtime environment

Online Update options

On the Online Update page (new in OOo 2.1), you can choose whether and how often to have OOo check the OOo website for program updates. If the Check for updates automatically checkbox is selected, an icon appears at the right-hand end of the menu bar when an update is available. Click this icon to open a dialog where you can choose to download the update.

If the Download updates automatically checkbox (new in OOo 2.3) is selected, the download starts when you click the icon. To change the download destination, click the Change button and select the required folder in the file browser window.

Figure 47: Configuring Online Update
Choosing options for loading and saving documents

You can set the Load/Save options to suit the way you work.

General Load/Save options

1) If the Options dialog is not already open, click **Tools > Options**. Click the + sign to the left of **Load/Save**.

2) Choose **Load/Save > General**.

Most of the choices on the Options – Load/Save – General dialog (Figure 49) are familiar to users of other office suites. Some items of interest are described below.

Load user-specific settings with the document

When you save a document, certain settings are saved with it. For example, your choice (in the options for OOo Writer) of how to update links is affected by the **Load user-specific settings** option. Some settings (printer name, data source linked to the document) are always loaded with a document, whether or not this checkbox is selected.
Choosing options for loading and saving documents

If you select this option, these document settings are overruled by the user-specific settings of the person who opens it. If you deselect this option, users’ personal settings do not overrule the settings in the document.

**Load printer settings with the document**

If this option (new in OOo 2.3) is not selected, the printer settings that are stored with the document are ignored when you print it using the **Print File Directly** icon. The default printer in your system will be used instead.

**Edit document properties before saving**

If you select this option, the Document Properties dialog pops up to prompt you to enter relevant information the first time you save a new document (or whenever you use Save As).

**Save AutoRecovery information every**

Note that AutoRecovery in OpenOffice.org overwrites the original file. If you have also chosen **Always create backup copy**, the original file then overwrites the backup copy. If you have this set, recovering your document after a system crash will be easier; but recovering an earlier version of the document may be harder.

**Size optimization for XML format (no pretty printing)**

OpenOffice.org documents are XML files. When you select this option, OOo writes the XML data without indents and line breaks. If you want to be able to read the XML files in a text editor in a structured form, deselect this option.

**Default file format**

If you routinely share documents with users of Microsoft Word, you might want to change the **Always save as** attribute for text documents in the Standard file format section to one of the Word document types.

**VBA Properties Load/Save options**

1) Choose **Load/Save > VBA Properties**.

2) On the Options – Load/Save – VBA Properties dialog (Figure 50), you can choose whether to keep any macros in MSOffice documents that are opened in OOo.

   • If you choose **Save original Basic code**, the macros will not work in OOo but are retained if you save the file into Microsoft Office format.

   • If you choose **Load Basic code to edit**, the changed code is saved in an OOo document but is not retained if you save into an MSOffice format.
Microsoft Office Load/Save options

1) Choose **Load/Save > Microsoft Office**.

2) On the Options – Load/Save – Microsoft Office dialog (Figure 51), you can choose what to do when importing and exporting Microsoft Office OLE objects (linked or embedded objects or documents such as spreadsheets or equations).

   Select the [L] checkboxes to convert Microsoft OLE objects into the corresponding OpenOffice.org OLE objects when a Microsoft document is loaded into OOo (mnemonic: “L” for “load”).

   Select the [S] checkboxes to convert OpenOffice.org OLE objects into the corresponding Microsoft OLE objects when a document is saved in a Microsoft format (mnemonic: “S” for “save”).
Choosing options for loading and saving documents

**HTML compatibility Load/Save options**

Choices made on the Load/Save – HTML Compatibility dialog (Figure 52) affect HTML pages imported into OpenOffice.org and those exported from OOo. See *HTML documents; importing/exporting* in the Help for more information.

![Figure 52. Choosing HTML compatibility options](image)

### Font sizes

Use these fields to define the respective font sizes for the HTML `<font size=1>` to `<font size=7>` tags, if they are used in the HTML pages. (Many pages no longer use these tags.)

### Import - Use 'English (USA)' locale for numbers

When importing numbers from an HTML page, the decimal and thousands separator characters differ according to the locale of the HTML page. The clipboard, however, contains no information about the locale. If this option (new in OOo 2.3) is not selected, numbers will be interpreted according to the Language - Locale setting in Tools > Options > Language Settings > Languages (see page 74). If this option is selected, numbers will be interpreted as for the English (USA) locale.

### Import - Import unknown HTML tags as fields

Select this checkbox if you want tags that are not recognized by OOo to be imported as fields. For an opening tag, an HTML_ON field will be created with the value of the tag name. For a closing tag, an HTML_OFF will be created. These fields will be converted to tags in the HTML export.

### Import - Ignore font settings

Select this checkbox to have OOo ignore all font settings when importing. The fonts that were defined in the HTML Page Style will be used.

### Export

To optimize the HTML export, select a browser or HTML standard from the Export box. If OpenOffice.org Writer is selected, specific OpenOffice.org Writer instructions are exported.
### Export - OpenOffice.org Basic
Select this checkbox to include OOo Basic macros (scripts) when exporting to HTML format. You must activate this option before you create the OpenOffice.org Basic macro; otherwise the script will not be inserted. OpenOffice.org Basic macros must be located in the header of the HTML document. Once you have created the macro in the OpenOffice.org Basic IDE, it appears in the source text of the HTML document in the header.

If you want the macro to run automatically when the HTML document is opened, choose Tools > Customize > Events. See Chapter 17 (Getting Started with Macros) for more information.

### Export - Display warning
When the OpenOffice.org Basic checkbox (see above) is not selected, the Display warning checkbox becomes available. If the Display warning checkbox is selected, then when exporting to HTML a warning is shown that OpenOffice.org Basic macros will be lost.

### Export - Print layout
Select this checkbox to export the print layout of the current document as well. It can be read by OpenOffice.org and by Netscape Navigator and Microsoft Internet Explorer 4.0 and above.

The HTML filter supports CSS2 (Cascading Style Sheets Level 2) for printing documents. These capabilities are only effective if print layout export is activated.

### Export - Copy local graphics to Internet
Select this checkbox to automatically upload the embedded pictures to the Internet server when uploading using FTP.

### Export - Character set
Select the appropriate character set for the export.

## Choosing language settings
You may need to do several things to set the language settings to what you want:

- Install the required dictionaries
- Change some locale and language settings
- Choose spelling options

### Install the required dictionaries
OOo 2.0 and later versions automatically install several dictionaries with the program. To add other dictionaries, use File > Wizards > Install new dictionaries. An Oo document will open with links to different languages that you can install. Follow the prompts to install them.

### Change some locale and language settings
You can change some details of the locale and language settings that OOo uses for all documents, or for specific documents.
Choosing language settings

1) In the Options dialog, click **Language Settings > Languages.**

2) On the right-hand side of the **Language Settings – Languages** page (Figure 54), change the **User interface, Locale setting, Default currency,** and **Default languages for documents** as required. In the example, English (UK) has been chosen for all the appropriate settings.

3) If you want the language (dictionary) setting to apply to the current document only, instead of being the default for all new documents, select the checkbox labelled **For the current document only.**

4) If necessary, select the checkboxes to enable support for Asian languages (Chinese, Japanese, Korean) and support for CTL (complex text layout) languages such as Hindi, Thai, Hebrew, and Arabic. If you choose either of these checkboxes, the next time you open this dialog, you will see some extra choices under Language Settings, as shown in Figure 55. These choices (Searching in Japanese, Asian Layout, and Complex Text Layout) are not discussed here.

5) Click **OK** to save your changes and close the dialog.
Choosing language settings

Figure 55. Extra settings when enhanced language support options are selected

Choose spelling options

To choose the options for checking spelling:

1) In the Options dialog, click **Language Settings > Writing Aids**.

2) In the **Options** section of the Language Settings – Writing Aids dialog (Figure 56), choose the settings that are useful for you. Some considerations:

   - If you do not want spelling checked while you type, deselect *Check spelling as you type* and select *Do not mark errors*. (To find the second item, scroll down in the Options list.)

   - If you use a custom dictionary that includes words in all upper case and words with numbers (for example, AS/400), select *Check uppercase words* and *Check words with numbers*.

   - *Check special regions* includes headers, footers, frames, and tables when checking spelling.

   - Here you can also check which user-defined (custom) dictionaries are active by default, and add or remove dictionaries, by clicking the **New** or **Delete** buttons.

Figure 56. Choosing languages, dictionaries, and options for checking spelling
Choosing Internet options

Use the Internet Options pages to define search engines and save proxy settings for use with OpenOffice.org.

If you are using a Netscape or Mozilla browser (such as Firefox), you can enable the Mozilla Plug-in so you can open OOo files in your browser, print them, save them, and work with them in other ways.

If you are using a Unix or Linux based operating system (including Mac OS X), an additional page of E-mail options is available, where you can specify the e-mail program to use when you send the current document as e-mail (Figure 57). Under Windows the operating system’s default e-mail program is always used.

![Figure 57: Internet options, showing E-mail page available to Linux users](image)

Controlling OOo’s AutoCorrect functions

Some people find some or all of the items in OOo’s AutoCorrect function annoying because they change what you type when you do not want it changed. Many people find some of the AutoCorrect functions quite helpful; if you do, then select the relevant checkboxes. But if you find unexplained changes appearing in your document, this is a good place to look to find the cause.

To open the AutoCorrect dialog, click **Tools > AutoCorrect**. (You need to have a document open for this menu item to appear.)

In Writer, this dialog has five tabs, as shown in Figure 58. In other components of OOo, where the dialog has only four tabs, the contents of the Options tab is as shown in Figure 59.
Controlling OOo's AutoCorrect functions

Figure 58. The AutoCorrect dialog in Writer, showing the five tabs and some of the choices

Figure 59. The AutoCorrect dialog in Calc, showing the four tabs and the Options choices
Chapter 6
Getting Started with Writer
OpenOffice.org's Word Processor
What is Writer?

Writer is the word processor component of OpenOffice.org (OOo). In addition to the usual features of a word processor (spell checking, thesaurus, hyphenation, autocorrect, find and replace, automatic generation of tables of contents and indexes, mail merge and others), Writer provides these important features:

- Templates and styles
- Powerful page layout methods, including frames, columns, and tables
- Embedding or linking of graphics, spreadsheets, and other objects
- Built-in drawing tools
- Master documents
- Change tracking during revisions
- Database integration, including a bibliography database
- Export to PDF, including bookmarks
- And many more

These features are covered in detail in the *Writer Guide*.

The Writer interface

The main Writer workspace is shown in Figure 60. The menus and toolbars are described in Chapter 4 (Menus and Toolbars).

Other features of the Writer interface are covered in this chapter.

*Figure 60: The main Writer workspace in Print Layout view*
Changing document views

Writer has several ways to view a document: Print Layout, Web Layout, Full Screen, and Zoom. To access these choices, go to the View menu. The only document view option with a submenu is Zoom.

Creating a new document

You can create a new, blank document in Writer in several ways:

- Press the Control+N keys. A new empty document opens. If you already have a document open, the new document appears in a new window.
- Use File > New > Text Document. The result is the same as pressing the Control+N keys.
- Click the New button on the main toolbar.

Creating a document from a template

You can use templates to create new documents in Writer. Templates serve as the foundation of a series of documents, making sure they all have a similar layout. For example, all the documents of this User Guide are based on the same template. By doing this, all the documents look alike; they have the same headers and footers, use the same fonts, and so on.

A new OpenOffice.org installation does not contain many templates, but you can add new templates to your installation and use them for new documents. This is explained in Chapter 12 (Working with Templates). Many more templates can be downloaded from http://extensions.services.openoffice.org/ and other websites.

Once you have templates on your system, you can create new documents based on them by using File > New > Templates and Documents. This opens a window where you can choose the template you want to use for your document.

The example shown in Figure 61 uses a template called “Book” in the My Templates folder. Select it, then click Open. A new document is created based on the formats defined in the template.
Creating a new document

Figure 61. Creating a document from a template

Saving a document

Save Writer documents the same way you save other documents. For more information, see Chapter 3 (File Management in OpenOffice.org).

Saving as a Microsoft Word document

You may need to share your documents with other people who do not use OOO, but use Microsoft Word instead. Fortunately, OOO can read and write Word files (but not Word 2007; that capability is coming in OOO 3.0). To save a document as a Microsoft Word file:

1) First save your document in OOO’s format (.odt). If you do not, any changes you made since the last time you saved will only appear in the Microsoft Word version of the document.

2) Then click File > Save As. The Save As window (Figure 62) appears.

3) In the Save as type drop-down menu, select the type of Word format you need.

4) Click Save.

From this point on, all changes you make to the document will occur only in the Microsoft Word document. You have actually changed the name of your document. If you want to go back to working with the OOO version of your document, you must open it again.
Tip  To have OOo save documents by default in the Microsoft Word file format, go to Tools > Options > Load/Save. In the section named Default file format, under Document Type, select Text Document, then under Always save as, select the preferred file format. See also “Choosing options for loading and saving documents” in Chapter 5 (Setting up OpenOffice.org).

Figure 62. Saving a file in Microsoft Word format

Working with text

Working with text (selecting, copying, pasting, moving) in Writer is similar to working with text in any other program. OOo also has some convenient ways to select items that are not next to each other, select a vertical block of text, move paragraphs quickly, and paste unformatted text.

Selecting items that are not consecutive

To select nonconsecutive items (as shown in Figure 63) using the mouse:

1) Select the first piece of text.
2) Hold down the Control key and use the mouse to select the next piece of text.
3) Repeat as often as needed.
4) Now you can work with the selected text (copy it, delete it, change the style, or whatever).
To select nonconsecutive items using the keyboard:

1) Select the first piece of text. (For more information about keyboard selection of text, see the topic “Navigating and selecting with the keyboard” in the Help.)

2) Press Shift+F8. This puts Writer in “ADD” mode. The word ADD appears on the status bar.

3) Use the arrow keys to move to the start of the next piece of text to be selected. Hold down the Shift key and select the next piece of text.

4) Repeat as often as needed.

5) Now you can work with the selected text.

6) Press Esc to exit from this mode.

The Country of the Blind

Three hundred miles and more from Chimborazo, one hundred from the snows of Cotopaxi, in the wildest wastes of Ecuador's Andes, there lies that mysterious mountain valley, cut off from all the world of men, the Country of the Blind. Long years ago that valley lay so far open to the world that men might come at last through frightful gorges and over an icy pass into its equable meadows, and thither indeed men came, a family or so of Pervian half-breeds fleeing from the lust and tyranny of an evil Spanish ruler. Then came the stupendous outbreak of Mindobamba, when it was night in Quito for seventeen days, and the water was boiling at Yaguachi; and all the fish floating dying even as far as Guayaquil; everywhere along the Pacific slopes there were land-slips and swift flashings and sudden floods, and one whole side of the old Auran crest slipped and came down in thunder, and cut off the Country of the Blind for ever from the exploring feet of men. But one of these early settlers had chanced to be on the hither side of the gorges when the world had so terribly shaken itself; and he perforce had to forget his wife and his child and all the friends and possessions he had left up.

Figure 63: Selecting items that are not next to each other

Selecting a vertical block of text

(New in OOO 2.4) You can now select a vertical block or “column” of text that is separated by spaces or tabs (as you might see in text pasted from e-mails, program listings, or other sources), using OOO’s block selection mode. To change to block selection mode, use Edit > Selection Mode > Block Area, or click several times in the status bar on STD until it changes to BLK.

Now highlight the selection, using mouse or keyboard, as shown in Figure 64.
Cutting, copying, and pasting text

Cutting and copying text in Writer is similar to cutting and copying text in other applications. You can use the mouse or the keyboard for these operations.

Cut: Use Edit > Cut or the keyboard shortcut Control+X or the Cut icon on the toolbar.

Copy: Use Edit > Copy or the keyboard shortcut Control+C or the Copy icon.

Paste: Use Edit > Paste or the keyboard shortcut Control+V or the Paste icon.

If you simply click on the Paste icon, any formatting the text has (such as bold or italics) is retained. To make the pasted text take on the formatting of the surrounding text where it is being pasted, click the triangle to the right of the Paste icon and select Unformatted text from the menu (Figure 65).

Moving paragraphs quickly

1) Put the cursor anywhere in the paragraph.

2) Press and hold the Control key and then press the up-arrow or down-arrow key.

The paragraph will move to before the previous paragraph or after the next paragraph in your document. To move more than one paragraph at a time, select at least part of both paragraphs before pressing the Control+arrow keys.

If you are using the Solaris operating system, the key combination is Control+AltGr+arrow keys.

Tip If your paragraphs suddenly jump from one place to another, the most likely reason is that you have accidentally pressed one of these key combinations.

Finding and replacing text and formatting

Writer has a Find and Replace feature that automates the process of searching for text inside a document. In addition to finding and replacing words and phrases, you can:

• Use regular expressions (wildcards) to fine-tune a search (see the Help for details).

• Find and replace specific formatting (see the Writer Guide for more information).

• Find and replace paragraph styles (see the Writer Guide for more information).

To display the Find & Replace dialog (Figure 66), use the keyboard shortcut Control+F or select Edit > Find & Replace.
1) Type the text you want to find in the **Search for** box.
2) To replace the text with different text, type the new text in the **Replace with** box.
3) You can select various options such as matching the case, matching whole words only, or doing a search for similar words. (See below for some other choices.)
4) When you have set up your search, click **Find**. To replace text, click **Replace** instead.

![Find & Replace dialog](image)

**Figure 66: Expanded Find & Replace dialog**

<table>
<thead>
<tr>
<th><strong>Tip</strong></th>
<th>If you click <strong>Find All</strong>, OOO selects all instances of the search text in the document. Similarly, if you click <strong>Replace All</strong> button, OOO will replace all matches.</th>
</tr>
</thead>
</table>

| **Caution** | Use **Replace All** with caution; otherwise, you may end up with some hilarious (and highly embarrassing) mistakes. A mistake with **Replace All** might require a manual, word-by-word, search to fix. |

**Inserting special characters**

A **special character** is one not found on a standard English keyboard. For example, © ¼ æ ç ŋ ô ø é are all special characters. To insert a special character:

1) Place the cursor where you want the character to appear.
2) Click **Insert > Special Character** to open the Special Characters window (Figure 67).
3) Select the characters you wish to insert, in order, then click **OK**. The selected characters are shown in the lower left of the dialog. As you select a character, it is shown on the lower right, along with its numerical code.

**Note** Different fonts include different special characters. If you do not find a particular special character, try changing the *Font* selection.

![Special Characters window](image)

*Figure 67: The Special Characters window, where you can insert special characters.*

**Tip** Notice that the characters selected appear in the bottom-left corner of the window.

**Setting tab stops and indents**

The horizontal ruler shows both the default tab stops and any that you have defined. To set the measurement unit and the spacing of default tab stops, go to **Tools > Options > OpenOffice.org Writer > General**.

You can also set or change the measurement unit by right-clicking on the ruler to open a list of units, as shown in Figure 68. Click on one of them to change the ruler to that unit.

![Ruler showing default tab stops](image)

*Figure 68: Ruler showing default tab stops*
Double-click on a blank part of the ruler to open the Indents & Spacing page of the Paragraph dialog. Double-click on the ruler itself to open the Tabs page of the Paragraph dialog (Figure 69) and fine-tune tab stop settings.

![Figure 69: The Tabs page of the Paragraph dialog, where you can adjust tab settings](image)

### Checking spelling

Writer provides a spelling checker, which can be used in two ways.

- **AutoSpellcheck** checks each word as it is typed and displays a wavy red line under any misspelled words. When the word is corrected, the line disappears.

- To perform a separate spelling check on the document (or a text selection) click the **Spellcheck** button. This checks the document or selection and opens the Spellcheck dialog if any misspelled words are found.

Here are some more features of the spelling checker:

- You can change the dictionary language (for example, to Spanish, French or German) on the Spellcheck dialog.

- You can add a word to the dictionary. Click **Add** in the Spellcheck dialog and pick the dictionary to add it to.

- The Options dialog of the Spellcheck tool has a number of different options such as whether to check uppercase words and words with numbers. It also allows you to manage custom dictionaries, that is, add or delete dictionaries, and add or delete words in a dictionary.
• On the Font tab of the Paragraph Styles dialog, you can set paragraphs to be checked in a specific language (different from the rest of the document). See Chapter 7 (Working with Styles) in the *Writer Guide* for more information.

### Using AutoCorrect

Writer’s AutoCorrect function has a long list of common misspellings and typing errors, which it corrects automatically. For example, “hte” will be changed to “the”. Select **Tools > AutoCorrect** to open the AutoCorrect dialog. There you can define which strings of text are corrected and how. In most cases, the defaults are fine.

<table>
<thead>
<tr>
<th>Tip</th>
<th>AutoCorrect is turned on by default. To turn it off, uncheck <strong>Format &gt; AutoFormat &gt; While Typing.</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>• To stop Writer from replacing a specific spelling, use <strong>Tools &gt; AutoCorrect &gt; Replace</strong>, highlight the word pair and click <strong>Delete</strong>.</td>
</tr>
<tr>
<td></td>
<td>• To add a new spelling to correct, type it into the <strong>Replace</strong> and <strong>With</strong> boxes and click <strong>New</strong>.</td>
</tr>
<tr>
<td></td>
<td>• See the different tabs of the dialog for the wide variety of other options available to fine-tune AutoCorrect.</td>
</tr>
<tr>
<td></td>
<td>AutoCorrect can be used as a quick way to insert special characters. For example, (c) will be autocorrected to ©. You can add your own special characters.</td>
</tr>
</tbody>
</table>

### Using word completion

If Word Completion is enabled, Writer tries to guess which word you are typing and offers to complete the word for you. To accept the suggestion, press **Enter**. Otherwise continue typing.

<table>
<thead>
<tr>
<th>Tip</th>
<th>Many people prefer not to use Word Completion. If you do not want to use it, select <strong>Tools &gt; AutoCorrect &gt; Word Completion</strong> and uncheck <strong>Enable Word Completion.</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>You can customize word completion from the <strong>Tools &gt; AutoCorrect &gt; Word Completion</strong> page:</td>
</tr>
<tr>
<td></td>
<td>• Add (append) a space automatically after an accepted word.</td>
</tr>
<tr>
<td></td>
<td>• Show the suggested word as a tip (hovering over the word) rather than completing the text as you type.</td>
</tr>
<tr>
<td></td>
<td>• Change the maximum number of words remembered for word completion and the length of the smallest words to be remembered.</td>
</tr>
<tr>
<td></td>
<td>• Delete specific entries from the word completion list.</td>
</tr>
<tr>
<td></td>
<td>• Change the key that accepts a suggested entry—the options are <strong>Right arrow</strong>, <strong>End key</strong>, <strong>Return (Enter)</strong>, and <strong>Space bar</strong>.</td>
</tr>
</tbody>
</table>

| Note | Automatic word completion only occurs after you type a word for the second time in a document. |
Using AutoText

AutoText allows you to assign text, tables, graphics and other items to a key combination. For example, rather than typing “Senior Management” every time you use that phrase, you might just type “sm” and press F3. Or you can save a formatted Note (like the one on this page) as AutoText and then insert a copy by typing “note” and pressing F3.

To assign some text to an AutoText shortcut:

1) Type the text into your document.
2) Select the text so it is highlighted.
3) Select Edit > AutoText (or press Control+F3).
4) Enter a name for your shortcut. Writer will suggest a one-letter shortcut, which you can change.
5) Click the AutoText button on the right and select New (text only) from the menu.
6) Click Close to return to your document.

Tip
If the only option under the AutoText button is Import, either you have not entered a name for your AutoText or there is no text selected in the document.

AutoText is especially powerful when assigned to fields. See Chapter 14 (Working with Fields) in the Writer Guide for more information.

Inserting dashes and non-breaking spaces

You can insert a dash by using the Special Characters window or by using AutoCorrect. For more about AutoCorrect, see “Controlling OOO’s AutoCorrect functions” in Chapter 5 (Setting up OpenOffice.org) and “Using AutoCorrect” on page 89 in this chapter.

– is an en-dash; that is, a dash the width of the letter “n” in the font you are using. It is U+2013 (scroll down to the General Punctuation section in the Special Characters window). To enter an en-dash using AutoCorrect, type at least one character, a space, two hyphens, another space, and at least one more letter, then a space. The two hyphens will be replaced by an en-dash.

— is an em-dash; that is, a dash the width of the letter “m” in the font you are using. It is U+2014. To enter it using AutoCorrect, type at least one character, two hyphens, and at least one more character, then a space. The two hyphens will be replaced by an em-dash.

To insert a non-breaking space (to keep characters together, for example in a telephone number), press Control+Space on the keyboard.
Formatting text

Using styles

Styles are central to using Writer. Styles enable you to easily format your document consistently, and to change the format with minimal effort. Often, when you format your document in Writer, you are using styles whether you realize it or not. A style is a named set of formatting options. Writer defines several types of styles, for different types of elements: characters, paragraphs, pages, frames, and lists. The use of styles is described in detail in Chapter 6 (Introduction to Styles) and Chapter 7 (Working with Styles) in the Writer Guide.

Formatting paragraphs

You can apply many formats to paragraphs using the buttons on the Formatting toolbar. Figure 70 shows the Formatting toolbar as a floating toolbar, customized to show only the buttons for paragraph formatting.

Tip
It is highly recommended that you use paragraph styles rather than manually formatting paragraphs, especially for long or standardized documents. For information on the advantages of styles, and how to use them, see Chapter 13 (Working with Styles) in this book and Chapters 6 and 7 in the Writer Guide.

Figure 70: The Formatting toolbar, showing buttons for paragraph formatting

Figure 71 shows examples of the different alignment options.

Figure 71: Different text alignment options
Formatting characters

You can apply many formats to characters using the buttons on the Formatting toolbar. Figure 72 shows the Formatting toolbar as a floating toolbar, customized to show only the buttons for character formatting.

Tip

It is highly recommended that you use character styles rather than manually formatting characters. For information on the advantages of styles, and how to use them, see Chapter 6 (Introduction to Styles) in the Writer Guide.

Figure 72: The Formatting toolbar, showing buttons for character formatting

Tip

To remove manual formatting, select the text and click Format > Default Formatting, or right-click and select Default Formatting.

Autoformatting

You can set Writer to automatically format parts of a document according to the choices made on the Options page of the AutoCorrect dialog (Tools > AutoCorrect > Options).

Tip

If you notice unexpected formatting changes occurring in your document, this is the first place to look for the cause.

Some common unwanted or unexpected formatting changes include:

- Horizontal lines. If you type three or more hyphens (---), underscores (___) or equal signs (===) on a line and then press Enter, the paragraph is replaced by a horizontal line as wide as the page. The line is actually the lower border of the preceding paragraph.

- Bulleted and numbered lists. A bulleted list is created when you type a hyphen (-), star (*), or plus sign (+), followed by a space or tab at the beginning of a paragraph. A numbered list is created when you type a number followed by a period (.), followed by a space or tab at the beginning of a paragraph. Automatic numbering is only applied to paragraphs formatted with the Default, Text body or Text body indent paragraph styles.

To turn autoformatting on or off, go to Format > AutoFormat and select or delete the items on the sub menu.
Creating numbered or bulleted lists

There are several ways to create numbered or bulleted lists:

• Use autoformatting, as described above.

• Use list (numbering) styles, as described in Chapter 7 (Working with Styles) in the Writer Guide.

• Use the Numbering and Bullets icons on the paragraph formatting toolbar (see Figure 70). This method is described here.

To produce a numbered or bulleted list, select the paragraphs in the list, and then click the appropriate icon on the toolbar.

Note It is a matter of personal preference whether you type your information first, then apply Numbering/Bullets, or apply them as you type.

Using the Bullets and Numbering toolbar

You can create nested lists (where one or more list items has a sublist under it, as in an outline) by using the buttons on the Bullets and Numbering toolbar (Figure 73). You can move items up or down the list, or create subpoints, and even change the style of bullets. Use View > Toolbars > Bullets and Numbering to see the toolbar.

Figure 73: Bullets and Numbering toolbar

Hyphenating words

To turn automatic hyphenation of words on or off:

1) Press F11 to open the Styles and Formatting window (Figure 74).

2) On the Paragraph Styles page of the Styles and Formatting window, right-click on Default in the list and select Modify.
3) On the Paragraph Style dialog, go to the Text Flow page (see Figure 75).

4) Under Hyphenation, select or deselect the Automatically checkbox. Click OK to save.

**Note**
Turning on hyphenation for the Default paragraph style affects all other paragraph styles that are based on Default. You can individually change other styles so that hyphenation is not active; for example, you might not want headings to be hyphenated. Any styles that are not based on Default are not affected. For more on paragraph styles, see Chapter 6 (Introduction to Styles) and Chapter 7 (Working with Styles) in the Writer Guide.

You can also set hyphenation choices through Tools > Options > Language Settings > Writing Aids. In Options, near the bottom of the dialog, scroll down to find the hyphenation settings (see Figure 76).
Formatting text

Notes
Hyphenation options set on the Writing Aids dialog are effective only if hyphenation is turned on through paragraph styles.

Choices on the Writing Aids dialog for “characters before line break” and “characters after line break” override settings in paragraph styles for “characters at line end” and “characters at line begin”. This is a bug.

To enter a conditional hyphen inside a word, press Control+minus sign. The word is hyphenated at this position when it is at the end of the line, even if automatic hyphenation for this paragraph is switched off.

To insert non-breaking hyphen, press Control+Shift+minus sign.

Undoing and redoing changes

To undo the most recent change, press Control+Z, or click the Undo icon on the Standard toolbar, or select Edit > Undo from the menu bar.

The Edit menu shows the latest change that can be undone, as shown in Figure 77.

Click the small triangle to the right of the Undo icon to get a list of all the changes that can be undone (Figure 78). You can select multiple changes and undo them at the same time.
After changes have been undone, **Redo** becomes active. To redo a change, select **Edit > Redo**, or press `Control+Y` or click on the Redo icon. As with Undo, click on the triangle to the right of the arrow to get a list of the changes that can be reapplied.

To modify the number of changes OpenOffice.org remembers, select **Tools > Options > OpenOffice.org > Memory** and change **Undo number of steps**. Be aware that asking OOo to remember more changes consumes more computer memory.

---

### Tracking changes to a document

You can use several methods to keep track of changes made to a document.

1) Make your changes to a copy of the document (stored in a different folder, or under a different name, or both), then use Writer to combine the two files and show the differences. Click **Edit > Compare Document**. This technique is particularly useful if you are the only person working on the document, as it avoids the increase in file size and complexity caused by the other methods.

2) Save versions that are stored as part of the original file. However, this method can cause problems with documents of non-trivial size or complexity, especially if you save a lot of versions. Avoid this method if you can.

3) Use Writer’s change marks (often called “redlines” or “revision marks”) to show where you have added or deleted material, or changed formatting. Later, you or another person can review and accept or reject each change.

<table>
<thead>
<tr>
<th>Tip</th>
<th>Not all changes are recorded. For example, changing a tab stop from align left to align right, and changes in formulas (equations) or linked graphics are not recorded.</th>
</tr>
</thead>
</table>

### Recording changes

See Chapter 2 (Setting up Writer) in the *Writer Guide* for instructions on setting up how changes will be displayed.

1) To begin tracking (recording) changes, click **Edit > Changes > Record**.

   To show or hide the display of changes, click **Edit > Changes > Show**.

<table>
<thead>
<tr>
<th>Tip</th>
<th>Hover the mouse pointer over a marked change; you will see a Help Tip showing the type of change, the author, date, and time of day for the change. If Extended Tips are enabled, you will also see any comments recorded for this change.</th>
</tr>
</thead>
</table>

2) To enter comment on a marked change, place the cursor in the area of the change and then click **Edit > Changes > Comment**. (See Figure 79.) In addition to being displayed as an extended tip, the comment is also displayed in the list in the Accept or Reject Changes dialog.

   You can move from one marked change to the next by using the arrow buttons.

   If no comment has been recorded for a change, the Text field is blank.

3) To stop recording changes, click **Edit > Changes > Record** again.
**Inserting notes**

To insert a note that is not associated with a recorded change:

1) Place the cursor at the text you want to comment on, then click **Insert > Note**.

2) On the Insert Note dialog (Figure 80), type your note. Click **Author** to insert your initials and the date and time.

To view a note, move the mouse pointer over the note marker (displayed as a small yellow rectangle). Writer displays the note in a Tip above the text. You can also double-click on the note to see it inside the Edit Note dialog. If you have trouble viewing or selecting notes this way, you can use the Navigator instead: expand the list of notes, select the one you want, right-click on it, and select **Edit** to display the Edit Note dialog.

The Edit Note dialog looks much like the Insert Note dialog, with the addition of forward and back arrow buttons if the document contains more than one note.
Tip  You can change the color of the note marker using the Tools > Options > OpenOffice.org > Appearance dialog.

Accepting or rejecting changes and comments

1) Click Edit > Changes > Accept or Reject. The Accept or Reject Changes dialog (Figure 81) opens.

2) When you select a change in the dialog, the actual text is highlighted in the document, so you can see what the editor changed.

3) Click Accept or Reject to accept or reject the selected change. You can also click Accept All or Reject All if you do not want to review the changes individually.

Figure 81: The List tab of the Accept or Reject Changes dialog

Changes that have not yet been accepted or rejected are displayed in the list. Accepted changes are removed from the list and appear in the text without any marking.

To show only the changes of certain people, or only the changes made on specific days, or various other restrictions, use the Filter tab on the Accept or Reject Changes dialog. After specifying the filter criteria, return to the List tab to see those changes that meet your criteria.
Writer provides several ways for you to control page layouts:

- Page styles
- Columns
- Frames
- Tables
- Sections

For more information, see Chapter 4 (Formatting Pages) in the *Writer Guide*.

**Tip** Page layout is usually easier if you show text, object, table, and section boundaries in **Tools > Options > OpenOffice.org > Appearance**, and paragraph ends, tabs, breaks, and other items in **Tools > Options > OpenOffice.org Writer > Formatting Aids**.

### Which layout method to choose?

The best layout method varies depending on what the final document should look like and what sort of information will be in the document. Here are some examples.

For a book similar to this user guide, with one column of text, some figures without text beside them, and some other figures with descriptive text, use page styles for basic layout, and tables to place figures beside descriptive text when necessary.
For an index or other document with two columns of text, where the text continues from the left-hand column to the right-hand column and then to the next page, all in sequence (also known as “snaking columns” of text), use page styles (with two columns). If the title of the document (on the first page) is full-page width, put it in a single-column section.

For a newsletter with complex layout, two or three columns on the page, and some articles that continue from one page to some place several pages later, use page styles for basic layout. Place articles in linked frames and anchor graphics to fixed positions on the page if necessary.

For a document with terms and translations to appear side-by-side in what appear to be columns, use a table to keep items lined up, and so you can type in both “columns”.
Creating headers and footers

A header is an area that appears at the top of a page. A footer appears at the bottom of the page. Information, such as page numbers inserted into a header or footer, displays on every page of the document with that page style.

To insert a header, click Insert > Header > Default (or the page style, if not Default) as shown in Figure 82.

![Figure 82: Inserting headers and footers]

Other information such as document titles and chapter titles is often put into the header or footer. These items are best added as fields. That way, if something changes, the headers and footers are updated automatically. Here is one common example.

To insert the document title into the header:

1) Click File > Properties > Description and enter a title for your document.
2) Add a header (Insert > Header > Default).
3) Place the cursor in the header part of the page.
4) Select Insert > Fields > Title. The title should appear on a gray background (which does not show when printed and can be turned off).
5) To change the title for the whole document, go back to File > Properties > Description.

Fields are covered in detail in Chapter 14 (Working with Fields) in the Writer Guide.

For more about headers and footers, see Chapter 4 (Formatting Pages) and Chapter 6 (Introduction to Styles) in the Writer Guide.

Numbering pages

To automatically number pages:

1) Insert a header or footer, as described in “Creating headers and footers” above.
2) Place the cursor in the header or footer where you want the page number to appear and click Insert > Fields > Page Number.
Including the total number of pages

To include the total number of pages (as in “page 1 of 12”):

1) Type the word “page” and a space, then insert the page number as above
2) Press the spacebar once, type the word “of” and a space, then click Insert > Fields > Page Count.

Note The Page Count field inserts the total number of pages in the document, as shown on the Statistics tab of the document’s Properties window (File > Properties). If you restart page numbering anywhere in the document, then the total page count may not be what you want. See Chapter 4 (Formatting Pages) in the Writer Guide for more information.

Restarting page numbering

Often you will want to restart the page numbering at 1, for example on the page following a title page or a table of contents. In addition, many documents have the “front matter” (such as the table of contents) numbered with Roman numerals and the main body of the document numbered in Arabic numerals, starting with 1.

You can restart page numbering in two ways.

Method 1:

1) Place the cursor in the first paragraph of the new page.
2) Click Format > Paragraph.
3) On the Text Flow tab of the Paragraph dialog (Figure 75 on page 94), select Breaks.
4) Select Insert and then With Page Style and specify the page style to use.
5) Specify the page number to start from, and then click OK.

Tip Method 1 is also useful for numbering the first page of a document with a page number greater than 1. For example, you may be writing a book, with each chapter in a separate file. Chapter 1 may start with page 1, but Chapter 2 could begin with page 25 and Chapter 3 with page 51.

Method 2:

1) Insert > Manual break.
2) By default, Page break is selected on the Insert Break dialog (Figure 83).
3) Choose the required page Style.
4) Select Change page number.
5) Specify the page number to start from, and then click OK.
Changing page page margins

You can change page margins in two ways:

- Using the page rulers—quick and easy, but does not have fine control.
- Using the Page Style dialog—can specify margins to two decimal places.

**Note** If you change the margins using the rulers, the new margins affect the page style and will be shown in the Page Style dialog the next time you open it.

To change margins using the rulers:

1) The gray sections of the rulers are the margins (see Figure 84). Put the mouse cursor over the line between the gray and white sections. The pointer turns into a double-headed arrow.

2) Hold down the left mouse button and drag the mouse to move the margin.

**Tip** The small arrows on the ruler are used for indenting paragraphs. They are often in the same place as the page margins, so you need to be careful to move the margin marker, not the arrows. Place the mouse pointer between the arrows and, when the pointer turns into a double-headed arrow, you can move the margin (the indent arrows will move with it).
To change margins using the Page Style dialog:

1) Right-click anywhere on the page and select **Page** from the pop-up menu.
2) On the **Page** tab of the dialog, type the required distances in the Margins boxes.

### Creating a table of contents

Writer’s table of contents feature lets you build an automated table of contents from the headings in your document. Before you start, make sure that the headings are styled consistently. For example, you can use the *Heading 1* style for chapter titles and the *Heading 2* and *Heading 3* styles for chapter subheadings.

Although tables of contents can be customized extensively in Writer, often the default settings are all you need. Creating a quick table of contents is simple:

1) When you create your document, use the following paragraph styles for different heading levels (such as chapter and section headings): *Heading 1*, *Heading 2*, and *Heading 3*. These are what will appear in your table of contents. You can use more levels of headings, but the default setting is to use only the first three levels in the table of contents.

2) Place the cursor where you want the table of contents to be inserted.

3) Select **Insert > Indexes and Tables > Indexes and Tables**.

4) Change nothing in the Insert Index/Table dialog. Click **OK**.

If you add or delete text (so that headings move to different pages) or you add, delete, or change headings, you need to update the table of contents. To do this:

1) Place the cursor within the table of contents.
2) Right-click and select **Update Index/Table** from the pop-up menu.

---

**Note**

If you cannot place your cursor in the table of contents, choose **Tools > Options > OpenOffice.org Writer > Formatting Aids**, and then select **Enable** in the **Cursor in protected areas** section.

You can customize an existing table of contents at any time. Right-click anywhere in it and select **Edit Index/Table** from the pop-up menu. Chapter 12 (Creating Tables of Contents, Indexes and Bibliographies) of the **Writer Guide** describes in detail all the customizations you can choose.

### Creating indexes and bibliographies

Indexes and bibliographies work in a similar way to tables of contents. Chapter 12 (Creating Tables of Contents, Indexes and Bibliographies) of the **Writer Guide** describes the process in detail. In addition to alphabetical indexes, other types of indexes supplied with Writer include those for illustrations, tables, and objects, and you can even create a user-defined index. For example, you might want an index containing only the scientific names of species mentioned in the text, and a separate index containing only the common names of species. Before creating some types of indexes, you first need to create index entries embedded in your Writer document.
Printing from Writer

This section describe some general features of printing from Writer. For details on printing brochures, envelopes, and mailing labels, see Chapter 5 (Printing, Faxing, Exporting, and E-mailing) in the Writer Guide.

For quick printing, click the Print File Directly icon to send the entire document to the default printer defined for your computer.

**Note** (New in OOo 2.3) You can change the action of the Print File Directly icon to send the document to the printer defined for the document instead of the default printer for the computer. Go to Tools > Options > Load/Save > General and select the Load printer settings with the document checkbox.

For more control over printing, use File > Print to display the Print dialog (Figure 85). On the Print dialog, you can choose:

- Which printer to use (if more than one are installed on your system) and the properties of the printer—for example, orientation (portrait or landscape), which paper tray to use, and what paper size to print on. The properties available depend on the selected printer; consult the printer’s documentation for details.
- What pages to print, how many copies to print, and in what order to print them.
  - Use dashes to specify page ranges and commas or semicolons to separate ranges; for example: 1, 5, 11–14, 34–40.
  - **Selection** is the highlighted part of a page or pages.
- What items to print. Click the Options button to display the Printer Options dialog (Figure 86).

![Image of Print dialog]

*Figure 85. The Print dialog*
Selecting print options for a document

Selections on the Printer Options dialog apply to this printing of this document only. To specify default printing options for Writer, see Chapter 5 (Setting up OpenOffice.org).

Some items of interest on the Printer Options dialog (Figure 86) include:

- In the Contents section, you might choose not to print graphics or page background in drafts, for example (to save toner or ink).
- In the Pages section, you can choose:
  - Print only left (even-numbered) pages or only right (odd-numbered) pages. These settings are useful when you want to print on both sides of the page, but do not have a printer that handles this automatically.
  - Print in reversed page order.
  - Brochure—see Chapter 5 (Printing, Faxing, Exporting, and E-mailing) of the Writer Guide for details.
- In the Notes section, you can choose whether to print any notes that have been added to your document (using Insert > Note), and where to print the notes.

Selecting default print options

Selections on the Printer Options dialog over-ride any default settings. To specify default settings for printing, use Tools > Options > OpenOffice.org Writer > Print. The page displayed contains the same choices as the Printer Options dialog. See Chapter 5 in the Writer Guide for more about this dialog.
Printing from Writer

Other printer settings are found in Tools > Options > OpenOffice.org > Print. See Chapter 5 (Setting up OpenOffice.org) for more about this dialog. Use this page to specify quality settings for printing, and whether to have OOo warn you if the paper size or orientation of your document does not match the printer settings.

**Previewing pages before printing**

The normal page view in Writer shows what each page will look like when printed. If you are designing a document to be printed double-sided, you may want to see what facing pages look like. OOo provides a way to do this in Page Preview.

1) Click File > Page Preview, or click the Page Preview button.

The Writer window changes to display the current page and the following page, and shows the Page Preview toolbar (Figure 87) in place of the Formatting toolbar.

![Page Preview toolbar](image)

**Figure 87. Page Preview toolbar**

2) Click the Book Preview icon to display left and right pages in their correct orientation.

3) To print the document in this page view, click the Print page view icon to open the Print dialog (Figure 85). Choose your options and click OK to print as usual.

4) To choose margins and other options for the printout, click the Print options page view icon to display the Print Options dialog (Figure 88).

![Print Options dialog](image)

**Figure 88. Print Options dialog**
Chapter 7
Getting Started with Calc
OpenOffice.org's Spreadsheet
What is Calc?

Calc is the spreadsheet component of OpenOffice.org (OOo). You can enter data, usually numerical data, in a spreadsheet and then manipulate this data to produce certain results.

Alternatively you can enter data and then use Calc in a ‘What If...’ manner by changing some of the data and observing the results without having to retype the entire spreadsheet or sheet.

Spreadsheets, sheets, and cells

Calc works with elements called *spreadsheets*. Spreadsheets consist of a number of individual *sheets*, each containing a block of cells arranged in rows and columns.

These cells hold the individual elements—text, numbers, formulas etc.—which make up the data to be displayed and manipulated.

Each spreadsheet can have many sheets and each sheet can have many individual cells. Each sheet in Calc can have a maximum of 65,536 rows and a maximum of 245 columns (A through IV). This gives 16,056,320 individual cells per sheet.

Parts of the main Calc window

When Calc is started, the main window looks similar to Figure 89.
Title bar, menu bar, and toolbars

The Title bar, at the top, shows the name of the current spreadsheet. If the spreadsheet is new, then its name is *Untitled X*, with *X* being a number. When you save a new spreadsheet for the first time, you are prompted to enter a name.

Under the Title bar is the Menu bar. When you choose one of the menus, a submenu appears with other options. The Menu bar can be modified (see Chapter 4).

Under the Menu bar are three toolbars: the Standard toolbar, the Formatting toolbar, and the Formula bar. The icons on these toolbars provide a wide range of common commands and functions. The toolbars can be modified (see Chapter 4).

In the Formatting toolbar, the two rectangular areas on the left are the Font Name and Font Size menus (see Figure 90). If there is something in these boxes, they show the current setting for the selected area.

![Figure 90. Font name and font size](image)

Click the little button with an inverted triangle to the right of the box to open a menu. From the Font Name and Font Size menus, you can change the font and its size in selected cells.

Formula bar

On the left of the Formula bar (see Figure 91) is a small text box, called the Name box, with a letter and number combination in it, such as *D7*. This is the column letter and row number, called the cell reference, of the current cell.

![Figure 91. Formula Bar](image)

To the right of the Name box are the Function Wizard, Sum, and Function buttons.

Clicking the Function Wizard button opens a dialog from which you can search through a list of available functions. This can be very useful, because it also shows how the functions are formatted.

The Sum button inserts a formula into the current cell that totals the numbers in the cells above, or to the left if there are no numbers above, the current cell.
The **Function** button inserts an equals sign into the selected cell and the Input Line, thereby setting the cell ready to accept a formula.

When you enter data into a cell, the Sum and Equals buttons change to **Cancel** and **Accept** buttons.

The contents of the current cell (data, formula, or function) are displayed in the **Input Line**, the remainder of the Formula bar. You can edit the cell contents of the current cell in the Input Line, or you can do that in the current cell. To edit inside the Input Line area, left-click the appropriate part of the Input Line area, then type your changes. To edit within the current cell, double-click the cell.

### Individual cells

The main section of the workspace displays the individual cells in the form of a grid, with each cell being at the intersection of a particular column and row.

At the top of the columns and at the left-hand end of the rows are a series of gray boxes containing letters and numbers. These are the column and row headers. The columns start at A and go on to the right and the rows start at 1 and go on down.

These column and row headers form the cell references that appear in the **Sheet Area** box on the Formula Bar (see Figure 92). These headers can also be turned off by selecting **View > Column & Row Headers**.

### Sheet tabs

At the bottom of the grid of cells are the sheet tabs (see Figure 92). These tabs enable access to each individual sheet, with the visible, or active, sheet having a white tab.

Clicking on another sheet tab displays that sheet and its tab turns white. You can also select multiple sheet tabs at once by holding down the **Control** key while you click the names.

#### Starting new spreadsheets

A new spreadsheet can be opened regardless of which other component of OOo you are using at the time. For example, a new spreadsheet can be opened from Writer or Draw.

- From the menu bar—Click **File** and then select **New > Spreadsheet**.
- From the toolbar—Use the **New Document** button on the Standard toolbar. Click the drop-down arrow for a choice of what type of document to open (text document, spreadsheet, and so on). Click the button itself to create a new document of the type that is currently open (if a spreadsheet is open, a new spreadsheet document will be created).
- From the keyboard—If you already have a spreadsheet open, you can press **Control+N** to open a new spreadsheet.
Starting new spreadsheets

- From a template—If you have any spreadsheet templates available, follow the above procedures, but instead of selecting Spreadsheet from the File menu, select Templates and Documents. On the Templates and Documents window, navigate to the appropriate folder and double-click on the required template. A new spreadsheet, based on the selected template, opens.

Opening existing spreadsheets

A spreadsheet can also be opened no matter what component of OOo you are in.
- From the menu bar—Click File and then select Open.
- From the toolbar—Click the Open button on the Standard toolbar.
- From the keyboard—Use the key combination Control+O.

Each of these options displays the Open dialog, where you can locate the spreadsheet that you want to open.

Tip

You can also open a spreadsheet that has been recently worked on using the Recently Opened Files list. This list can be accessed from the File menu, directly below Open. The list displays the last 10 files that were opened in any of the OOo components.

Saving spreadsheets

Spreadsheets can be saved in three ways.
- From the menu bar—Click File and then select Save.
- From the toolbar—Click on the Save button on the Function bar.
- From the keyboard—Use the key combination Control+S.

If the spreadsheet has not been saved previously, then each of these actions will open the Save As dialog. Here you can specify the spreadsheet name and the location in which to save the spreadsheet.

Note

If the spreadsheet has been previously saved, then saving will overwrite the existing copy without opening the Save As dialog. If you want to save the spreadsheet in a different location or with a different name, then select File > Save As.
Navigating within spreadsheets

**Going to a particular cell**

**Using the mouse**
Place the mouse pointer over the cell and left-click.

**Using a cell reference**
Click on the little inverted black triangle just to the right of the Name box (Figure 91). The existing cell reference will be highlighted. Type the cell reference of the cell you want to go to and press Enter. Or just click into the Name box, backspace over the existing cell reference and type in the cell reference you want.

**Using the Navigator**
Click on the Navigator button in the Standard toolbar (or press F5) to display the Navigator. Type the cell reference into the top two fields, labeled Column and Row, and press Enter. In Figure 93 the Navigator would select cell F5.

![Navigator](image)

*Figure 93. Calc Navigator*

**Moving from cell to cell**
In the spreadsheet, one cell, or a group of cells, normally has a darker black border. This black border indicates where the focus is (see Figure 94).
Navigating within spreadsheets

**Using the Tab and Enter keys**

- Pressing `Enter` or `Shift+Enter` moves the focus down or up, respectively.
- Pressing `Tab` or `Shift+Tab` moves the focus right or left, respectively.

**Using the cursor keys**

Pressing the cursor keys on the keyboard moves the focus in the direction of the arrows.

**Using Home, End, Page Up and Page Down**

- `Home` moves the focus to the start of a row.
- `End` moves the focus to the column furthest to the right that contains data.
- `Page Down` moves the display down one complete screen and `Page Up` moves the display up one complete screen.
- Combinations of `Control` and `Alt` with `Home`, `End`, `Page Down`, `Page Up`, and the cursor keys move the focus of the current cell in other ways.

**Tip**

Holding down `Alt+Cursor key` resizes a cell.

**Moving from sheet to sheet**

Each sheet in a spreadsheet is independent of the others though they can be linked with references from one sheet to another. There are three ways to navigate between different sheets in a spreadsheet.

**Using the keyboard**

Pressing `Control+PgDn` moves one sheet to the right and pressing `Control+PgUp` moves one sheet to the left.
Navigating within spreadsheets

Using the mouse
Clicking one of the Sheet Tabs (see Figure 92) at the bottom of the spreadsheet selects that sheet.

If you have a lot of sheets, then some of the sheet tabs may be hidden behind the horizontal scroll bar at the bottom of the screen. If this is the case, then the four buttons at the left of the sheet tabs can move the tabs into view. Figure 95 shows how to do this.

![Figure 95. Sheet tab arrows](image)

Notice that the sheets here are not numbered in order. Sheet numbering is arbitrary—you can name a sheet as you wish.

**Note** The sheet tab arrows that appear in Figure 95 only appear if you have some sheet tabs that cannot be seen. Otherwise they will appear faded as in Figure 92.

Selecting items in a sheet or spreadsheet

Selecting cells
Cells can be selected in a variety of combinations and quantities.

**Single cell**
Left-click in the cell. The result will look like the left side of Figure 94. You can verify your selection by looking in the Name box.

**Range of contiguous cells**
A range of cells can be selected using the keyboard or the mouse.

To select a range of cells by dragging the mouse:

5) Click in a cell.

6) Press and hold down the left mouse button.

7) Move the mouse around the screen.

8) Once the desired block of cells is highlighted, release the left mouse button.
Selecting items in a sheet or spreadsheet

To select a range of cells without dragging the mouse:

1) Click in the cell which is to be one corner of the range of cells.
2) Move the mouse to the opposite corner of the range of cells.
3) Hold down the Shift key and click.

To select a range of cells without using the mouse:

1) Select the cell that will be one of the corners in the range of cells.
2) While holding down the Shift key, use the cursor arrows to select the rest of the range.

The result of any of these methods will look like the right side of Figure 94.

Tip
You can also directly select a range of cells using the Name box. Click into the Name box as described in “Using a cell reference” on page 114. To select a range of cells, enter the cell reference for the upper left hand cell, followed by a colon (:), and then the lower right hand cell reference. For example, to select the range that would go from A3 to C6, you would enter A3:C6.

Range of non-contiguous cells

1) Select the cell or range of cells using one of the methods above.
2) Move the mouse pointer to the start of the next range or single cell.
3) Hold down the Control key and click or click-and-drag to select a range.
4) Repeat as necessary.

Selecting columns and rows

Entire columns and rows can be selected very quickly in Oo.

Single column or row
To select a single column, click on the column identifier letter (see Figure 89).
To select a single row, click on the row identifier number (see Figure 89).

Multiple columns or rows
To select multiple columns or rows that are contiguous:

1) Click on the first column or row in the group.
2) Hold down the Shift key.
3) Click the last column or row in the group.

To select multiple columns or rows that are not contiguous:

1) Click on the first column or row in the group.
2) Hold down the Control key.
3) Click on all of the subsequent columns or rows while holding down the Control key.
Selecting items in a sheet or spreadsheet

**Entire sheet**
To select the entire sheet, click on the small box between the column A header and the row 1 header. You can also use the keyboard to select the entire sheet by pressing Control+A.

![Select All box](image)

*Figure 96. Select All box*

**Selecting sheets**
You can select either one or multiple sheets. It can be advantageous to select multiple sheets at times when you want to make changes to many sheets at once.

**Single sheet**
Click on the tab for the sheet you want to select. The active sheet tab becomes white (see Figure 93).

**Multiple contiguous sheets**
To select multiple contiguous sheets:

1) Click on the sheet tab for the first sheet.

2) Move the mouse pointer over the last sheet tab, hold down the Shift key, and click on the sheet tab.

All the tabs between these two sheets turn white. Any actions that you perform now affect all highlighted sheets.

**Multiple non contiguous sheets**
To select multiple non contiguous sheets:

1) Click on the sheet tab for the first sheet.

2) Move the mouse pointer over the second sheet tab, hold down the Control key and click on the sheet tab.

3) Repeat as necessary.

The selected tabs turn white. Any actions that you perform now affect all highlighted sheets.

**All sheets**
*Right-click* over any one of the sheet tabs and select **Select All Sheets** from the popup menu.
Working with columns and rows

Inserting columns and rows
Columns and rows can be inserted in several different way and quantities.

Single column or row
A single column or row can be added using the Insert menu:

1) Select the column or rows where you want the new column or row inserted.
2) Select either Insert > Column or Insert > Row.

Note When you insert a single new column, it is inserted to the left of the highlighted column. When you insert a single new row, it is inserted above the highlighted row.

A single column or row can also be added using the mouse:

1) Select the column or row where you want the new column or row inserted.
2) Right-click the header.
3) Select Insert Row or Insert Column.

Multiple columns or rows
Multiple columns or rows can be inserted at once rather than inserting them one at a time.

1) Highlight the required number of columns or rows by holding down the left mouse button on the first one and then dragging across the required number of identifiers.
2) Proceed as for inserting a single column or row above.

Deleting columns and rows
Columns and rows can be deleted individually or in groups.

Single column or row
A single column or row can only be deleted by using the mouse:

1) Select the column or row to be deleted.
2) Right-click on the column or row header.
3) Select Delete Column or Delete Row from the pop-up menu.

Multiple columns or rows
Multiple columns or rows can be deleted at once rather than deleting them one at a time.

1) Highlight the required number of columns or rows by holding down the left mouse button on the first one and then dragging across the required number of identifiers.
2) Proceed as for deleting a single column or row above.
Working with sheets

Like any other Calc element, sheets can be inserted, deleted and renamed.

Inserting new sheets

There are many ways to insert a new sheet. The first step for all of the methods is to select the sheets that the new sheet will be inserted next to. Then any of the following options can be used.

- Click on the Insert menu and select Sheet, or
- Right-click on its tab and select Insert Sheet, or
- Click into an empty space at the end of the line of sheet tabs (see Figure 97).

Each method will open the Insert Sheet dialog (Figure 98). Here you can select whether the new sheet is to go before or after the selected sheet and how many sheets you want to insert. If you are inserting only one sheet, there is the opportunity to give the sheet a name.
Working with sheets

Deleting sheets

Sheets can be deleted individually or in groups.

Single sheet

Right-click on the tab of the sheet you want to delete and select Delete from the pop-up menu.

Multiple sheets

To delete multiple sheets, select them as described earlier, right-click on one of the tabs and select Delete from the pop-up menu.

Renaming sheets

The default name for the a new sheet is “SheetX”, where X is a number. While this works for a small spreadsheet with only a few sheets, it becomes awkward when there are many sheets.

To give a sheet a more meaningful name, you can:

- Enter the name in the name box when you create the sheet, or
- Right-click on a sheet tab and select Rename Sheet from the pop-up menu and replace the existing name with a better one.

Note

Sheet names must start with either a letter or a number; other characters including spaces are not allowed. Aside from the first character of the sheet name, allowed characters are letters, numbers, spaces, and the underline character. Attempting to rename a sheet with an invalid name will produce an error message.

Viewing Calc

Freezing rows and columns

Freezing locks a number of rows at the top of a sheet or a number of columns on the left of a sheet or both. Then when scrolling around within the sheet, any frozen columns and rows remain in view.

Figure 99 shows some frozen rows and columns. The heavier horizontal line between rows 3 and 14 and the heavier vertical line between columns C and H denote the frozen areas. Rows 4 through 13 and columns D through G have been scrolled off the page. Because the first three rows and columns are frozen into place, they remained.

You can set the freeze point at one row, one column, or both a row and a column as in Figure 99.

Freezing single rows or columns

1) Click on the header for the row below where you want the freeze or for the column to the right of where you want the freeze.

2) Select Window > Freeze.

A dark line appears, indicating where the freeze is put.
Viewing Calc

Freezing a row and a column

1) Click into the cell that is immediately below the row you want frozen and immediately to the right of the column you want frozen.

2) Select Window > Freeze.

You will see two lines appear on the screen, a horizontal line above this cell and a vertical line to the left of this cell. Now as you scroll around the screen everything above and to the left of these lines will remain in view.

Unfreezing

To unfreeze rows or columns, select Window > Freeze. The checkmark by Freeze will vanish.

Splitting the window

Another way to change the view is by splitting the window—otherwise known as splitting the screen. The screen can be split either horizontally or vertically or both. This allows you to have up to four portions of the sheet in view at any one time.

Why would you want to do this? Imagine you have a large sheet and one of the cells has a number in it which is used by three formulas in other cells. Using the split screen technique, you can position the cell containing the number in one section and each of the cells with formulas in the other sections. Then you can change the number in the cell and watch how it affects each of the formulas.
Splitting the screen horizontally

To split the screen horizontally:

1) Move the mouse pointer into the vertical scroll bar, on the right-hand side of the screen, and place it over the small button at the top with the black triangle.

2) Immediately above this button you will see a thick black line (Figure 101). Move the mouse pointer over this line and it will turn into a line with two arrows.

3) Hold down the left mouse button and a grey line will appear, running across the page. Drag the mouse downwards and this line will follow.

4) Release the mouse button and the screen will split into two views, each with its own vertical scroll bar.

Notice in Figure 100, the ‘Beta’ and the ‘A0’ values are in the upper part of the window and other calculations are in the lower part. You may scroll the upper and lower parts independently. Thus you can make changes to the Beta and A0 values and watch their affects on the calculations in the lower half of the window.

You can also split the window vertically as described below—with the same results, being able to scroll both parts of the window independently. With both horizontal and vertical splits, you have four independent windows to scroll.
Splitting the screen vertically

To split the screen vertically:

1) Move the mouse pointer into the horizontal scroll bar at the bottom of the screen and place it over the small button on the right with the black triangle.

![Split screen bar](image)

*Figure 102: Split bar on horizontal scroll bar*

2) Immediately to the right of this button you will see a thick black line (Figure 102). Move the mouse pointer over this line and it will turn into a line with two arrows.

3) Hold down the left mouse button and a grey line will appear, running up the page. Drag the mouse to the left and this line will follow.

4) Release the mouse button and the screen will be split into two views, each with its own horizontal scroll bar.

**Note** Splitting the screen horizontally and vertically at the same time will give four views, each with its own vertical and horizontal scroll bars.

Removing split views

- Double-click on each split line, or
- Click on and drag the split lines back to their places at the ends of the scroll bars, or
- Select Window > Split. This will remove all split lines at the same time.

**Tip** You can also split the screen using a menu command. Click in a cell that is immediately below and immediately to the right of where you wish the screen to be split, and choose Window > Split.

Entering data into a sheet

**Entering numbers**

Select the cell and type in the number using either the top row of the keyboard or the numeric keypad.

To enter a negative number, type a minus (−) sign in front of it or enclose it in brackets ( ).

By default numbers are right-aligned and negative numbers have a leading minus symbol.

**Entering text**

Select the cell and type the text. Text is left-aligned by default.
Entering data into a sheet

**Entering numbers as text**

If a number is entered in the format 01481, Calc will drop the leading 0. To preserve the leading zero, in the case of telephone area codes for example, precede the number with an apostrophe, like this: '01481. However, the data is now regarded as text by Calc. Formulas and functions will treat the entry like any other text entry, which typically results in it being a zero in a formula, and being ignored in a function.

| Note | When entering an apostrophe to allow a leading zero to be displayed, the apostrophe will not be visible in the cell after the Enter key is pressed only if the apostrophe is a plain apostrophe (not a “smart quote” apostrophe). The type of apostrophe is selected by choosing Tools > Autocorrect > Custom Quotes. The selection of the apostrophe type will affect Calc and Writer. If “smart quotes” are selected for apostrophes, the apostrophe will remain visible in the cell after pressing Enter. |

| Tip | Numbers can have leading zeros and be regarded as numbers (as opposed to text) if the cell is formatted appropriately. Right-click on the cell and choose Format Cells > Numbers. Adjust the leading zeros setting to add leading zeros to numbers. |

**Entering dates and times**

Select the cell and type the date or time. You can separate the date elements with a slant (/) or a hyphen (−) or use text such as 10 Oct 03. Calc recognizes a variety of date formats. You can separate time elements with colons such as 10:43:45.

**Printing with Calc**

Calc offers a powerful and highly configurable printing system. Many different details can be selected to print or not to print. The order the sheets will print in can be specified, as well as their size. Particular rows or columns can be specified to print on all sheets and the print range can be specified.

**Printing a spreadsheet**

To print a spreadsheet either to a printer or a file, choose File > Print. The Print dialog (Figure 103) allows printer settings to be changed. What to print can be set quickly here: the whole document, specific sheets or a group of selected cells. The number of copies, and whether to collate the copies, are also set in this dialog. Choose OK to start printing.
Printer options

Printer options can be set for the current document only or for all spreadsheets. To select for the current document, on the Print dialog, click the Options button in the bottom left. To set print options permanently, go to Tools > Options > OpenOffice.org Calc > Print. The dialog boxes for both are very similar. See Figure 104.

Selecting sheets to print

One or more sheets can be selected for printing. This can be useful if you have a large spreadsheet with multiple sheets and only want a certain sheet to print. An example would be an accountant recording costs over time where there was one sheet for each month. If only the November sheet were to be printed, this is the procedure to follow.

1) Select the November sheet. (If more than one sheet is to be printed, hold down the Control key as you click on each sheet tab.)

2) Choose File > Print and select Options.

---

**Note**  
The Options button is different from the Properties button. Properties deals with the settings of the printer, whereas Options deals with OOo’s settings.

3) Check the **Print only selected sheets** checkbox. Click OK.
Details, order, and scale

Details

In OOo Calc you can specify certain details to print or not to print. Those details include:

- Row and column headers
- Sheet grid
- Notes
- Objects and graphics
- Charts
- Drawing objects
- Formulas

To select the details to be printed:

1) Choose **Format > Page** and select the **Sheet** tab (Figure 105).
2) In the **Print** area, mark the details to be printed and click **OK**.

**Note**

Remember that since the print detail options are a part of the page’s properties, they are also a part of the page style’s properties. Therefore, different page styles can be set up to quickly change the print properties of the sheets in the spreadsheet.
Figure 105. The Sheet tab of the Page Style dialog

**Page Order**

Set the order in which pages print on a sheet of paper. This is especially useful in a large document. For example, controlling the print order can save time if you have to collate the document a certain way.

Select **Format > Page** from the main menu. The selection for page order is made in the Sheet tab. Where a sheet prints to more than one page of paper, it can be printed either by column, where the first column of pages prints, and then the second column and so on, or by row as shown in the graphic on the top right of the page order dialog in Figure 105.

**Scale**

Use the scale features to control the number of pages the data will print on. This can be useful if a large amount of data needs to be printed smaller, or if the reader has poor eyesight text can be enlarged when it prints.

- Reduce/Enlarge printout—scale the data in the printout either larger or smaller. For example if a sheet would normally print out as four pages (two high and two wide), a scaling of 50% would print as one page (both width and height are halved).

- Fit print range(s) on number of pages—define exactly how many pages the printout will take up. This option will only reduce a printout, it will not enlarge it. To enlarge a printout, the reduce/enlarge option must be used.

- Fit print range(s) to width/height—define how high and wide the printout will be, in pages.

**Adjusting the print range**

This section describes some of the functions available for adjusting what parts of the spreadsheet are printed. For more information, including adding to, editing, and removing print ranges, see Chapter 5 (Printing with Calc) in the *Calc Guide*. 
Printing rows or columns on every page

If a sheet will be printed on multiple pages, certain rows or columns can be set up to repeat on each printed page.

As an example, if the top two rows of the sheet as well as column A need to be printed on all pages, do the following:

1) Choose **Format > Print Ranges > Edit**.

2) The *Edit Print Ranges* dialog (Figure 106) appears. Click on - **none** - to the left of the **Rows to repeat** area, and change it to - **user defined** -.

3) In the text entry box in the center, type in the rows to repeat. For example, to repeat rows one and two, type $1:$2. (Or alternatively, click in cell A1 and drag to cell A2.)

4) Columns can also repeat; click on - **none** - to the left of the **Columns to repeat** area, and change it to - **user defined** -.

5) In the text entry box in the center, type in the columns to repeat. For example, to repeat column A, type $A$. (Or alternatively, click in cell A1.)

6) Click **OK**.

![Edit Print Ranges dialog](image)

**Figure 106. Edit Print Ranges dialog**

---

**Note**  
The entire range of the rows to be repeated does not need to be selected. Just selecting one cell in each row will work.

---

**Defining a print range**

By default, if no print range has been defined, the entire contents of the worksheet will be printed. Optionally, a print range can be defined. Use this option to modify or set a defined print range. This could be useful if, in a large spreadsheet, only a specific area of data needs to be printed.

To define a print range:

1) Highlight the range of cells that comprise the print range.

2) Choose **Format > Print Ranges > Define**.

The page break lines will display on screen.

---

**Note**  
You can check the print range by using **File > Page Preview**. OOO will only display the cells in the print range.
Adding to the print range
After defining a print range, you can add more cells to it. This allows you to print multiple, non-contiguous areas of the same sheet, while not printing the whole sheet. Once you have defined a print range:

1) Highlight the range of cells that should be added to the print range.
2) Choose Format > Print Ranges > Add.
   This will add the extra cells to the print range.

The page break lines will no longer show up on the screen.

Note The additional print range will print as a separate page, even if both ranges are on the same sheet.

Removing a print range
It may become necessary to remove a defined print range, for example if the whole sheet needs to be printed at a later time.

To remove the print range, choose Format > Print Ranges > Clear.

This will remove all defined print ranges on the sheet.

After the print range is removed, the default page break lines will appear on the screen.

Page breaks
While defining a print range can be a powerful tool, it may sometimes be necessary to manually tweak Calc’s printout. To do this, you can use a manual break. A manual break helps to ensure that your data prints properly. You can insert a horizontal page break above, or a vertical page break to the left of, the active cell.

To insert a page break:

1) Navigate to the cell where you want the page break to begin.
2) Select Insert > Manual Break.
3) Select Row Break or Column Break depending on your need.

The break is now set.

Selecting Row Break creates a page break above the selected cell. For instance, if the active cell is H15, the break is created between rows 14 and 15.

Selecting Column Break creates a page break to the left of the selected cell. For instance, if the active cell is H15, the break is created between columns G and H.
Headers and footers

Headers and footers are pre-defined pieces of text that are printed at the top or bottom of a sheet outside the sheet area. Headers and footers are assigned to a sheet or to a sheet style.

To set a header or footer, navigate to the sheet where you want to set the header or footer, select **Format > Page**, and then select the header (or footer) tab. Select the **Header on** (or **Footer on**) checkbox. You can also set the margins, the spacing, and height for the header or footer. To have the height of the header or footer automatically adjust, check the **AutoFit height** box. To change the appearance of the header or footer, click on the **More** button.

The header or footer of a Calc spreadsheet has three columns for text. Each column can have different contents.

To set the contents of the header or footer, click the **Edit** button in the header or footer dialog and fill in the text boxes as needed. You can include custom elements such as fields for the file name, page number, date, and other data.
Chapter 8
Getting Started with Draw
OpenOffice.org’s Vector Drawing Component
What is Draw?

Draw is a vector graphics drawing program. It offers a series of powerful tools that enable you to quickly create all sorts of graphics. Vector graphics store and display an image as vectors (two points and a line) rather than a collections of pixels (dots on the screen). Vector graphics allow for easier storage and scaling of the image.

Draw is perfectly integrated into the OpenOffice.org suite, and this makes exchanging graphics with all components of the suite very easy. For example, if you create an image in Draw, reusing it in a Writer document is as simple as copying and pasting. You can also work with drawings directly from within Writer and Impress, using a subset of the functions and tools from Draw.

Draw’s functionality is very extensive and complete. Although it was not designed to rival high-end graphics applications, Draw possesses more functions than the majority of drawing tools that are integrated into office productivity suites.

A few examples of drawing functions might whet your appetite: layer management, magnetic grid point system, dimensions and measurement display, connectors for making organization charts, 3D functions enabling small three-dimensional drawings to be created (with texture and lighting effects), drawing and page style integration, and Bézier curves, to name a few.

This chapter introduces some of Draw’s features, but it does not attempt to cover all of them. See the Draw Guide and the application Help for more information.

The Draw workplace

The main components of the Draw interface are shown in Figure 107.

You can surround the drawing area with toolbars and information areas. The number and position of the visible tools vary with the task at hand or user preferences. Therefore, your setup may appear a little different. For example, many people put the main Drawing toolbar on the left-hand side of the workspace, not at the bottom as shown here.

You can split drawings in Draw over several pages. Multipage drawings are used mainly for presentations. The Pages pane, on the left side of the Draw window in Figure 107 gives an overview of the pages that you create. If the Pages pane is not visible on your setup, you can enable it from the View menu (View > Page Pane). To easily make changes to the page order, drag and drop one or more pages.

Rulers

You should see rulers (bars with numbers) on the upper and left-hand side of the workspace. These show the size of a selected object on the page (see the gray double lines, highlighted in ). When no object is selected, they show the location of the mouse pointer, which helps to accurately position drawing objects. You can also use the rulers to manage object handles and guide lines, making it easier to position objects. The page margins in the drawing area are also represented on the rulers.

You can change the margins directly on the rulers by dragging them with the mouse.
The Draw workplace

Figure 107. Initial Draw window

Figure 108: Rulers show the size of the selected object

To modify the units of measurement of the rulers, right-click on one of the rulers. The two rulers can have different units.

Figure 109. Rulers in a drawing
Status bar

The Status bar is located at the bottom of the workspace. The middle part of the Status bar shows Draw-specific fields, as identified in Figure 110. For details on the contents and use of these fields, please refer to the Draw Guide.

Note

The sizes are given in the current measurement unit (not to be confused with the ruler units). This unit is defined in Tools > Options > OpenOffice.org Draw > General, where you can also change the scale of the page. Another way to change the scale is to double-click on the number shown in the status bar.

Figure 110: Items on the Draw status bar

Toolbars

The various Draw toolbars can be displayed or hidden according to your needs.

To display or hide the toolbars, click View > Toolbars. On the menu that appears, choose which toolbars you want to display.

You can also select the buttons that you wish to appear on the corresponding toolbar. On the View > Toolbars menu, select Customize, click on the Toolbars tab, select the toolbar you want to change, and then select the desired buttons for that toolbar. Each toolbar has a different list of buttons. See Chapter 4 (Menus and Toolbars) for more information.

Many toolbar buttons are marked with a small arrow beside the button. The arrow indicates that this button has additional functions. Click the arrow and a submenu or floating toolbar appears, showing its additional functions (see Figure 111).

You may wish to keep this submenu displayed on your screen, but in a different position. You can make a submenu into a floating toolbar. To do so, click the area at the top of the submenu, drag it across the screen, and then release the mouse button. Floating toolbars can be docked on an edge of the screen or within one of the existing toolbar areas at the top of the screen, as described in Chapter 4.
The Draw workplace

Note
Most buttons marked with the small arrow can become floating toolbars. The floating toolbar capability is common to all components of the OpenOffice.org suite.

Click the arrow on the title bar of a floating toolbar to display additional functions (see Figure 112).

Figure 112. An arrow on a floating toolbar indicates additional functions

The tools available in the various toolbars are explained in the following sections.

Standard toolbar
The Standard toolbar looks like this:

It is the same for all parts of OpenOffice.org.

Line and Filling toolbar
The Line and Filling toolbar lets you modify the main properties of a drawing object. See page 152 for details.
The Draw workplace

If the selected object is text, the toolbar changes to the one shown below, which is similar to the Formatting toolbar in Writer.

![Drawing toolbar]

**Drawing toolbar**

The Drawing toolbar is the most important toolbar in **Draw**. It contains all the necessary functions for drawing various geometric and freehand shapes and organizing them on the page.

![Color Bar]

**Color Bar**

To display the Color Bar, use **View > Toolbars > Color Bar**. The toolbar then appears at the bottom of the workspace.

This toolbar lets you rapidly choose the color of the objects in your drawing. The first box in the panel corresponds to transparency (no color).

You can access several specialized color palettes in Draw, as well as change individual colors to your own taste. This is done using the Area dialog, reached by choosing **Format > Area** or the *pouring can* icon on the Line and Filling toolbar.

On the Area dialog, choose the tab marked **Colors**.

![Area dialog](image)

*Figure 113. Changing the color palette*
The Draw workplace

To load another palette, click on the **Load Color List** button (circled). The file selector dialog asks you to choose one of the standard OOo palettes (files bearing the file extension *.soc). For example, **web.soc** is a color palette that is adapted to creating drawings that are going to appear in Web pages. The colors will correctly display on workstations with screens displaying at least 256 colors.

The color selection box also lets you individually change any color by modifying the numerical values in the fields provided to the right of the color palette. You can use the color schemes known as CMYK (Cyan, Magenta, Yellow, Black), RGB (Red, Green, Blue) or HSB (Hue, Saturation, Brightness).

For a more detailed description of color palettes and their options, see Chapter 8 (Tips and Tricks) in the *Draw Guide*.

![Color schemes](image)

*Figure 114. Defining color schemes*

### Options toolbar

The Options toolbar lets you activate or deactivate various drawing aids. The Options toolbar is not displayed by default. To display it, select **View > Toolbars > Options**. The most important options to learn when starting to work in Draw are enclosed in red. The functions of the various icons are described in Table 2.

![Options toolbar](image)

*Figure 115: Options toolbar*
### Positioning objects with snap functions

In Draw, objects can be positioned to grid points, to special snap points and lines, to object frames, to single object points, or to page edges. This function is known as *Snap*. In this manner objects can be very accurately positioned in a drawing.

If you want to use the snap function, it is much easier to work with the highest practical zoom value. It is possible to use two different snap functions at the same time, for example snap to a guide line and to the page edge. It is best, however, to activate only those functions that you really need.

---

**Table 2: Functions on the Options toolbar**

<table>
<thead>
<tr>
<th>Icon</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image" alt="Rotation mode" /></td>
<td>Rotation Mode after Clicking Object</td>
</tr>
<tr>
<td><img src="image" alt="Grid display" /></td>
<td>Display (or hide the) Grid</td>
</tr>
<tr>
<td><img src="image" alt="Guides display" /></td>
<td>Display (or hide the) Guides</td>
</tr>
<tr>
<td><img src="image" alt="Guides display" /></td>
<td>Display (or hide Guides) When Moving</td>
</tr>
<tr>
<td><img src="image" alt="Grid snap" /></td>
<td>Snap to Grid</td>
</tr>
<tr>
<td><img src="image" alt="Guides snap" /></td>
<td>Snap to Guides</td>
</tr>
<tr>
<td><img src="image" alt="Page margins snap" /></td>
<td>Snap to Page Margins</td>
</tr>
<tr>
<td><img src="image" alt="Object borders snap" /></td>
<td>Snap to Object Borders</td>
</tr>
<tr>
<td><img src="image" alt="Object points snap" /></td>
<td>Snap to Object Points</td>
</tr>
<tr>
<td><img src="image" alt="Editing mode" /></td>
<td>Allow Quick Editing</td>
</tr>
<tr>
<td><img src="image" alt="Select text area" /></td>
<td>Select Text Area Only</td>
</tr>
<tr>
<td><img src="image" alt="Double-click" /></td>
<td>Double-click to edit Text</td>
</tr>
<tr>
<td><img src="image" alt="Handles" /></td>
<td>Simple Handles</td>
</tr>
<tr>
<td><img src="image" alt="Handles" /></td>
<td>Large Handles</td>
</tr>
<tr>
<td><img src="image" alt="Attributes" /></td>
<td>Create Object with Attributes</td>
</tr>
<tr>
<td><img src="image" alt="Picture placeholders" /></td>
<td>Picture Placeholders</td>
</tr>
<tr>
<td><img src="image" alt="Contour mode" /></td>
<td>Contour Mode</td>
</tr>
<tr>
<td><img src="image" alt="Text placeholders" /></td>
<td>Text Placeholders</td>
</tr>
<tr>
<td><img src="image" alt="Line contour" /></td>
<td>Line Contour Only</td>
</tr>
<tr>
<td><img src="image" alt="Exit groups" /></td>
<td>Exit All Groups</td>
</tr>
</tbody>
</table>
This section describes the snap-to-grid function. For more information about this and the other snap functions, see Chapter 8 (Tips and Tricks) and Chapter 10 (Advanced Draw Techniques) in the Draw Guide.

**Snap to grid**

Use this function to move an object exactly to a grid point (see ). This function can be switched on and off with View > Grid > Snap to Grid and on the Options toolbar with the icon .

![Figure 116: With snap to grid, objects align to the grid precisely.](image)

**Showing the grid**

Make the grid visible under View > Grid > Display Grid. Alternatively turn the grid on and off with the icon on the Options toolbar.

**Configuring the grid**

The color, spacing, and resolution of the grid points can be individually chosen for each axis. The spacing between the lines is defined in the Grid options dialog under the Drawing area of the OOo options (Tools > Options > OpenOffice.org Draw > Grid). In the dialog shown in Figure 117, you can set the following parameters:

- Vertical and horizontal spacing of the dots in the grid. You can also change the unit of measurement used in the general Draw options (Tools > Options > OpenOffice.org Draw > Grid > General).
- The resolution is the size of the squares or rectangles in the grid. If the resolution is Horizontal 1cm, Vertical 2cm, the grid consists of rectangles 2cm high and 1cm wide.
- Subdivisions are additional points that appear along the sides of each rectangle or square in the grid. Objects snap to subdivisions as well as to the corners of the grid.
- The pixel (pix element) size of the snap area defines how close you need to bring an object to a snap point or line before it will snap to it.
Positioning objects with snap functions

Changing the color of the grid points

The default grid dots are light gray, which can be hard to see. To improve visibility, go to Tools > Options, then OpenOffice.org > Appearance (Figure 118).

![Figure 118: Changing the grid color](image)

In the Drawing / Presentation section, you can change the color of the grid points. On the Color Settings pulldown menu, select a more suitable/visible color, for example black.

Positioning objects with helper lines

To simplify the positioning of objects it is possible to make visible guiding lines—extensions of the edges of the object—while it is being moved. These guiding lines have no snap function.

The guiding lines can be (de-)activated under Tools > Options > OpenOffice.org Draw > View > Guides when moving, or by clicking on the icon on the Options toolbar.
The basic drawing shapes

Draw provides a wide range of shapes, located in palettes accessed from the Drawing Toolbar. This chapter describes only a few of the basic shapes; see the Draw Guide for a complete description of the shapes available. These shapes include rectangles and squares; circles, ellipses, and arcs; 3D objects; curves; lines and arrows; text; and connectors.

Drawing a straight line

Let’s start by drawing the simplest of shapes: a straight line. Click on the Line icon on the Drawing Toolbar and place the mouse cursor at the point where you wish to start drawing. Drag the mouse while keeping the button pressed down. Release the mouse button when you want to stop drawing the line.

A blue or green handle point appears at each end of the line, showing that this is the currently selected object. The colors depend on the default selection mode (green for simple selection and blue when in point edit mode).

![Starting Point]

Hold down the Shift key while drawing the segment to force the line to be drawn at a multiple of 45° from the horizontal.

Hold down the Control key (Ctrl in PCs) to snap to the nearest grid point.

Hold down the Alt key to draw the line symmetrically from the start point (the line extends out to both sides of the start point equally). This lets you draw straight lines by starting from the middle of the line.

The line just drawn has the default attributes (such as color and line type). To change the line attributes, click on the line to select it and then use the tools in the Line and Filling toolbar; or for more control, right-click on the line and choose Line to open the Line dialog.

Drawing an arrow

Arrows are drawn like lines. Draw classifies arrows as a subgroup of lines: Lines with arrowheads. They are shown in the information field on the status bar only as lines. Click on the Line Ends with Arrow icon to draw an arrow.
Drawing a rectangle or square

Drawing rectangles is similar to drawing straight line segments, except that you use the Rectangle button from the Drawing Toolbar. The (imaginary) line drawn with the mouse corresponds to the diagonal of the rectangle. In addition, you will see the outline of the future rectangle change in shape as you drag the mouse around. The outline is shown as a dashed line until you release the mouse button, when the rectangle is drawn.

Figure 120: Drawing a rectangle

Hold down the Shift key to draw a square. Hold down the Alt key to draw a rectangle starting from its center. To combine the effects, hold down both the Shift and Alt keys simultaneously.

Drawing a circle or ellipse

To draw an ellipse (also called an oval) or circle, use the Ellipse Button from the Drawing Toolbar (a circle is simply an ellipse where the two axes are the same length). The ellipse drawn is the largest ellipse that would fit inside the (imaginary) rectangle drawn with the mouse.

Figure 121: Drawing an ellipse

There are three other ways to draw an ellipse or circle:

- Hold down the Shift key while drawing to force the ellipse to be a circle.
- Hold down the Alt key to draw a symmetrical ellipse or circle from the center instead of dragging corner to corner.
- Hold down the Ctrl key while drawing to snap the ellipse or circle to grid lines.


The basic drawing shapes

**Note** If you first press (and hold) the *Control* key before clicking on any of these buttons (Line, Rectangle, Ellipse, or Text), the chosen object appears directly on the page with a default size, shape, and color. All of these can then be changed.

**Writing text**

Use the Text tool **T** to write text and select the font, color, size, and other attributes. Click on an empty space in the workspace to write the text at that spot or drag an area to write inside the dragged frame. Press *Enter* to drop to the next line.

When you have finished typing text, click outside the text frame. Double-click on the text at any time to edit it.

When you type text, the upper toolbar includes the usual paragraph attributes: indents, first line, and tab stops.

You can change the style of all or part of the text. The Styles and Formatting window also works here (select *Format > Styles and Formatting* or press *F11* to launch), so you can create Graphics styles that you can reuse for other text frames. Graphics styles affect all of the text within a text frame. To style parts of the text, use direct formatting with the toolbar.

Text frames can also have fill colors, shadows, and other attributes, just like any other Draw object. You can rotate the frame and write the text at any angle. These options are available by right-clicking on the object.

Use the Callout tool, located on the Drawing toolbar, to create callouts (also known as captions or figure labels).

If you double-click on an object or press *F2* (or the Text icon in the Drawing toolbar) when an object is selected, text is written in the center of the object and remains within the object. Nearly any kind of object contains such an additional text element. These texts have slight differences to those in text frames concerning position and hyphenation.

For more about text, see Chapter 2 (Drawing Basic Shapes) and Chapter 10 (Advanced Draw Techniques) in the *Draw Guide*.

**Using connectors**

Connectors are a type of line or arrow whose ends stick to *glue points* on other objects. When you move the other object, the connector moves with it. Draw has a range of advanced connector functions. You can change connector types using the context menu.

Connectors are particularly useful for making organizational charts. You can reorganize the blocks of your chart and all the connected objects stay connected.

Glue points are different from handles (the small blue or green squares around an object). Use the handles to move or resize an object; use the glue points to attach connectors to an object.
Gluepoints are different from handles (the small blue or green squares around an object). Use the handles to move or resize an object; use the gluepoints to attach connectors to an object.

You can add more gluepoints, and customize gluepoints, using the toolbar of the same name.

Gluepoints become visible when you click the Gluepoints icon on the Drawing toolbar and then move the end of a connector over the object.

Figure 123 shows two Draw objects and a connector.

For more about connectors and gluepoints, see Chapter 9 (Organization Charts, Flow Diagrams, and More) in the Draw Guide.

Selection modes

There are three selection modes: moving and changing size, rotating, and editing points.

The default mode for selecting objects depends on whether the Points button on the Drawing toolbar is active (appears lit) or not inactive (appears dark or dimmed).

In standard mode (when you begin a new drawing), the Points button is not active, and the default mode is for selections to be moved or changed in size; these selections are indicated by small green squares.
Selection modes

When the Points button is active, the default mode is for selections to be edited; these selections are indicated by blue squares. Some objects will have one or more extra handles, which are larger or colored differently. This is explained in more detail in the Draw Guide.

Selections for rotating objects are indicated by small red circles and a symbol representing the center of rotation. To choose these selections, click on the Effects drop-down button from the Drawing toolbar.

Changing the selection mode

To go from one mode to another, you can do one of the following:

- Toggle the Points button on the Drawing toolbar to switch from the simple selection mode to the Points mode. You can also use the keyboard shortcut F8 (Points).

- Choose the Effects drop-down button from the Drawing toolbar to activate the Rotation mode for a selected object.

- If you often work in Rotation mode, you can choose the Rotation Mode after Clicking Object button from the Options bar, you can cycle through normal and rotation modes just by clicking on the object. This can be more convenient than clicking the object, then clicking the Rotate button from the Drawing Toolbar.

Selecting objects

Direct selection

To select an object, the easiest way is to click directly on it. For objects that are not filled, you have to click directly on the object's outline to select it.
Selection by framing

You can select several objects by using the mouse to drag a large rectangle around the objects, as shown. For this to work, the Select icon on the Drawing toolbar must be active.

Only objects that lie entirely within the rectangle are selected.

Selecting hidden objects

Even if objects are located behind others and not visible, they can still be selected. To select an object that is covered by another object, hold down the Alt key and click the object. To select an object that is covered by several objects, hold down the Alt key and click through the objects until you reach the required underlying object. To cycle through the objects in reverse order, hold down the Alt+Shift keys when you click. To help in making accurate selections, you can check the number and type of the selected objects, shown at the left of the status bar.

Note

There may be some variation in the use of the Alt key on different operating systems. In general the Alt key on a Windows computer functions as described above, but on a Linux system it usually does not. If the Alt key on your system does not operate as described above, use the Tab key method described below.

To select an object that is covered by another object using the keyboard, press Tab to cycle through the objects, stopping at the object you wish to select. To cycle through the objects in reverse order, press Shift+Tab. This may not be practical if you have a large number of objects in your drawing.

When you click on your selected object, its outline will appear briefly through the objects on top of the selected object.

In the illustration to the right, the square located beneath the circle was selected in this way (the circle was made transparent in order to see the square).

Arranging objects

In a complex drawing, you may have objects stacked up, one on top of the other, with the result that a particular object is hidden by one or more other objects above it. You can rearrange the stacking order of objects (move an object to the front or to the back of the stack) by selecting the object, clicking Modify > Arrange and selecting the appropriate Bring Forward or Send Backward option, or by right-clicking the object and selecting Arrange from the context menu, then selecting from the list of Bring Forward or Send Backward options.

On the Drawing toolbar, the Arrange tear-off menu on the button contains the above options. A keyboard shortcut is Shift+Ctrl++ to bring an object to the top, and Shift+Ctrl+- to send an object to the bottom.

Draw also provides tools for aligning multiple objects; details are given in the Draw Guide.
Selecting objects

Selecting several objects

To select or deselect several objects one by one, press the Shift key and click on the various objects to be selected or deselected. One click on an object selects it; a second click deselects it.

Moving and dynamically adjusting an object’s size

There are several ways of moving or changing the size of an object. The method described here will be called dynamic in the sense that it is carried out using the mouse.

When you dynamically change an object, remember to check the central area of the status bar at the bottom of your screen. This area shows detailed information about the ongoing manipulation. For example, during a resizing manipulation, you will see the following information displayed. This information changes when the mouse is moved.

Dynamic movement of objects

To move an object, select it and then click within the object’s border and hold down the left mouse button while moving the mouse. During movement, the shape of the object appears as dotted lines to help with repositioning.

To drop the object at its new location, let go of the mouse button. During movement, the shape of the object appears as dotted lines to help with repositioning.

Dynamic size modification of objects

To change the size of an object (or group of selected objects) with the mouse, you need to move one of the handles located around the selection. As shown in the following illustration, the outline of the resulting new object appears as a dotted line.

The results differ depending on which handle you use. If you choose a corner handle, you will resize the object along two axes at the same time. If you use a side handle, the objects will only be resized along one axis.

Note

If you press the Shift key at the same time as you carry out the resizing operation, the size change will be carried out symmetrically with respect to the two axes; this enables you to keep the aspect (height/length) ratio of the object.
Special effects

With Draw, you can apply many special effects to objects and groups of objects. This section describes a few of these effects. Others include distorting, shadows, and transparency. See the Draw Guide for examples of the many effects available.

Rotation

Rotating an object lets you move the object around an axis. To do this dynamically, use the red handles, as you do when changing the size of the object.

Note Rotation works in a slightly different way for 3D objects because the rotation occurs in 3D space and not in one plane. See Chapter 7 (Working with 3D Objects) in the Draw Guide regarding rotation when Edit Points mode is active.

To rotate an object (or a group of objects), drag the red corner handle points of the selection with the mouse. The mouse cursor takes the shape of an arc of a circle with an arrow at each end. A dotted outline of the object being rotated appears and the current angle of rotation is dynamically shown in the status bar.

Rotations are made about an axis which is displayed as a small symbol. You can move the axis of rotation with the mouse, as shown below.

If you hold down the Shift key during the rotation, the operation will be carried out in increments of 15°.

Inclination and perspective

To slant or shear objects, use the red handles located at the midpoint of an edge of the selected objects. The mouse pointer changes to a \( \Rightarrow \) when the pointer hovers over one of these midpoint handles. Not every object can be slanted—basic shapes can be rotated but not slanted.

The slant axis is the point directly opposite the midpoint handle to be used for shearing the object. This point stays fixed in location; the other sides and edges move in relation to it as the mouse is dragged (make sure that the \( \Rightarrow \) handle icon is showing before dragging).

As with rotation, you can set the inclination to occur as steps of 15° by pressing the Shift key while moving the handle.
**Duplication**

Duplication makes copies of an object while applying a set of changes (such as color or rotation) to the duplicates. The result of a duplication is a new group.

To start duplication, click on an object or group and choose **Edit > Duplicate**. The dialog shown in Figure 125 appears.

![Figure 125: Duplicating an object](image)

The options above applied to a blue rectangle produce the following result.
Cross-fading

Cross-fading transforms a shape from one form to another, with OpenOffice.org handling all of the intermediate transitions. The result is a new group of objects including the two end points and the intermediate steps.

To carry out a cross-fade, select both objects (hold the *Shift* key while selecting each object in turn) and then choose Edit > Cross-fading The following dialog appears.

On the dialog choose the number of increments (transition steps). You probably want to have Cross-fade attributes and Same orientation both checked. The end result is shown in Figure 126.

![Cross-fading example](image)

Figure 126: Cross-fading example

Editing objects

To change an object’s attributes (such as color and border width), you can use the Line and Filling toolbar or the right-click menu.

If the Line and Filling toolbar is not visible, you can display it using View > Toolbars > Line and Filling. From here you can edit the most common object attributes. You can also open the Line dialog by clicking on the icon and the Area dialog by clicking on the icon to see more options.

When an object is selected, you can right-click on the object to bring up a context menu (Figure 108). The entries with an arrow contain a submenu.
Editing objects

Figure 127: Right-click on a selected object to see the context menu.

Most often the property you want to change is the line’s style (solid, dashed, invisible), its color or width. These options are all available from the Line and Filling toolbar. You can also edit these properties from the Line dialog. You can also define new line and arrow styles (see the *Draw Guide* for details).

The OOo term for the inside of an object is **Area fill**. The area fill of an object can be a uniform color, a gradient, or an image. Most often you will want to use one of the standard fill options, whether it is a color, a gradient, or an image. These options are all available from the Line and Filling toolbar. You can also define new area fills (see the *Draw Guide*).

**Inserting pictures from other sources**

You can add pictures from several sources:

- The Gallery—see Chapter 14 (Working with the Gallery)
- Directly from a scanner (*Insert > Picture > Scan*)
- Images created by another program, including photographs from a digital camera (*Insert > Picture > From File*)

Draw provides tools for working with bitmap images such as photographs: the Picture toolbar and the bitmap image management palette. See the *Draw Guide* for details and examples.
Exchanging objects with other programs

To save a Draw image in a foreign format, use File > Export. Draw can save to many graphic file formats, as listed in Chapter 3 (File Management).

You can also export Draw files to HTML, PDF, or Flash. PDF export is the same as for any part of OpenOffice.org, as described in Chapter 3 (File Management). Flash export creates a .swf file.

HTML export uses a conversion wizard that creates as many web pages as there are pages in your Draw document. You can optionally choose to display the pages in frames with a navigator and can set an index page. For more information, see Chapter 16 (Creating Web Pages: Saving Documents as HTML Files).
Chapter 9
Getting Started with Impress
OpenOffice.org’s Presentations
What is Impress?

Impress is OpenOffice.org’s slide show (presentations) program. You can create slides that contain many different elements, including text, bulleted and numbered lists, tables, charts, clip art, and a wide range of graphic objects. Impress also includes a spelling checker, a thesaurus, prepackaged text styles, and attractive background styles.

This chapter includes instructions, screenshots, and helpful hints to guide you through the Impress environment while designing the easier presentations. Although more difficult designs are mentioned throughout this chapter, explanations for creating them are in the Impress Guide. If you have a working knowledge of how to create slide shows, we recommend you use the Impress Guide for your source of information.

Note To use Impress for more than very simple slide shows requires some knowledge of the elements which the slides contain. Slides containing text use styles to determine the appearance of that text. Slides containing objects are created the same way that drawings are created in Draw. For this reason, we recommend that you also study Chapter 8 (Getting Started with Draw) and Chapter 13 (Working with Styles).

Creating a new presentation

This section describes how to set up a new presentation. The settings selected here are general: they apply to all the slides. The section “Working with slides” on page 168 explains how to apply settings to specific slides. These explanations can also apply to some of the general settings.

Planning a presentation

The first thing to do is to decide what you are going to do with the presentation. For example, putting a group of digital photos together in a presentation requires very little planning. However, using a presentation to increase the knowledge of others about your topic requires much more planning.

Note This chapter has been put into presentation form and is available for download from http://oooauthors.org/en/authors/user_howtos/Simple_Presentation.odp. It was developed by using the steps in this chapter.

You need to ask and answer many questions before you begin creating a presentation. If you are not acquainted with creating presentations, the answers will be more general. Those who have created a variety of presentations in the past will want to have more specific answers.

Who is to see the presentation? How will it be used? What is the subject matter? What should be in its outline? How detailed should the outline be? Will an audio file be played? Is animation desirable? How should the transition between slides be handled? These are some of the many questions that should be asked, answered, and written down before creating the presentation. Sound and animation are more advanced topics and are explained in the Impress Guide.

Again, it is not always necessary at this point to have specific answers to every question. Making an outline is extremely important. You may already know exactly what some of the slides will contain. You may only have a general idea of what you want on some of the slides. That is alright. You can make some changes as you go. Change your outline to match the changes you make in your slides.
Creating a new presentation

The important part is that you have a general idea of what you want and how to get it. Put that information on paper. That makes it much easier to create the presentation.

Starting the Presentation Wizard

You can start Impress in either of two ways:

- Click the triangle to the right of the New Icon and select Presentation from the drop-down menu.
- Choose File > New > Presentation from the menu bar.

When you start Impress, the Presentation Wizard appears (Figure 128).

Tip If you do not want the wizard to start every time you launch Impress, select the Do not show this wizard again checkbox.

4) Select Empty Presentation under Type. It creates a presentation from scratch.

Tip Leave the Preview checkbox selected, so templates, slide designs, and slide transitions appear in the preview box as you choose them.

Figure 128. Using the Presentation Wizard to choose the type of presentation
5) Click **Next**. The Presentation Wizard step 2 appears. Figure 129 shows the Wizard as it appears if you selected **Empty Presentation** at step 1. If you selected **From Template**, an example slide is shown in the Preview box.

![Presentation Wizard](image)

**Figure 129. Selecting a slide design using the Presentation Wizard**

6) Choose a design under **Select a slide design**. The slide design section gives you two main choices: **Presentation Backgrounds** and **Presentations**. Each one has a list of choices for slide designs. If you want to use one of these other than **<Original>**, click it to select it.

The types of **Presentation Backgrounds** are shown in Figure 129. By clicking an item, you will see a preview of the slide design in the Preview window. Impress contains three choices under **Presentations**: **<Original>**, **Introducing a New Product**, and **Recommendation of a Strategy**.

- **<Original>** is for a blank presentation slide design.
- Both **Introducing a New Product** and **Recommendation of a Strategy** have their own prepackaged slide designs. Each design appears in the Preview window when its name is clicked.

**Note** **Introducing a New Product** and **Recommendation of a Strategy** are prepackaged presentation templates. They can be used to create a presentation by choosing **From template** in the first step (Figure 128).
Creating a new presentation

7) Select how the presentation will be used under Select an output medium. Most often, presentations are created for computer screen display. Select Screen.

8) Click Next. The Presentation Wizard step 3 appears (Figure 130).

![Presentation Wizard Step 3](image)

**Figure 130. Selecting a slide transition effect and speed**

9) Choose the desired option from the Effect drop-down menu.

**Tip** You might want to accept the default values for both Effect and Speed unless you are skilled at doing this. Both of these values can be changed later while working with Slide transitions and animations. These two are explained in more detail later in this chapter.

10) Select the desired speed for the transition between the different slides in the presentation from the Speed drop-down menu. Medium is a good choice for now.

11) Click Create. A new presentation is created.

**Note** If you selected From template on step 1 of the Wizard, the Next button will be active on step 3 and other pages will be available. These pages are not described here.
Formatting a presentation

Now comes the part where you put your presentation together based upon your outline. This is done using the Main window of Impress (Figure 131). We will first describe the purpose of each part of this window. Afterwards, we will describe how to use them in putting your presentation together.

![Main window of Impress](image)

**Figure 131: Main window of Impress**

### Main window of Impress

The Main window has three parts: the *Slides pane*, *Workspace*, and *Tasks pane*. The *Slides pane* contains thumbnail pictures of the slides. You can select an individual slide and perform other operations. The *Workspace* is where most of the work is done to create individual slides. The *Tasks pane* contains a group of four tasks which affect styles, the layout, animation, and transitions between slides in your presentation.

**Tip**

You can remove either the *Slides pane* or *Task pane* from view by clicking the x to close it like any other window, or by using View > Slide Pane or View > Task Pane. To restore the Slide or Task panes, select View >Slide Pane or View > Task Pane respectively.

### Slides pane

The *Slides pane* contains the thumbnail pictures of the slides in your presentation. They are in the order they will be shown in a default presentation. Clicking a slide selects it and places it in the *Workspace*. 
Several additional operations can be performed on one or more slides in the Slides pane:

- Add new slides at any place within the presentation after the first slide.
- Mark a slide as hidden so that it will not be shown as part of the slide show.
- Delete a slide from the presentation if it is no longer needed.
- Rename a slide.
- Copy or move the contents of one slide to another (copy and paste, or cut and paste, respectively).

It is also possible to perform the following operations, although there are more efficient methods than using the Slides pane.

- Change the slide transition following the selected slide or after each slide in a group of slides.
- Change the sequence of slides in the presentation.
- Change the slide design. (A window opens allowing you to load your own design.)
- Change slide layout for a group of slides simultaneously. (This requires using the Layouts section of the Tasks pane.)

Workspace

The Workspace has five tabs: Normal, Outline, Notes, Handout, and Slide Sorter. These five tabs are called View Buttons (Figure 132). There are also many toolbars which can be used to create a slide. View > Toolbars shows a list of what is available. The Workspace section is below the View Buttons. This is where you put the various parts of your selected slide together.

<table>
<thead>
<tr>
<th>Normal</th>
<th>Outline</th>
<th>Notes</th>
<th>Handout</th>
<th>Slide Sorter</th>
</tr>
</thead>
</table>

Figure 132: View Buttons

Each view is designed to make completing certain tasks easier.

- **Normal view** is the main view for creating individual slides. Use this view to format and design and to add text, graphics, and animation effects. Many of the other sections in this chapter describe how to create and edit slides in Normal view. Additional information is available in the Impress Guide.

- **Outline view** shows topic titles, bulleted lists, and numbered lists for each slide in outline format. Use this view to rearrange the order of slides, edit titles and headings, rearrange the order of items in a list, and add new slides.

- **Notes view** lets you add notes to each slide that are not seen when the presentation is shown. Just click on the words “Click to add notes” and begin typing. You can resize the notes text box using the green resizing handles and move it by placing the pointer on the border, then clicking and dragging. Changes can also be made in the text style using the F11 key.

- **Slide Sorter view** shows a thumbnail of each slide in order. Use this view to rearrange the order of slides, produce a timed slide show, or add transitions between selected slides.

- **Handout view** lets you print your slides for a handout. You may choose one, two, three, four, or six slides per page from Task pane > Layouts. This choice determines how many thumbnails are visible. You can rearrange the thumbnails in this view by simply dragging and dropping them.
Formatting a presentation

Task pane

The Task pane has four sections:

- **Master Pages**: Here you define the Page Style you will be using for your presentation. Impress contains five prepackaged Master Pages (slide masters). One of them—Default—is blank, and the rest have a background.

  **Tip** Press F11 to open the Styles and Formatting window, where you can modify the styles used in any slide master to suit your purpose. This can be done at any time.

- **Layout**: Twenty prepackaged layouts are shown. You can choose the one you want, use it as it is or modify it to your own requirements. At present it is not possible to create custom layouts.

- **Custom Animation**: A variety of animations for selected elements of a slide are listed. Animation can be added to a slide, and it can also be changed or removed later.

- **Slide Transition**: Fifty-six transitions are available, including No Transition. You can select the transition speed (slow, medium, fast). You can also choose between an automatic or manual transition, and how long you want the selected slide to be shown (automatic transition only).

Building a presentation

This process begins with the decision as to what basic characteristics you want all the slides to have. These characteristics determine which slide master you will use for your slides and what modifications if any you will make to it.

Choosing a slide master

A Slide Master is a slide with a specified set of characteristics which is used as the beginning point for creating other slides. These characteristics include the background, objects in the background, formatting of any text used, and any background graphics.

**Note** Impress uses three interchangeable terms for this one concept. Master slide, slide master, and master page all refer to a slide that is used to create other slides. This chapter and the Impress Guide, however, use only the term slide master.

For a simple presentation, there is normally only one Master Page. All slides are created by adding elements to the Master Page. Another Master Page can be used for some of the slides if so desired. If you decide later that the Master Page you chose does not meet your needs, you can still choose a different Master Page, or you can change parts of your Master Page. All the slides which apply this Master Page will be changed the same way.

**Tip** As you are developing your slide master and then succeeding slides, use F5 or F9 regularly to see what the slide you are working on looks like full screen. Then use the Esc key to return to your work of creating your slide show. You can spot problems sooner and easier this way.

You should first determine the styles you want to use for your presentation. There are five prepackaged slide masters, found in the Master Pages section of the Task pane (Figure 133). Pick the one that comes closest to what you want. We look at how to make changes in the slide master later.
Note  The Default Master Page is a blank slide with specific Outline styles. The other four Master Pages contain designs as well as specific Outline styles.

To see what is possible to do, look at how the prepackaged Master Pages were made. To do this, select View > Master > Master Slide to open the Master Pages section. Since the Default Master Page is blank, consider only the other four available Master Pages.

Tip  View > Master > Master Slide allows you to make changes in the slide master. Whatever changes are made to the slide master will be made on all the slides of the presentation.

View > Normal allows you to work only on individual slides, but none of these changes will change the slide master on which the slide is based.

The first two steps to building a presentation are: Select the slide master which comes closest to meeting your needs, and save the presentation. Then you need to modify the slide master.

Caution  Remember to save frequently while working on the presentation, to prevent any loss of information should something unexpected occur. You might also want to activate the AutoRecovery function (Tools > Options > Load/Save > General). Make sure Save AutoRecovery information every is selected and that you have entered a number of minutes. (Set the value between 5 and 10 minutes.)

Make changes to the slide master you have chosen by selecting View > Master > Master Slide. Most of this is done using styles. F11 opens the Styles and Formatting window. The Presentation Styles icon should already be selected, if it is not, select it now. Fourteen styles are listed, and all can be modified, but no new styles can be added. To change any of these styles, right-click the style name and choose Modify from the pop-up menu.

Tip  When you select View > Master > Master Slide, the Master View toolbar (Figure 134) also opens. See the Impress Guide for instructions on the use of this toolbar.
The following Presentation styles are available.

1) **Background styles:**
   - *None* means all slide backgrounds will be white.
   - *Color* allows you to select your own background color.
   - *Gradient* has 15 prepackaged backgrounds. The increments between one color and the other is automatically set by default, but you can set it manually if you desire. New gradients can be created, using **Format > Area > Gradient** (tab).
   - *Hatching* has 10 prepackaged patterns. More can be created using **Format > Area > Hatching** (tab). A background color can be added to the hatching.
   - *Bitmap* has 20 prepackaged patterns. More bitmaps can be added to this list if they are one of the graphic formats OOo recognizes. (See the note below.) Use **Format > Area > Bitmaps**. Use the **Import** button to locate the bitmap and give it a name. Using F11 and selecting **Bitmaps** from **Background styles**, you should see your imported bitmap at the bottom of the list.

   **Notes**
   - **Tools > Options > OpenOffice.org > Colors** allows you to create your own custom colors. Once you create a color this way, it will be listed in the selection of colors available for the background.
   - For information on creating new gradients, hatching, and bitmaps, see the Impress Guide.
   - To see all of the graphic formats OOo will accept as a bitmap, select **Format > Area > Bitmaps**. Click **Import**. **File types** contains the entire list of acceptable graphic formats.

2) **Background objects** style: Use this to set the characteristics of all objects you add to the slide master. Make any changes you need. Remember to use F5 after making a change to make sure that is what you want. Using the Esc key afterwards will return you to your work.

   **Note**
   - Just like Paragraph and Character styles in Writer, Background objects styles can be overridden by applying manual formatting. So it is possible to have two background objects with different formatting.
   - The use of background objects requires a knowledge of OOo’s Draw component and is beyond the scope of this chapter.

3) **Notes:** If you want to have notes attached to your slides, right-click the **Notes** style, select **Modify**, and set the formatting you want your notes to have. Make sure you make the font size large enough to be readable. Just remember that this formatting will be applied to the note of every slide using the same slide master. The bottom part of the Notes window contains an example of what any of your choices looks like.
At the present time, you cannot view your notes while you are running a slide show. Notes can be included in a printed handout of the slide show.

4) **Outline 1 through Outline 9**: These styles set the formatting for each level of text in the text boxes of the slides. All of these have default values that are fairly good. You would probably want to leave most if not all of these values as they are. Since in a simple presentation, only one slide master is used, any changes made will affect all slides containing the affect style. For example, five slides have text with the Outline 2 style. When you change the Outline 2 font size from 20 to 18, this change will be made on all five slides to every paragraph using the Outline 2 style.

5) **Title and Subtitle**: Set these styles the same way you set the styles for Outline 1 through Outline 9. Most of these styles work very well as they are. The parts that you might want to change are the Font, Typeface, Font size, and Font color (**Font Effects** tab).

6) When you are finished making your changes, use **View > Normal**. Or, you could click **Close Master View** in the **Master View** toolbar.

### Creating the first slide

The first slide is normally the Title Page. Decide which of the layouts (Figure 135) will suit your purposes for your first slide. It is good practice to keep it rather simple. Some suitable layouts are **Title Slide** (also contains a section for a subtitle), or **Title Only** slide. The rest of the layouts seem to be better suited for later slides in the presentation, or for more complex presentations.

**Note** For very simple presentations, you may not need a title; for example, if the presentation is simply a group of pictures put together for someone to see. But in most cases, you will need to use the title as the first slide.

**Adding elements to the Title Page**

All the suggested layouts contain a title section at their top. To create the title, click the phrase **Click to add title**. Type the title. Adjustments to the formatting of the title can be done by using the **F11** key, right-clicking the **Title** style, and selecting **Modify** from the pop-up menu.
If you are using the *Title Slide* layout slide, click the phrase *Click to add text* to add a subtitle. Make any adjustments in the formatting you desire. Do this the same way as if you are changing the title formatting: use the F11 key, right-click the *Subtitle* style, select *Modify* from the pop-up menu, and make your changes. Click **OK** to apply your changes to the subtitle.

The *Title, Object* layout slide can also be used. To do this requires knowledge of how to move and resize graphic images (objects). Insert the object as an *OLE Object*. To do so:

1) Double-click the graphic.
2) Select *Create from file* and click **OK**.

**Caution**

Choose *Link to file* only if you are going to keep the presentation and the file in the same directory in which they were originally saved. Otherwise, you may not be able to access your OLE Objects from your slide show when you need them.

3) Click *Search* to browse to the file’s location. Select the file, and click **Open**. Then click **OK**.
4) Resize and center the object to fit the slide as needed.

**Inserting additional slides**

The steps for inserting additional slides are basically the same as for selecting the title page. It is a process that has to be repeated for each individual slide. Since you are going to be using only one slide master, your only concern right now is the *Layouts* section of the *Tasks* pane on the right.

First, you should insert all of the slides your outline indicates you will need. Only after this should you begin adding special effects such as custom animation and slide transitions. (These are covered in the next section.)

**Step 1**: Insert a new slide. This can be done in a variety of ways. Take your pick.

- **Insert > Slide**.
- Right-click on the present slide, and select *New Slide* from the context menu.
- Click the *Slide* icon in the *Presentation* toolbar (Figure 136).

![Figure 136: Presentation toolbar](Slide Design Slide Show)

**Step 2**: Select the layout slide that bests fits your needs.

If your slide consists only of a title with a graphic, chart, or spreadsheet, inserting it as an OLE Object is the simplest. But be advised, doing this for a chart or spreadsheet is not simple. This is an advanced technique.

**Step 3**: Modify the elements of the slide. At this stage, the slide consists of everything contained in the Master page as well as the chosen layout slide. This includes removing unneeded elements, adding needed elements (pictures and OLE Objects), and inserting text.
Formatting a presentation

**Caution**  Changes to any of the prepackaged layouts can only be made using **View > Normal** which is the default. Attempting to do this by modifying a slide master will result in an error message. (The slide master is modified using **View > Master > Master Slide**.)

1) Remove any element on the slide you do not need (Figure 137).
   a) Click the element to highlight it. (The green squares show it is highlighted.)
   b) Press the Delete key to remove it.

![Click to add title](image)

*Figure 137: Deleting an element of a slide*

2) Add any elements to the slide you do need.
   a) Adding pictures to the clipart frame:
      1) Double-click the picture within the frame.
      2) Browse to the location of the picture.
      3) Select the picture and click **Open**.
      4) Resize the picture as necessary. Follow the directions in the Caution note below.
   b) Adding pictures from graphic files to places other than the clipart frame:
      1) **Insert > Picture > From File**.
      2) Browse to the graphic file, select it, and click **Open**.
      3) Move the picture to its location.
      4) Resize the picture if necessary.
   c) Adding OLE Objects is an advanced technique covered in the *Impress Guide*.

**Tip**  Sometimes you will accidentally select the wrong layout slide. You can at any time click the correct layout slide and continue your work.
Formatting a presentation

Caution

When resizing a graphic, right-click the picture. Select **Position and Size** from the pop-up menu. Make sure **Keep ratio** is selected. Then adjust the height or width to the size you need. (As you adjust one dimension both dimensions will change.) Failure to do so will cause the picture to become distorted.

3) Adding text to a slide: If the slide contains text, click the phrase *Click to add an outline* in the text frame. Type the text into the text frame.

Note

Text in the slide is in an outline format: each level is indented more than the previous level as you move from level 1 to level 10.

a) To change Outline Levels as you type, use the **left** and **right** arrow buttons (Figure 138).
   - The **left** arrow changes it to the previous Outline Level (level 3 to level 2 for example).
   - The **right** arrow changes to the next Outline Level (level 2 to level 3 for example).

   ![Text moving arrows]

   *Figure 138: Text moving arrows*

b) To change the order of the paragraphs (lines), use the **up** and **down** arrow buttons.
   - The **up** arrow moves the paragraph higher in the text.
   - The **down** arrow moves the paragraph lower in the text.

Note

Moving text around usually requires using a combination of these keys. For example, a paragraph needs to be moved higher and its Outline level needs to be changed to a lower level (closer to 1) or a higher level (closer to 10).

Step 4: To create additional slides repeat steps 1–3.

Working with slides

This is the time to review the entire presentation and answer some questions. Run the slide show at least once before answering them. You might want to add some questions of your own.

1) Are the slides in the correct order? If not, some of them will need to be moved.
2) Would an additional slide make a particular point clearer? The slide needs to be created.
3) Would some custom animations help some of the slides? (Advanced technique)
4) Should some of the slides have a different slide transition than others? The transition of these slides should be changed.
5) Do some of the slides seem unnecessary? Delete the slide or slides after checking if they are indeed unnecessary.
Formatting a presentation

Caution

If one or more slides seems to be unnecessary, hide the slide or slides, and view the slide show a few more times to make sure. To hide a slide, right-click the slide in the Slides pane. Select Hide Slide in the pop-up menu. Do not delete a slide until you have done this, otherwise you may have to create that slide again.

Once you have answered these and your own questions, you should made the necessary changes. This is done the easiest in the Slide Sorter view and will be explained there. If you need one or more new slides, create them using the steps listed in “Inserting additional slides” on page 166.

Custom animations

If you know how to add a custom animation to a slide, do it now. This is an advanced technique and is explained in the Impress Guide.

Slide transitions

Your first slide show should probably have the same slide transition for all slides. Setting Advance slide to On mouse click is the default and a simple setting. If you want each slide to be shown for a specific amount of time, click Automatic after and enter the number of seconds. Click Apply to all slides.

Tip
The Slide transition section has a very useful choice: Automatic preview. Select its checkbox. Then when you make any changes in a slide transition, the new slide, including its transition effect, is previewed in the workspace area.

Changes that can be made to slide transitions:

1) Apply to selected slides has a list of slide transitions.
   a) Make sure Automatic preview is checked.
   b) Click one of the members of the Apply to selected slides list.
   c) Watch the effects of this slide transition.
   d) Select the slide transition you want.

2) Modify transition has two drop down lists.
   • Select the Speed: slow, medium, and fast.
   • Select a Sound from the list if you want one.

3) Once you have made your selections, if any, click Apply to all slides to give all slides the same transition.

4) Play and Slide Show are used to play one or more slides in the presentation.
   • Clicking Play has the same effect as having Automatic Preview checked (ticked): a single slide is shown along with its slide transition.
   • Slide Show begins the slide show at the selected slide and continues until the end.

Tip
If you want to use this button to play the entire slide show, click the top slide in the Slides pane. Then click Slide Show in the Slides transitions section of the Task pane.
Workspace

You already know about the first view of Workspace: Normal. All of your work so far has been done in that view, one slide at a time. These other views of Workspace allow you to perform other tasks.

Normal

There are two ways to place a slide in the Slide Design area of the Normal view: clicking the slide thumbnail in the Slides pane, or using the Navigator. To open the Navigator, click the Navigator button in the Standard Toolbar (Figure 139). To select a slide, scroll down the Navigator list until you find it and the double-click it.

![Figure 139: Navigator button](image)

Note One of the purposes of naming the slides is to match them with the outline you created in the beginning. Another purpose is to help find a particular slide that you want to change using the Navigator.

Outline

The Outline view (Figure 140) contains all of the slides of the presentation in their numbered sequence. Only the text in each slide is shown. Slide names are not included.

![Figure 140: Moving slides in Outline view](image)

The Outline view serves at least two purposes.

1) Making changes in the text of a slide:
   - You can add and delete the text in a slide just as you would in the Normal view.
Formatting a presentation

- You can move the paragraphs of text in the selected slide up or down by using the up and down arrows (Figure 138).
- You can change the Outline Level for any of the paragraphs in a slide using the left and right arrows.

2) The slides can be compared with your outline. If you notice from your outline that another slide is needed, you can return to the Normal view to create the slide. Then return to reviewing all the slides against your outline in the Outline view.
- If a slide is not in the correct sequence, you can move it to its proper place.
  - Click the slide icon of the slide you are moving.
  - Drag and drop it where you want it.

Notes

The Notes view is used to add notes to a slide. At the present time, they are not visible to the person running the slide show. They can be printed out as part of a handout, but this is not an easy task.

To add notes to a slide:

1) Click the Notes tab in the Workspace (Figure 141).

2) Select the slide to which you will add notes.
   - Double-click the slide in the Slide pane, or
   - Double-click the slide's name in the Navigator.

3) Type the notes in the text box below the slide.
**Slide Sorter**

Slide Sorter view contains all of the slide thumbnails (Figure 142). This view allows the selection of multiple slides for the purpose of changing the order. It is also possible to work on one slide at a time.

![Slide Sorter view](image)

*Figure 142: Slide Sorter view*

Change the number of slide per row if desired.

1) Check **View > Toolbars > Slide View** to make the Slide view toolbar (Figure 143) visible.

![Slide View toolbar](image)

*Figure 143: Slide View toolbar*

2) Adjust the number of slides.

3) When you have adjusted the number of slide per row, **View > Toolbars > Slide View** will remove this toolbar from view.

To move a slide in a presentation in the Slide Sorter:

1) Click the slide. A thick black border is drawn around the selected slide.

2) Drag and drop it to the location you want.
   - As you move the slide, a black vertical line appears to one of the sides of the slide.
   - Drag the slide until this black vertical line is located where you want the slide.

To select a group of slides:

1) Click the number of the first slide.

2) Hold down the left mouse button.
3) Drag the cursor to the last slide thumbnail. A dashed outline of a rectangle forms as you drag the cursor through the slide thumbnails. Make sure the rectangle includes all the slides you want to select.

To move a group of slides:

1) Select the group.

2) Drag and drop the group to their new location. The same vertical black line appears to show you where the group of slides will go.

Note: Selection of a group of slides works in a rectangular fashion. For example: slides 1, 2, 3, 5, 6, and 7 can be selected, but slides 1, 2, 6, 5, and 7 cannot.

You can work with slides in the Slide Sorter view just as you can in the Slide pane. To make changes, right-click a slide and do the following using the pop-up menu:

- Add a new slide after the selected slide.
- Delete the selected slide.
- Change the Slide Layout.
- Change the Slide Transition.
  - a) For one slide, click the slide to select it. Then add the desired transition.
  - b) For more than one slide, select the group of slides and add the desired transition.
- Hide the selected slide. It will not be shown in the slide show.
- Copy and paste a slide.
- Cut and paste a slide.

Handouts

This view is for setting up the layout of your slide for a printed handout. Layout contains five choices: one, two, three, four, and six slides per page (Figure 144). If you want to include slide notes with your handout, consult the Impress Guide. This involves advanced techniques.

![Handout layouts](Figure 144: Handout layouts)

To print a handout:

1) Select the slides using the Slide Sorter. (Use the steps listed in selecting a group of slides on page 172.)

2) Select File > Print or press Control+P.

3) Select Options in the bottom left corner.
4) Check **Handout** and click **OK**.
5) Select **Print Range**.
6) Click **OK** in the Print window.

**Note**  
By selecting a single slide, it is possible to print it and any notes it contains. Printing the entire presentation and all of its notes is beyond the scope of this document.

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**Running the presentation**

To run the slide show, do one of the following:

- Click **Slide Show > Slide Show.**
- Click the Slide Show button (Figure 145).

![Figure 145: Presentation Toolbar](image)

- Press **F5** or **F9** to start a slide show.

If the slide transition is **Automatic after x seconds**, let the slide show run by itself.

If the slide transition is **On mouse click**, do one of the following to move from one slide to the next.

- Use the arrow keys on the keyboard to go to the next slide or to go back to the previous one.
- You can also click the mouse to move to the next slide.
- Press the spacebar on the keyboard to advance to the next slide.

To exit the slide show at any time including at the end, press the **Esc** key.
Chapter 10
Getting Started with Base
OpenOffice.org’s Database Component
Introduction

A data source, or database, is a collection of pieces of information that can be accessed or managed by OpenOffice.org (OOo). For example, a list of names and addresses is a data source that could be used for producing a mail merge letter. A shop stock list could be a data source managed through OOo.

Note OpenOffice.org uses the terms “Data Source” and “Database” to refer to the same thing, which could be a database such as MySQL or dBase or a spreadsheet or text document holding data.

This chapter covers creating a database, showing what is contained in a database and how the different parts are used by OOo. It also covers using the Base component of OOo to register other data sources. A data source can be a database, spreadsheet, or text document.

Data sources are only introduced in this chapter. For more detailed information about the use of databases, see the Database Guide.

Note OOo Base uses the HSQL database engine. All of the files created by this engine are kept in one zipped file. The database forms are included in this zipped file.

A database consists of a number of fields that contain the individual pieces of data. Each table of the database is a group of fields. When creating a table, you also determine the characteristics of each field in the table. Forms are for data entry into the fields of one or more tables associated with the form. They can also be used for viewing fields from one or more tables associated with the form. A query creates a new table from the existing tables based upon how you create the query. A report organizes the information of the fields of a query in a document according to your requirements.

Caution The database in OOo requires Java Runtime Environment (JRE). If you do not have it on your computer, you can download it from www.java.com and install it following the instructions on the site. It should be Java 5.0 or higher. In OOo, use Tools > Options > OpenOffice.org > Java to register Java.

Window’s version of JRE can not be used, while there are other versions that can.

Base creates relational databases. This makes it fairly easy to create a database in which the fields of the database have relationships with each other.

For example: Consider a database for a library. It will contain a field for the names of the authors and another field for the names of the books. There is an obvious relationship between the authors and the books they have written. The library may contain more than one book by the same author. This is what is known as a one-to-many relationship: one author and more than one book. Most if not all the relationships in such a database are one-to-many relationships.

Consider an employment database for the same library. One of the fields contains the names of the employees while others contain the social security numbers, and other personal data. The relationship between the names and social security is one-to-one: only one social security number for each name.

If you are acquainted with mathematical sets, a relational database can easily be explained in terms of sets: elements, subsets, unions, and intersections. The fields of a database are the elements. The tables are subsets. Relationships are defined in terms of unions and intersections of the subsets (tables).
Introduction

To explain how to use a database, we will create one for automobile expenses. In the process, we will be explaining how a database work.

Creating a database

The first step in creating a database is to ask yourself many questions. Write them down, and leave some space between the questions to later write the answers. At least some of the answers should seem obvious after you take some time to think.

You may have to go through this process a few times before everything becomes clear in your mind and on paper. Using a text document for these questions and answers makes it easier to move the questions around, add additional questions, or change the answers.

Here are some of the questions and answers I developed before I created a database for automobile expenses. I had an idea of what I wanted before I started, but as I began asking questions and listing the answers, I discovered that I needed additional tables and fields.

What are the fields going to be? My expenses divided into three broad areas: fuel purchases, maintenance, and vacations. The annual cost for the car’s license plate and driver’s license every four years did not fit into any of these. It will be a table of its own: license fees.

What fields fit the fuel purchases area? Date purchased, odometer reading, fuel cost, fuel quantity, and payment method fit. (Fuel economy can be calculated with a query.)

What fields fit the maintenance area? Date of service, odometer reading, type of service, cost of service, and next scheduled service of this type (for example, for oil changes list when the next oil change should be). But it would be nice if there was a way to write notes. So, a field for notes was added to the list.

What fields fit the vacations area? Date, odometer reading, fuel (including all the fields of the fuel table), food (including meals and snacks), motel, total tolls, and miscellaneous. Since these purchases are made by one of two bank cards or with cash, I want a field to state which payment type was used for each item.

What fields fit into the food category? Breakfast, lunch, supper, and snacks seem to fit. Do I list all the snacks individually or list the total cost for snacks for the day? I chose to divide snacks into two fields: number of snacks and total cost of snacks. I also need a payment type for each of these: breakfast, lunch, supper, and total cost of snacks.

What are the fields that are common to more than one area? Date appears in all of the areas as does odometer reading and payment type.

How will I use this information about these three fields? While on vacation, I want the expenses for each day to be listed together. The date fields suggest a relationship between the vacation table and the dates in each of these tables: fuel and food. This means that the date fields in these tables will be linked as we create the database.

The type of payment includes two bank cards and cash. So, we will create a table with a field for the type of payment and use it in list boxes in the forms.

Tip

While we have listed fields we will create in the tables of the database, there is one more field that may be needed in a table: the field for the primary key. In some tables, the field for the primary key has already been listed. In other tables such as the payment type, an additional field for the primary key must be created.
Creating a new database

To create a new database, click the arrow next to the **New** icon. In the drop-down menu, select **Database** (Figure 146). This opens the Database Wizard. You can also open the Database Wizard using **File > New > Database**.

The first step of the Database Wizard has one question with two choices: **Create a new database** or **Connect to an existing database**. For this example, select **Create a new database** and then click **Next**.

The second step has two questions with two choices each. The default choice for the first question is **Yes, register the database for me** and the default choice for the second question is **Open the database for editing**. Make sure these choices are selected and click **Finish**.

Note: If the database is not registered, it will not be accessible to the other OOO components such as Writer and Calc. If the database is registered, other components can access it.

Save the new database with the name **Automobile**. This opens the Automobile – OpenOffice.org Base window. Figure 147 shows part of this window.

Tip: Every time the **Automobile** database is opened, the Automobile – OpenOffice.org Base window opens. Changes can then be made to the database. The title for this window is always (database name) – OpenOffice.org.

Caution: As you create a database, you should save your work regularly. This means more than just saving what you have just created. You must save the whole database as well. For example, when you create your first table, you must save it before you can close it. If you look at the Save icon in the Standard toolbar at the top after closing the table, it will be active. Click the Save icon, and this icon will be grayed out again. Not only the table has been saved, but it also been made a part of the database.

Creating database tables

Note: In a database, a table stores information for a group of things we call fields. For example, a table might hold an address book, a stock list, a phone book or a price list. A database can have from one to several tables.
Creating a database

To work with tables, click the Tables icon in the Database list, or use Alt+a. The three tasks that you can perform on a table are in the Task list (see Figure 147).

![Figure 147: Creating tables](image)

**Using the Wizard to create a table**

**Caution** Every table requires a *Primary key field*. (What this field does will be explained later.) We will use this field to number our entries and want that number to automatically increase as we add each entry.

Since none of the fields we need for our Automobile database are contained in any of the wizard tables, we will create a simple table using the wizard that has nothing to do with our database. This section is an exercise in explaining how the Wizard works.

The Wizard permits the fields of the table to come from more than one suggested table. We will create a table with fields from three different suggested tables in the Wizard.

Click *Use Wizard to Create Table*. This opens the Table Wizard.

**Note** A field in a table is one bit of information. For example, in a price list table, there might be one field for item name, one for the description and a third for the price. More fields may be added as needed.

**Step 1: Select fields.**

You have a choice of two categories of suggested tables: Business and Personal. Each category contains its own suggested tables from which to choose. Each table has a list of available fields. We will use the *CD-Collection* Sample table in the Personal category to select the fields we need.

1) **Category**: Select *Personal*. The *Sample Tables* drop down list changes to a list of personal sample tables.
2) **Sample Tables**: Select CD-Collection. The *Available* fields window changes to a list of available fields for this table.

3) **Selected Fields**: Using the > button, move these fields from the *Available fields* window to the *Selected fields* window in this order: CollectionID, AlbumTitle, Artist, DatePurchased, Format, Notes, and NumberOfTracks.

4) **Selected Fields from another sample** table. Click Business as the Category. Select Employees from the dropdown list of sample tables. Use the > button to move the Photo field from the *Available fields* window to the *Selected fields* window. It will be at the bottom of the list directly below the NumberOfTracks field.

5) If a mistake is made in the order as listed above, click on the field name that is in the wrong order to highlight it. Use the **Up** or **Down** arrow on the right side of the *Selected Fields* list (see Figure 148) to move the field name to the correct position. Click Next.

![Selected fields](image)

**Figure 148: Order of fields**

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**Caution**

Below the *Selected Fields* list are two buttons: one with a +, and one with a -. These buttons are used to add or to remove fields from the *Selected Fields* list. Be careful when using these buttons until well acquainted with how to create tables (Figure 148).

---

**Step 2: Set field types and formats.**

In this step you give the fields their properties. When you click a field, the information on the right changes. You can then make changes to meet your needs. (See Figure 149.) Click each field, one at a time, and make the changes listed below.
Note If any of these fields requires an entry, set *Entry required* to **Yes**. If *Entry required* is set to Yes, this field must have something in it. For example if FirstName has *Entry required* set to Yes, having an entry with the first name missing will not be allowed. In general, only set *Entry required* to **Yes** if something must always be put in that field. By default, *Entry required* is set to **No**.

- **CollectionID**: Change **AutoValue** from **No** to **Yes**.
- **AlbumTitle**:
  - *Entry required*: If all of your music is in albums, change *Entry required* to **Yes**. Otherwise, leave *Entry required* as **No**.
  - *Length*: Unless you have an album title that exceeds 100 characters in length counting the spaces, do not change the length.

**Note** In Base the maximum length of each field must be specified on creation. It is not easy to change this later, so if in doubt specify a greater length. Base uses VCHAR as the field format for text fields. This format only uses the actual number of characters in a field up to the limit set. So, a field containing 20 characters will only use space for 20 characters even if the limit is set at 100. So, two album titles containing 25 and 32 characters respectively will use space for 25 and 32 characters and not 100 characters.

- **Artist**: Use the Default setting. And since music has authors, set *Entry Required* to **Yes**.
- **Date Purchased**: *Length*: default setting. *Entry required* should be **No**. (You may not know the date.)
- **Format**: Only change the *Entry Required* setting: from **No** to **Yes**.
- **Notes**: No changes are required.
- **NumberofTracks**: Change the **Field Type** to Tiny Integer[[TINYINT]] . Your allowable number of tracks will be 999.
- **Photo**: Use the default settings. When you have finished, click **Next**.
Creating a database

**Note**
Each field also has a *Field Type*. In Base the field type must be specified. These types include text, integer, date and decimal. If the field is going to have general information in it (for example a name or a description) then you want to use text. If the field will always contain a number (for example a price) the type should be decimal or another appropriate numerical field. The wizard picks the right field type, so to get an idea of how this works, see what the wizard has chosen for different fields.

**Step 3: Set primary key.**

1) *Create a primary key* should be checked.
2) Select option *Use an existing field as a primary key*.
3) In *Fieldname* drop down list, select *CollectionID*.
4) Check *Auto* value if it is not already checked.
5) Click *Next*.

**Note**
A primary key uniquely identifies an item (or record) in the table. For example, you might know two people called “Randy Herring” or three people living at the same address and the database needs to distinguish between them.

The simplest method is to assign a unique number to each one: number the first person 1, the second 2 and so on. Each entry has one number and every number is different, so it is easy to say “record ID 172”. This is the option chosen here: CollectionID is just a number assigned automatically by Base to each record of this table.

There are more complex ways of doing this, all answering the question “How do I make sure that every single record in my database can be uniquely identified?”

**Step 4: Create the table.**

1) If desired, rename the table at this point. If you rename it, make the name meaningful to you. For this example, make no changes.
2) Leave the option *Insert data immediately* checked.
3) Click *Finish* to complete the table wizard. Close the window created by the table wizard. You are now back to the main window of the database with the listing of the tables, queries, forms, and reports.

**Creating a table by copying an existing table**

If you have a large collection of music, you might want to create a table for each type of music you have. Rather than creating each table from the wizard, you can make a copy of the original table. Each table can be named according to the type of music contained in it. Possible names could include Classical, Pop, Country and Western, and Rock among others.

1) Click on the *Tables* icon in the Database pane to see the existing tables.
2) Right-click on the *CD-Collection* table icon. Select *Copy* from the context menu.
3) Move the mouse pointer below this table, right-click, and select *Paste* from the context menu. The *Copy table* window opens.
4) Change the table name to *Pop* and click *Next*.
5) Click the >> button to move all the Fields from the left window to the right window and click Next.

6) Since all the Fields already have the proper File Type formatting, no changes should be needed. However, this is the time and place to make these changes if they are needed. (See Caution below for the reason why.) Click Create. The new table is created.

Caution Once tables have been created using the wizard, editing them is limited. The Primary key can not be changed in any way. It is possible to add new fields and remove fields. It is possible to change the field type when creating the field as well as later as long as it is not the primary key. Once data has been added to the database, deleting a field will also delete any data contained in that field. When creating a new table, it pays to create the fields with the correct names, length and format before data is added.

Caution Tables can be deleted in a very simple way. But doing so removes all of the data contained in every field of the table. Unless you are sure, do not delete a table.

To delete a table, right-click it in the list of tables. Select Delete from the context menu. A pop up window asks if you are sure you want to delete the table. Once you click Yes, the table and its data are gone forever unless you have a backup.

Creating tables in Design View
Design View is a more advanced method for creating a new table. It allows you to directly enter information about each field in the table. We will use this method for the tables of our database.

Note While the Field type and formatting are different in Design View, the concepts are the same as in the Wizard.

The first table to be created is Fuel. Its fields are FuelID, Date, FuelCost, FuelQuantity, Odometer, and PaymentType. FuelCost uses currency and two decimal places. FuelQuantity and Odometer uses the number format with 3 decimal places and 1 decimal place respectively. PaymentType uses the text format.

1) Click Create Table in Design View.

2) FuelID entries:
   a) Enter FuelID as the first Field Name.
   b) Select Integer[INTEGER] as the Field Type from the dropdown list. (The default setting is Text[VARCHAR].)

Tip Shortcut for selecting from the Field Type dropdown list: use the key for the first letter of the choice. This might require using the letter more than once to get the choice you want. You can cycle through the choices for a given letter by repeatedly using that letter.

After typing the name of the field in the Fields column, use the Tab key to move to the Field Type column. This will enter the field name and highlight the dropdown list. You can then use the key for the first letter of your choice to select the field type. Just remember to use it the correct number of times if necessary.
c) Change the Field Properties in the bottom section.
   • Change AutoValue from No to Yes (Figure 150).

   ![Figure 150: Field Properties section (AutoValue)](image)

   d) Set FuelID as the Primary key.
   • Right-click on the green triangle to the left of FuelID (Figure 151).

   ![Figure 151: Primary key field](image)
   • Click Primary Key in the context menu. This places a key icon in front of FuelID.

   **Note**
   The primary key serves only one purpose. Any name can be used for this field. It is not necessary to use FuelID as the name of the primary key field. We have used it so we know to which table it belong by its name.

3) All other entries:
   a) Enter the next field name in the first column (Field Name column).
   b) Select the Field Type for each field.
      • For Date use Date[DATE]. (Use the D key once to select it.)
      • PaymentType uses Text[VARCHAR], the default setting.
      • All other fields use Number[NUMERIC]. (Use the N key once to select it.)
   c) Select the Field Properties (Figure 152).

   ![Figure 152: Field Properties section](image)
   • FuelCost, FuelQuantity, and Odometer need changes in the Field Properties section (Figure 152).
Creating a database

- **FuelQuantity**: Change Length to 6 and Decimal places to 3. (Many fuel pumps measure fuel to thousands of a gallon in the USA where I live.)
- **Odometer**: Change the Length to 10 and the Decimal places to 1.
- **FuelCost**: Change the Length to 5 and Decimal places to 2. Click the **Format example** button. This opens the **Field Format** window (Figure 153).

![Figure 153: Field Format options](image)

- Use **Currency** as the Category and anything in the Format list with two decimal places.

4) Repeat these steps for each field in the table.

To access additional formatting options, click the button to the right of the Format example panel (**Format example** button).

5) **Description** can be anything, or can be left blank. (**Figure 154** is an example of this.)

6) To save and close the table, select **File > Close**. Name the table **Fuel**.
Creating a database

Follow the same steps to create the *Vacations* table. The fields and their field types are listed in Figure 154. Make sure you make Date field the primary key before closing, naming the table *Vacations*, and saving it.

**Creating tables for the list box**

When the same information can be used in several fields, design a table for each type of information. Each table will contain two fields: the information field, and *ID* in this order.

1) Follow the directions in “Creating tables in Design View” on page 183. In the table we will create, the two fields can be *Type* and *PaymentID*. Make sure that the *AutoValue* is set to *Yes* for the *PaymentID* field. Set the *PaymentID* field as the primary key. (See Figure 155.)

2) Save the table using the name *Payment Type*.

<table>
<thead>
<tr>
<th>Field Name</th>
<th>Field Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td>Text [ VARCHAR ]</td>
</tr>
<tr>
<td>PaymentID</td>
<td>Integer [ INTEGER ]</td>
</tr>
</tbody>
</table>

*Figure 155: Table in Design View*

**Note:** If you have several tables to create with the same fields, design one table and produce the other tables by cutting and pasting. (See “Creating a table by copying an existing table” on page 182.)

**Adding data to the list table**

List tables do not require a form. Instead, add their data directly to the table. In this example, use the names of the two people with a bank card and cash for cash purchases.

1) In the main database window, click on the *Tables* icon (Figure 147). Right-click on *Payment Type* and select *Open* from the context menu.
Creating a database

1. Enter Dan in the first row. Use the tab key to move to the second row.
2. Enter Kevin in the second row.
3. Enter Cash in the third row.

2) Save and close the table window.

Tip
The Enter key can also be used to move from field entry to field entry. For this example, enter Jan. in the first Name field. Enter moves the cursor to the ID field. Enter then moves the cursor to the second Name field.

The Down Arrow key can also be used to move from row to row.

Note
The PaymentID field contains <AutoField> until you use the Enter key to move to the second row. Then it becomes a 0. As you add the entries to each row, the rows of the PaymentID field change to consecutive whole numbers. For example the first three numbers in this field are 0,1,2.

Creating a View
A View is a query. Because of this, the details of how to create and use a View are in the Creating queries section.

<table>
<thead>
<tr>
<th>Date</th>
<th>Breakfast</th>
<th>Lunch</th>
<th>Supper</th>
<th>SnackCosts</th>
</tr>
</thead>
<tbody>
<tr>
<td>04/12/07</td>
<td>$11.23</td>
<td>$12.56</td>
<td>$14.95</td>
<td>$7.34</td>
</tr>
</tbody>
</table>

Figure 156: View of some fields from the Vacations table

A View is also a table. Its fields come from the fields of one or more tables of the database. It provides a way to look at a number of fields without regard to the table to which any of the fields belong. A View can consist of some of the fields on one table as in Figure 156. Or, it can consist of fields from more than one field as in Figure 157.

<table>
<thead>
<tr>
<th>Date</th>
<th>FuelCost</th>
<th>FuelQuantity</th>
<th>Who</th>
</tr>
</thead>
<tbody>
<tr>
<td>04/12/07</td>
<td>24.99</td>
<td>8.299</td>
<td>Dan</td>
</tr>
<tr>
<td>04/12/07</td>
<td>26.45</td>
<td>11.650</td>
<td>Kevin</td>
</tr>
<tr>
<td>04/13/07</td>
<td>27.50</td>
<td>12.557</td>
<td>Cash</td>
</tr>
<tr>
<td>04/15/07</td>
<td>35.12</td>
<td>10.233</td>
<td>Kevin</td>
</tr>
</tbody>
</table>

Figure 157: View of fields from the Fuel and Payment Type tables

Caution
Data can not be entered into a View like it can be added to a table. It is strictly for viewing data which has already been added.
Defining relationships

Now that the tables have been created, what are the relationships between our tables? This is the time to define them based upon the questions we asked and answered in the beginning.

When on vacation, we want to enter all of our expenses all at one time each day. Most of these expenses are in the Vacations table, but the fuel we buy is not. So, we will relate these two tables using the Date fields. Since the Fuel table may have more than one entry per date, this relationship between the Vacations and Fuel tables is one to many. (It is designated 1:n.)

The Vacations tables also contains several fields for the type of payment used. For each field listing the payment type, there is only one entry from the Payment Type table. This is a one to one relationship: one field in one table to one entry from the other table. (It is designated 1:1.) Other tables also contain fields for the type of payment. The relationship between these fields of those tables and the Payment Type table are also 1:1.

Since the Payment Type table only provides a static list, we will not be defining a relationship between the Payment Type table and the fields of the other tables which use the entries of the Payment Type table. That will be done when the forms are created.

The Fuel and Maintenance tables do not really have a relationship even though they share similar fields: Date, and Odometer. Unless a person is in a habit of regularly getting fuel and having their vehicle serviced, the entries in these tables do not share anything in common.

Tip

As you create your own databases, you need to also determine where tables are related and how.

We begin defining relationships by **Tools > Relationships**. The Automobile – OpenOffice.org Base: Relation design window opens (Figure 158). The icons we will use are **Add Tables** and **New Relation**.

1) Click the **Add Tables** icon. The Add Tables window opens.
   a) There are two ways to add a table to the Relation design window.
      • Double-click the name of the table. In our case, do this for both Vacations and Fuel.
      • Or, click the name of the table and then click **Add**.
   b) Click **Close** when you have added the tables you want (Figure 159).
Creating a database

2) Defining the relationship between the Vacations and Fuel tables.

a) Two ways exist to do this:

1) Click and drag the Date field in the Fuel table to the Date field in the Vacations table. When you release the left mouse button, a connecting line forms between the two date fields (Figure 160).

1) Or, click the New Relation icon. This opens the Relations window (Figure 161). Our two tables are listed in the Tables involved section.

1) In the Fields involved section, click the dropdown list under the Fuel label.

1) Select Date from the Fuel table list.

2) Click in the cell to the right of this dropdown list. This opens a dropdown list for the Vacations table.

3) Select Date from the Vacations table list. It should now look like Figure 162.

4) Click OK.
3) Modifying the Update options and Delete options section of the Relation window.

   a) Right-click the line connecting the Date fields in the two table lists to open a context menu.

   b) Select **Edit** to open the Relation window (Figure 163).

   c) Select **Update cascade**.

   d) Select **Delete cascade**.

![Figure 162: Selected fields in a relationship](image)

While these options are not absolutely necessary, they do help. Having these options selected permits you to update a table that has a relationship defined with another table. It also permits you to delete a field from the table.

**Creating a database form**

Databases are used to store data. But, how is the data put into the database? Forms are used to do this. In the language of databases, a form is a front end for data entry and editing.

A simple form consists of the fields from a table (Figure 164). More complex forms can contain much more. These can contain additional text, graphics, selection boxes and many other elements. Figure 165 is made from the same table with a text label (Fuel Purchases), a list box placed in PaymentType, and a graphic background.
Creating a database form

Using the Wizard to create a form

We will use the Wizard to create two forms: Fuel and Vacations. The Fuel form will be a simple form while the Vacations form will contain a form and a subform. We will create the Vacations form with its subform and let you modify the Fuel form using the same process.

In the main database window (Figure 147), click the Form icon. Double-click Use Wizard to Create Form to open the wizard (Figure 166). Simple forms use only require some of these steps while more complex forms may use all of them.

Step 1: Select fields.

1) Under Tables or queries, select Vacations as the table. Available fields lists the fields for the Vacations table.

2) Click the right double arrow to move all of these fields to the Fields in the form list. Click Next.

Step 2: Set up a subform.

Since we have already created a relationship between the Fuel and Vacations tables, we will use that relationship. If no relationship had been defined, this would be done in step 4.

1) Click the box labeled Add Subform.

2) Click the radio button labeled Subform based upon existing relation.

3) Fuel is listed as a relation we want to add. So, click Fuel to highlight it as in Figure 167. Click Next.
Step 3: Add subform fields.

This step is exactly the same as step 1. The only difference is that not all of the fields will be used in the subform.

1. Select Fuel under Tables or queries.
2. Use the >> button to move all the fields to the right.
3. Click the FuelID field to highlight it.
4. Use the < button to move the FuelID to the left (Figure 168).
5. Click Next.

Step 4: Get joined fields.

This step is for tables or queries for which no relationship has been defined. Since we want to list all expenses by the day they occur in both the form and subform, we will joint the Date fields of these two tables (Figure 169).
Creating a database form

Select the joins between your forms

<table>
<thead>
<tr>
<th>First joined subform field</th>
<th>First joined main form field</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date</td>
<td>Date</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Second joined subform field</th>
<th>Second joined main form field</th>
</tr>
</thead>
<tbody>
<tr>
<td>- undefined -</td>
<td>- undefined -</td>
</tr>
</tbody>
</table>

Figure 169: Selection of joined subform and main form fields

1) Select Date from the First joined subform field dropdown list. This is the Date field in the Fuel table. This is not the Primary key for the Fuel table, but it is known as a Foreign key.

2) Select Date from the First joined main form field dropdown list. This is the Date field in the Vacations table. This is the Primary key for the Vacations table. Click Next.

Note
It is possible to create a relationship between two tables that is based upon more than one pair of fields. How to do that and why is discussed in the Base Guide.

Caution
When selecting a pair of fields from two tables to use as a relationship, they have to have the same field type. That is why we used the Date field from both tables: both their field types are Date[DATE].

Whether a single pair of fields from two tables are chosen as the relationship or two or more pairs are chosen, certain requirements must be met for the form to work.

- No field from the subform can be the Primary key for its table. (FuelID cannot be used.)
- Each pair of joined fields must have the same file type.
- One of the fields from the main form must be the Primary key for its table. (Date would have to be used.)

Step 5: Arrange controls.

Note
Each control in a form consists of two parts: label and field. This step in creating the form determine where a control's label and field are placed in relationship with each other. The four choices from left to right are Columnar left, Columnar - Labels on top, As Data Sheet, and In Blocks - Labels Above (Figure 170).

1) Arrangement of the main form: Click Columnar - Labels on top. (The labels will be placed above their field.

2) Arrangement of the subform: Click As Data Sheet. (The labels are column headings and the field entries are in spreadsheet format.) Click Next.
Step 6: Set data entry.

Unless you have a need for any of these entries to be checked, accept the default settings. Click Next.

Step 7: Apply styles.

1) Select the color you want in the Apply Styles list. (I chose the beige which is Orange 4 in the Color table.)
2) Select the Field border you want. (I prefer the 3-D look. You might want to experiment with the different possible settings.)
3) Click Next.

Step 8: Set name.

1) Enter the name for the form. In this case, it is Fuel.
2) Click the circle in from of Modify the form. (This circle is called a radio button.)
3) Click Next. The form opens in Edit mode.

Modifying a form

We will be moving the controls to different places in the form and changing the background to a picture. We will also modify the label for the PaymentType field as well as change the field to a list box.

First, we must decide what we want to change and to what. The discussion will follow this ten step outline.

1) The Date field in the main form needs a dropdown capability. It also needs to be lengthened to show the day of the week, month, day, and year.
2) Shorten the length of the payment fields (all fields containing the word payment).
3) The controls need to be move into groups: food, fuel subform, and miscellaneous.
Creating a database form

4) Some of the labels need to have their wording changed. Some single words should be two words. Some abbreviations should be used if possible (Misc. for miscellaneous).

5) The widths of several fields and labels need to be changed. Only Lunch, Supper, Motel, and Tolls have acceptable lengths. But for a better appearance, changes will be made to these as well.

6) All the fields whose label ends in *Payment* will be replaced with a list box. This box contains the entries from the Payment Type table.

7) The Note field needs to be lengthened vertically and a scroll bar added. It also needs to be moved.

8) Changes need to be made in the Date and PaymentType columns of the subform that are similar to the changes in the main form.

9) Headings need to be added for each group in the main form.

10) The background needs to be changed to a picture. Some of the labels will have to be modified so that they can be read clearly. The font color of the headings need to be changed as well.

Here are some pointers that we will be using in these steps. The controls in the main form consists of a label and its field. Sometimes we want to work with the entire control, and other times we want to work with only the label or field. There are times when we want to work with a group of controls.

- Clicking a label or field selects the entire control. A border appears around the control with eight green handles (Figure 171). You can then drag and drop it where you want.

- *Control+click* a label or field selects only the label or field (Figure 172).

- By using the *Tab* key, you can change the selection from the field to the label or the label to the field.

- Moving a group of controls is almost as easy as moving one of them.
  
  a) Click the field of one of the top left control to be moved to select it.
  
  b) Move the cursor to just above and to the left of the selected control.
  
  c) Drag the cursor to the bottom right of the group of controls and release the mouse button.
    
    1) As you drag the cursor, a dashed box appears showing what is contained in your selection. Make sure it is big enough to include the entire length of all the controls.
    
    2) When you release the mouse button, a border with its green handles appears around the controls you selected (Figure 173).
d) Move the cursor over one of the fields. It changes to a double arrow (Figure 174).

Figure 174: Double arrow

e) Drag the group of controls to where you want them.

Before changing the Date field, we will move the Lunch and Tolls controls to the right 5 cm (2 inches).

Tip
When either changing a size or moving a control, two properties of the Form Design toolbar should be selected: Snap to Grid, and Guides when Moving. Your controls will line up better, and an outline of what you are moving moves as the cursor moves.

You should also have both rulers active (Tools > Options > OpenOffice.org Writer > View). Since the form is created in Writer, that is where you have to make sure both horizontal and vertical rulers have a check in the box in front of them.

Note
I use centimeters when making changes in a form because centimeters are more accurate than inches. When moving controls (fields and their labels), placement is also more accurate. You can change your rulers from inches to centimeters by right-clicking each ruler and selecting centimeter from the context menu. You do not have to understand what centimeters are. You only have to match your controls, labels, or fields to specific numerals on a ruler.

Step 1: Change the Date field.

1) Control+click the Date field to select it (Figure 172).

2) Move the cursor over the middle green handle on the right side. It should change to a single arrow (Figure 175).

Figure 175: Single arrow

3) Hold the left mouse button down as you drag the cursor to the right until the length is 6 cm. The vertical dashed line is lined up with the 6. (This is approximately 2.4 inches.) Release the mouse button.

4) Click the Control icon in the Form Controls toolbar (Figure 176). It is the one circled in red. The Properties: Date Field window opens. Each line contains a property of the field.

Figure 176: Form Controls toolbar

a) Go to the Date format property. This is a dropdown list with Standard (short) as the default setting.

1) Click the default Standard (short) to open the list.
Creating a database form

2) Click the Standard (long) entry to select it.
   b) Scroll down to the Dropdown property. Its default setting is No. It is also a dropdown list.
      1) Click the default No setting to open the list.
      2) Click Yes to select it.

Tip
To see what the Date field will look like, click the Form Mode On/Off icon (the second icon from the left in Figure 176). You can do this any time you want to see the form with the changes you have made.

Step 2: Shorten the width of a field.
All of the fields whose label contains the word payment are too wide. They need shortening before the controls are moved.

1) Control+click the BPayment field (Figure 177).

   a) Move the cursor over the middle green handle on the right. The cursor becomes a single arrow.
   b) Drag the cursor to the left until the field is 2.5 cm wide (1 inch).

Note
If you have the Snap to Grid and Guides when moving icons selected in the Design Format toolbar, you will see how wide the field is as you shorten it.

c) Repeat these steps to shorten these fields: Lpayment, SPayment, SnPayment, Mpayment, and MiscPayment.

Step 3: Move the controls to group them by category.
We want to move the controls so that they look like Figure 178.
1) Click the first control you want to move. A border appears around the control with eight green handles.

2) Move the cursor over the label or field of the control. It becomes a double arrow (Figure 174).

3) Drag and drop the control to where you want it.

**Caution** Do not use Control+click when moving a field. It moves either the field or the label but not both. To move both, use a mouse click and drag to the desired spot.

4) Use the same steps to move the rest of the controls to where they belong.

**Note** The only way to learn to do these two steps well is to practice them. Another way exists which will place controls where you want them, but this is a more advanced feature and will be explained in the *Base Guide*.

**Step 4: Change the label wording.**

Field names need to be single words. However, the labels for the fields can be more than one word. So, we will change them. To do so, we will be editing the text in the label.

1) Control+click the SnackNo label. Do one of the following:

a) Right-click the SnackNo label.

   1) Select **Control** from the context menu (Figure 179). The window that opens is labeled Properties: Label field. It contains all of the properties of the selected label.

   1) In the Label selection, click between the k and N in SnackNo.

   2) Use the **spacebar** to make SnackNo into two words.

   3) Place a . (period) after the No.

   1) Close the Properties window.

   ![Figure 179: Context menu](image)

   ![Figure 180: Multi-word label](image)
Creating a database form

b) Or, click the Control icon in the Form Control toolbar (Figure 181). The Properties window opens. The rest of the steps are the same.

![Form Controls toolbar]

Figure 181: Form Controls toolbar

2) Use the same procedure to change these labels as well: BPayment to Payment, LPayment to Payment, SPayment to Payment, Miscellaneous to Misc., SnackCost to Snack Cost, MPayment to Payment, MiscPayment to Misc. Payment, and MiscNotes to Misc. Notes.

Tip
All of the listings in the Properties window can be modified by you. For example, by changing the Alignment from Left to Center, the word or words in the label are centered within the Label. When you have some time, you might want to experiment with different settings just to see the results you get.

Step 5: Change the widths of the labels and fields.

We want the following controls to be 2 cm wide (0.8 inches): Breakfast, Lunch, Supper, Odometer, Snack No., Tolls, Snack Cost, Motel, and Misc. All of the payment fields were changed in step 2, but Misc. Payment needs to be changed to 3 cm (1.2 inches).

1) Click Breakfast. The border around it appears with eight green handles.

2) Move the cursor over the middle green handle on the right. The cursor changes into a single arrow.

3) Drag and drop the cursor to the left to shorten the control or to the right to lengthen the control. Use the guide lines to determine the width.

4) Repeat for the other listed controls.

Step 6: Replace fields with other fields.

We want to replace the PaymentType field with a List Box. Then we can choose the type of payment from the Payment Type table rather than having to manually enter the type. In my case, each of my payment types begins with a different letter. If I enter the first letter of the payment type, the rest of the word automatically appears. I can then go to the next field.

1) **Control+click** the Payment field for Breakfast. The green handles appear around the field but not around the Label.

![Selecting a field of a control]

Figure 182: Selecting a field of a control

2) **Right-click** within the green handles and select Replace with > List Box. (Figure 179 is the context menu which contains the Replace with select, and Figure 183 is the list of replacement fields.)
3) Click the Control icon in the Form Controls toolbar (Figure 181) to open the Properties window.

4) On the General tab, scroll down to the Dropdown selection. Change the No to Yes in this dropdown list.

5) Click the Data tab.
Creating a database form

![Image of a database form](image)

**Figure 185: Type of list contents dropdown list**

a) *Type of list contents* is a dropdown list. Change it to *Sql*.

b) Type the following *exactly* as it is in the *List contents* box:

   ```sql
   SELECT "Type", "Type" FROM "Payment Type"
   ```

**Tip**

You should be able to copy and paste `SELECT "Type", "Type" FROM "Payment Type"` from above directly into the *List content* box. Just make sure you copy from the `S` in `SELECT` to the double quotation mark after the phrase `Payment Type` and no more than this.

![Image of a database form](image)

**Figure 186: List content for payment type fields**

**Note**

What you wrote is called an SQL command. The words *SELECT* and *FROM* are written in capital letters because they are commands. When the command *SELECT* is used, it requires a field name within quotation marks and then the field’s alias, also within quotation marks. In this case, the field and its alias are the same. The *FROM* command requires the name of the table which contains the field. Single-word table names do not require quotation marks, but multiple-word table names do.

6) Repeat these steps for the payment fields for Lunch, Supper, Motel, Snacks, and Misc. The main form should look like Figure 187 as far as where the controls are located. It also shows what the Note control should look like. Those changes are explained in the next step.

7) Close the Properties window.
Step 7: Change the Note field.

We want the Note control where it is located in Figure 187. Since it has a memo field type, it needs a vertical scrollbar for additional text space if desired.

1) Click the Note control.

2) Control+click the Note field. The green handles should surround the Note field but not its label.

3) Click the Control icon to open the Properties window (Figure 188).

4) Scroll down to the Scrollbars setting. Change the selection from None to Vertical in this dropdown list.

5) Close the Properties window.

6) Lengthen the Note field.

   a) Move the cursor over the middle green handle at the bottom of the Note field. It becomes a vertical single arrow.
Creating a database form

b) Drag the cursor down until the length is 6 cm (2.4 inches).

Step 8: Change labels and fields in a subform.

The Date column needs to be widened. The field in the PaymentType column needs to be changed to a list box. The label for PaymentType column needs to be two words.

1) Change the PaymentType column.

a) Right-click the label PaymentType to open a context menu (Figure 189).

![Figure 189: Choices for modifying a control in a subform]

b) Select Replace with, and then select List box from the context menu.

c) Again right-click the label PaymentType to open a context menu.

d) Select Column. This opens the Properties window. (Figure 190)

e) In the Label box, change PaymentType to Payment Type.

![Figure 190: Properties window for control in a subform]

f) Click the Data tab.

g) From the Type of list contents dropdown list, select sql.

h) Type the following exactly as it is written:
SELECT "Type", "Type" FROM "Payment Type"

i) Close the Properties window.

**Tip**  Step 6: Replace fields with other fields., beginning with part 5, contains more detailed instruction.

**Step 9: Add headings to groups.**

1) Make sure the cursor is in the upper left corner. If it is not, click in that corner to move it there.

2) Use the Enter key to move the cursor to the fifth line from the top.

3) Change the *Apply Styles* dropdown list from *Default* to *Heading 2* (Figure 191).

![Default](Default.png)

*Figure 191: Apply Styles list*

4) Use the spacebar to move the cursor to the where you want the heading to start.

5) Type the heading *Meals*.

6) Use the spacebar to move the cursor to the center of snack area.

7) Type the heading *Snacks*.

8) Use the Enter key to move the cursor between the Supper control and the subform.

9) Use the spacebar to move the cursor to the center of the subform.

10) Type the heading *Fuel Data*.

**Note**  If you know how to use styles, you can open the Styles and Formatting window using *F11*. Right-clicking the Heading 2 paragraph style allows you to modify the appearance of all three headings. See the *Writer Guide* Chapter 6.

**Step 10: Change the background of a form.**

The background for a form can be a color, or a graphic (picture). You can use any of the colors in the Color Table at *Tools > Options > OpenOffice.org > Colors*. If you know how to create custom colors, you can use them. You can also use a picture (graphic file) as the background. We will use a picture found in OOo: sky.gif (Figure 192). Since the background is dark in places, many of the labels and headings will need changing in order to be seen.

![background graphic](sky.gif)

*Figure 192: background graphic*

1) Select the labels of the top row of controls.
   a) *Control+click* the Date label.
Creating a database form

b) Control+shift+click the rest of the labels of the top row. The border will gradually grow to the right as you do this until all the labels are enclosed in it.

![Figure 193: Selecting multiple labels at one time](image)

Figure 193: Selecting multiple labels at one time

c) Click the Control icon in the Design Form toolbar to open the Properties window.

d) Change the Background selection from Default to Light cyan. (This is a dropdown list.)

2) Select the other labels in the same way and then change their background color.

3) Close the Properties window.

---

**Note**

I have chosen to use Light cyan as the background color for my labels. You are free to choose whatever color you wish including a custom color you earlier created.

---

4) Press the F11 key to open the Styles and Formatting window (Figure 194). Notice the left icon has a black outline around it. This is the Paragraph Styles icon. Below it is a list of paragraph styles including headings.

![Figure 194: Top portion of the Styles and Formatting window](image)

Figure 194: Top portion of the Styles and Formatting window

a) Right-click Heading 2 and select Modify from the context menu.

![Figure 195: Tabs of the Paragraphs: Heading 2 window](image)

Figure 195: Tabs of the Paragraphs: Heading 2 window

b) On the Paragraph Style dialog (Figure 195), click the Font Effects tab.
Creating a database form

Figure 196: Left side of Font Effects tab

c) Change the Font color dropdown list to Light cyan.
d) Click OK to close the Paragraph Style: Heading 2 dialog.
e) Press the F11 key to close the Formatting and Styles window.

Tip Learning how to use styles can be very helpful at times. By using styles, we changed the font color for all three headings at one time. There are other methods of changing the font color, but they require repeating the same steps for each heading.

5) Right-click the background and select Page from the context menu.
6) Click the Background tab (Figure 197).

Figure 197: Background tab of Page Styles

a) Change the As dropdown list from Color to Graphic.
b) Search for this file: sky.gif. It is located in the Gallery folder of OOo.
c) Click the Browse button in the File section. Browse to the folder containing sky.gif.
d) Select this file and click Open.
Creating a database form

e) In the Type section, select Area.

f) Click OK to close the Page Style: Default window.

The form should look like Figure 199.

Step 11: Change the tab order.

The Tab key moves the cursor from field to field. This is much easier to do than to click each field to enter data into it. It also permits us to group our expenses into areas before we begin entering data. For example, all of our meal receipts can be grouped together as can our snacks and also our fuel purchases.

1) Control+click the Date field.

2) Click the Form Design icon in the Form Controls toolbar to open the Form Design toolbar (Figure 198).

3) Click the Activation Order icon (Figure 200).

4) Rearrange the order of the fields in the Tab Order window (Figure 201).
Creating a database form

5) Save and close the form.
6) Save the database.
Creating a database form

Creating forms in Design View

This method requires using the Form Controls and Form Design toolbars extensively. These techniques are beyond the scope of this document. Instructions for creating forms using Design view will be described in the Database Guide.

Creating subforms in Design View

Again, this is beyond the scope of this document. Creation of subforms in Design View will be described in the Database Guide.

Accessing other data sources

OpenOffice.org allows data sources to be accessed and then linked into OOO documents. For example, a mail merge links an external document containing a list of names and addresses into a letter, with one copy of the letter being generated for each entry.

To register a data source, choose File > New > Database to open the Database Wizard. Select Connect to an existing database. This allows access to the list of data sources that can be registered with OOO. These data sources can be accessed similarly to a dBase database as explained in the next section.

Once a data source has been registered, it can be used in any other OOO component (for example Writer or Calc) by selecting View > Data Sources or pressing the F4 key.

Tip
Mozilla Address Books and dBase databases (among others) can be accessed, and entries can be added or changed.

Caution
Spreadsheets can be accessed, but no changes can be made in the spreadsheet entries. All changes in a spreadsheet sheet must be made in the spreadsheet, itself. Update the database afterwards to see the changes made in the spreadsheet.

Accessing a dBase database

1) File > New > Database opens the Database Wizard window.

Note
Clicking the New icon and Database in the drop-down menu also open the Database Wizard window. (See Figure 146.)

2) Select Connect to an existing database. Pressing the TAB key highlights the Database type drop-down list. Typing D selects dBase. Click Next.

Note
Clicking the arrows opens a menu from which you can select dBase (Figure 203).
3) Click *Browse* and select the folder containing the database. Click *Next*.

4) Accept the default settings: *Register the database for me*, and *Open the database for editing*. Click *Finish*. Name and save the database in the location of your choice.

5) Create the *Form* using the *Form Wizard* as explained in “Creating a database form” beginning on page 190.

### Accessing a Mozilla address book

Accessing a Mozilla Address Book is very similar to accessing a dBase database.

1) Select *File > New > Database*.

2) Select *Connect to an existing database*. Select *Mozilla Address Book* as the database type (Figure 203).

3) Register this data source.

These are steps 1, 2 and 4 of “Accessing a dBase database” on page 209.

### Accessing spreadsheets

Accessing a spreadsheet is also very similar to accessing a dBase database.

1) Select *File > New > Database*.

2) Select *Connect to an existing database*. Select *Spreadsheet* as the *Database type* (Figure 203).

3) Click *Browse* to locate the spreadsheet you want to access. If the spreadsheet is password protected, check the *Password required* box. Click *Next*.

4) If the spreadsheet requires a user’s name, enter it. If a password is also required, check its box. Click *Next*.

---

**Caution**

This method of accessing a spreadsheet does not allow you to change anything in the spreadsheet. All modifications must be made in the spreadsheet itself. This method only allows you to view the contents of the spreadsheet, run queries, and create reports based upon the data already entered into the spreadsheet.
Registering databases created by OOo2.x

This is a simple procedure. Tools > Options > OpenOffice.org Base > Databases. Under Registered databases, there is a list of these databases. Below this list are three buttons: New..., Delete, Edit... To register a database created by OOo2.x:

1) Click New.
2) Browse to where the database is located.
3) Make sure the registered name is correct.
4) Click OK.

Using data sources in OpenOffice.org

Having registered the data source, whether a spreadsheet, text document, external database or other accepted data source, you can use it in other OpenOffice.org components including Writer and Calc.

Viewing data sources

Open a document in Writer or Calc. To view the data sources available, press F4 or select View > Data Sources from the pull-down menu. This brings up a list of registered databases, which will include Bibliography and any other database registered.

To view each database, click on the + to the left of the database’s name. (This has been done for the Automobile database in Figure 204.) This brings up Tables and Queries. Click on the + next to Tables to view the individual tables created. Now double-click on a table to see all the records held in it.

![Figure 204: Databases](image)

Editing data sources

Some data sources can be edited in the View Data Sources dialog. A spreadsheet can not. A record can be edited, added or deleted.

The data is displayed on the right side of the screen. Click in a field to edit the value.

Beneath the records are five tiny buttons. The first four move backwards or forwards through the records, or to the beginning or end. The fifth button, with a small star, inserts a new record (Figure 205).

![Figure 205: View Data Sources navigation buttons](image)
To delete a record, right-click on the gray box to the left of a row to highlight the entire row, and select **Delete Rows** to remove the selected row.

<table>
<thead>
<tr>
<th>FuelID</th>
<th>Date</th>
<th>FuelCost</th>
<th>FuelQuantity</th>
<th>Odometer</th>
<th>PaymentType</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1/1/2012</td>
<td>28.45</td>
<td>11.650</td>
<td>90097.9</td>
<td>Kevin</td>
</tr>
<tr>
<td></td>
<td></td>
<td>24.99</td>
<td>8.299</td>
<td>91354.7</td>
<td>Dan</td>
</tr>
<tr>
<td></td>
<td></td>
<td>27.50</td>
<td>12.557</td>
<td>91699.3</td>
<td>Cash</td>
</tr>
<tr>
<td></td>
<td></td>
<td>35.12</td>
<td>10.233</td>
<td>92213.5</td>
<td>Kevin</td>
</tr>
</tbody>
</table>

*Figure 206: Deleting a row in the Data View window*

**Launching Base to work on data sources**

You can launch OOo Base at any time from the View Data Source pane. Just right-click on a database or the Tables or Queries icons and select **Edit Database File**. Once in Base, you can edit, add and delete tables, queries, forms and reports.

**Using data sources in OOo documents**

To insert a field from a table into a document (for example a Calc spreadsheet or Writer document), click on the field name (the gray square at the top of the field list) and, with the left mouse button held down, drag the field onto the document. In a Writer document, it will appear as `<FIELD>` (where FIELD is the name of the field you dragged). In Calc it will appear as a text box.

One common way to use a data source is to perform a mail merge. Selecting **Tools > Mail Merge Wizard** or clicking on the Mail Merge icon (a small paper-and-envelope icon on the View Data Source pane) launches the Mail Merge wizard which steps through creating a mail merge document. This is covered in Chapter 11 (Using Mail Merge) in the *Writer Guide*. 
Entering data in a form

Records are used to organize the data we enter into a form. They also organize the data we enter into a subform (Figure 207).

Each type of field allows a different method to enter the data. In most if not all cases, more than one method can be used.

The first step to entering data in a form is to open it from the main database window.

- Click the Forms icon in the Database list.
- Find the form’s name in the Forms list (Vacations).
- Double-click the form’s name.

The quickest way to enter a date in the Date field is to click the arrow that opens the dropdown calendar. Then click the date you want (Figure 208). Use the Tab key to go to the Odometer field.

- Click the left arrow before May to go back one month (April 2007).
- Click the right arrow after 2007 to go forward one month (June 2007).
- Multiple clicks in either direction will change the month and year the same number of times as the number of clicks.
The Odometer, Tolls, and Motel fields are numerical fields. Enter values directly into them, or use the up and down arrows. When the value is entered, use the Tab key to go to the next field.

- The up arrow increases the value, and the down arrow decreases the value.
- These two arrows only change the numerals to the left of the decimal place.
- Numerals to the right of the decimal place must be changed by deleting them and typing the desired ones.

The Motel's Payment field is a dropdown list. If as in my case, all of the elements of the list start with different letters, typing the first letter will select the desired letter.

- If two or more elements of the list have the same first letter, repeated typing of the first letter will cycle through the elements with this same first letter. So, if you accidentally go past the element you wanted, you can keep typing the first letter until it reappears again.

- When the selection is correct, use the Tab key to go to the Misc. field.

The rest of the fields of the main form are either numerical fields or dropdown lists until we reach the Misc. Notes field. It is a text field. Type anything you desire in this field just as you would any simple text editor.

**Caution**

Since the Tab key is used to move between fields, it can not be used in a text field. All spacing must be done by the spacebar. Finally, the Enter key only acts as a line break to move the cursor to the next line.

**Note**

If we did not have a subform for fuel data, using the Tab key would save all of the fields, clear them, and make the form ready to accept data on the second record.

Since we have a subform form, using the Tab key places the cursor in the first Date field of the subform with the date automatically entered to match the Date field of the main form.

The FuelCost, FuelQuantity, and Odometer fields are numerical fields. The Payment field is a dropdown list. Enter the data just as you did in the main form, and use the Tab key to go to the next field.

When you use the Tab key to leave the Payment field, it goes to the Date field of the next line and automatically enters the date. Now you can enter your second set of fuel data for this day.
Entering data in a form

To move to another record when the form has a subform, the directional arrows at the bottom must be used. There are four of them from left to right: First Record, Previous Record, Next Record, and Last Record (Figure 209). To the right of these arrows is the New Record icon.

To create a new record while in another record, click the New Record icon. And, two choices exist for creating a new record following the present record.

- Click the Next Record icon.
- Or, click the New Record icon.

![Figure 209: Navigation arrows of a form](image)

**Tip**

The number in the Record box is the number of the record whose data is shown in the form. (The data from the second record of the Vacations form was displayed when I took the screenshot for Figure 209.)

If you know the number of the record you want, you can enter it into the record box and then use the Enter key to take you to that record.

Figure 210 is a record with data inserted in its fields. Note that not all fields have data in them. It is only necessary to have data in every field if you determine ahead of time to require all fields contain data.

![Figure 210: Sample record of the Vacation form and subform](image)
Creating queries

Queries are used to get specific information from a database. Using our CD-Collection table, we will create a list of albums by a particular artist. We will do this using the Wizard. The information we might want from the Fuel table includes what our fuel economy is. We will do this using the Design View.

Note  Queries blur the differences between a database and a data source. A database is only one type of data source. However, searching for usable information from a data source requires a query. Since the query (one part of a database) does this, the data source appears to become one part of that database: its table or tables. Query results, themselves, are special tables within the database.

Using the Wizard to create a query

Queries created by the wizard provide a list or lists of information based upon what one wants to know. It is possible to obtain a single answer or multiple answers, depending upon the circumstances. Queries which require calculations are best created with the Design view.

In the main database window (Figure 147), click the Queries icon in the Databases section, then in the Tasks section, click Use Wizard to Create Query. The Query Wizard window opens (Figure 211). The information we want is what albums are by a certain musical group or individual (the album’s author). We can include when each album was bought.

Note  When working with a query, more than one table can be used. Since different tables may contain the same field names, the format for naming fields in a query is Table name and field name. A period (.) is placed between the table name and the field name.

Figure 211: First page of the Query Wizard
Creating queries

Step 1: Select the fields.

1) Select the CD-Collection table from the dropdown list of tables.
   a) If the Tables selection is not Table: CD-Collection, click the arrow (circled in red in Figure 211).
   b) Click Table: CD-Collection in the list to select it.

2) Select fields from the CD-Collection table in the Available fields list.
   a) Click AlbumTitle, and use the > button (black oval in Figure 211) to move it to the Fields in Query list.
   b) Move the Artist and DatePurchased fields in the same manner.

   Tip
   To change the order of the fields, select the field you want to move and click the up or down arrow to move it up or down (circled in magenta in Figure 211).

   c) Use the up arrow to change the order of the fields: artist, album, and date purchased.
      1) Click the CD-Collection.Artist field.
      2) Click the up arrow to move it above CD-Collection.AlbumTitle.

   d) Click Next.

Step 2: Select the sorting order.

Up to four fields can be used to sort the information of our query. A little simple logic helps at this point. Which field is most important?

In our query, the artist is most important. The album title is less important, and the date purchased is of least importance. Of course, if we were interested in what music we bought on a given day, the date purchased would be the most important.

Figure 212: List of fields added to the query

Figure 213: Sorting order page
1) Click the first *Sort by* dropdown list.
   a) Click *CD-Collection.Artist* to select it.
   b) If you want the artists to be listed in alphabetical order (a-z), select *Ascending* on the right. If you want the artist listed in reverse order (z-a), select *Descending* on the right (Figure 213).

2) Click the second *Sort by* dropdown list.
   a) Click *CD-Collection.ArtistTitle*
   b) Select *Ascending* or *Descending* according to the order you want.

3) Repeat this process for *CD-Collection.DatePurchased*.

4) Click *Next*.

**Step 3: Select the search conditions.**

The search conditions available are listed in Figure 214. They allow us to compare the name we entered with the names of the artist in our database and decide whether to include a particular artist in our query or not.

<table>
<thead>
<tr>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>is equal to</strong></td>
</tr>
<tr>
<td><strong>is not equal to</strong></td>
</tr>
<tr>
<td><strong>is smaller than</strong></td>
</tr>
<tr>
<td><strong>is greater than</strong></td>
</tr>
<tr>
<td><strong>is equal or less than</strong></td>
</tr>
<tr>
<td><strong>is equal or greater than</strong></td>
</tr>
<tr>
<td><strong>like</strong></td>
</tr>
</tbody>
</table>

*Figure 214: Search conditions in the Query Wizard*

- *is equal to*: the same as
- *is not equal to*: not the same as
- *is smaller than*: comes before
- *is greater than*: comes after
- *is equal or less than*: the same as or comes before
- *is equal or greater than*: the same as or comes after
- *like*: similar to in some way

**Note** These conditions apply to numbers, letters (using the alphabetical order), and dates.

1) Since we are only searching for one thing, we will use the default setting of *Match all of the following*.

2) We are looking for a particular artist, so select *is equal to*.

3) Enter the name of the artist in the *Value* box. Click *Next*. 

---

Creating queries

Chapter 10  Getting Started with Base
Creating queries

Step 4: Select type of query.
We want simple information, so the default setting: Detailed query is what we want. Click Next at the bottom of the window.

**Note** Since we have a simple query, the Grouping and Grouping conditions are not needed. Those two steps are skipped in our query.

Step 5: Assign aliases if desired.
We want the default settings. Click Next.

Step 6: Overview.
Name the query (suggestion: Query_Artists). To the right of this are two choices. Select Display Query. Click Finish.

Step 7: Modify the query.
We are skipping this step since we have nothing to modify. If you select the Modify Query choice, the query would open in Design view. To make modifications, follow the instructions in the next section, “Using the Design View to create a query”.

**Using the Design View to create a query**

Creating a query using Design View is not as hard as it may first seem. It may take multiple steps, but each step is fairly simple.

What fuel economy is our vehicle getting (miles per gallon in the USA)? This question requires creating two queries, with the first query being used as part of the second query.

**Caution** The procedures we will be using only work with relational databases. This is because of how relational databases are constructed. The elements of a relational database are unique. (The primary key insures this uniqueness.) That is, there are no two elements which are exactly alike. This allows us to select specific elements to place into our queries. Without the elements of the relational database being unique from all other elements, we could not perform these procedures.

Step 1: Open the first query in Design View.
Click Create Query in Design View.

Step 2: Add tables.
1) Click Fuel to highlight it.
2) Click Add.
3) Click Close.

**Tip**  Move the cursor over the bottom edge of the fuel table (Figure 216). The cursor become a single arrow with two heads. Drag the bottom of the table to make it longer and easier to see all of the fields in the table.

**Step 3: Add fields to the table at the bottom.**

1) Double-click the FuelID field in the Fuel table.
2) Double-click the Odometer field.
3) Double-click the FuelQuantity field.

The table at the bottom of the query window should now have three columns (Figure 217).

**Step 4: Set the criterion for the query.**

We want to the query's FuelID to begin with the numeral 1.

1) Type >0 in the Criterion cell under FuelID in the query table
2) Click the Run Query icon in the Query Design toolbar. This icon is circled in red in Figure 218.

Figure 219 contains the Fuel table with my entries and the query results based upon the Fuel table.
Creating queries

Figure 219: Fuel table and query of the fuel table

Step 5: Save and close the query.

Since this query contains the ending odometer reading for our calculations, name it End-Reading when saving it. Then close the query.

Step 6: Create the query to calculate the fuel economy.

1) Click Create Query in Design View to open a new query.

2) Add the Fuel table to the query just as you did in step 2: Add tables. But, do not close the Add Tables window.

3) Add the End-Reading query to this query.
   a) Click the Query radio button to get the list of queries in the database (Figure 220).

   b) Click End-Reading.

   c) Click Add, and then click Close.

Step 7: Add fields to the table at the bottom of the query.

We are going to calculate the fuel economy. To do this we need the FuelQuantity and distance traveled. Since the FuelQuantity we want to use is at the ending odometer reading, we will use the End-Reading query to get it. We will also use the Odometer field from the Fuel table and End-Reading query.
1) Double-click *FuelQuantity* in the End-Reading query.

2) Double-click *Odometer* in the End-Reading query.

3) Double-click *Odometer* in the Fuel table.

```
<table>
<thead>
<tr>
<th>Field</th>
<th>FuelQuantity</th>
<th>Odometer</th>
<th>Odometer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alias</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Table</td>
<td>End-Reading</td>
<td>End-Reading</td>
<td>Fuel</td>
</tr>
<tr>
<td>Sort</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Visible</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Function</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Criterion</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Or</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
```

*Figure 222: Added fields to the query*

**Step 8: Enter the FuelID difference field.**

We want the difference between the FuelID value of the Fuel table and FuelID value of the End-Reading query to equal one (1).

1) Type "End-Reading".*FuelID - Fuel.*.FuelID in the field to the right of the Odometer field of the Fuel Table (Figure 223).

Type the numeral 1 (one) in the Criterion cell of this column.

**Caution**

When entering fields for these calculations, you must follow this format: table or query name followed by a period follow by the field name. For hyphenated or multiple-word names (table or query), use double quotes around the table or query name. The query will then add the rest of the double quotes as in Figure 223.

Use the arithmetical symbol between the two. More than one calculation can be done by using parentheses to group the arithmetical operations.

```
<table>
<thead>
<tr>
<th>Field</th>
<th>FuelQuantity</th>
<th>Odometer</th>
<th>Odometer</th>
<th>&quot;End-Reading&quot;.<em>FuelID - Fuel.</em>.FuelID</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alias</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Table</td>
<td>End-Reading</td>
<td>End-Reading</td>
<td>Fuel</td>
<td></td>
</tr>
<tr>
<td>Sort</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Visible</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Function</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Criterion</td>
<td></td>
<td></td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>Or</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
```

*Figure 223: Typing in calculation of fields*

2) Calculate the distance traveled (Figure 224):

- Type "End-Reading".*Odometer – Fuel.*.Odometer in the Field cell.
- Type >0 in the Criterion cell.
Creating queries

<table>
<thead>
<tr>
<th>Field</th>
<th>&quot;End-Reading&quot;.&quot;Odometer&quot; - &quot;Fuel&quot;.&quot;Odometer&quot;</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alias</td>
<td></td>
</tr>
<tr>
<td>Table</td>
<td></td>
</tr>
<tr>
<td>Sort</td>
<td></td>
</tr>
<tr>
<td>Visible</td>
<td></td>
</tr>
<tr>
<td>Function</td>
<td></td>
</tr>
<tr>
<td>Criterion</td>
<td>&gt;0</td>
</tr>
<tr>
<td>Or</td>
<td></td>
</tr>
</tbody>
</table>

Figure 224: Field for distance traveled calculations

3) Calculate fuel economy (Figure 225):

   a) Type 

      \[
      \frac{("End-Reading"."Odometer - Fuel."Odometer")}{"End-Reading"."FuelQuantity"}
      \]

      in the Field in the next column to the right.

<table>
<thead>
<tr>
<th>Field</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alias</td>
</tr>
<tr>
<td>Table</td>
</tr>
<tr>
<td>Sort</td>
</tr>
<tr>
<td>Visible</td>
</tr>
<tr>
<td>Function</td>
</tr>
<tr>
<td>Criterion</td>
</tr>
<tr>
<td>Or</td>
</tr>
</tbody>
</table>

Figure 225: Fuel economy calculation field

Step 9: Run the query and make some modification.

After we run the query to make sure it works correctly, we will hide all of the fields that we do not need.

1) Click the Run Query icon in the Design Query toolbar (Figure 218). The results are in Figure 226.

<table>
<thead>
<tr>
<th>FuelQuantity</th>
<th>Odometer</th>
<th>Odometer1</th>
<th>&quot;End-Reading&quot;.&quot;FuelID&quot; / &quot;Fuel&quot;.&quot;FuelID&quot;</th>
<th>Distance</th>
<th>&quot;End-Reading&quot;.&quot;Odometer&quot; - &quot;Fuel&quot;.&quot;Odometer&quot; / &quot;End-Reading&quot;.&quot;FuelQuantity&quot;</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.430</td>
<td>778.7</td>
<td>704.2</td>
<td>1</td>
<td>74.5</td>
<td>11.59</td>
</tr>
<tr>
<td>19.570</td>
<td>1032.3</td>
<td>778.7</td>
<td>1</td>
<td>253.6</td>
<td>12.96</td>
</tr>
<tr>
<td>15.150</td>
<td>1239.4</td>
<td>1032.3</td>
<td>1</td>
<td>207.1</td>
<td>13.67</td>
</tr>
</tbody>
</table>

Figure 226: Result of running the fuel economy query

Notice that not all of the last column label is visible because some of the labels are long. We can fix this problem by using an alias for many of the fields. The labels are replaced by their aliases.

2) Add Aliases: Type in aliases as they are listed in Figure 227.

<table>
<thead>
<tr>
<th>FuelQuantity</th>
<th>Odometer</th>
<th>Odometer</th>
<th>&quot;End-Reading&quot;.&quot;FuelID&quot; / &quot;Fuel&quot;.&quot;FuelID&quot;</th>
<th>Distance</th>
<th>&quot;End-Reading&quot;.&quot;Odometer&quot; - &quot;Fuel&quot;.&quot;Odometer&quot; / &quot;End-Reading&quot;.&quot;FuelQuantity&quot;</th>
</tr>
</thead>
<tbody>
<tr>
<td>Quantity</td>
<td>Begin</td>
<td>End</td>
<td>&quot;End-Reading&quot;.&quot;FuelQuantity&quot;</td>
<td></td>
<td></td>
</tr>
<tr>
<td>End-Reading</td>
<td>End-Reading</td>
<td>Fuel</td>
<td>&quot;End-Reading&quot;.&quot;FuelID&quot; / &quot;Fuel&quot;.&quot;FuelID&quot;</td>
<td>Distance</td>
<td>&quot;End-Reading&quot;.&quot;Odometer&quot; - &quot;Fuel&quot;.&quot;Odometer&quot; / &quot;End-Reading&quot;.&quot;FuelQuantity&quot;</td>
</tr>
</tbody>
</table>

Figure 227: Query table with aliases added

3) Run the query again. The results are in Figure 228.
Creating queries

We really do not need the column showing the difference between the FuelID fields from the table and query. So, we will hide it. While it will not be visible, it will still be used in the calculations.

4) Hide a field that does not need to be seen.

Remove the check in the box of the Visible cell as in Figure 229.

5) Rerun the query (Figure 230).

Step 10: Close, save, and name the query.

My suggestion for a name is Fuel Economy.

There are obviously other calculations that can be made in this query such as cost per distance traveled and how much of the cost belongs to each of the payments types.

Note

To fully use queries requires a knowledge of mathematics and specifically set operations (unions, intersections, and, or, complements, and any combinations of these). For example, we listed all of our criteria in one row. That means that all of these criteria have to be met before a row of values will be created in the query. This is how the and operator works on sets.


Creating reports

Reports provide information found in the database in a useful way. In this they are similar to queries. Reports are generated from the database’s tables or queries. They can contain all of the fields of the table or query or just a selected group of fields. Reports can be static or dynamic. Static reports contain the data in the selected fields at the time the report was created. Dynamic reports can be updated to show the latest data.
Creating reports

For example, a report on vacation expenses divided into categories should probably be a static report because it is based upon specific data that does not change. However, a report on the fuel data should probably be a dynamic report, because this report depends upon data that does change.

**Caution**

All reports are based upon a single table or query. So you need first to decide what fields you want to use in the report. If you want to use fields from different tables, you must first combine these fields in a single query. Then you can create a report on this query.

An example of this caution is creating a report on vacation expenses. Fuel costs are one part of that report as are meal costs. These values are contained in fields of two different tables: Vacations and Fuel. So this report requires creating a query.

**Creating a static report**

We will create a report on vacation expenses. Certain questions need to be asked before creating the report.

- What information do we want in the report?
- How do we want the information arraigned?
- What fields are required to provide this information?
- Will a query have to be created because these fields are in different tables?
- Are there any calculations required in the data before being added to the report?

The expenses for our vacation are motel, tolls, miscellaneous, breakfast, lunch, supper, snacks, and fuel. One possible report would simply list the totals of each of these expense groups. Another possible report would list the expense totals for each day of the vacation. A third possible report would list the totals for each expense group for each type of payment. (This would let us know where the money came from to pay the expenses.) At the present time, using the data from the queries in a spreadsheet is the best way to handle reports like this. In the near future, the report feature will include these abilities.

For our purposes, we will create two reports. The first one will list the expenses each day other than fuel. The second report will list the fuel costs each day.

The fields we will need for the first report from the Vacations table are: Date, Motel, Toll, Breakfast, Lunch, Supper, SnackCost, and Miscellaneous. This report will not require an additional query.

The second report involves the Fuel table. Since fuel was purchased and entered into this table at times other than during the vacation, a query needs to be created that contains only the fuel purchased during the vacation.

**Vacations table report**

1) Create a new report.
   a) Click the Reports icon in the Database list in the Automobile – OpenOffice.org window.
   b) In the Tasks list, click Use Wizard to Create Report. The Report Wizard window opens.

2) Select the fields.
   a) Select Table: Vacations in the Tables or Queries dropdown list.
Creating reports

b) Use the > to move these fields from the Available fields list to the Fields in report list: Date, Motel, Tolls, Miscellaneous, Breakfast, Lunch, Supper, and SnackCost (Figure 231). Click Next.

![Available fields vs Fields in report]

Figure 231: Adding fields to a report

3) Label the fields.

Shorten Miscellaneous to Misc. Click Next.

4) Group fields.

Since we are grouping by the date, use the > button to move the Date field to the Grouping list. Click Next.

![Grouping fields]

5) Sort options.

We do not want to do any additional sorting. Click Next.

6) Choose layout.

We will be using the default settings for the layout. Click Next.

**Note** If you feel adventurous, try selecting some of the other layout choices. After selecting a choice, drag and drop the Report Wizard window so that you can see what you have selected. (Move the cursor over the Heading of this window, and then drag and drop.)

7) Create report.

a) Label the report: Vacation Expenses.

b) Select Static report.
Creating reports

c) Click Finished.

Vacation fuel report

1) Create a query containing only fuel bought on the days of the vacation.
   a) Open a query in Design View.
   b) Follow the steps for adding tables in Add tables. Add the Fuel table.
   c) Double-click these fields in the Fuel table listing: Date and FuelCost to enter them in the
      table at the bottom of the query.
   d) In the Criterion cell of the Date field, type the following:

   e) Save, name, and close the query. (Suggestion: Vacation Fuel Purchases.)

2) Open a new report.
   a) Right-click the Vacation Fuel Purchases query.
   b) Select Report Wizard from the context menu.

Note When a new report is opened in this way, the query used to open it is automatically
selected in the Tables or Queries dropdown list.

3) Create the report.
   Use >> to move both fields from the Available Fields to the Fields in Report list. Click
   Next.

4) Label fields.
   Add a space to FuelCost to make it Fuel Cost (two words). Click Next.

5) Group fields.
   a) Click Date to highlight it.
   b) Use > to move the Date field to the Groupings list. Click Next.

Tip When using dates in a query, enter them in numerical form MM/DDYYYY or DD/
MM/YYYY depending upon your language's default setting for dates (my default
setting is MM/DD/YYYY).

All dates must have a # before and after it. Hence, May 25, 2007 is written
#05/25/2007#.
Creating reports

6) Choose layout.
   We will be making no changes in the layout. Click Next.

7) Create report (final settings).
   a) Use the suggested name, which is the same as the query.
   b) Select Static report. Click Finish.

**Creating a dynamic report**

We will create a report with some statistics on our fuel consumption. To do this, we have to modify two queries: End-Reading and Fuel Economy. We will be adding the FuelCost field to the End-Reading query. Then we will add the FuelCost field from the End-Reading query to the Fuel Economy query.

**Tip** When opening a query to edit it, it might appear as in Figure 233. If you move your cursor over the black line (circled in red), it becomes a double headed arrow. Drag and drop it to a lower position.

![Figure 233: Appearance of query when opened for editing](image)

1) Add the FuelCost field to the End-Reading query:
   a) Right-click the End-Reading query and select Edit from the context menu.
   b) In the Fuel table list, double-click to add FuelCost to the bottom table (Figure 234).
   c) Save and close the query.
2) Add the *FuelCost* field from the End-Reading query to the Fuel Economy query.
   a) Right-click the *Fuel Economy* query and select **Edit** from the context menu.
   b) Double-click the *FuelCost* field in the End-Reading query list to the table at the bottom.

3) Add a calculation field to the right of the FuelCost field.
   a) Type the following in the Field cell:
      "End-Reading".FuelCost/("End-Reading".Odometer – Fuel.Odometer)
   b) Type the following in the Alias cell:
      cost per mile

   **Note** If you use the metric system, cost per km is the appropriate alias.

4) Save and close the query.

5) Open a new report.
   Right-click the Fuel Economy query and select **Report Wizard**.

6) Select fields.
   Move all the fields from the *Available fields* to the *Fields in report* list. Use the >> to do so. Click **Next**.

7) Label fields.
   Change FuelCost to Fuel Cost by placing a space between the words. Click **Next**.

8) Group fields.
   Use > to move the Date field to the Groupings list. Click **Next**.

9) Sort options: the wizard skipped this one.

10) Choose layout.
   Accept the default. Click **Next**.

11) Create the report.
   a) Change the report name to Fuel Statistics.
   b) The default setting is Dynamic report, so no change is necessary.
   c) Select Modify report layout. Click **Finish**.
Modifying a report

At the end of the last section, we left the Fuel Statistics report open in the edit mode (Figure 235). We will be working on that report. These same steps can be used with any report that you open for editing.

The Author is the name you listed in Tools > Options > OpenOffice.org > User Data. The date is not correct. The columns need to be moved to the left to give a better appearance. None of the numbers are correct, but their only purpose is to show the number of decimal places.

**Step 1: Change the date.**

1) Click to the right of the date (4/26/20) so that the cursor is next to the field. Use the Backspace key to erase the date.

2) **Insert > Fields > Date.** This places today’s date where the original date was.

3) Changing the date formatting:
   a) Double-click the date field you just inserted. The Edit Fields: Document window opens (Figure 236).

   ![Figure 236: Modifying a date field](image)

   **b)** Since this is a dynamic report, change the Select field from Date (fixed) to Date.

   **c)** Change the Format to what you desire. (I use the Friday, December 31, 1999 choice.) Click OK.

**Step 2: Change the column widths.**

The column widths can be changed by moving the cursor over the right border of each column so that it becomes a double-headed arrow. Then drag and drop it where you want it. This has to be done for each column in each table in the report. This can also be done with the last column on the right even though there is no black border. It should now look something like Figure 237.
Creating reports

Figure 237: Realign columns in a report

Step 3: Change the number formatting in the cells.

The fuel quantity should have three decimal places. The Begin, End, and Distance should have one decimal place. Fuel Cost should be currency and have two decimal places, and Cost per mile should have three decimal places.

1) Right-click the cell below Quantity to open the context menu. (The cell is circled in red in Figure 237.)

2) Select Number format.

3) In the Options section (Figure 238),
   a) Change the number of Decimal places to 3.
   b) Click the green checkmark. Click OK.

4) Change the Fuel Cost field.
   a) Right-click in the cell below Fuel Cost.
   b) Select Number Format.
   c) In the Category list, select Currency. Click OK.

5) Change the Cost per mile field.
   a) Right-click in the cell below Cost per mile.
   b) Select Number Format.
   c) In the Category list, select Currency.
   d) In the Option section:
      1) Set the number of decimal places to 3.
2) Click the green checkmark.

e) Click OK.

Step 4: Save and close the report.

Double-click the report. It should now look like Figure 239.

Figure 239: Final report

More ways to create reports

Two extensions are available to assist in report creation. These can be downloaded from http://extensions.services.openoffice.org/.

Sun Report Builder. Creates stylish, complex database reports. You can define group and page headers, group and page footers, and calculation fields.

Report Runner. Launches Base reports from any registered database. Works with both Report Wizard and SUN Report Builder report files. Output the generated report to your screen, default printer, or disk as either a Writer or PDF file.

To install an extension, do any of the following:

- Double-click the *.oxt file in your system’s file browser.
- On a Web page, click a hyperlink to an *.oxt file (if your Web browser can be configured to start the Extension Manager for this file type).
- Choose Tools > Extension Manager, select My Extensions and click Add.
Chapter 11
Getting Started with Math
OpenOffice.org’s Equation Editor
What is Math?

Math is OpenOffice.org (OOo)’s component for writing mathematical equations. It is most commonly used as an equation editor for text documents, but it can also be used with other types of documents or stand-alone. When used inside Writer, the equation is treated as an object inside the text document.

Note

The equation editor is for writing equations in symbolic form (as in equation 1). If you want to evaluate a numeric value, see the Calc Guide.

\[
\frac{df(x)}{dx} = \ln(x) + \tan^{-1}(x^2) \tag{1}
\]

Getting started

To insert an equation, go to Insert > Object > Formula.

The equation editor opens at the bottom of the screen, and the floating Selection window appears. You will also see a small box (with a gray border) in your document, where the formula will be displayed, as shown in Figure 240.

![Figure 240. Equation Editor, Selection window, and location of resulting equation.](image)

The equation editor uses a markup language to represent formulas. For example, \(\%beta\) creates the Greek character beta (\(\beta\)). This markup is designed to read similar to English whenever possible. For example, \(a \text{ over } b\) produces a fraction: \(\frac{a}{b}\).
Entering a formula

There are three ways to enter a formula:

- Select a symbol from the Selection window.
- Right-click on the equation editor and select the symbol from the context menu.
- Type markup in the equation editor.

The context menu and the Selection window insert the markup corresponding to a symbol. Incidentally, this provides a convenient way to learn the OOOoMath markup.

**Note**

Click on the document body to exit the formula editor.

Double-click on a formula to enter the formula editor again.

The Selection window

The simplest method for entering a formula is the Selection window, shown in Figure 241.

The Selection window is divided into two main portions.

- **The top** shows the symbol categories. Click on these to change the list of symbols.
- **The bottom** shows the symbols available in the current category.

**Tip**

You can hide (or unhide) the Selection window with View > Selection.
**Example 1: 5×4**

For this example we will enter a simple formula: 5×4. On the Selection window:

1) Select the top-left button of the categories (top) section (Figure 242).
2) Click on the multiplication symbol (shown in Figure 242).

![Unary/binary operators](Image)

*Figure 242. Unary/binary operators*

When you select the multiplication symbol on the Selection window, two things happen:

- The equation editor shows the markup: ‹?› times ‹?›
- The body of the document shows a gray box with the figure: □×□

![The multiplication symbol](Image)

*Figure 243. The multiplication symbol*

The “‹?›” symbols (Figure 243) are placeholders that you can replace by other text. The equation will update automatically, and the result should resemble Figure 244.
**Entering a formula**

![Figure 244. Result of entering "5" and "4" next to the "times" operator](image)

**Tip**  
To keep the equation from updating automatically, select View > AutoUpdate display. To update a formula manually, press F9 or select View > Update.

**Right-click menu**

Another way to access mathematical symbols is to right-click on the equation editor. This produces a menu as shown in Figure 245.

![Figure 245. Right-click menu](image)

**Note**  
The entries in this menu correspond exactly to those in the Selection window.

**Markup**

You can type the markup directly on the equation editor. For example, you can type “5 times 4” to obtain \( 5 \times 4 \). If you know the markup, this can be the fastest way to enter a formula.

**Tip**  
As a mnemonic, the formula markup resembles the way the formula reads in English.

Below is a short list of common equations and their corresponding markup.
### Display **Command** | **Display** **Command**
--- | ---
\(a = b\) | \(a = b\) | \(\sqrt{a}\) | \(\text{sqrt } \{a\}\)
\(a^2\) | \(\text{\textasciicircum}\ 2\) | \(a_n\) | \(a_n\)
\(\int f(x) \, dx\) | \(\text{int } f(x) \, dx\) | \(\sum a_n\) | \(\text{sum } a_n\)
\(a \leq b\) | \(a \leq b\) | \(\infty\) | \(\infty\)
\(a \times b\) | \(a \times b\) | \(x \cdot y\) | \(x \text{ cdot } y\)

### Greek characters

Greek characters (\(\alpha, \beta, \gamma, \theta\), etc) are common in mathematical formulas. These characters are not available in the selection box or the right-click menu. Fortunately, the markup for Greek characters is simple: Type a % sign followed the name of the character, in English.

- To type a **lowercase** character, write the name of the character in lowercase.
- To type an **uppercase** character, write the name of the character in uppercase.

See the table below for some examples.

<table>
<thead>
<tr>
<th><strong>Lowercase</strong></th>
<th><strong>Uppercase</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>%alpha \rightarrow \alpha</td>
<td>%ALPHA \rightarrow A</td>
</tr>
<tr>
<td>%beta \rightarrow \beta</td>
<td>%BETA \rightarrow B</td>
</tr>
<tr>
<td>%gamma \rightarrow \gamma</td>
<td>%GAMMA \rightarrow \Gamma</td>
</tr>
<tr>
<td>%psi \rightarrow \psi</td>
<td>%PSI \rightarrow \Psi</td>
</tr>
<tr>
<td>%phi \rightarrow \phi</td>
<td>%PHI \rightarrow \Phi</td>
</tr>
<tr>
<td>%theta \rightarrow \theta</td>
<td>%THETA \rightarrow \Theta</td>
</tr>
</tbody>
</table>

**Note** A complete table of Greek characters is included in Chapter 16 (Math Objects) in the **Writer Guide**.

Another way to enter Greek characters is by using the catalog window. Go to **Tools > Catalog**. The catalog window is shown in Figure 246. Under “Symbol Set” select “Greek” and double-click on a Greek letter from the list.
Example 2: $\pi \approx 3.14159$

For this example we will suppose that:

- We want to enter the above formula (the value of pi rounded to 5 decimal places).
- We know the name of the Greek character (“pi”).
- But we do not know the markup associated with the $\approx$ symbol.

**Step 1:** Type “%” followed by the text “pi”. This displays the Greek character $\pi$.

**Step 2:** Open the Selection window (View > Selection).

**Step 3:** The $\approx$ symbol is a relation, so we click on the relations button $\text{a} \leq \text{b}$. If you hover the mouse over this button you see the tooltip “Relations” (Figure 247).

**Step 4:** Delete the <?> text and add “3.14159” at the end of the equation. Hence we end up with the markup “%pi $\simeq$ 3.14159”. The result is shown in Figure 248.
Customizations

Formula editor as a floating window

As seen in Figure 240, the formula editor can cover a large part of the Writer window. To turn the formula editor into a floating window, do this:

1) Hover the mouse over the editor frame, as shown in Figure 249.

2) Hold down the Control key and double-click.

Figure 249. Hold down the Control key and double-click on the border of the math editor to turn it into a floating window.

Figure 250 shows the result. You can make the floating window back into an embedded frame, using the same steps. Hold down the Control key and double-click the window frame.

Figure 250. Equation editor as a floating window
**How can I make a formula bigger?**

This is one of the most common questions people ask about OOoMath. The answer is simple, but not intuitive:

1) Start the formula editor and go to **Format > Font size**.

![Figure 251. Changing the font size for a formula](image)

2) Select a larger font size under “Base Size” (top-most entry), as shown in Figure 252.

![Figure 252. Edit "Base size" (top) to make a formula bigger.](image)

The result of this change is illustrated in Figure 253.

![Figure 253. Result of changing the base font size.](image)
Formula layout

The most difficult part of using OOoMath comes when writing complicated equations. This section provides some advice about writing complex formulas.

Brackets are your friends

OOoMath knows nothing about order of operation. You must use brackets to state the order of operations explicitly. Consider the following example:

<table>
<thead>
<tr>
<th>Markup</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>( \frac{2}{x+1} )</td>
<td>( \frac{2}{x+1} )</td>
</tr>
<tr>
<td>( \frac{2}{x+1} )</td>
<td>( \frac{2}{x+1} )</td>
</tr>
</tbody>
</table>

Equations over more than one line

Suppose you want to type an equation covering more than one line. For example: \[
\begin{align*}
x &= 3 \\
y &= 1
\end{align*}
\]

Your first reaction would be to simply press the Enter key. However, if you press the Enter key, though the markup goes to a new line, the resulting equation does not. You must type the newline command explicitly. This is illustrated in the table below.

<table>
<thead>
<tr>
<th>Markup</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>( x = 3 )  ( y = 1 )</td>
<td>( x = 3 )  ( y = 1 )</td>
</tr>
<tr>
<td>( x = 3 )  ( y = 1 )</td>
<td>( x = 3 )  ( y = 1 )</td>
</tr>
</tbody>
</table>
How do I add limits to my sum/integral?

The “sum” and “int” commands can (optionally) take in the parameters “from” and “to”. These are used for lower and upper limits respectively. These parameters can be used singly or together. Limits for integrals are usually treated as subscripts and superscripts.

<table>
<thead>
<tr>
<th>Markup</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>sum from $k = 1$ to $n$ $a_k$</td>
<td>$\sum_{k=1}^{n} a_k$</td>
</tr>
<tr>
<td>int from $0$ to $x$ $f(t) , dt$ or int$_0^x f(t) , dt$</td>
<td>$\int_0^x f(t) , dt$ or $\int_0^x f(t) , dt$</td>
</tr>
<tr>
<td>int from $\mathbb{R}$ $f$</td>
<td>$\int_{\mathbb{R}} f$</td>
</tr>
<tr>
<td>sum to infinity $2^{-n}$</td>
<td>$\sum_{n=1}^{\infty} 2^{-n}$</td>
</tr>
</tbody>
</table>

**Note**
For more details on integrals and sums, see Chapter 16 (Math Objects) in the *Writer Guide*.

Brackets with matrices look ugly!

For background, we start with an overview of the matrix command:

<table>
<thead>
<tr>
<th>Markup</th>
<th>Result</th>
</tr>
</thead>
</table>
| matrix \{ a \# b \## c \# d \} | $a \ b$
| & $c \ d$ |

**Note**
Rows are separated by two #’s and entries within each row are separated by one #.

The first problem people have with matrices is that brackets do not “scale” with the matrix:

<table>
<thead>
<tr>
<th>Markup</th>
<th>Result</th>
</tr>
</thead>
</table>
| ( matrix \{ a \# b \## c \# d \} ) | (a \ b)
| & (c \ d) |

OOoMath provides “scalable” brackets. That is, the brackets grow in size to match the size of their contents. Use the commands *left* (and *right*) to make scalable brackets.
### How do I make a derivative?

Making derivatives essentially comes down to one trick: *Tell OOO it’s a fraction.*

In other words, you have to use the “over” command. Combine this with either the letter “d” (for a total derivative) or the “partial” command (for a partial derivative) to achieve the effect of a derivative.

<table>
<thead>
<tr>
<th>Markup</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>( \frac{df}{dx} )</td>
<td>( \frac{df}{dx} )</td>
</tr>
<tr>
<td>( \frac{\partial f}{\partial y} )</td>
<td>( \frac{\partial f}{\partial y} )</td>
</tr>
<tr>
<td>( \frac{\partial^2 f}{\partial t^2} )</td>
<td>( \frac{\partial^2 f}{\partial t^2} )</td>
</tr>
</tbody>
</table>

**Note** Notice that we had to use squiggly brackets to make the derivative.

### Numbering equations

Equation numbering is one of OOO Math’s best hidden features. The steps are simple, but obscure:

1. Start a new line.
2. Type “fn” and then press F3.

The “fn” is replaced by a numbered formula:

\[ E = mc^2 \]  

(2)

Now you can double-click on the formula to edit it. For example, here is the Riemann Zeta function:

\[ \zeta(z) = \sum_{n=1}^{\infty} \frac{1}{n^z} \]  

(3)

You can reference an equation (“as shown in Equation (2)”) with these steps:

1. **Insert > Cross-reference.**
2. Click on the References tab (Figure 254).
Common problem areas

3) Under Type, select Text.
4) Under Selection, pick the equation number.
5) Under Format, choose Reference.
6) Click Insert.

Done! If you later add more equations to the paper before the referenced equation, all the equations will automatically renumber and the cross-references will update.

![Figure 254. Inserting a cross-reference to an equation number.](image)

**Tip**
To insert the equation number without parenthesis around it, choose Numbering instead of Reference under Format.
Chapter 12

Working with Templates
What is a template?

A template is a model that you use to create other documents. For example, you can create a template for business reports that has your company’s logo on the first page. New documents created from this template will all have your company’s logo on the first page.

Templates can contain anything that regular documents can contain, such as text, graphics, a set of styles, and user-specific setup information such as measurement units, language, the default printer, and toolbar and menu customization.

All documents in OpenOffice.org (OOo) are based on templates. You can create a specific template for any document type (text, spreadsheet, drawing, presentation). If you do not specify a template when you start a new document, then the document is based on the default template for that type of document. If you have not specified a default template, OOo uses the blank template for that type of document that is installed with OOo. See “Setting a default template” on page 254 for more information.

This chapter shows you how to:

- Use a template to create a document
- Create a template
- Edit a template
- Use Extension Manager to install new templates
- Set a default template
- Organize templates

Using a template to create a document

To use a template to create a document:

1) From the main menu, choose File > New > Templates and Documents. The Templates and Documents window opens. (See Figure 255.)

2) In the box on the left, click the Templates icon if it is not already selected. A list of template folders appears in the center box.

3) Double-click the folder that contains the template that you want to use. A list of all the templates contained in that folder appears in the center box.

4) Click the template that you want to use. You can preview the selected template or view the template’s properties:
   - To preview the template, click the Preview icon. A preview of the template appears in the box on the right.
   - To view the template’s properties, click the Document Properties icon. The template’s properties appear in the box on the right.

5) Click Open. The Templates and Documents window closes and a new document based on the selected template opens in OOo. You can then edit and save the new document just as you would any other document.
Creating a template

You can create your own templates in two ways:

- From a document
- Using a wizard

Creating a template from a document

To create a template from a document:

1) Open a new or existing document of the type you want to make into a template (text document, spreadsheet, drawing, presentation).

2) Add the content and styles that you want.

3) From the main menu, choose File > Templates > Save. The Templates window opens (see Figure 256).

4) In the New template field, type a name for the new template.

5) In the Categories list, click the category to which you want to assign the template. (The category is simply the template folder in which you want to save the template. For example, to save the template in the “My Templates” folder, click the My Templates category.)

   To learn more about template folders, see “Organizing templates” on page 255.

6) Click OK. OOo saves the new template and the Templates window closes.
Creating a template

Any settings that can be added to or modified in a document can be saved in a template. For example, below are some of the settings (although not exhaustive) that can be included in a Writer document and then saved as a template for later use:

- Printer settings: which printer, single sided / double sided, and paper size, and so on
- Styles to be used, including character, page, frame, numbering and paragraph styles
- Format and settings regarding indexes, tables, bibliographies, table of contents

Creating a template using a wizard

You can use wizards to create these types of templates:

- Letter
- Fax
- Agenda
- Presentation
- Web page

For example, the Fax Wizard steps you through the following choices:

- Type of fax (business or personal)
- Document elements like the date, subject line (business fax), salutation, and complementary close
- Options for sender and recipient information (business fax)
- Text to include in the footer (business fax)
Creating a template

To create a template using a wizard:

7) From the main menu, choose **File > Wizards > type of template required** (Figure 257).

![Figure 257. Creating a template using a wizard](image)

8) Follow the instructions on the pages of the wizard. This process is slightly different for each type of template, but the format is very similar.

9) In the last section of the wizard, you can specify the name and location for saving the template. The default location is your user templates directory, but you can choose a different location if you prefer.

10) Finally, you have the option of creating a new document from your template immediately, or manually changing the template. For future documents, you can re-use the template created by the wizard, just as you would use any other template.

Editing a template

You can edit a template’s styles and content, and then, if you wish, you can reapply the template’s styles to documents that were created from that template. (Note that you can only reapply styles. You cannot reapply content.)

To edit a template:

1) From the main menu, choose **File > Templates > Organize**. The Template Management window opens (see Figure 258).
2) In the box on the left, double-click the folder that contains the template that you want to edit. A list of all the templates contained in that folder appears underneath the folder name.

3) Click the template that you want to edit.

4) Click the **Commands** button and choose **Edit** from the drop-down menu.

5) Edit the template just as you would any other document. To save your changes, choose **File > Save** from the main menu.

The next time you open a document that was created from the changed template, the following message appears.

Click **Yes** to apply the template’s changed styles to the document. Click **No** if you do not want to apply the template’s changed styles to the document. Whichever option you choose, the message box closes and the document opens in OOO.
Adding templates with Extension Manager

Adding templates with Extension Manager

The Package Manager was introduced in OOo 2.0.4 and renamed the Extension Manager in OOo 2.1. This feature provides an easy way to install collections of templates, graphics, macros, or other add-ins that have been “packaged” into files with a .OXT extension. This page lists many of the available templates: http://extensions.services.openoffice.org/.

1) After you download a package, select Tools > Extension Manager from the menu bar. In the Extension Manager dialog (Figure 260), click Add.

2) A file browser window opens. Find and select the package of templates you want to install and click Open. The package begins installing. You may be asked to accept a license agreement.

3) When the package installation is complete, the templates are available for use through File > New > Templates and Documents and the extension is listed in the Extension Manager (Figure 259). If you select one of the packages, other buttons (Remove, Disable, Export, Updates) become active.
Setting a default template

If you create a document by choosing File > New > Text Document (or Spreadsheet, Presentation, or Drawing) from the main menu, OOo creates the document from the Default template for that type of document. You can, however, set a custom template to be the default. You can reset the default later if you choose.

Setting a custom template as the default

You can set any template to be the default, as long as it is in one of the folders displayed in the Template Management window.

To set a custom template as the default:

1) From the main menu, choose File > Templates > Organize. The Template Management window (Figure 258) opens.

2) In the box on the left, double-click the folder containing the template that you want to set as the default, then select the template.

3) Click the Commands button.

4) From the drop-down menu, choose Set As Default Template. The next time that you create a document by choosing File > New, the document will be created from this template.

Figure 261: Newly-added package of templates
**Setting a default template**

**Resetting the default to OOo’s in-built Default template**

To re-enable OOo’s Default template for a document type as the default:

1) In the Template Management window, in the box on the left, click any folder.

2) Click the **Commands** button and choose **Reset Default Template** from the drop-down menu. The next time that you create a document by choosing **File > New**, the document will be created from OOo’s Default template for that document type.

**Organizing templates**

OOo can only use templates that are in OOo template folders. You can create new OOo template folders and use them to organize your templates, and import templates into those folders. For example, you might have one template folder for report templates and another for letter templates. You can also export templates.

To begin, choose **File > Templates > Organize** from the main menu. The Template Management window (Figure 258) opens.

**Note** All the actions made by the **Commands** button in the Template Management window can be made as well by right-clicking on the templates or the folders.

**Creating a template folder**

To create a template folder:

1) In the Template Management window, click any folder.

2) Click the **Commands** button and choose **New** from the drop-down menu. A new folder called **Untitled** appears.

3) Type a name for the new folder, and then press the **Enter** key. OOo saves the folder with the name that you entered.

**Deleting a template folder**

You cannot delete template folders supplied with OOo or installed using the Extension Manager; you can only delete template folders that you have created.

To delete a template folder:

1) In the Template Management window, click the folder that you want to delete.

2) Click the **Commands** button and choose **Delete** from the drop-down menu. A message box appears and asks you to confirm the deletion. Click **Yes**.
**Moving a template**

To move a template from one template folder to another template folder:

1) In the Template Management window, double-click the folder that contains the template you want to move. A list of all the templates contained in that folder appears underneath the folder name.

2) Click the template that you want to move and drag it to the desired folder. If you do not have the authority to delete templates from the source folder, this action copies the template instead of moving it.

**Deleting a template**

You cannot delete templates supplied with OOo or installed using the Extension Manager; you can only delete templates that you have created.

To delete a template:

1) In the Template Management window, double-click the folder that contains the template you want to delete. A list of all the templates contained in that folder appears underneath the folder name.

2) Click the template that you want to delete.

3) Click the **Commands** button and choose **Delete** from the drop-down menu. A message box appears and asks you to confirm the deletion. Click **Yes**.

**Importing a template**

If the template that you want to use is in a different location, you must import it into an OOo template folder.

To import a template into a template folder:

1) In the Template Management window, double-click the folder into which you want to import the template.

2) Click the **Commands** button and choose **Import Template** from the drop-down menu. A standard file browser window opens.

3) Find and select the template that you want to import and click **Open**. The file browser window closes and the template appears in the selected folder.

**Exporting a template**

To export a template from a template folder to another location:

1) In the Template Management window, double-click the folder that contains the template you want to export. A list of all the templates contained in that folder appears underneath the folder name.

2) Click the template that you want to export.

3) Click the **Commands** button and choose **Export Template** from the drop-down menu. The Save As window opens.

4) Find the folder into which you want to export the template and click **Save**.
Chapter 13
Working with Styles
Introduction to Styles in OpenOffice.org
What are styles?

A style is a set of formats that you can apply to selected pages, text, frames, and other elements in your document to quickly change their appearance. When you apply a style, you apply a whole group of formats at the same time.

OpenOffice.org supports the following types of styles:

- **Page styles** include margins, headers and footers, borders and backgrounds. In Calc, page styles also include the sequence for printing sheets.
- **Paragraph styles** control all aspects of a paragraph’s appearance, such as text alignment, tab stops, line spacing, and borders, and can include character formatting.
- **Character styles** affect selected text within a paragraph, such as the font and size of text, or bold and italic formats.
- **Frame styles** are used to format graphic and text frames, including wrapping type, borders, backgrounds, and columns.
- **Numbering styles** apply similar alignment, numbering or bullet characters, and fonts to numbered or bulleted lists.
- **Cell styles** include fonts, alignment, borders, background, number formats (for example, currency, date, number), and cell protection.
- **Graphics styles** in drawings and presentations include line, area, shadowing, transparency, font, connectors, dimensioning, and other attributes.
- **Presentation styles** include attributes for font, indents, spacing, alignment, and tabs.

Different styles are available in the various components of OOO, as listed in Table 3.

**Table 3. Styles available in OOO components**

<table>
<thead>
<tr>
<th>Style Type</th>
<th>Writer</th>
<th>Calc</th>
<th>Draw</th>
<th>Impress</th>
</tr>
</thead>
<tbody>
<tr>
<td>Page</td>
<td>X</td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Paragraph</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Character</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Frame</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Numbering</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cell</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Presentation</td>
<td>(included in Frame styles)</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

OpenOffice.org comes with many predefined styles. You can use the styles as provided, modify them, or create new styles, as described in this chapter.
Why use styles?

Many people manually format paragraphs, words, tables, page layouts, and other parts of their documents without paying any attention to styles. They are used to writing documents according to physical attributes. For example, you might specify the font family, font size, and any formatting such as bold or italic.

Styles are logical attributes. Using styles means that you stop saying “font size 14pt, Times New Roman, bold, centered”, and you start saying “Title” because you have defined the “Title” style to have those characteristics. In other words, styles means that you shift the emphasis from what the text (or page, or other element) looks like, to what the text is.

Styles help improve consistency in a document. They also make major formatting changes easy. For example, you may decide to change the indentation of all paragraphs, or change the font of all titles. For a long document, this simple task can be prohibitive. Styles make the task easy.

In addition, styles are used by OpenOffice.org for many processes, even if you are not aware of them. For example, OOo relies on heading styles (or other styles you specify) when it compiles a table of contents.

Examples of page style use

The following examples of common use of page styles are taken from Writer. There are many other ways to use styles. See Chapter 6 (Introduction to Styles) and Chapter 7 (Working with Styles) in the Writer Guide for instructions on getting the most out of page, paragraph, character, list, and frame styles.

Defining a different first page for a document

Many documents, such as letters and reports, have a first page that is different from the other pages in the document. For example, the first page of a letterhead typically has a different header, or the first page of a report might have no header or footer, while the other pages do. With OOo, you can define the page style for the first page and specify the style for the following pages to be applied automatically.

As an example, we can use the First Page and Default page styles that come with OOo. Figure 262 shows what we want to happen: the first page is to be followed by the default page, and all the following pages are to be in the Default page style. Details are in Chapter 4 (Formatting Pages) in the Writer Guide.

Figure 262: Flow of page styles
**Dividing a document into chapters**

In a similar way, you can divide a document into chapters. Each chapter might start with the *First Page* style, with the following pages using the *Default* page style, as above. At the end of the chapter, we can insert a manual page break and specify the next page to have the *First Page* style to start the next chapter.

![Figure 263: Dividing a document into chapters using page styles](image)

**Changing page orientation within a document**

A document can contain pages in more than one orientation. A common scenario is to have a landscape page in the middle of a document, whereas the other pages are in a portrait orientation. This can also be done with page breaks and page styles.

![Figure 264: Inserting a page with special formatting](image)

**Different headers on right and left pages**

Page styles can be set up to have the facing left and right pages *mirrored* or only right (first pages of chapters are often defined to be right-page only) or only left. When you insert a header on a page style set up for mirrored pages or right-and-left pages, you can have the contents of the header be the same on all pages or be different on the right and left pages.

To allow different content in headers, clear the *Same content left/right* checkbox in the *Header* area on the *Header* page of the Page Style dialog (Figure 265).

![Figure 265: Different header content](image)
Examples of page style use

Now, you can put the page number on the left-hand edge of the left pages and on the right-hand edge of the right pages, put the document title on the right-hand page only, or make other changes. Figure 266 shows an example.

![Figure 266. Different content on left and right pages](image)

Examples of paragraph style use

The following examples of common use of paragraph styles are taken from Writer.

Controlling page breaks automatically

Writer automatically flows text from one page to the next. If you do not like the default settings, you can change them on the Text Flow page of the Paragraph Style dialog.

The Options section (Figure 267) provides settings to control what happens when a paragraph does not fit on the bottom of a page.

![Figure 267: Options for controlling automatic page or column breaks](image)

You can require a paragraph to start on a new page or column and specify the style of the new page. A typical use is for chapter titles that you always want to start on a new page. In the Breaks section of the Text Flow page of the Paragraph Style dialog:

1) Select **Insert**. Make sure that **Type** is set to **Page** and **Position** to **Before**.

2) Select **With Page Style** and choose the page style from the list.

3) To continue page numbering from the previous chapter, leave **Page number** set at 0. To start each chapter’s page numbering at 1, set **Page number** to 1.

![Figure 268: Setting a paragraph style to always start on a new page](image)
Examples of paragraph style use

Compiling an automatic table of contents

In order for Writer to compile an automatic table of contents, the headings that are to appear in the contents list must be identified as headings. You do this by applying styles to them. Writer comes with 10 levels of predefined heading styles. You can change the formatting (font, color, size, and so on) of these predefined heading styles, and you can define your own custom styles. Then use Tools > Outline Numbering to tell Writer which styles go with which level in the table of contents.

Speeding up work by defining a sequence of styles

You can set up one paragraph style so that when you press enter at the end of that paragraph, the following paragraph automatically has the style you wish applied to it. For example, you could define a Heading 1 paragraph to be followed by a Text Body paragraph. A more complex example would be: Title followed by Author followed by Abstract followed by Heading 1 followed by Text Body. By setting up these sequences, you can avoid manually applying styles in most cases.

Applying styles

OpenOffice.org provides several ways for you to select styles to apply.

Using the Styles and Formatting window

1) Click the Styles and Formatting icon located at the left-hand end of the object bar, or click Format > Styles and Formatting, or press F11. The Styles and Formatting window shows the types of styles available for the OOo component you are using. Figure 269 shows the window for Writer, with Page Styles visible.

You can move this window to a convenient position on the screen or dock it to an edge (hold down the Ctrl key and drag it by the title bar to where you want it docked).

2) Click on one of the icons at the top left of the Styles and Formatting window to display a list of styles in a particular category.

3) To apply an existing style (except for character styles), position the insertion point in the paragraph, frame, or page, and then double-click on the name of the style in one of these lists. To apply a character style, select the characters first.

Tip At the bottom of the Styles and Formatting window is a dropdown list. In Figure 269 the window shows Automatic, meaning the list includes only styles applied automatically by OOo. You can choose to show all styles or other groups of styles, for example only custom styles.
Using Fill Format mode

Use Fill Format to apply a style to many different areas quickly without having to go back to the Styles and Formatting window and double-click every time. This method is quite useful when you need to format many scattered paragraphs, cells, or other items with the same style.

1) Open the Styles and Formatting window (Figure 269) and select the style you want to apply.

2) Click the Fill Format mode icon.

3) To apply a paragraph, page, or frame style, hover the mouse over the paragraph, page, or frame and click. To apply a character style, hold down the mouse button while selecting the characters. Clicking on a word applies the character style for that word. Repeat step 3 until you made all the changes for that style.

4) To quit Fill Format mode, click the Fill Format mode icon again or press the Esc key.

Caution
When this mode is active, a right-click anywhere in the document undoes the last Fill Format action. Be careful not to accidentally right-click and thus undo actions you want to keep.

Using the Apply Style list

After you have used a style at least once in a document, the style name appears on the Apply Style list (Figure 270) at the left-hand end of the Formatting toolbar, next to the Styles and Formatting icon.

You can open this list and click once on the style you want, or you can use the up and down arrow keys to move through the list and then press Enter to apply the highlighted style.

Tip
Select More... at the bottom of the list to open the Styles and Formatting window.
Assigning styles to shortcut keys

OOo provides a set of predefined keyboard shortcuts that allow you to quickly apply styles while typing in a document. You can redefine these shortcuts or define your own.

1) Click **Tools > Customize > Keyboard**. The Keyboard page of the Customize dialog (Figure 271) opens.

2) To have the shortcut key assignment available only with one component (for example, Writer), select that component’s name in the upper right corner of the page; otherwise select **OpenOffice.org** button to make it available to every component.

3) Choose the shortcut keys you want to define. In this example we have chosen **Ctrl+9**.

4) In the **Functions** section at the bottom of the dialog, scroll down in the Category list to Styles and click the + sign.

5) Choose the type of style (our example uses a paragraph style). The **Function** list will display the names of the available styles for the selected type. The example shows some of OOO’s predefined styles.

6) To set **Ctrl+9** to be the shortcut key combination for the Text Body style, select **Text Body** in the **Function** list, and then click **Modify**. **Ctrl+9** now appears in the **Keys** list.

7) Make any other required changes and then click **OK** to save these settings and close the dialog.
Applying styles

Figure 271. Defining keyboard shortcuts for applying styles

Modifying styles

OpenOffice.org provides several ways to modify styles (both the predefined styles and custom styles that you create):

- Changing a style using the Style dialog
- Updating a style from a selection
- Use AutoUpdate (paragraph and frame styles only)
- Load or copy styles from another document or template

Tip Any changes you make to a style are effective only in the current document. To change styles in more than one document, you need to change the template (see Chapter 12, Working with Templates) or copy the styles into the other documents as described in “Copying and moving styles“ on page 268.
Changing a style using the Style dialog

To change an existing style using the Style dialog, right-click on the required style in the Styles and Formatting window (Figure 269) and select Modify from the pop-up menu.

The Style dialog displayed depends on the type of style selected. Each style dialog has several tabs. See the chapters on styles in the user guides for details.

Updating a style from a selection

To update a style from a selection:

1) Open the Styles and Formatting window.

2) In the document, select an item that has the format you want to adopt as a style.

Caution

Make sure that there are unique properties in this paragraph. For example, if there are two different font sizes or font styles, that particular property will remain the same as before.

3) In the Styles and Formatting window, select the style you want to update (single-click, not double-click), then long-click on the arrow next to the New Style from Selection icon and click on Update Style (see Figure 272).

Using AutoUpdate (paragraph and frame styles only)

If the AutoUpdate checkbox is selected on the Organizer page of the Paragraph Style or Frame Style dialog, applying direct formatting to a paragraph or frame using this style in your document automatically updates the style itself.

Tip

If you are in the habit of manually overriding styles in your document, be sure that AutoUpdate is not enabled.

Updating styles from another document or template

You can update styles by copying or loading them from a template or another document. See “Copying and moving styles” on page 268.
Creating new (custom) styles

You may want to add some new styles. You can do this in two ways:

- Creating a new style using the Style dialog
- Creating a new style from a selection

Creating a new style using the Style dialog

To create a new style using the Style dialog, right-click in the Styles and Formatting window and select **New** from the pop-up menu.

If you want your new style to be linked with an existing style, first select that style and then right-click and select **New**.

If you link styles, then when you change the base style (for example, by changing the font from Times to Helvetica), all the linked fonts will change as well. Sometimes this is exactly what you want; other times you do not want the changes to apply to all the linked styles. It pays to plan ahead.

The dialogs and choices are the same for defining new styles and for modifying existing styles. See the chapters on styles in the user guides for details.

Creating a new style from a selection

You can create a new style by copying an existing style. This new style applies only to this document; it will not be saved in the template.

1) Open the Styles and Formatting window and choose the type of style you want to create.

2) In the document, select the item you want to save as a style.

3) In the Styles and Formatting window, click on the **New Style from Selection** icon.

4) In the Create Style dialog (Figure 273), type a name for the new style. The list shows the names of existing custom styles of the selected type. Click **OK** to save the new style.

![Create Style dialog](image)

*Figure 273: Naming a new style created from a selection*
Creating new (custom) styles

Dragging and dropping a selection to create a style

You can drag and drop a text selection into the Styles and Formatting window to create a new style.

**Writer**
Select some text and drag it to the Styles and Formatting window. If Paragraph Styles are active, the paragraph style will be added to the list. If Character Styles are active, the character style will be added to the list.

**Calc**
Drag a cell selection to the Styles and Formatting window to create cell styles.

**Draw/Impress**
Select and drag drawing objects to the Styles and Formatting window to create graphics styles.

Copying and moving styles

You can copy or move styles from one template or document into another template or document, in two ways:
- Using the Template Management dialog
- Loading styles from a template or document

Using the Template Management dialog

To copy or move styles using the Template Management dialog:

1) Click **File > Templates > Organize**.

2) In the Template Management dialog (Figure 274), set the lists at the bottom to either Templates or Documents, as needed. The default is Templates on the left and Documents on the right.

**Tip**
To load styles from a file that is not open, click the **File** button. When you return to this window, both lists show the selected file as well as all the currently open documents.

3) Open the folders and find the templates from and to which you want to copy. Double-click on the name of the template or document, and then double-click the Styles icon to show the list of individual styles (Figure 275).

4) To *copy* a style, hold down the **Ctrl** key and drag the name of the style from one list to the other.

**Caution**
If you do not hold down the Control key when dragging, the style will be moved from one list to the other. The style will be deleted from the list you are dragging it from.
Copying and moving styles

5) Repeat for each style you want to copy. If the receiving template or document has a lot of styles, you may not see any change on screen unless you scroll down in the list. When you are finished, click Close.

Figure 274: Choosing to copy styles from a document, not a template

Figure 275: Copying a style from one document to another

Loading styles from a template or document

You can copy styles by loading them from a template or another document:

1) Open the document you want to copy styles into.

2) In the Styles and Formatting window, long-click on the arrow next to the New Style from Selection icon, and then click on Load Styles (see Figure 272).
3) On the Load Styles dialog (Figure 276), find and select the template you want to copy styles from.

![Load Styles dialog](image)

*Figure 276. Copying styles from a template into the open document*

4) Select the checkboxes for the categories of styles to be copied. Select **Overwrite** if you want the styles being copied to replace any styles of the same names in the document you’re copying them into.

5) Click **OK** to copy the styles. You will not see any change on screen.

**Note** To copy the styles from another document, click the **From File** button to open a window from which you can select the required document.

## Deleting styles

You cannot remove (delete) any of OOo’s predefined styles from a document or template, even if they are not in use.

You can remove any user-defined (custom) styles; but before you do, you should make sure the styles are not in use. If an unwanted style is in use, you will want to replace it with a substitute style.

To delete unwanted styles, right-click on them (one at a time) in the Styles and Formatting window and click **Delete** on the pop-up menu.

If the style is in use, you receive the message shown below.

![Delete applied style message](image)

*Figure 277. Deleting an applied style*

**Caution** Make sure the style is not in use before deletion. Otherwise, all objects with that style will return to the default style and retain their formatting as manual formatting. This can be a problem in a long document.

If the style is not in use, you receive a confirmation message; click **Yes**.
Chapter 14
Working with Graphics and the Gallery
Introduction

You can add graphic and image files, including photos, drawings, scanned images, and others, to OpenOffice.org documents. OOo can import various vector (line drawing) and raster (bitmap) file formats. The most common are GIF, JPEG or JPG, PNG, and BMP. See Chapter 3 (File Management) for a full list of supported graphic file types.

Inserting an image from a file

To insert an image from a file, the file must be already stored in a directory (folder) on the computer.

1) Determine the destination for the image. Place the cursor at or near the appropriate location in the document.

2) On the main menu, select Insert > Picture > From File. This displays the dialog shown in Figure 278.

3) Navigate to the file to be inserted, select it, and click Open.

![Figure 278. Insert picture dialog](image)

**Note** At the bottom of the Insert picture dialog are two checkboxes. If the Preview checkbox is checked, the selected graphic file is previewed in a pane, as shown in Figure 278, so you can verify that you have the correct file. The Link checkbox is discussed below.

Linking an image file

If the Link checkbox in the Insert picture dialog is checked, OOo creates a link to the file containing the image, instead of saving a copy of the image in the document. The result is that the image is displayed in the document, but when the document is saved, it contains only a reference to the image file—not the image itself. The document and the image remain as two separate files, and they are merged together only when you open the document again.
Linking an image has two advantages and one disadvantage:

- **Advantage –** Linking can reduce the size of the document when it is saved, because the image file itself is not included. File size is usually not a problem on a modern computer with a reasonable amount of memory, unless the document includes many large graphics files; OOo can handle quite large files.

- **Advantage –** You can modify the image file separately without changing the document because the link to the file remains valid, and the modified image will appear when you next open the document. This can be a big advantage if you (or someone else, perhaps a graphic artist) is updating images.

- **Disadvantage –** If you send the document to someone else, or move it to a different computer, you must also send the image files, or the receiver will not be able to see the linked images. You need to keep track of the location of the images and make sure the recipient knows where to put them on another machine, so the document can find them. For example, you might keep images in a subfolder named Images (under the folder containing the document); the recipient of the file needs to put the images in a subfolder with the same name (under the folder containing the document).

**Embedding linked images**

If you originally linked the images, you can easily embed one or more of them later if you wish. To do so:

1) Open the document in OpenOffice.org and choose **Edit > Links**.
2) The Edit Links dialog shows all the linked files. In the **Source file** list, select the files you want to change from linked to embedded.
3) Click the **Break Link** button.
4) Save the document.

**Note** Going the other way, from embedded to linked, is not so easy—you must delete and reinsert each image, one at a time, selecting the **Link** checkbox when you do so.

**Inserting images from a graphics program**

You can use many different graphics programs to edit a graphic file. In these programs, you can select, copy, and paste an image or part of a graphic into an OpenOffice.org document. Figure 279 shows an example of this procedure.

1) In the graphics program window, select an area of the image to be copied.
2) Move the cursor over the selected area and press **Control+C** to copy.
3) Switch to the OpenOffice.org window.
4) Click to insert the cursor where the graphic is to be inserted.
5) Press **Control+V** to paste.
Inserting images from a graphics program

Figure 279. Inserting an image from a graphics program

Inserting images using a scanner

If a scanner is connected to your computer, OOo can call the scanning application and inserted the scanned item into the OOO document page as an image. To start this procedure, select Insert > Picture > Scan > Select Source.

Although this practice is quick and easy, it is unlikely to result in a high-quality image of the correct size. You may get better results by cleaning up scanned material in a graphics program before inserting the resulting image into OOO.

Modifying and positioning graphics

OpenOffice.org provides many tools for resizing, modifying, filtering, and positioning graphics; wrapping text around graphics; and using graphics as backgrounds and watermarks. These tools are described in relevant chapters of the other guides. Some sophisticated adjustments of the graphics are best done in an image manipulation program and the results brought into OOO, rather than using OOO’s inbuilt tools.

Using the OpenOffice.org Gallery

The Gallery contains objects (graphics and sounds) that you can insert into your documents. The Gallery is available in all components of OpenOffice.org.

To open the Gallery, choose Tools > Gallery, or click the Gallery icon. If the Gallery is open, these choices close it.

Graphics in the Gallery are grouped by themes, such as Bullets, Rulers, and Backgrounds. You can create other groups or themes.
Using the OpenOffice.org Gallery

The box on the left of the gallery window lists the available themes. Click on a theme to see its graphics displayed in the Gallery window.

Figures 280 and 281 show two views of one of the themes supplied with OpenOffice.org.

You have the option of Icon View or Detailed View for the Gallery, and you can hide or show the Gallery by clicking on the Hide button.

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**Inserting images into a document**

You can copy or link an object from the Gallery into a document.

To insert an object:

1) Choose **Tools > Gallery** and select a theme.

2) Select an object with a single click, then drag and drop the image into the document. (See Figure 282.)

You also can right-click on the object to open the context menu and select **Insert > Copy**.
Using the OpenOffice.org Gallery

Figure 282. Copying a graphic object from the Gallery into a document

**Inserting objects as links**

To insert an object as a link:

1) Choose **Tools > Gallery** and select a theme.
2) Select an object with a single click, then while pressing the *Shift* and *Ctrl* keys, drag and drop the object into the document.

**Inserting an object as a background**

To insert an object as the background to a page or paragraph:

1) Choose **Tools > Gallery** and select a theme.
2) Select an object with a single click, right-click on the object and choose **Insert > Background > Page or Paragraph**.
Managing the Gallery

The default themes are locked; no items can be added or deleted from these themes. The locked themes are easily recognizable by right-clicking on them; the only available option in the pop-up menu is Properties.

In a default installation, only the My themes theme is customizable, although new themes can be added as explained in “Adding a new theme to the Gallery” on page 278.

Adding objects to the Gallery

You may wish to add to the Gallery any images that you use frequently, for example, a company logo. You can then very easily insert these graphics into a document later. You can add images only to “My Theme” or to any other theme that you have created; these are indicated by a green icon in the list of themes. You cannot add images to the built-in themes, indicated by an icon of another color.

Method 1 (selecting a file):

1) In the theme’s Properties, on the Files page, click the Find Files button. The Select path dialog opens.

2) You can enter the path for the file’s directory in the Path text box, or you can navigate to locate the file’s directory. Use the File type drop-down list to help limit the search.

3) Click the Select button to start the search.

4) Click the Select button to start the search.

A list of graphic files is then displayed in the window. You can use the File type filter again to further limit the search.

4) Select the files to add. To select more than one file, hold the Control key down while you click on each file.

5) Finally, click Add.

Method 2 (drag and drop):

1) Open the document containing an image you want to add to the Gallery, and display the Gallery theme to which you want to add it.

2) Position the mouse pointer above the image, without clicking.

3) If the mouse pointer changes to a hand symbol, the image refers to a hyperlink. In this case, press the Alt key while you click the image, to select it without activating the link. If the mouse pointer does not change to a hand symbol, you can simply click the image to select it.

4) Once the image is selected, evident from the green selection handles around it, release the mouse button. Click again on the image, keeping the mouse button pressed for more than two seconds. Without releasing the mouse button, drag the image into the document.

5) Release the mouse button.
Managing the Gallery

Deleting images from the Gallery

To delete an image from a theme:

1) Right-click on the name of the image file or its thumbnail in the Gallery.
2) Click **Delete** on the pop-up menu. A message appears, asking if you want to delete this object. Click **Yes**.

**Note** Deleting the name of a file from the list in the Gallery does not delete the file from the hard disk or other location.

Adding a new theme to the Gallery

1) Click the **New Theme** button above the list of themes (see Figure 280).
2) In the Properties of New Theme dialog, click the **General** tab and type a name for the new theme.
3) Click the **Files** tab and add images to the theme, as described earlier.

Deleting a theme from the Gallery

You can delete only theme that you have added to the Gallery; you cannot delete any of the inbuilt themes. To delete a theme from the Gallery:

1) Go to **Tools > Gallery**.
2) In the left part of the Gallery, select in the list the theme you wish to delete.
3) Right-click on the theme, then click **Delete** on the pop-up menu.

Location of the Gallery and the objects in it

Graphics and other objects shown in the Gallery can be located anywhere on your computer’s hard disk, on a network drive, or on a CD-ROM. Listings in the Gallery refer to the location of each object. When you add graphics to the Gallery, the files are not moved or copied; only the location of each new object is added as a reference.

In a workgroup situation, you may have access to a shared Gallery (where you cannot change the contents unless authorized to do so) and a user Gallery, where you can add, change, or delete objects.

The location of the user Gallery is specified in **Tools > Options > OpenOffice.org > Paths**. Typically it is something like \openoffice\user\gallery, although the exact location depends on your operating system. You can change this location, and you can copy your gallery files (*.sdv) to other computers.

Gallery contents provided with OOo are stored in a location like openoffice\share\gallery. You cannot change this location.
Chapter 15
Using Fontwork
Creating Graphical Text Art Objects
What is Fontwork?

With Fontwork you can create graphical text art objects for making your work more attractive. There are many different settings for text art objects (line, area, position, size, and more), so you have a large choice. You will surely find one that fits your document.

Fontwork is available with each component of OpenOffice.org (OOo), but you will notice small differences in the way that each component displays it.

The Fontwork toolbars

You can use two different toolbars for creating and editing a Fontwork object.

- Go to View > Toolbars > Fontwork.

![Fontwork toolbar](image)

*Figure 283. The floating Fontwork toolbar*

- If you click on an existing Fontwork object, the Formatting toolbar changes to display the Fontwork options as in Figure 288. The contents of this toolbar vary depending on the OOo component with which it is being used.

Creating a Fontwork object

1) On the Drawing or Fontwork toolbar, click the Fontwork Gallery icon. If the Drawing toolbar is not visible, go to View > Toolbars > Drawing to display it.

2) In the Fontwork Gallery dialog (Figure 284), select a Fontwork style, then click OK. The Fontwork object will appear in your document. Notice the blue squares around the edge (indicating that the object is selected) and the yellow dot; these are discussed in “Moving and resizing Fontwork objects” on page 287.
Creating a Fontwork object

Figure 284. The Fontwork Gallery

3) Double-click the object to edit the Fontwork text. Type your own text in place of the black Fontwork text that appears over the object (Figure 285).

Figure 285. Editing Fontwork text

4) Click anywhere in a free space or press *Esc* to apply your changes.
Now that the Fontwork object is created, you can edit some of its attributes. To do this, you can use the Fontwork toolbar, the Formatting toolbar, or menu options as described in this section.

**Using the Fontwork toolbar**

Make sure that the Fontwork toolbar, shown in Figure 283, is visible. If you do not see it, go to View > Toolbars > Fontwork.

Click on the different icons to edit Fontwork objects:

- **Fontwork Shape**: Edits the shape of the selected object. You can choose from a palette of shapes, as shown in Figure 286.

- **Fontwork Same Letter Heights**: Changes the height of characters in the object. Toggles between normal height (some characters taller than others, for example capital letters, d, h, l and others) and all letters the same height. See Figure 287.

- **Fontwork Alignment**: Changes the alignment of characters. Choices are left align, center, right align, word justify, and stretch justify. The effects of the text alignment can only be seen if the text spans over two or more lines. In the stretch justify mode, all the lines are filled completely.
Editing a Fontwork object

**Fontwork Character Spacing:** Changes the character spacing and kerning in the object. For custom spacing, input a percentage value: 100% is normal spacing; less than 100% is tight spacing; more than 100% is expanded spacing.

**Using the Formatting toolbar**

Now let us go further and customize the Fontwork object with several more attributes.

Click on the Fontwork object. The Formatting toolbar changes to show all the options for editing the object. (For example, the toolbar shown in Figure 290 appears when you use Fontwork in Writer.)

Note that in this figure the toolbar has been un-docked for ease of illustration: unless you have chosen to “float” the toolbar in this way, it will appear in its default, docked position somewhere below the menu bar.

On the Formatting toolbar you have a large choice of options for customizing your object. These choices are the same as the ones for other drawing objects. You can read about them in more detail in the *Draw Guide*.

**Line options**

- **Line** icon: Opens a dialog (Figure 291) with three tabs: **Line, Line Styles, Arrow Styles**.
  
  - Use the **Line** tab to edit the most common properties of the line around the selected Fontwork object, by choosing from previously-defined attributes including line style, line color, and arrow styles.
  
  - Use the **Lines Styles** and **Arrow Styles** tabs to edit the properties of line and arrow styles, and define new styles.

- **Arrow Style** icon: Choose from the different arrow styles.
Line Style box: Choose from the available line styles.

Line Width box: Set the width of the line.

Line Color box: Select the color of the line.

Figure 290. Formatting toolbar with a Fontwork object selected in Writer

Figure 291. Line options dialog
Area options

Area icon: Opens a dialog (Figure 292) with seven tabs: **Area, Shadow, Transparency, Colors, Gradients, Hatching, Bitmaps**.

- **Area** tab: Choose from the predefined list a color, bitmap, gradient or hatching pattern to fill the selected object.
- **Shadow** tab: Set the shadow properties of the selected object.
- **Transparency** tab: Set the transparency properties of the selected object.
- **Colors** tab: Modify the available colors or add new ones to appear on the Area tab.
- **Gradients** tab: Modify the available gradients or add new ones to appear on the Area tab.
- **Hatching** tab: Modify the available hatching patterns or add new ones to appear on the Area tab.
- **Bitmaps** tab: Create simple bitmap patterns and import bitmaps, to make them available on the Area tab.

**Area Style / Filling** boxes: Select the type of the fill of the selected object. For more detailed settings, use the Area icon.

![Area options dialog](Figure 292. Area options dialog)
Positioning options

**Rotate** icon: Rotate the selected object manually using the mouse to drag the object.

**To Foreground** icon: Moves the selected object in front of the text.

**To Background** icon: Moves the selected object behind the text.

**Alignment** icon: Modifies the alignment of the selected objects.

**Bring to front** icon: Moves the selected object in front of the others.

**Send to back** icon: Moves the selected object behind the others.

**Change Anchor** icon: Switch between anchoring options:

- To Page - The object keeps the same position in relation to the page margins. It does not move as you add or delete text.

- To Paragraph - The object is associated with a paragraph and moves with the paragraph. It may be placed in the margin or another location.

- To Character - The object is associated with a character but is not in the text sequence. It moves with the paragraph but may be placed in the margin or another location. This method is similar to anchoring to a paragraph.

- As Character - The object is placed in the document like any character and moves with the paragraph as you add or delete text before the object.

**Ungroup** icon: Ungroups the selected objects, so you can manage them individually.

**Group** icon: Groups the selected objects, so you can manage them as a single object.

Using menu options

You can use some of the choices on the Format menu to anchor, align, arrange and group selected Fontwork objects, wrap text around them, and flip them horizontally and vertically.

You can also right-click on a Fontwork object and choose many of the same options from the pop-up menu. In addition, the pop-up menu provides quick access to the Line, Area, Text, and Position and Size dialogs. The Line and Area dialogs are described on pages 283 and 285. The Text dialog offers only a few options for Fontwork objects and is not discussed here.

On the Position and Size dialog (Figure 289), you can enter precise values concerning size and position. For more information, see the Draw Guide.
Moving and resizing Fontwork objects

When you select a Fontwork object, eight blue squares (known as handles) appear around the edge of the object, as shown in Figure 294. You can drag these handles to resize the object.

A yellow dot also appears on the object. This dot may be along an edge of the object, or it may be somewhere else; see Figure 294 for an example. If you hover the pointer over this yellow dot, the pointer turns into a hand symbol. You can drag the dot in different directions to distort the object.

Hovering the pointer over other parts of the object turns the pointer into the usual symbol for dragging the object to another part of the page.

For precise control of the location and size of the object, use the Position and Size dialog (Figure 293).
Chapter 16
Creating Web Pages:
Saving Documents as HTML Files
Introduction

This chapter describes how to save documents as web pages from Writer, Calc, Draw and Impress.

Note Cross references do not become hyperlinks in an HTML document.

Inserting hyperlinks

When you type text (such as a website addresses or URL) that can be used as a hyperlink, OOo formats it automatically, creating the hyperlink and applying to the text a color and underlining. If this does not happen, you can enable this feature using Tools > AutoCorrect > Options and selecting the URL Recognition checkbox.

Tips If you do not want OOo to convert a specific URL to a hyperlink, select Edit > Undo Insert from the menu bar or press Control+Z immediately after the formatting has been applied.

To change the color of hyperlinks, go to Tools > Options > OpenOffice.org > Appearance, scroll to Unvisited links and/or Visited links, select the checkboxes, pick the new colors and click OK. Caution: this will change the color for all hyperlinks in all components of OpenOffice.org—this may not be what you want.

In Writer and Calc (but not Draw or Impress), you can also change the Internet link character style or define and apply new styles to selected links.

You can also insert and modify links using the Hyperlink dialog (Figure 295). To display the dialog, click the Hyperlink icon on the Standard toolbar or select Insert > Hyperlink from the menu bar. To turn existing text into a link, highlight it before opening the Hyperlink dialog.

On the left hand side, select one of the four types of hyperlinks:

- Internet: a web address, normally starting with http://
- Mail & News: for example an email address.
- Document: the hyperlink points to another document or to another place in the presentation.
- New document: the hyperlink creates a new document.

The top right part of the dialog changes according to the choice made for the hyperlink type. A full description of all the choices, and their interactions, is beyond the scope of this chapter. Here is a summary of the most common choices used in presentations.

For an Internet type hyperlink, choose the type of hyperlink (choose between Web, FTP or Telnet), and enter the required web address (URL).

For a Mail and News type hyperlink, specify whether it is a mail or news link, the receiver address and for email, also the subject.
Inserting hyperlinks

![Hyperlink dialog](image)

**Figure 295. Hyperlink dialog showing details for Internet links**

For a *Document* type hyperlink, specify the document path (the **Open File** button opens a file browser); leave this blank if you want to link to a target in the same presentation. Optionally specify the target in the document (for example a specific slide). Click on the **Target** icon to open the Navigator where you can select the target, or if you know the name of the target, you can type it into the box.

For a *New Document* type hyperlink, specify whether to edit the newly created document immediately or just create it (**Edit later**) and the type of document to create (text, spreadsheet, etc.). For a presentation, **Edit now** is the more likely choice. The **Select path** button opens a directory picker.

The **Further settings** section in the bottom right part of the dialog is common to all the hyperlink types, although some choices are more relevant to some types of links.

- Set the value of **Frame** to determine how the hyperlink will open. This applies to documents that open in a Web browser.

- **Form** specifies if the link is to be presented as text or as a button.

- **Text** specifies the text that will be visible to the user.

- **Name** is applicable to HTML documents. It specifies text that will be added as a **NAME** attribute in the HTML code behind the hyperlink.

- **Event** button: this button will be activated to allow OOo to react to events for which the user has written some code (macro). This function is not covered in this book.

**Editing hyperlinks**

To edit an existing link, place the cursor anywhere in the link and click **Edit > Hyperlink**. The Hyperlink dialog (Figure 295) opens. Make your changes and click **Apply**. If you need to edit several hyperlinks, you can leave the Hyperlink dialog open until you have edited all of them. Be sure to click **Apply** after each one. When you are finished, click **Close**.
From OOo 2.3, the standard (default) behavior for activating hyperlinks is to use Ctrl+click. This behavior can be changed in Tools > Options > OpenOffice.org > Security > Options, by deselecting the checkbox Ctrl-click required to follow hyperlinks. If clicking in your links activates them, check that page to see if the checkbox has been deselected.

**Note** In earlier versions of OOo, a click activated the hyperlink, so you needed to either move the cursor into the link using the keyboard arrow keys, or click on HYP in the status bar to change it to SEL to position the cursor with the mouse. The HYP-SEL choice no longer exists.

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### Saving Writer documents as web pages

Writer’s HTML capabilities include saving existing documents in HTML format, creating new documents as HTML and creating several different types of web pages using a wizard.

The easiest way to create HTML documents is to start with an existing Writer document. You can view it as it will appear on a web page by using View > Web Layout.

#### Saving a document as a single web page

To save a document as a single web page (HTML format), select Save As from the File menu and specify HTML Document as the file type.

**Note** Writer does not replace multiple spaces in the original document with the HTML code for non-breaking spaces. If you want to have extra spaces in your HTML file or web page, you need to insert non-breaking spaces in OOO. To do this, press Control+Spacebar instead of just Spacebar.

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### Saving a document as a series of web pages

Writer can save a large document as a series of web pages (HTML files) with a table of contents page. To do this:

1) Decide which headings in the document should start on a new page and make sure all those headings have the same style (for example, Heading 1).

2) Select File > Send and click on Create HTML Document.

3) In the dialog (Figure 296), enter the file name to save the pages under. Also specify which style indicates a new page (as decided in step 1).

4) Click Save to create the multi-page HTML document. (For those who may be interested, the resulting HTML files conform to the HTML 4 Transitional.)
Creating web pages using a Wizard

OOo’s Web wizard allows you to create several types of standard web pages. To use it:

1) Select File > Wizards > Web Page. On the first page of the Wizard (Figure 297), choose settings and click Next.

Note  If this is your first web page, the only settings option is Default.
2) Choose or browse to the document you would like to format and add the Title, Summary and Author information as shown in Figure 298. Click Next.

![Figure 298. Web page wizard step 2](image)

3) Choose a layout for the web site by clicking on the layout boxes shown in Figure 299. Click Next.

![Figure 299. Web page wizard step 3](image)
4) Choose the information to be listed and the screen resolution, as shown in Figure 300. Click Next.

![Figure 300. Web page wizard step 4](image1)

5) Select a style for the page. Use the drop-down list, shown in Figure 301, to choose different styles and color combinations. You can browse to a background image and icon set from the Gallery. Click Next.

![Figure 301. Web page wizard step 5](image2)
6) Enter general information such as Title and HTML Metadata information, as shown in Figure 302. Click Next.

![Web page wizard step 6](image)

Figure 302. Web page wizard step 6

7) Choose where to save the file and preview the page if you wish, as shown in Figure 303. Click Finish.

![Web page wizard step 7](image)

Figure 303. Web page wizard step 7

To edit or view the document’s underlying HTML code, click View > HTML Source or click the HTML Source icon on the Main toolbar.
Saving Calc spreadsheets as web pages

Calc can save files as HTML documents. As for Writer, use File > Save As and select HTML Document, or File > Wizards > Web Page.

If the file contains more than one sheet, the additional sheets will follow one another in the HTML file. Links to each sheet will be placed at the top of the document. Calc also allows the insertion of links directly into the spreadsheet using the Hyperlink dialog.

Saving Impress presentations as web pages

You can export presentations as Macromedia Flash files: select File > Export and choose Macromedia Flash for the file type.

You can also convert presentations into a series of web pages, as described below.

Note Saving as web pages (HTML format) does not retain animation and slide transitions.

1) To begin, select File > Export and choose HTML Document as the file type.

2) Create a folder for the files, supply a name for the resulting HTML file, and click Save. The HTML Export Wizard opens.

Note Depending on the size of your presentation and the number of graphics it contains, the HTML export function creates many HTML, JPG, and GIF files. If you simply save to your desktop (not in a specific folder), these separate HTML and graphics files will be all over your desktop. So be sure to create a folder to hold all the files.

3) Choose the design for all of the pages, either from an existing design or by creating a new one. If you have not previously saved a design, the Existing Design choice is not available.
4) Click **Next** to select the type of web pages to create.

   - **Standard HTML**: one page for each slide, with navigation links to move from slide to slide.
   - **Standard HTML with frames**: one page with a navigation bar on the left-hand side; uses slide title as navigation links. Click on links to display pages in right-hand side.
   - **Automatic**: one page for each slide, with each page set with the Refresh meta tag so a browser automatically cycles from one page to the next.
   - **WebCast**: generates an ASP or Perl application to display the slides. Unfortunately OOo has no direct support for PHP as yet.

![HTML Export dialog box](image)

5) Decide how the images will be saved (GIF or JPG) and what resolution to use.

When choosing a resolution, consider what the majority of your viewers might have. If you use a high resolution, then a viewer with a medium-resolution monitor will have to scroll sideways to see the entire slide—probably not desirable.

![HTML Export dialog box with save graphics options](image)
6) If *Create title page* was chosen in step 4, supply the information for it on the next page. The title contains an author name, e-mail address and home page, along with any additional information you want to include.

This page of the Wizard does not display if *Create title page* was not chosen.

7) Choose the navigation button style to use to move from one page to another. If you do not choose any, OOo will create a text navigator.

8) Select the color scheme for the web pages. Available schemes include the document’s existing scheme, one based upon browser colors, and a completely user-defined scheme. You can save a new scheme so that it will appear on the first page of the HTML export wizard.
9) Click Create to generate the HTML files. If this is a new design, a small dialog pops up. If you might want to reuse this design, you can give it a name and save it. Otherwise, click Do Not Save.

**Saving Draw documents as web pages**

Exporting drawings from OpenOffice.org’s Draw application is similar to exporting a presentation from Impress. Use File > Export and select HTML Document as the file type.

When using the wizard, you can choose to create the web page at any time by clicking the Create button.
Chapter 17

Getting Started with Macros

Using the Macro Recorder
Your first macro

A macro is a saved sequence of commands or keystrokes that are stored for later use. An example of a simple macro is one that “types” your address. The OpenOffice.org macro language is very flexible, allowing automation of both simple and complex tasks. Macros are especially useful to repeat a task the same way over and over again.

OpenOffice.org macros are usually written in a language called StarBasic, or just abbreviated Basic. Although you can learn Basic and write macros, there is a steep learning curve to writing macros from scratch. The usual method for a beginner is to use the built-in macro recorder, which records your keystrokes and saves them for use.

Most tasks in OpenOffice.org are accomplished by “dispatching a command” (sending a command), which is intercepted and used. The macro recorder works by recording the commands that are dispatched (see “The dispatch framework” on page 310).

Creating a simple macro

Imagine repeatedly entering simple information. Although you can store the information in the clipboard, if you use the clipboard for something else, the contents are changed. Storing the contents as a macro is a simple solution. (In some simple cases, including the example used here, a better solution is to use AutoText.)

10) Use Tools > Macros > Record Macro to start recording a macro. A small window is displayed so you know that OpenOffice.org is recording.

11) Type the desired information or perform an appropriate series of operations. In this case, I typed my name, Andrew Pitonyak.

12) Click the Stop Recording button to stop recording, save the macro, and display the OpenOffice.org Basic Macros dialog (see Figure 304).

Figure 304: OOo Macro Organizer dialog, DBInspection library selected.
13) Be certain to open the library container named *My Macros*. Find the library named *Standard* under My Macros. Be warned, *every* library container has a library named Standard. Select the Standard library and click **New Module** to create a new module to contain the macro.

![Figure 305: Give your module a meaningful name.](image)

14) The default module name is Module1; choose a better name. Although it is still not descriptive, I used Recorded. Type a descriptive name and click **OK** to create the module. The OpenOffice.org Basic Macros dialog is displayed again, showing the new module.

15) Highlight the newly created module. In the upper left corner, type the macro name to use, such as “EnterMyName”, and then click **Save** to save the macro.

If you followed all of the steps, the Standard library now contains a module named Recorded, which contains the EnterMyName macro, as shown in Figure 306. When OOo creates a new module, it automatically adds the macro named Main; as seen in Figure 306.

**Running the macro**

Use **Tools > Macros > Run Macro** to open the Macro Selector dialog (see Figure 306). Select the newly created macro and click **Run**.

![Figure 306: Select your macro and click Run.](image)

There are other methods to run a macro. For example, use **Tools > Macros > Organize Macros > OpenOffice.org Basic** to open the macro organizer, which contains a **Run** button as well. The author, an avid macro writer, prefers the macro organizer because the dialog usually opens faster, but the selection process may be slightly slower.
Viewing and editing the macro

You can view and edit the macro that was just created. Use Tools > Macros > Organize Macros > OpenOffice.org Basic to open the OpenOffice.org Basic Macros dialog (see Figure 306). Select the new macro and click Edit to open the macro in the Basic IDE (Integrated Development Environment).

Listing 1: Generated “EnterMyname” macro.

REM  *****  BASIC  *****
Sub Main

End Sub

sub EnterMyName
rem define variables
dim document  as object
dim dispatcher as object
rem get access to the document
document  = ThisComponent.CurrentController.Frame
dispatcher = createUnoService("com.sun.star.frame.DispatchHelper")

rem define arguments
argsl(0).Name = "Text"
argsl(0).Value = "Andrew Pitonyak"

dispatcher.executeDispatch(document, ".uno:InsertText", ",", 0, argsl())
end sub

The macro in Listing 1 is not as complicated as it first appears. Learning a few things helps significantly in understanding the generated macros. The discussion starts with features near the top of the macro listing and describes them. If you like to avoid details, then simply change the text “Andrew Pitonyak” to what you want to insert at the current cursor position.

Comments start with REM

The keyword REM, short for remark, starts a macro comment. All text after REM (on the same line) is ignored. As a short cut, the single quote character can also be used to start a comment.

Tip StarBasic is not case-sensitive for keywords, so REM, Rem, and rem all start a comment. If you use symbolic constants defined by the API, it is safer to assume that the names are case-sensitive—if this matters to you, then you are probably too advanced to read this document.

Defining subroutines with SUB

Individual macros are stored in subroutines defined with the keyword SUB. A subroutine ends using the words END SUB. The macro starts by defining the subroutine named Main, which is empty and does nothing. The next subroutine, EnterMyName, is the subroutine of interest, and it contains the newly generated code.

Tip OpenOffice.org creates an empty subroutine named Main when it creates a module.
Your first macro

There are advanced topics that are beyond the scope of this document, but knowing about them might be of interest:

- You can write a subroutine so that values are sent into the macro when it is called from another macro. Recorded macros do not accept arguments from other macros.
- Another kind of subroutine is called a function. A function is a subroutine that can return a value to a calling macro. The keyword FUNCTION is used rather than SUB to define a function. Generated macros are always of type SUB.

**Defining variables using DIM**

A very simple macro can use hard coded values for everything. Unfortunately, even simple macros that interact with OpenOffice.org must store intermediate values. Storing an intermediate value is similar to writing information on a piece of paper so that you can look at it later. The DIM statement is similar to setting aside a piece of paper to be used to store a message or note.

The EnterMyName macro defines the variables `document` and `dispatcher` as type `object`. Other common variable types include `string`, `integer`, and `date`. A third variable named `args1` is defined. `Args1` is a very complicated type; it is an array of property values. A variable of type `array` allows a single variable to contain multiple values, similar to storing multiple pages in a single book. Values in an array are usually numbered starting from zero. The number in the parentheses indicates the highest usable number to access a storage location. In this example, there is only one value, and it is numbered zero. This sounds confusing, but for now, ignore the problem and more examples will clarify the concept.

**Pulling the macro together**

The following details are very complete; it is not important to understand all of the details. The first line defines the start of the macro.

```
sub EnterMyName
```

Declare two variables:

```
dim document as object
dim dispatcher as object
```

ThisComponent refers to the current document.

The CurrentController property of a document refers to a service that “controls” the document. For example, when you type, it is the current controller that notices. The current controller then dispatches the changes to the document’s frame.

The Frame property of a controller returns a main frame for a document. Therefore, the variable named `document` refers to a document’s frame, which receives dispatched commands.

```
document = ThisComponent.CurrentController.Frame
```

Most tasks in OpenOffice.org are accomplished by dispatching a command. Starting with OOo version 2.0, a dispatch helper object is available, which greatly facilitates executing dispatches from a macro. The method CreateUnoService accepts the name of a service and it tries to create an instance of that service. On completion, the dispatcher variable contains a reference to a DispatchHelper.

```
dispatcher = createUnoService("com.sun.star.frame.DispatchHelper")
```

Declare an array of properties. Each property has a name and a value. In other words, it is a name/value pair. The created array has one property at index zero.
Your first macro

```
	dim args1(0) as new com.sun.star.beans.PropertyValue

Give the property the name “Text” and the value “Andrew Pitonyak”, which is the text that is 
inserted when the macro is run.

args1(0).Name = "Text"

args1(0).Value = "Andrew Pitonyak"

This is where the magic happens. The dispatch helper sends a dispatch to the document’s frame 
(stored in the variable named document) with the command “.uno:InsertText”. The next two 
arguments, frame name and search flags, are beyond the scope of this document. The last argument 
is the array of property values to be used while executing the command InsertText.

dispatcher.executeDispatch(document, "uno:InsertText", ",", 0, args1())

Finally, the end of the subroutine.

end sub
```

Creating a macro

A recorded macro repeats the same task over and over again. Before creating a recorded macro, I 
usually ask two questions:

1) Can the task be summarized as a simple set of commands that do not change?

2) Can the steps be arranged such that the last command leaves the cursor ready for the next 
command?

A complicated example

I frequently copy rows and columns of data from a web site and format them as a table in a text 
document. First, I copy the table from the web site to the clipboard. To avoid strange formatting and 
fonts, I paste the text into a Writer document as unformatted text. I reformat the text with tabs 
between columns so that I can use Table > Convert > Text to Table to convert to a table.

I inspect the text to see if I can record a macro to format the text (remember the two questions that I 
ask). As an example, I copied the FontWeight constants group from the OpenOffice.org web site. The 
first column indicates the constant name. Each name is followed by a space and a tab.
I want the first column to contain the numeric value, the second column the name, and the third column the description. The desired work is easily accomplished for every row except for DONTKNOW and NORMAL, which do not contain a numeric value—but I know that the values are 0 and 100, so I will enter those manually.

The data can be cleaned in multiple ways—all of them easy. The first example uses keystrokes that assume the cursor is at the start of the line with the text THIN.

1) Use Tools > Macros > Record Macro to start recording.
2) Press Ctrl+Right Arrow to move the cursor to the start of “specifies”.
3) Press Backspace twice to remove the tab and the space.
4) Press Tab to add the tab without the space after the constant name.
5) Press Delete to delete the lower case s and then press S to add an upper case S.
6) Press Ctrl+Right Arrow twice to move the cursor to the start of the number.
7) Press Ctrl+Shift+Right Arrow to select and move the cursor before the % sign.
8) Press Ctrl+C to copy the selected text to the clipboard.
9) Press End to move the cursor to the end of the line.
10) Press Backspace twice to remove the two trailing spaces.
11) Press Home to move the cursor to the start of the line.
12) Press Ctrl+V to paste the selected number to the start of the line.
13) Pasting the value also pasted an extra space, so press Backspace to remove the extra space.
14) Press Tab to insert a tab between the number and the name.
15) Press Home to move to the start of the line.
16) Press down arrow to move to the next line.
17) Stop recording the macro and save the macro.
Creating a macro

It takes much longer to read and write the steps than to record the macro. Work slowly and think about the steps as you do them. With practice this becomes second nature.

The generated macro has been modified to contain the step number in the comments to match the code to the step above.

**Listing 2:** Copy the numeric value to the start of the column.

```vba
sub CopyNumToCol1
rem ---------------------------------------------------------------------------
rem define variables
dim document as object
dim dispatcher as object
rem ---------------------------------------------------------------------------
rem get access to the document
document = ThisComponent.CurrentController.Frame
dispatcher = createUnoService("com.sun.star.frame.DispatchHelper")

rem (2) Press Ctrl+Right Arrow to move the cursor to the start of “specifies”.
dispatcher.executeDispatch(document, ".uno:GoToNextWord", ",", 0, Array())
rem (3) Press Backspace twice to remove the tab and the space.
dispatcher.executeDispatch(document, ".uno:SwBackspace", ",", 0, Array())
rem (4) Press Tab to add the tab without the space after the constant name.
dim args4(0) as new com.sun.star.beans.PropertyValue
args4(0).Name = "Text"
args4(0).Value = CHR$(9)
dispatcher.executeDispatch(document, ".uno:InsertText", ",", 0, args4())
rem (5) Press Delete to delete the lower case s ....
dispatcher.executeDispatch(document, ".uno:Delete", ",", 0, Array())
rem (5) ... and then press S to add an upper case S.
dim args6(0) as new com.sun.star.beans.PropertyValue
args6(0).Name = "Text"
args6(0).Value = "S"
dispatcher.executeDispatch(document, ".uno:InsertText", ",", 0, args6())
rem (6) Press Ctrl+Right Arrow twice to move the cursor to the number.
dispatcher.executeDispatch(document, ".uno:GoToNextWord", ",", 0, Array())
rem (7) Press Ctrl+Shift+Right Arrow to select the number.
dispatcher.executeDispatch(document, ".uno:WordRightSel", ",", 0, Array())
rem (8) Press Ctrl+C to copy the selected text to the clipboard.
dispatcher.executeDispatch(document, ".uno:Copy", ",", 0, Array())
rem (9) Press End to move the cursor to the end of the line.
dispatcher.executeDispatch(document, ".uno:GoToEndOfLine", ",", 0, Array())
rem (10) Press Backspace twice to remove the two trailing spaces.
```
Creating a macro

dispatcher.executeDispatch(document, ".uno:SwBackspace", ",", 0, Array())

rem ---------------------------------------------------------------
dispatcher.executeDispatch(document, ".uno:SwBackspace", ",", 0, Array())

rem (11) Press Home to move the cursor to the start of the line.
dispatcher.executeDispatch(document, ".uno:GoToStartOfLine", ",", 0, Array())

rem (12) Press Ctrl+V to paste the selected number to the start of the line.
dispatcher.executeDispatch(document, ".uno:Paste", ",", 0, Array())

rem (13) Press Backspace to remove the extra space.
dispatcher.executeDispatch(document, ".uno:SwBackspace", ",", 0, Array())

rem (14) Press Tab to insert a tab between the number and the name.
dim args17(0) as new com.sun.star.beans.PropertyValue
args17(0).Name = "Text"
args17(0).Value = CHR$(9)
dispatcher.executeDispatch(document, ".uno:InsertText", ",", 0, args17())

rem (15) Press Home to move to the start of the line.
dispatcher.executeDispatch(document, ".uno:GoToStartOfLine", ",", 0, Array())

rem (16) Press down arrow to move to the next line.
dim args19(1) as new com.sun.star.beans.PropertyValue
args19(0).Name = "Count"
args19(0).Value = 1
args19(1).Name = "Select"
args19(1).Value = false
dispatcher.executeDispatch(document, ".uno:GoDown", ",", 0, args19())
end sub

Cursor movements are used for all operations (as opposed to searching). If run on the DONTKNOW line, the word weight is moved to the front of the line, and the first “The” is changed to “She”. This is not perfect, but I should not have run the macro on the lines that did not have the proper format; I need to do these manually.

Running the macro quickly

It is tedious to repeatedly run the macro using Tools > Macros > Run Macro (see Figure 306). The macro can be run from the IDE. Use Tools > Macros > Organize Macros > OpenOffice.org Basic to open the Basic Macro dialog. Select your macro and click Edit to open the macro in the IDE.

The IDE has a Run Basic icon in the toolbar that runs the first macro in the IDE. Unless you change the first macro, it is the empty macro named Main. Modify Main so that it reads as shown in Listing 3.

Listing 3: Modify Main to call CopyNumToCol1.

Sub Main
    CopyNumToCol1
End Sub

Now, you can run CopyNumToCol1 by repeatedly clicking the Run Basic icon in the toolbar of the IDE. This is very fast and easy, especially for temporary macros that will be used a few times and then discarded.
Sometimes the macro recorder fails

Understanding the OpenOffice.org internals helps to understand how and why the macro recorder frequently fails. The primary offender is related to the dispatch framework and its relationship to the macro recorder.

The dispatch framework

The purpose of the dispatch framework is to provide a uniform access to components (documents) for commands that usually correspond to menu items. I can use File > Save from the menu, the shortcut keys Ctrl+S, or click on the Save toolbar icon. All of these commands are translated into the same “dispatch command”, which is sent to the current document.

The dispatch framework can also be used to send “commands” back to the UI (User Interface). For example, after saving the document, the File Save command is disabled. As soon as the document has been changed, the File Save command is enabled.

If we see a dispatch command, it is text such as .uno:InsertObject or .uno:GoToStartOfLine. The command is sent to the document’s frame, and the frame passes on the command until an object is found that can handle the command.

How the macro recorder uses the dispatch framework

The macro recorder records the generated dispatches. The recorder is relatively simple to implement and the same commands that are issued are recorded for later use. The problem is that not all dispatched commands are complete. For example, inserting an object generates the following code:

```java
dispatcher.executeDispatch(document, ".uno:InsertObject", ",", 0, Array())
```

It is not possible to specify what kind of object to create or insert. If an object is inserted from a file, you cannot specify which file to insert.

I recorded a macro and used Tools > Options to open and modify configuration items. The generated macro does not record any configuration changes; in fact, the generated code is commented so it will not even be run.

```java
rem dispatcher.executeDispatch(document, ".uno:OptionsTreeDialog", ",", 0, Array())
```

If a dialog is opened, the command to open the dialog is likely to be generated. Any work done inside the dialog is not likely to be recorded. Examples include macro organization dialogs, inserting special characters, and similar types of dialogs. Other possible problems using the macro recorder include things such as inserting a formula, setting user data, setting filters in Calc, actions in database forms, and exporting a document to an encrypted PDF file. You never know for certain what will work unless you try it, however. The actions from the search dialog are properly captured, for example.
**Other options**

When the macro recorder is not able to solve a specific problem, the usual solution is to write code using the OpenOffice.org objects. Unfortunately, there is a steep learning curve for the OOo objects. It is usually best to start with simple examples and then branch out slowly as you learn more. Learning to read generated macros is a good place to start.

If you record Calc macros, and the recorder can correctly generate a macro, there is an add-in created by Paolo Mantovani, which converts Calc macros when they are recorded. The final code manipulates OpenOffice.org objects rather than generating dispatches. This can be very useful for learning the object model.

You can download the macro recorder from Paolo’s web site directly or from the OOO Macros web site. You should check both places to see which contains the latest version.

http://www.paolo-mantovani.org/downloads/DispatchToApiRecorder/

http://www.ooomacros.org/user.php

**Macro organization**

In OpenOffice.org, macros are grouped in modules, modules are grouped in libraries, and libraries are grouped in library containers. A library is usually used as a major grouping for either an entire category of macros, or for an entire application. Modules usually split functionality types such as user interaction and calculations. Individual macros are subroutines and functions.

![Macro Library hierarchy](image)

*Figure 307: Macro Library hierarchy.*

Use **Tools > Macros > Organize Macros > OpenOffice.org Basic** to open the OpenOffice.org Basic Macros dialog (see Figure 308). All available library containers are shown in the *Macro from* list. Every document is a library container, capable of containing multiple libraries. The application itself acts as two library containers, one container for macros distributed with OpenOffice.org called OpenOffice.org Macros, and one container for personal macros called My Macros. As shown in Figure 308, only two documents are currently open.
The OpenOffice.org Macros are stored with the application runtime code, which may not be editable to you unless you are an administrator. This is just as well since these macros should not be changed and you should not store your own macros in the OOo container.

Unless your macros are applicable to a single document, and only to a single document, your macros will probably be stored in the My Macros container. The My Macros container is stored in your user area or home directory.

If a macro is contained in a document, then a recorded macro will attempt to work on that document; primarily because it uses “ThisComponent” for its actions.

Every library container contains a library named Standard. It is better to create your own libraries with meaningful names than to use the Standard library. Not only are meaningful names easier to manage, but they can also be imported into other library containers whereas the Standard library cannot.

Caution  OpenOffice.org allows you to import libraries into a library container, but it will not allow you to overwrite the library named Standard. Therefore, if you store your macros in the Standard library, you cannot import them into another library container.

Just as it makes good sense to give your libraries meaningful names, it is prudent to use meaningful names for your modules. By default, OpenOffice.org uses names such as Module1. Feel free to use your own meaningful name.

As you create your macros, you must decide where to store them. Storing a macro in a document is useful if the document will be shared and you want the macro to be included with the document. Macros stored in the application library container named My Macros, however, are globally available to all documents.

Macros are not available until the library that contains them is loaded. The Standard library and Template library, however, are automatically loaded. A loaded library is displayed differently from a library that is not loaded. To load the library and the modules it contains, double-click on the library.
Where are macros stored?

OpenOffice.org stores user-specific data in a directory under the user’s home directory. For example, on Windows, this is C:\Documents and Settings\<name>\Application Data. User macros are stored in OpenOffice.org2\user\basic. Each library is stored in its own directory off the basic directory.

It is not important to understand where macros are stored for casual use. If you know where they are stored, however, you can create a backup, share your macros, or inspect them if there is an error. For example, on one or more of my OpenOffice.org upgrades, all of my macros disappeared. Although the macros were still on disk, the macros were not copied to the new directories. The solution was to import the macros into the new installation.

Use Tools > Macros > Organize Dialogs to open the OpenOffice.org Macros organizer dialog. Another common way to open this dialog is to use Tools > Macros > Organize Macros > OpenOffice.org Basic to open the OpenOffice.org Macros dialog and then click the Organizer button (see Figure 309).

The OpenOffice.org Macro Organizer dialog provides functionality to create, delete, and rename libraries, modules, and dialogs. Select the library container to use and then click the Import button to import macro libraries (see Figure 310).

**Tip** You cannot import the library named Standard.

**Tip** On Linux, the OpenOffice.org-specific files are stored in a directory whose name begins with a period. Directories and files with names beginning with a period are not shown in a normal selection dialog. To open the directory, I navigated to the parent directory, entered the name .openoffice.org2, and then clicked Open. This opened the directory, which was not initially shown.
Macro organization

Figure 310: Select a macro library to import.

Navigate to the directory containing the library to import. There are usually two files from which to choose, dialog.xlb and script.xlb. It does not matter which of these two files you select; both will be imported. Select a file and click **Open** to continue (see Figure 311).

Figure 311: Choose library import options.

If the library already exists, it will not be replaced unless **Replace existing libraries** is checked. If **Insert as reference** is checked, the library is referenced in its current location, but you cannot edit the library. If **Insert as reference** is not checked, however, the library is copied to the user’s macro directory.

Macros can be stored in libraries inside OpenOffice.org documents. Select a document rather than a directory on disk (as shown in Figure 310) to import libraries contained in a document.

**Downloading macros to import**

Macros are available for download. Some macros are contained in documents, some as regular files that you must select and import, and some as macro text that should be copied and pasted into the Basic IDE; use **Tools > Macros > Organize Macros > OpenOffice.org Basic** to open the OpenOffice.org Macros dialog, choose the macro to edit, and then click **Edit** to open the macro in the Basic IDE.

Some macros are available as free downloads on the Internet (see Table 4).
Macro organization

Table 4. Places to find macro examples.

<table>
<thead>
<tr>
<th>Location</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><a href="http://www.ooomacros.org/">http://www.ooomacros.org/</a></td>
<td>Excellent collection of packaged macros.</td>
</tr>
<tr>
<td><a href="http://development.openoffice.org/">http://development.openoffice.org/</a></td>
<td>Lots of links to everything.</td>
</tr>
<tr>
<td><a href="http://www.oooforum.org/">http://www.oooforum.org/</a></td>
<td>Many examples and help.</td>
</tr>
</tbody>
</table>

How to run a macro

A typical method to run a macro is as follows:

1) Use **Tools > Macros > Run Macro** to open the Macro Selector dialog (see Figure 312).

2) Select the library and module in the Library list (left hand side).

3) Select the macro in the Macro name list (right hand side).

4) Click **Run** to run the macro.

![Figure 312. Use the Macro Selector dialog to run macros.](image)

Although you can use **Tools > Macros > Run Macro** to run all macros, this is not efficient for frequently run macros. A more common technique is to assign a macro to a toolbar button, menu item, keyboard shortcut, or a button embedded in a document. While choosing a method, it is also good to ask questions such as:

- Should the macro be available for only one document, or globally for all documents?
- Does the macro pertain to a specific document type, such as a Calc document?
- How frequently will the macro be used?

The answers will determine where to store the macro and how to make it available. For example, you will probably not add a rarely used macro to a toolbar. To help determine your choices, see Table 5.
How to run a macro

Table 5. Methods for starting a macro.

<table>
<thead>
<tr>
<th>Type</th>
<th>OpenOffice.org</th>
<th>Document Type</th>
<th>Document</th>
</tr>
</thead>
<tbody>
<tr>
<td>Toolbar</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>Menu</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>Shortcut</td>
<td>Yes</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>Event</td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
</tr>
</tbody>
</table>

To add a menu item, keyboard shortcut, or toolbar icon that calls a macro, use the Customize dialog (see Figure 313). Open this dialog in either of these ways:

- Choose **Tools > Customize** from the main menu bar.
- Each toolbar has an icon that opens a menu; choose the **Customize Toolbar** option.

![Customize dialog](image)

**Figure 313:** OpenOffice.org Customize dialog.

**Tip**
Complete coverage of the Customize dialog is beyond the scope of this document. Click the **Help** button to access the help pages included with OpenOffice.org.

The Customize dialog contains tabs to configure menus, keyboard bindings, toolbars, and events.

**Toolbar**

Macros can be added to toolbars. To see more about modifying toolbars, see Chapter 4 (Menus and Toolbars).
How to run a macro

**Menu item**

Use **Tools > Customize** to open the Customize dialog, and select the Menus tab. You can modify an existing menu, or create new menus that call macros. To see more about modifying menus, see Chapter 4 (Menus and Toolbars).

**Keyboard shortcuts**

Use **Tools > Customize** to open the Customize dialog, and select the Keyboard tab. Assigning keyboard shortcuts is discussed in Appendix A (Keyboard Shortcuts).

**Event**

In OpenOffice.org, when something happens, we say that an event occurred. For example, a document was opened, a key was pressed, or the mouse moved. OpenOffice.org allows events to cause a macro to be called; the macro is then called an event handler. Full coverage of event handlers is well beyond the scope of this document, but a little knowledge can accomplish much.

---

**Caution**  
Be careful when you configure an event handler. For example, assume that you write an event handler that is called every time that a key is pressed, but you make a mistake so the event is not properly handled. One possible result is that your event handler will consume all key presses, forcing you to forcibly terminate OpenOffice.org.

---

Use **Tools > Customize** to open the Customize dialog, and select the Events tab (see Figure 314). The events in the Customize dialog are related to the entire application and specific documents. Use the Save In box to choose OpenOffice.org, or a specific document.

![Figure 314: Assign macro to an application level event.](image)

Chapter 17  Getting Started with Macros  317
A common use is to assign the Open Document event to call a specific macro. The macro then performs certain setup tasks for the document. Select the desired event and click the Macro button to open the Macro Selector dialog (see Figure 315).

Select the desired macro and click OK to assign the macro to the event. The Events tab shows that the event has been assigned to a macro (see Figure 316). When the document opens, the PrintHello macro is run.

Many objects in a document can be set to call macros when events occur. The most common usage is to add a control, such as a button, into a document. Even double-clicking on a graphic opens a dialog with a Macros tab that allows you to assign a macro to an event.

**Extensions**

An extension is a package that can be installed into OpenOffice.org to add new functionality. Extensions can be written in almost any programming language and may be simple or sophisticated. Extensions can be grouped into types:

- Calc Add-Ins, which provide new functionality for Calc, including new functions that act like normal built-in functions
- New components and functionality, which normally include some level of UI integration such as new menus or toolbars
- Data pilots that are used directly in Calc
- Chart Add-Ins with new chart types
Extensions

- Linguistic components such as spell checkers
- Document templates and images

Although individual extensions can be found in different places, there is an extension repository at: http://extensions.services.openoffice.org/.

Writing macros without the recorder

The examples covered in this chapter are created using the macro recorder and the dispatcher. You can also write macros that directly access the objects that comprise OpenOffice.org. In other words, you can directly manipulate a document.

Directly manipulating OOo’s internal objects is an advanced topic that is beyond the scope of this chapter. A simple example, however, demonstrates how this works.

Listing 4: Append the text “Hello” to the current document.

```vba
Sub AppendHello
    Dim oDoc
    Dim sTextService$
    Dim oCurs

    REM ThisComponent refers to the currently active document.
    oDoc = ThisComponent

    REM Verify that this is a text document
    sTextService = "com.sun.star.text.TextDocument"
    IF NOT oDoc.supportsService(sTextService) Then
        MsgBox "This macro only works with a text document"
        Exit Sub
    End If

    REM Get the view cursor from the current controller.
    oCurs = oDoc.currentController.getViewCursor()

    REM Move the cursor to the end of the document
    oCurs.gotoEnd(False)

    REM Insert text "Hello" at the end of the document
    oCurs.Text.insertString(oCurs, "Hello", False)
End Sub
```

Finding more information

Numerous resources are available that provide help with writing macros. Use Help > OpenOffice.org Help to open the OOo help pages. The upper left corner of the OOo help system contains a drop-down list that determines which help set is displayed. To view the help for Basic, the drop-down must display Help about OpenOffice.org Basic.
Included material

Many excellent macros are included with OOo. Use **Tools > Macros > Organize Macros > OpenOffice.org Basic** to open the Macro dialog. Expand the Tools library in the OpenOffice.org library container. Inspect the Debug module—some good examples include WritedbglInfo(document) and printdbgInfo(sheet).

Online resources

The following links and references contain information regarding macro programming:

- [http://www.openoffice.org](http://www.openoffice.org) (the main link)
- [http://codesnippets.services.openoffice.org/](http://codesnippets.services.openoffice.org/) (categorized examples)
- [http://www.oooforum.org](http://www.oooforum.org) (if you need help with your macros this is a good place to ask, probably one of the best supported OOo forums on the web)
- [http://api.openoffice.org/docs/common/ref/com/sun/star/module-ix.html](http://api.openoffice.org/docs/common/ref/com/sun/star/module-ix.html) (official IDL reference, here you’ll find almost every command with a description)
- [http://www.pitonyak.org/AndrewMacro.odt](http://www.pitonyak.org/AndrewMacro.odt) (numerous examples of working macros)
- [http://docs.sun.com/app/docs](http://docs.sun.com/app/docs) (Sun wrote a book on macro programming—very well written and laid out)
- [http://documentation.openoffice.org](http://documentation.openoffice.org) (contains content related to macros)
- [http://sourceforge.net/project/showfiles.php?group_id=43716](http://sourceforge.net/project/showfiles.php?group_id=43716) (examples)
- [http://homepages.paradise.net.nz/hillview/OOo/](http://homepages.paradise.net.nz/hillview/OOo/) (numerous excellent macros, including reveal codes macros, key macros, and information on converting from MS Office)

Published material

The following published sources contain macro examples. The most obvious example is the documentation from Sun. Start from Sun’s documentation site [http://docs.sun.com/app/docs](http://docs.sun.com/app/docs) and search for StarOffice documentation.


You can use OpenOffice.org (OOo) without requiring a pointing device, such as a mouse or trackball, by using its built-in keyboard shortcuts. Tasks as varied and complex as docking and undocking toolbars and windows, or changing the size or position of objects, can all be accomplished with only a keyboard.

OOo has a general set of keyboard shortcuts, available in all components, and a component-specific set directly related to the work of that component (Writer, Calc, Impress, Draw and Base). This document describes the general set: the component specific shortcuts are fully described in the appropriate appendix of the relevant component guide.

For help with OOo’s keyboard shortcuts, or using OOo with a keyboard only, search the OOo Help using the “shortcut” or “accessibility” keywords.

Assigning shortcut keys

In addition to using the built-in keyboard shortcuts (listed later in this Appendix), you can define your own. You can assign shortcuts to standard OOo functions or your own macros and save them for use with the entire OpenOffice.org suite.

Be careful when reassigning your operating system’s or OOo’s predefined shortcut keys. Many key assignments are universally understood shortcuts, such as F1 for Help, and are always expected to provide certain results. Although you can easily reset the shortcut key assignments to the OOo defaults, changing some common shortcut keys can cause confusion, frustration and possible data loss or corruption, especially if other users share your computer.

To adapt shortcut keys to your needs, use the Customize dialog, as described below.

5) Select **Tools > Customize > Keyboard**. The Customize dialog (Figure 317) opens.

6) To have the shortcut key assignment available in all components of OpenOffice.org select the **OpenOffice.org** button.

7) Next select the required function from the **Category** and **Function** lists.

8) Now select the desired shortcut keys in the **Shortcut keys** list and click the **Modify** button at the upper right.

9) Click **OK** to accept the change. Now the chosen shortcut keys will execute the function chosen in step 3 above whenever they are pressed.

**Notes**

1. All existing shortcut keys for the currently selected **Function** are listed in the **Keys** selection box. If the **Keys** list is empty, it indicates that the chosen key combination is free for use. If it were not, and you wished to reassign a shortcut key combination that is already in use, you must first **Delete** the existing **Key**.

2. Shortcut keys that are greyed-out in the listing on the Customize dialog, such as F1 and F10, are not available for reassignment.
Assigning shortcut keys

Figure 317: Customise dialog

Saving changes to a file

Changes to the shortcut key assignments (and other configurations) can be saved in a keyboard configuration file for use at a later time, thus permitting you to create and apply different configurations as the need arises. To save keyboard shortcuts to a file:

1) After making your keyboard shortcut assignments, click the Save button near the bottom right of the Customize dialog (Figure 317).

2) In the Save Keyboard Configuration dialog, select All files from the Save as Type list.

3) Next enter a name for the keyboard configuration file in the File name box, or select an existing file from the list. If you need to, browse to find a file from another location.

4) Click Save. A confirmation dialog will appear if you are about to overwrite an existing file, otherwise there will be no feedback and the file will be saved.
Loading a saved keyboard configuration

To load a saved keyboard configuration file and replace your existing configuration, click the Load button near the bottom right of the Customize dialog (Figure 317), and then select the configuration file from the Load Keyboard Configuration dialog.

Resetting the shortcut keys

To reset all of the keyboard shortcuts to their default values, click the Reset button near the bottom right of the Customize dialog (Figure 317). Use this feature with care as no confirmation dialog will be displayed; the defaults will be set without any further notice or user input.

Running macros

You can also define shortcut key combinations that will run macros. These shortcut keys are strictly user-defined; none are built in. For information on macros, see Chapter 17 (Getting started with macros).

Keyboard shortcuts using the function keys

<table>
<thead>
<tr>
<th>Shortcut Keys</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>F1</td>
<td>Starts the OpenOffice.org Help.</td>
</tr>
<tr>
<td></td>
<td>In the OpenOffice.org Help: jumps to main help page.</td>
</tr>
<tr>
<td>Shift + F1</td>
<td>Activates Extended Tips for the mouse pointer, which turns into a</td>
</tr>
<tr>
<td></td>
<td>question mark. Move the pointer over an item (command, icon or control) to view the extended tip.</td>
</tr>
<tr>
<td>Shift + F2</td>
<td>Displays an extended tip for the item (command, icon or control)</td>
</tr>
<tr>
<td></td>
<td>currently selected by using the keyboard.</td>
</tr>
<tr>
<td>Ctrl + F4 or Alt + F4</td>
<td>Closes the current document (close OpenOffice.org when the last open document is closed).</td>
</tr>
<tr>
<td>F6</td>
<td>Sets focus in next sub-window (for example, document/data source view).</td>
</tr>
<tr>
<td>Shift + F6</td>
<td>Sets focus in previous sub-window.</td>
</tr>
<tr>
<td>F10</td>
<td>Activates the first menu (File menu).</td>
</tr>
<tr>
<td>Shift + F10</td>
<td>Opens the context menu.</td>
</tr>
<tr>
<td>Ctrl + F11</td>
<td>Opens the Style Catalogue.</td>
</tr>
</tbody>
</table>
# General shortcut keys for OpenOffice.org

<table>
<thead>
<tr>
<th>Shortcut Keys</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Enter key</strong></td>
<td>Activates the focused button in a dialog.</td>
</tr>
<tr>
<td><strong>Esc</strong></td>
<td>Terminates the action or dialog. If in OpenOffice.org Help: goes up one level.</td>
</tr>
<tr>
<td><strong>Spacebar</strong></td>
<td>Toggles the focused check box in a dialog.</td>
</tr>
<tr>
<td><strong>Arrow keys</strong></td>
<td>Changes the active control field in an option section of a dialog.</td>
</tr>
<tr>
<td><strong>Tab</strong></td>
<td>Advances focus to the next section or element in a dialog.</td>
</tr>
<tr>
<td><strong>Shift + Tab</strong></td>
<td>Moves the focus to the previous section or element in a dialog.</td>
</tr>
<tr>
<td><strong>Alt+Down Arrow</strong></td>
<td>Opens the list of the control field currently selected in a dialog.</td>
</tr>
<tr>
<td></td>
<td>These shortcut keys apply not only to combo boxes but also to icon buttons with pop-up menus. Close an opened list by pressing the Escape key.</td>
</tr>
<tr>
<td><strong>Del</strong></td>
<td>Deletes the selected items into the recycle bin.</td>
</tr>
<tr>
<td><strong>Shift+Del</strong></td>
<td>Deletes the selected items without putting them in the recycle bin.</td>
</tr>
<tr>
<td><strong>Backspace</strong></td>
<td>When a folder is shown: goes up one level (goes back).</td>
</tr>
<tr>
<td><strong>Ctrl+Shift+Spacebar</strong></td>
<td>Removes direct formatting from selected text or objects (as in Format &gt; Default Formatting).</td>
</tr>
<tr>
<td><strong>Ctrl + Tab</strong></td>
<td>When positioned at the start of a header, a tab is inserted.</td>
</tr>
<tr>
<td><strong>Enter (if an OLE object is selected)</strong></td>
<td>Activates the selected OLE object.</td>
</tr>
<tr>
<td><strong>Enter (if a drawing object or text object is selected)</strong></td>
<td>Activates text input mode.</td>
</tr>
<tr>
<td><strong>Ctrl + O</strong></td>
<td>Opens a document.</td>
</tr>
<tr>
<td><strong>Ctrl + S</strong></td>
<td>Saves the current document.</td>
</tr>
<tr>
<td><strong>Ctrl + N</strong></td>
<td>Creates a new document.</td>
</tr>
<tr>
<td><strong>Shift+Ctrl+N</strong></td>
<td>Opens Templates and Documents dialog.</td>
</tr>
<tr>
<td><strong>Ctrl + P</strong></td>
<td>Prints document.</td>
</tr>
<tr>
<td><strong>Ctrl + Q</strong></td>
<td>Exits application.</td>
</tr>
<tr>
<td><strong>Ctrl + X</strong></td>
<td>Cuts out the selected elements.</td>
</tr>
<tr>
<td><strong>Ctrl + C</strong></td>
<td>Copies the selected items.</td>
</tr>
<tr>
<td><strong>Ctrl + V</strong></td>
<td>Pastes from the clipboard.</td>
</tr>
<tr>
<td><strong>Ctrl + Shift + V</strong></td>
<td>Opens the Paste Special dialog.</td>
</tr>
<tr>
<td><strong>Ctrl + A</strong></td>
<td>Selects all.</td>
</tr>
<tr>
<td><strong>Ctrl + Z</strong></td>
<td>Undoes last action.</td>
</tr>
<tr>
<td><strong>Ctrl + Y</strong></td>
<td>Redoes last action.</td>
</tr>
<tr>
<td><strong>Ctrl+F</strong></td>
<td>Calls the Find &amp; Replace dialog.</td>
</tr>
<tr>
<td><strong>Ctrl+Shift+F</strong></td>
<td>Searches for the last entered search term.</td>
</tr>
<tr>
<td><strong>Ctrl+Shift+J</strong></td>
<td>Toggles the view between fullscreen mode and normal mode in Writer or Calc.</td>
</tr>
<tr>
<td><strong>Ctrl+Shift+R</strong></td>
<td>Redraws the document view.</td>
</tr>
</tbody>
</table>
## General shortcut keys for OpenOffice.org

<table>
<thead>
<tr>
<th><strong>Shortcut Keys</strong></th>
<th><strong>Result</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Ctrl+Shift+I</td>
<td>Enable or disable the selection cursor in read-only text.</td>
</tr>
<tr>
<td>Ctrl+I</td>
<td>Applies the Italic attribute to the selected area. If the cursor is positioned in a word, this word is also marked in italic.</td>
</tr>
<tr>
<td>Ctrl+B</td>
<td>Applies The Bold attribute to the selected area. If the cursor is positioned in a word, this word is also put in bold.</td>
</tr>
<tr>
<td>Ctrl+U</td>
<td>Applies the Underlined attribute to the selected area. If the cursor is positioned in a word, this word is also underlined.</td>
</tr>
</tbody>
</table>

## Shortcut keys in the Gallery

<table>
<thead>
<tr>
<th><strong>Shortcut Keys</strong></th>
<th><strong>Result</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Tab</td>
<td>Moves between areas.</td>
</tr>
<tr>
<td>Shift+Tab</td>
<td>Moves between areas (backwards).</td>
</tr>
</tbody>
</table>

## Shortcut keys in the New Theme area of the Gallery

<table>
<thead>
<tr>
<th><strong>Shortcut keys</strong></th>
<th><strong>Result</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Up arrow</td>
<td>Moves the selection up.</td>
</tr>
<tr>
<td>Down arrow</td>
<td>Moves the selection down.</td>
</tr>
<tr>
<td>Ctrl+Enter</td>
<td>Opens the Properties dialog.</td>
</tr>
<tr>
<td>Shift+F10</td>
<td>Opens a context menu.</td>
</tr>
<tr>
<td>Ctrl+U</td>
<td>Refreshes the selected theme.</td>
</tr>
<tr>
<td>Ctrl+R</td>
<td>Opens the Enter Title dialog.</td>
</tr>
<tr>
<td>Ctrl+D</td>
<td>Deletes the selected theme.</td>
</tr>
<tr>
<td>Insert</td>
<td>Inserts a new theme.</td>
</tr>
</tbody>
</table>
Shortcut keys in the Gallery preview area

<table>
<thead>
<tr>
<th>Shortcut keys</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>Home</td>
<td>Jumps to the first entry.</td>
</tr>
<tr>
<td>End</td>
<td>Jumps to the last entry.</td>
</tr>
<tr>
<td>Left Arrow</td>
<td>Selects the next Gallery element on the left.</td>
</tr>
<tr>
<td>Right Arrow</td>
<td>Selects the next Gallery element on the right.</td>
</tr>
<tr>
<td>Up Arrow</td>
<td>Selects the next Gallery element above.</td>
</tr>
<tr>
<td>Down Arrow</td>
<td>Selects the next Gallery element below.</td>
</tr>
<tr>
<td>Page Up</td>
<td>Scrolls up one screen.</td>
</tr>
<tr>
<td>Page Down</td>
<td>Scrolls down one screen.</td>
</tr>
<tr>
<td>Ctrl+Shift+Insert</td>
<td>Inserts the selected object as a linked object into the current document.</td>
</tr>
<tr>
<td>Ctrl+I</td>
<td>Inserts a copy of the selected object into the current document.</td>
</tr>
<tr>
<td>Ctrl+T</td>
<td>Opens the Enter Title dialog.</td>
</tr>
<tr>
<td>Ctrl+PgUp</td>
<td>Moves pointer to the first row</td>
</tr>
<tr>
<td>Ctrl+PgDn</td>
<td>Moves pointer to the last row</td>
</tr>
</tbody>
</table>

Selecting rows and columns in a database table (opened by F4)

<table>
<thead>
<tr>
<th>Shortcut keys</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spacebar</td>
<td>Toggles row selection, except when the row is in edit mode.</td>
</tr>
<tr>
<td>Ctrl+spacebar</td>
<td>Toggles row selection</td>
</tr>
<tr>
<td>Shift+spacebar</td>
<td>Selects the current column</td>
</tr>
<tr>
<td>Ctrl+PgUp</td>
<td>Moves pointer to the first row</td>
</tr>
<tr>
<td>Ctrl+PgDn</td>
<td>Moves pointer to the last row</td>
</tr>
</tbody>
</table>

Shortcut keys for drawing objects

<table>
<thead>
<tr>
<th>Shortcut keys</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>Select the toolbar with F6. Use the Down Arrow and Right Arrow to select the desired toolbar icon and press Ctrl+Enter</td>
<td>Inserts a Drawing Object.</td>
</tr>
<tr>
<td>Select the document with Ctrl+F6 and press Tab</td>
<td>Selects a Drawing Object.</td>
</tr>
<tr>
<td>Tab</td>
<td>Selects the next Drawing Object.</td>
</tr>
<tr>
<td>Shift+Tab</td>
<td>Selects the previous Drawing Object.</td>
</tr>
<tr>
<td>Shortcut</td>
<td>Description</td>
</tr>
<tr>
<td>----------</td>
<td>-------------</td>
</tr>
<tr>
<td><strong>Ctrl+Home</strong></td>
<td>Selects the first Drawing Object.</td>
</tr>
<tr>
<td><strong>Ctrl+End</strong></td>
<td>Selects the last Drawing Object.</td>
</tr>
<tr>
<td><strong>Esc</strong></td>
<td>Ends Drawing Object selection.</td>
</tr>
<tr>
<td><strong>Esc (in Handle Selection Mode)</strong></td>
<td>Exits Handle Selection Mode and returns to Object Selection Mode.</td>
</tr>
<tr>
<td><strong>Up/down/left/right arrow</strong></td>
<td>Moves the selected point (the snap-to-grid functions are temporarily disabled, but end points still snap to each other).</td>
</tr>
<tr>
<td><strong>Alt+Up/Down/Left/Right Arrow</strong></td>
<td>Moves the selected Drawing Object one pixel (in Selection Mode). Re-sizes a Drawing Object (in Handle Selection Mode). Rotates a Drawing Object (in Rotation Mode). Opens the properties dialog for a Drawing Object. Activates the Point Selection mode for the selected drawing object.</td>
</tr>
<tr>
<td><strong>Spacebar</strong></td>
<td>Selects a point of a drawing object (in Point Selection mode) or cancels the selection. The selected point blinks once per second.</td>
</tr>
<tr>
<td><strong>Shift+Spacebar</strong></td>
<td>Selects an additional point in Point Selection mode.</td>
</tr>
<tr>
<td><strong>Ctrl+Tab</strong></td>
<td>Selects the next point of the drawing object (Point Selection mode). In Rotation mode, the centre of rotation can also be selected.</td>
</tr>
<tr>
<td><strong>Shift+Ctrl+Tab</strong></td>
<td>Selects the previous point of the drawing object (Point Selection mode).</td>
</tr>
<tr>
<td><strong>Ctrl+Enter</strong></td>
<td>Places a new drawing object with default size in the centre of the current view.</td>
</tr>
<tr>
<td><strong>Ctrl+Enter at the Selection icon</strong></td>
<td>Activates the first drawing object in the document.</td>
</tr>
<tr>
<td><strong>Esc</strong></td>
<td>Leaves the Point Selection mode. The drawing object is selected afterwards. Edits a point of a drawing object (Point Edit mode).</td>
</tr>
<tr>
<td><strong>Any text or numerical key</strong></td>
<td>If a drawing object is selected, switches to edit mode and places the cursor at the end of the text in the drawing object. A printable character is inserted.</td>
</tr>
</tbody>
</table>
Index

A
accessibility features 322
accessibility options 67
advantages of OpenOffice.org 4
antialiasing screen font 60
appearance options 67
Apply Style list 263
area fill, editing 153
arranging objects 148
Asian language support 75
AutoCorrect 77, 89
automatic saving 27
autorecovery 8, 27
AutoUpdate styles 266

B
background images from Gallery 276
Base 3
Basic 302
BibTeX, export to 27
BitTorrent 9
book preview 107
brackets (Math) 242
bring forward 148

C
Calc 3, 131
Calc macros 311
cell reference 114
cells
  spreadsheet 110
circle, drawing 144
clipboard 61
CMYK 139
color 67
Color Bar 138
color options 63
color palette 138
columns and rows
  freezing 121
  inserting 119
  selecting 117
  unfreezing 122
command line, starting Writer 21
comment on a marked change 96
Community Forum (user support) 10
comparison of office suites 5
complex text layout (CTL) 4, 75
components of OpenOffice.org 2, 5
compression of images 29
conditional hyphen 95
connectors 145
consultants 11
copying object from Gallery 275
create document from template 248
cross-fading 152
custom dictionary 76
Customize dialog 316
customizing
  menus 47
toolbars 50

d
data source
description 176
editing 211
linking 209
registering 209
using in OoOo documents 212
viewing 211
database
AutoValue 184
creating 178
creating subforms 209
creating tables 178
field types and formats 180
list table 186
planning 177
primary key 179, 182, 184
registering 211
Report Wizard 225
Table Wizard 179
tables 178
database form
activation order 207
background 204
creating in Design View 209
creating using a Wizard 191
entering data 213
modifying 194
subform 191
tab order 207
database reports
creating 224
modifying 230
static 225
database table
create using wizard 179
dynamic 228
joined fields 192
relationships 188
DataPilot (Calc) 8
dBase database 209
de 254
default file format 39, 71
default template 254
deleting files 34
derivative markup (Math) 244
Design View (Base)
  creating a new table 183
  creating forms 209
  creating queries 219
dictionaries, installing 74
dictionary 88
different first page 259
digital rights management (DRM) 32
digital signature 38
digital signatures 7
DIM 305
dispatch framework 310
dispatch helper 305
dithering 61
dockable window 50
document
  create from template 248
document status option 58
Documentation Project 10
Draw 3, 134, 154
drawing
  circle or ellipse 144
  duplication 151
  Flash export 154
  HTML export 154
  inserting pictures 153
  line 143
  rectangle 144
  save in a foreign format 154
Drawing toolbar 138
duplication 151

e
E-mailing
  Writer document as attachment 33
edit document properties before saving 71
eclipse, drawing 144
email attachments 8
en-dash and em-dash 90
encryption 7
EPS images in PDF 29
equation
  inserting 234
  numbering 244
equation editor 234
  brackets 242
  derivative markup 244
  equations over more than one line 242
  floating window 240
  font size 241
  formula layout 242
  limits to sum/integral 243
mark up 237
matrix markup 243
right-click menu 237
Selection window 235
event handling 317
export directly as PDF 28
export to PDF 28
exporting files 7, 27
extended tips 58
Extension Manager 232, 253
extensions 232, 318

F
fault template 254
FDF 29
features of OpenOffice.org 5
file associations 36
file formats 38
file locations 63
file management 25
file sharing options 65
Fill Format 263
Flash export 297
Flash, export to 27
floating toolbars 48
floating window 50
font history 60
font options 64
font preview 60
font replacements 64
Fontwork
  alignment 282
  anchoring 286
  area options 285
  attributes 283
  character spacing 283
  creating an object 280
  editing an object 282
  Formatting toolbar 283
  Gallery 280
  grouping 286
  line options 283
  moving and resizing objects 287
  positioning options 286
  same letter heights 282
  toolbar 280, 282
  form controls 8
  Formatting toolbar 48
  formula editor
  See: equation editor 240
  formula files, opening 41
  formula layout 242
  Forum (user support) 10
  Free Software Foundation (FSF) 12
  function keys 324
  Function Wizard (Calc) 111
Index
macro information 11
Macro Organizer dialog 313
Macro Selector dialog 315
Macromedia Flash 297
macros 302
Calc 311
comments 304
creating 306
DIM 305
dispatch framework 310
dispatch helper 305
downloading 314
editing 304
event handling 317
example 306
functions 311
IDE 304, 309
library container 303
library containers 311
menu items 316
module 303
modules 311
organization 311
recording 302
REM 304
resources 319
running 303, 315
storage 313
subroutines 304, 311
variables 305
viewing 304
writing 319
mail merge 8
Mantovani, Paolo 311
margins 134
margins (Writer) 103
master slides 162
Math 4
mathematical equations 234
mathematical markup 237
mathematical symbols 235
matrix markup (Math) 243
measurement unit 135
memory options 59
Menu bar 46
menu font, changing 46
menus, customizing 47
Microsoft Office file conversion 72
Microsoft Windows 9
Microsoft Word 20
middle mouse button function 61
mouse positioning 61
Mozilla address book 210
Mozilla plug-in 77
multimedia presentations 8
MySQL 176

N
Native Language Project 10
Navigator 52, 114
non-breaking hyphen 95
Normal view (Impress) 170
Notes view (Impress) 171
numbering equations 244

O
OASIS 4, 7
objects
adjusting size 149
arranging 148
dynamic movement 149
dynamic size modification 149
framing 148
hidden 148
moving 149
rotating 150
selecting several 149
Office Assistant (Microsoft) 58
OOExtras 11
OOo Macro Organizer dialog 302
OOoMacros 11
Open and Save As dialogs 34
Open Clip Art Library 11
Open Source Initiative (OSI) 12
Open/Save dialogs 58
OpenDocument format 4, 7, 39
OpenGL 61
opening files 25
OpenOffice.org Basic Macros dialog 302
Options Bar (Draw) 139
orientation of page 260
Outline view (Impress) 170
OXT extension 253

P
Package Manager 253
page layout
different first page 259
landscape page 260
orientation 260
page margins 103, 134
Page Preview 107
password protection 27
path options 63
PDF
blank page export 29
digital rights management (DRM) 32
encrypt 32
EPS images 29
form 29
image compression and resolution 29
initial view selection 29
pages to export 29
security settings 32
user interface settings 30
PDF export 28
PDF Options dialog 28
PDF/A-1 29
pictures
adding from file 272
linking 272
Pitonyak, Andrew 11
pixels 134
Powerpoint
See: Impress 156
presentation
animations, custom 169
example 156
formatting 160
inserting slides 166
output medium 159
planning 156
running 174
slide design 158
styles 163
title page 165
transition effect 159
transitions (slides) 169
Presentation Wizard 157
presentations
saving 42
primary key 182
primary key (database) 182
Print dialog 105
print file directly 105
print options
general 62
spreadsheet (Calc) 126
print range (Calc) 128
Printer Options dialog 106
printer settings 71
printing
book preview 107
choosing what to print 105
default settings 106
print options 106
printer selection 105
printing changes document status 58
printing spreadsheet (Calc) 125
programming languages supported 6
Q
queries (database)
aliases 223
creating using a Wizard 216
creating using Design View 219
joined fields 192
modifying 219
search conditions 218
Query Wizard 216
Quickstarter 20, 59
Quickstarter
Linux 21
R
range of cells, selecting (Calc) 116
rectangle, drawing 144
regular expressions 85
relationships (database) 188
REM 304
renaming files 34
replacement table (font) 64
Report Runner extension 232
Report Wizard (database) 225
RGB 139
right to left (RTL) layout 4
rotating an object 150
row limit (Calc) 8
rulers (Draw) 134
S
save as
web page 292
saving files 26
scaling factor (user interface) 59
scanner 274
screen font antialiasing 60
scripting framework 8
security 27
security features 7
security options 65
selecting objects 147
selection clipboard 61
selection modes 146
send backward 148
send document as e-mail 33
setup options 56
sheet (spreadsheet) 110
sheet tabs 112
sheets
deleting 121
entering dates and times 125
entering numbers 124
entering numbers as text 125
entering text 124
inserting 120
removing split views 124
renaming 121
splitting the window 122
shortcut keys 322, 325
size optimization 71
slanting an object 71
slide master 162
slide show
See: presentation 156
Slide Sorter view (Impress) 172
slide transition effects 31
slide transitions 169
slides
layouts 165
master 162
Slides pane (Impress) 160
snap functions 140
Snap to grid 141
Solaris 9
sort order (database fields) 217
special characters 89
spelling checker 88
spelling options 76
splitting the window (Calc) 122
spreadsheet
entering dates and times 125
entering numbers 124
entering numbers as text 125
entering text 124
navigating in 114
new 112
opening 113
printing 125
saving 113
selecting items in 116
using as data source 210
spreadsheets
opening 40
saving 42
Standard toolbar 48
StarBasic 302
starting Writer
preloading OOo under Linux/KDE 21
Status Bar (Draw) 136
styles
Apply Style list 263
assigning to shortcut keys 264
AutoUpdate 266
changing using Style dialog 266
creating by dragging and dropping 268
creating from selection 267
creating new 267
creating using Style dialog 267
custom 267
deleting 270
description 258
Fill Format 263
linking 267
loading from template or document 269
modifying 265
presentation styles 163
types supported 258
updating from a selection 266
Styles and Formatting window 262
SUB 304
subforms (database) 209
subroutines 311
subroutines in macros 304
Sun Microsystems 11
Sun Report Builder extension 232
support 10
system font (user interface) 60
system menu 16
T
tagged PDF 29
Task pane (Impress) 162
tear-off toolbars 48
template
create document from 248
creating from document 249
creating using wizard 250
deleting 256
description 248
editing 251
exporting 256
Extension Manager 253
folders 255
update document styles from 252
Template Management window 254
templates
importing 256
text boundaries (show/hide) 67
text documents
opening 40
text in Draw 145
dheme
deleting 278
dhemes 274
dhemes (Gallery) 278
dthree-D view 61
tips (Help) 58
title page (slide show) 165
toolbar icons (macros) 316
toolbars
Color Bar 138
creating 51
Draw 136
Drawing 138
Fontwork 280
Line and Filling toolbar 137
Options Bar (Draw) 139
overview 48
tooltips 58
transitions (slides) 169
two-digit years 58
U
unit of measurement 135
URL Recognition 290
user data options 56
user guides 10
user interface options 59
user-specific settings 70
variables in macros 305
VBA 71
vector graphics 3, 134
view options 59

Web Layout 292
web page export
   Calc spreadsheets 297
   Impress presentations 297
   Web wizard (Writer) 293
   Writer documents 292, 293
wildcards 85
Windows 20
Windows Quickstarter 20
Windows Start Menu 16
windows, dockable/floating 50
wizard
   form (database) 191
   new document 24
   presentation 157
query (database) 216
report (database) 225
table (database) 179
web 293
workspace
   Draw 134
   Impress 160
   workspace views (Impress) 170
Writer 2
writing aids 76

XHTML, export to 27
XML 71

year (two digits) 58

scheme 67